



Daily Opportunity Report

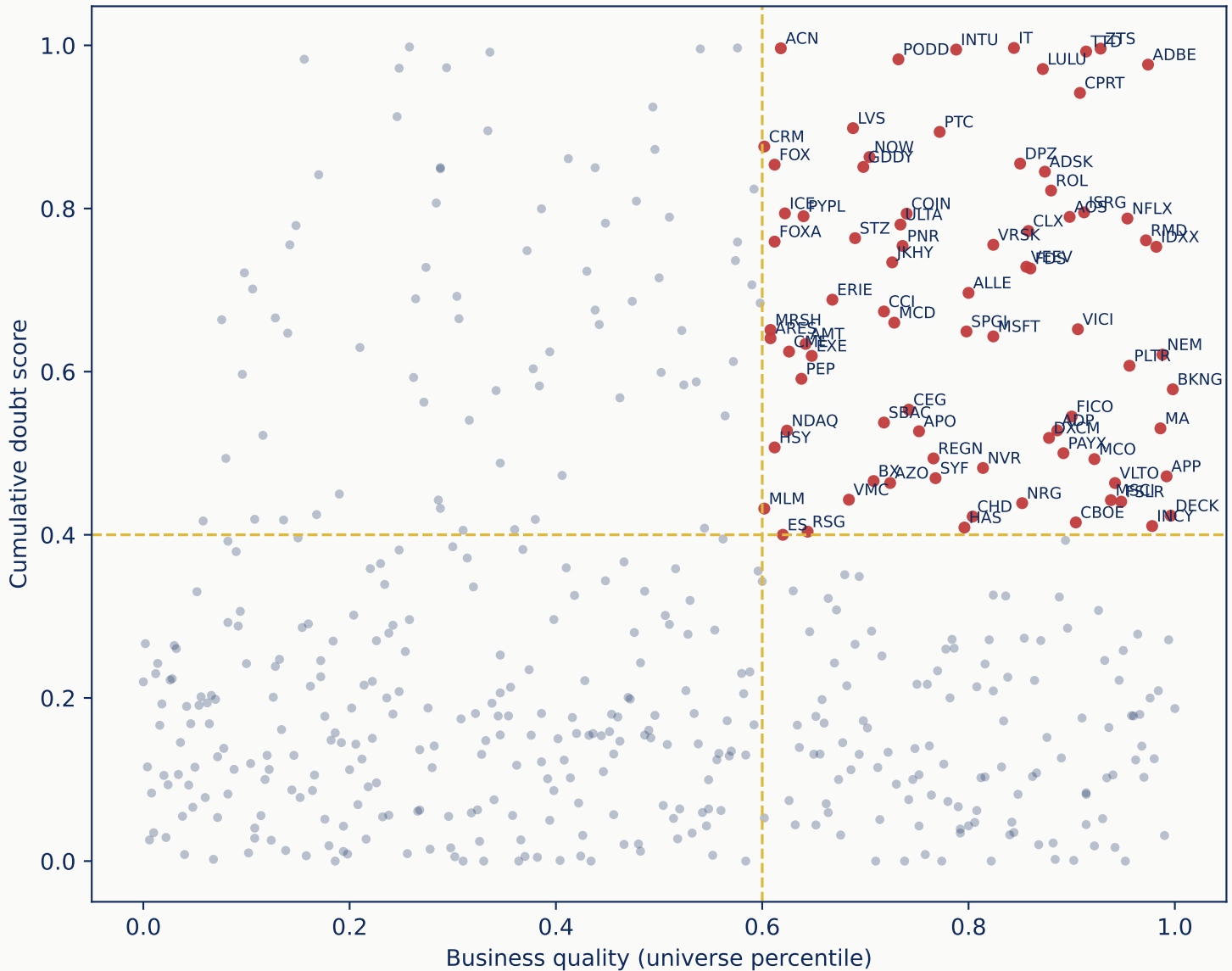
As of 2026-07-12 · 81 opportunities of 501 scored · top-tier quality + elevated market doubt

Top 10 — ranked by quality + doubt (the 'opportunity' zone). Per-name detail pages follow. Recommendations are research next-steps, not

#	NAME	SECTOR	QUAL %ILE	DOUBT	NEXT STEP
1	ZTS Zoetis Inc.	Healthcare	92.8%	1.00	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
2	ADBE Adobe Inc.	Technology	97.4%	0.98	Hold — confirm turn
Signals: cheap vs history · off highs · below trend · near low · turning up					
3	LULU Lululemon Athletica Inc.	Consumer Cyclica	87.2%	0.97	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
4	CPRT Copart, Inc.	Industrials	90.8%	0.94	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
5	ADSK Autodesk, Inc.	Technology	87.4%	0.85	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
6	IT Gartner, Inc.	Industrials	84.4%	1.00	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
7	RMD ResMed Inc.	Healthcare	97.2%	0.76	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
8	IDXX IDEXX Laboratories, Inc.	Healthcare	98.2%	0.75	Hold — confirm turn
Signals: cheap vs history · off highs · below trend · near low · turning up					
9	INTU Intuit Inc.	Technology	78.8%	0.99	Research the cause
Signals: cheap vs history · off highs · below trend · near low					
10	TTD The Trade Desk, Inc.	Communication Se	91.4%	0.99	Reconsider
Signals: cheap vs history · off highs · below trend · near low					



Quality × Doubt Map



x = business quality (universe percentile) y = cumulative doubt score. Oxblood = the opportunity quadrant — evidence to invest



1. ZTS

DOUBT = SENTIMENT

Zoetis Inc.

Healthcare | adj close 75.82 (div-adj) | as-of filing 2026-02-12 16:49:26

News read — the doubt looks like sentiment, not damage: No hard negatives, earnings misses, or regulatory issues. Price pullback with valuation commentary and institutional buying.. Lifts the opportunity score to 1.00 (from 0.92).

Insider read — a cluster of insiders buying in the open market (3 buyers). Adds insider conviction to the opportunity score.

BUSINESS

Industry: Drug Manufacturers - General

Zoetis Inc. stands as a global leader in animal health, focusing on the research, development, manufacturing, and commercialization of veterinary pharmaceuticals, vaccines, and diagnostic tools. Its comprehensive portfolio serves a broad spectrum of species, encompassing both livestock, including cattle, swine, poultry, fish, and sheep, and beloved companion animals such as dogs, cats, and horses. Among its pharmaceutical offerings are various therapeutic agents.

BUSINESS QUALITY FINGERPRINT

ROIC	21.5%	▲	Revenue CAGR 3y	5.4%
Gross margin	70.5%	▲	EPS CAGR 3y	10.3%
Operating margin	38.0%	▲	Net debt / EBITDA	1.76
Gross profitability	43.1%	▲	Share count 5y	-6.9%
ROE	80.2%		Quality score	0.81 (pctile 92.8%)
FCF margin	24.1% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 52% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Is Zoetis Inc. (ZTS) A Good Stock To Buy Now?
finance.yahoo.com · 2 weeks ago
- Zoetis (NYSE:ZTS) - Stock Analysis
simplywall.st · 3 days ago
- ZTS Stock Price, Quote & Chart
chartmill.com · 4 days ago
- Zoetis Inc. \$ZTS Shares Acquired by Munich Reinsurance Co Stock Corp in Munich
marketbeat.com · 2 days ago



2. ADBE

DEBATED

Adobe Inc.

Technology | adj close 223.64 (div-adj) | as-of filing 2026-01-15 17:01:55

News read — a real but unresolved debate — no clear damage yet: Real but unresolved AI disruption concern vs. strong fundamentals and cash generation; no realized damage.. Leaves the opportunity score about unchanged.

BUSINESS

Industry: Software - Application

Adobe Inc. stands as a prominent global software provider, delivering a diverse range of solutions. Its operations are structured into three primary business divisions: Digital Media, Digital Experience, and Publishing and Advertising. The Digital Media segment empowers individuals, teams, and enterprises to generate, disseminate, and amplify various forms of content through its array of products and services, including the cloud-native Document Cloud platform.

BUSINESS QUALITY FINGERPRINT

ROIC	36.7%	▲	Revenue CAGR 3y	10.5%
Gross margin	88.6%	—	EPS CAGR 3y	18.2%
Operating margin	36.6%	—	Net debt / EBITDA	0.12
Gross profitability	71.4%	▲	Share count 5y	-11.2%
ROE	61.3%		Quality score	0.88 (pctile 97.4%)
FCF margin	41.4% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.98): trading cheap versus its own multi-year range; down 40% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Adobe Stock: 5 Signs AI Is Topping, SaaS In Play (NASDAQ:ADBE)
seekingalpha.com · 1 day ago
- How Adobe Stock's Cash Generation Changes The AI Debate
finance.yahoo.com · 1 day ago
- Adobe: It's Finally Time To Bottom Fish The Stock (Double Upgrade) (NASDAQ:ADBE)
seekingalpha.com · 1 day ago
- Bank of America Says AI Will Drag Down Adobe Stock
finance.yahoo.com · 3 days ago



3. LULU

DOUBT = SENTIMENT

Lululemon Athletica Inc.

Consumer Cyclical | adj close 119.26 (div-adj) | as-of filing 2026-03-17 16:14:18

News read — the doubt looks like sentiment, not damage: Pure valuation pullback with no fundamental damage. Recent news shows price recovery, strong fundamentals, and institutional buying.. Lifts the opportunity score to 0.93 (from 0.85).

Insider read — an insider buying in the open market. Adds insider conviction to the opportunity score.

BUSINESS

Industry: Apparel - Retail

Lululemon Athletica Inc., alongside its subsidiaries, specializes in the design, global distribution, and retail of athletic apparel and accessories for both women and men. Its business operations are structured into two main divisions: company-owned retail establishments and direct-to-consumer sales. The firm's offerings encompass a range of clothing such as pants, shorts, tops, and jackets, all crafted for promoting a healthy lifestyle and facilitating athletic endeavors. These activities span yoga, running, training, and other physically demanding pursuits.

BUSINESS QUALITY FINGERPRINT

ROIC	22.7%	▼	Revenue CAGR 3y	11.0%
Gross margin	56.6%	▼	EPS CAGR 3y	25.7%
Operating margin	19.9%	▼	Net debt / EBITDA	-0.00
Gross profitability	74.3%	▲	Share count 5y	-8.6%
ROE	31.8%		Quality score	0.76 (pctile 87.2%)
FCF margin	8.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.97): trading cheap versus its own multi-year range; down 50% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- LULULEMON ATHLETICA INC (NASDAQ:LULU): A Decent Value Play with Premium Quality at a Discounted Price
chartmill.com · 1 day ago
- Lululemon (LULU) Outperforms Broader Market: What You Need to Know
finance.yahoo.com · 1 day ago
- lululemon athletica inc. stock underperforms Friday when compared to competitors despite daily gains
marketwatch.com · 1 day ago
- AlpenGlobal Capital LLC Acquires New Position in lululemon athletica inc. \$LULU
marketbeat.com · 1 day ago



4. CPRT

DOUBT = SENTIMENT

Copart, Inc.

Industrials | adj close 27.52 (div-adj) | as-of filing 2025-09-26 16:33:59

News read — the doubt looks like sentiment, not damage: Price decline amid AI-sector rotation; no fundamental damage, earnings miss, guidance cut, or hard negatives reported.. Lifts the opportunity score to 0.90 (from 0.86).

BUSINESS

Industry: Specialty Business Services

Copart, Inc. stands as a prominent global provider of online vehicle auctions and comprehensive vehicle remarketing services. The company extends its operations across numerous international markets, including the United States, the United Kingdom, Germany, Brazil, Canada, the United Arab Emirates, Spain, Finland, Oman, the Republic of Ireland, and Bahrain. At its core, Copart enables the buying and selling of vehicles over the internet through its sophisticated "virtual bidding" online auction platform.

BUSINESS QUALITY FINGERPRINT

ROIC	14.7%	▼	Revenue CAGR 3y	9.9%
Gross margin	45.2%	▼	EPS CAGR 3y	12.1%
Operating margin	36.5%	▼	Net debt / EBITDA	-1.27
Gross profitability	20.8%	▼	Share count 5y	+1.7%
ROE	16.9%		Quality score	0.79 (pctile 90.8%)
FCF margin	26.5% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.94): trading cheap versus its own multi-year range; down 45% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- A Once-in-a-Decade Opportunity: 3 Magnificent S&P 500 Stocks Down 29% to 42% Buy Right Now
finance.yahoo.com · 1 day ago
- Copart, Inc. (CPRT) Stock Declines While Market Improves: Some Information for Investors
finance.yahoo.com · 1 day ago
- Is Copart, Inc. (CPRT) A Good Stock To Buy Now?
finance.yahoo.com · 1 week ago
- Copart (NasdaqGS:CPRT) Stock Forecast & Analyst Predictions
simplywall.st · 5 days ago



5. ADSK

DOUBT = SENTIMENT

Autodesk, Inc.

Technology | adj close 208.45 (div-adj) | as-of filing 2026-03-03 16:06:39

News read — the doubt looks like sentiment, not damage: Analyst upgrades and 'Moderate Buy' ratings; no hard negatives, guidance provided normally.. Lifts the opportunity score to 0.87 (from 0.74).

Insider read — a cluster of insiders buying in the open market (4 buyers). Adds insider conviction to the opportunity score.

BUSINESS

Industry: Software - Application

Autodesk, Inc. delivers advanced software and services for 3D design, engineering, and entertainment to a global clientele. Their diverse product line includes AutoCAD Civil 3D, a comprehensive solution for civil engineering tasks such as land development, transportation infrastructure, and environmental projects. For construction project management, they offer BIM 360, a cloud-based platform.

BUSINESS QUALITY FINGERPRINT

ROIC	18.7%	▲	Revenue CAGR 3y	12.9%
Gross margin	91.0%	▲	EPS CAGR 3y	11.4%
Operating margin	24.9%	▲	Net debt / EBITDA	0.27
Gross profitability	52.6%	▲	Share count 5y	-3.2%
ROE	36.9%		Quality score	0.76 (pctile 87.4%)
FCF margin	33.4% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.85); trading cheap versus its own multi-year range; down 36% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Is Autodesk (ADSK) One of the Best Big Tech Stocks to Buy According to Wall Street Analysts?
finance.yahoo.com · 2 weeks ago
- Autodesk, Inc. (NASDAQ:ADSK) Given Average Rating of "Moderate Buy" by Analysts
marketbeat.com · 2 days ago
- Autodesk (NasdaqGS:ADSK) Stock Forecast & Analyst Predictions
simplywall.st · 2 weeks ago
- BlackRock (NASDAQ: ADSK) holds 11.0% of Autodesk, 23.1M shares
stocktitan.net · 3 days ago



6. IT

DEBATED

Gartner, Inc.

Industrials | adj close 133.24 (div-adj) | as-of filing 2026-02-12 16:34:41

News read — a real but unresolved debate — no clear damage yet: Analyst price-target cut amid unresolved AI disruption debate; no earnings miss or guidance cut.. Leaves the opportunity score about unchanged.

BUSINESS

Industry: Consulting Services

Gartner, Inc. functions as a premier research and advisory enterprise, extending its reach across the United States, Canada, Europe, the Middle East, Africa, and various international markets. Its operations are structured into three main divisions: Research, Conferences, and Consulting. The Research division primarily offers a subscription service, enabling on-demand access to extensive published studies, data, industry benchmarks, and direct consultations with its expert network.

BUSINESS QUALITY FINGERPRINT

ROIC	18.8%	▲	Revenue CAGR 3y	5.9%
Gross margin	67.7%	▼	EPS CAGR 3y	-1.0%
Operating margin	15.8%	▼	Net debt / EBITDA	1.54
Gross profitability	54.4%	▲	Share count 5y	-16.3%
ROE	227.9%		Quality score	0.73 (pctile 84.4%)
FCF margin	18.1% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 66% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- IT Keeps Buying What The Market Keeps Selling
trefis.com · 1 day ago
- Gartner (IT) Stock Looks Discounted After Fresh Agentic AI News
finance.yahoo.com · 1 day ago
- Gartner Predicts AI Coding Costs Will Surpass Average Developer's Salary by 2028 as Token Consumption Surges
gartner.com · 2 weeks ago
- Gartner, Inc. Stock 12-Month Price Target Cut to \$164.25, Implies 24% Upside
tradingview.com · 2 days ago



7. RMD

NEWS CONSTRUCTIVE

ResMed Inc.

Healthcare | adj close 203.87 (div-adj) | as-of filing 2025-08-07 20:44:48

News read — the news is constructive: Q4 earnings beat expected with double-digit growth; MatrixCare divestiture (\$490M) + Noctrix acquisition signal strategic execution.. Lifts the opportunity score to 0.83 (from 0.74).

BUSINESS

Industry: Medical - Devices

ResMed Inc. is a leading global medical technology enterprise engaged in the creation, production, distribution, and marketing of healthcare devices and connected digital solutions. The company operates through two primary segments: Sleep and Respiratory Care, and Software as a Service. Its extensive product range addresses a variety of respiratory disorders, encompassing advanced medical and consumer technologies, ventilation devices, diagnostic equipment, mask systems for both clinical and personal use, headgear, and related accessories, alongside dental devices.

BUSINESS QUALITY FINGERPRINT

ROIC	19.6%	▲	Revenue CAGR 3y	12.9%
Gross margin	59.4%	▲	EPS CAGR 3y	21.5%
Operating margin	32.7%	▲	Net debt / EBITDA	-0.19
Gross profitability	37.4%	▼	Share count 5y	+0.6%
ROE	23.5%		Quality score	0.88 (pctile 97.2%)
FCF margin	32.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.76): trading cheap versus its own multi-year range; down 30% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- ResMed's Q4 2026 Earnings: What to Expect
barchart.com · 2 days ago
- Why Is ResMed (ASX:RMD) Leading the Healthcare Stocks Recovery?
kalkinmedia.com · 2 days ago
- ResMed to sell software business MatrixCare for \$490 million
reuters.com · 4 days ago
- Is ResMed Inc. (RMD) Stock Still a Long-Term Winner as OSA Market Expansion Continues?
finance.yahoo.com · 2 weeks ago



8. IDXX

NEWS CONSTRUCTIVE

IDEXX Laboratories, Inc.

Healthcare | adj close 563.57 (div-adj) | as-of filing 2026-02-20 16:09:24

News read — the news is constructive: Company raised FY2026 earnings guidance; analyst maintains \$876 target (27% upside). No hard negatives.. Lifts the opportunity score to 0.83 (from 0.74).

BUSINESS

Industry: Medical - Diagnostics & Research

IDEXX Laboratories, Inc. is a global enterprise focused on creating, producing, and distributing a wide array of products and services. Its primary client base includes companion animal veterinary practices, the livestock and poultry industries, dairy operations, and water quality testing sectors. The company organizes its operations across several key divisions: the Companion Animal Group (CAG), Water Quality Products, Livestock, Poultry, and Dairy (LPD), and additional segments.

BUSINESS QUALITY FINGERPRINT

ROIC	40.3%	▼	Revenue CAGR 3y	8.5%
Gross margin	61.8%	▲	EPS CAGR 3y	17.7%
Operating margin	31.6%	▲	Net debt / EBITDA	0.61
Gross profitability	79.4%	▲	Share count 5y	-6.8%
ROE	66.0%		Quality score	0.89 (pctile 98.2%)
FCF margin	24.5% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.75): trading cheap versus its own multi-year range; down 26% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- IDEXX Laboratories (NasdaqGS:IDXX) Stock Forecast & Analyst Predictions
simplywall.st · 5 days ago
- ALC vs. IDXX: Which Stock Is the Better Value Option?
finance.yahoo.com · 4 days ago
- IDEXX Laboratories Inc. stock underperforms Wednesday when compared to competitors
marketwatch.com · 3 days ago
- IDEXX Laboratories Stock: \$876 Target Backed by Cancer Dx Adoption Across 7,500 Practices
tikr.com · 5 days ago



9. INTU

DEBATED

Intuit Inc.

Technology | adj close 274.96 (div-adj) | as-of filing 2025-09-03 16:16:09

News read — a real but unresolved debate — no clear damage yet: Job cuts and TurboTax headwinds are real concerns, but no guidance cut or market-share loss confirmed yet.. Leaves the opportunity score about unchanged.

BUSINESS

Industry: Software - Application

Intuit Inc. delivers a comprehensive array of financial management and regulatory compliance solutions, serving individual consumers, small businesses, independent contractors, and accounting professionals across the United States, Canada, and various international markets. The company's operations are structured into four primary divisions: Small Business & Self-Employed, Consumer, Credit Karma, and ProConnect. The Small Business & Self-Employed segment offers the popular QuickBooks ecosystem, which includes cloud-based solutions like QuickBooks Online Advanced, Self-Employed, Commerce (for...

BUSINESS QUALITY FINGERPRINT

ROIC	14.8%	▼	Revenue CAGR 3y	14.0%
Gross margin	80.8%	▼	EPS CAGR 3y	23.4%
Operating margin	26.1%	—	Net debt / EBITDA	0.64
Gross profitability	41.1%	▼	Share count 5y	+3.7%
ROE	19.6%		Quality score	0.69 (pctile 78.8%)
FCF margin	32.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.99): trading cheap versus its own multi-year range; down 66% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RESEARCH THE CAUSE FIRST

RECENT NEWS

- INTU Stock: Where Compounding Could Take The Price
trefis.com · 1 day ago
- Intuit: A Wonderful Business At An Unreasonable Discount (NASDAQ:INTU)
seekingalpha.com · 2 days ago
- How This Stock Became The S&P 500's Worst Performer Of The Year
forbes.com · 1 month ago
- Is Intuit Inc. (INTU) A stock that could 10x by 2030 Amid Restructuring and TurboTax Hit?
finance.yahoo.com · 1 month ago



10. TTD

DOUBT EARNED

The Trade Desk, Inc.

Communication Services | adj close 19.53 (div-adj) | as-of filing 2026-02-27 16:13:39

News read — the doubt looks earned: Q2 revenue guidance miss: 750M vs. 770M analyst consensus. Hard negative catalyst.. Cuts the opportunity score to 0.77 (from 0.91).

BUSINESS

Industry: Advertising Agencies

The Trade Desk, Inc. is a global technology company that provides a self-service, cloud-based platform. This platform enables advertising buyers to efficiently create, manage, and optimize data-driven digital ad campaigns across diverse formats and channels, including display, video, audio, native, and social media, reaching audiences on computers, mobile devices, and connected TVs. In addition to the platform, the company offers various data and value-added services.

BUSINESS QUALITY FINGERPRINT

ROIC	13.4%	▲	Revenue CAGR 3y	22.4%
Gross margin	78.6%	▼	EPS CAGR 3y	102.2%
Operating margin	20.3%	▲	Net debt / EBITDA	-0.29
Gross profitability	37.0%	▲	Share count 5y	-3.2%
ROE	17.8%		Quality score	0.80 (pctile 91.4%)
FCF margin	27.5% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.99): trading cheap versus its own multi-year range; down 78% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RECONSIDER — DOUBT MAY BE EARNED

Recent news points to realized deterioration, not just sentiment— the cheapness may be a value trap. Confirm the cause before acting (base read would say 'Buy Candidate').

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Trade Desk (TTD) Stock Looks About Right On Earnings But Cheap On Broader Checks
finance.yahoo.com · 3 days ago
- TTD Stock Sinks Overnight On Weak Outlook, But CEO Feels 'Best Days Are Ahead'
stocktwits.com · 1 day ago
- The Trade Desk: The Market Can't Ignore Strong Profits Forever (NASDAQ:TTD)
seekingalpha.com · 1 day ago
- Why Trade Desk Stock Lost 52% in the First Half of 2026
fool.com · 1 day ago



11. DPZ

DOUBT = SENTIMENT

Domino's Pizza, Inc.

Consumer Cyclical | adj close 299.46 (div-adj) | as-of filing 2026-02-23 06:10:05

News read — the doubt looks like sentiment, not damage: 3.4% pullback with no fundamental damage; positive catalysts (32-year growth streak, market share gains) offset valuation noise.. Lifts the opportunity score to 0.76 (from 0.73).

BUSINESS

Industry: Restaurants

Domino's Pizza, Inc. operates as a leading international and domestic purveyor of pizza, managing its extensive operations through three distinct segments: U.S. Stores, International Franchise, and Supply Chain. The company is primarily recognized for its Domino's-branded pizzas, which are distributed via a vast network of both corporate-owned and independently franchised outlets.

BUSINESS QUALITY FINGERPRINT

ROIC	56.7%	▲	Revenue CAGR 3y	2.9%
Gross margin	40.0%	▲	EPS CAGR 3y	11.9%
Operating margin	19.3%	▲	Net debt / EBITDA	4.53
Gross profitability	109.6%	▲	Share count 5y	-9.2%
ROE	-15.4%		Quality score	0.74 (pctile 85.0%)
FCF margin	13.6% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.86): trading cheap versus its own multi-year range; down 37% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RESEARCH THE CAUSE FIRST

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

Caveat: elevated leverage (net debt/EBITDA 4.53).

RECENT NEWS

- Domino's Pizza, Inc. (DPZ) A Top Mid-Cap Stock to Own for Decades Amid Leadership Changes
finance.yahoo.com · 4 days ago
- Domino's Pizza (NYSE: DPZ) tech chief exercises stock options and sells 487 shares
stocktitan.net · 1 day ago
- Is Domino's Pizza Inc (DPZ) a Bargain After 3.4% Drop? GF Value Says Undervalued
gurufocus.com · 3 days ago
- DPZ Stock Pops Pre-Market As Domino's 'Hungry For More' Strategy Drives 32nd Straight Year Of International Same-Store Sales Growth
stocktwits.com · 5 days ago



12. ROL

DOUBT = SENTIMENT

Rollins, Inc.

Consumer Cyclical | adj close 44.47 (div-adj) | as-of filing 2026-02-12 16:44:36

News read — the doubt looks like sentiment, not damage: CFO transition is routine; no earnings miss, guidance cut, or fundamental damage. Insider buying and analyst support are positive noise.. Lifts the opportunity score to 0.76 (from 0.72).

BUSINESS

Industry: Personal Products & Services

Rollins, Inc. operates a network of subsidiaries that specialize in delivering pest and wildlife management solutions to a diverse clientele, encompassing both homeowners and commercial enterprises, throughout the United States and globally. For residential properties, the company offers comprehensive pest control, safeguarding homes from prevalent invaders such as rodents, insects, and other nuisance animals. Furthermore, it devises tailored pest management strategies for various business sectors, including healthcare, foodservice, and logistics.

BUSINESS QUALITY FINGERPRINT

ROIC	20.9%	▲	Revenue CAGR 3y	11.7%
Gross margin	49.4%	▼	EPS CAGR 3y	13.3%
Operating margin	19.4%	▲	Net debt / EBITDA	1.10
Gross profitability	59.2%	▼	Share count 5y	-1.6%
ROE	38.3%		Quality score	0.77 (pctile 88.0%)
FCF margin	17.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.82): trading cheap versus its own multi-year range; down 32% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

RECENT NEWS

- Why is a Congresswoman Betting Big on Pest Control
kavout.com · 15 hours ago
- Rollins (ROL) Names William Harkins as CFO Following Kenneth Krause Resignation
finance.yahoo.com · 23 hours ago
- Rollins schedules July 22 earnings release, July 23 call
stocktitan.net · 3 days ago
- Rollins Inc (ROL) Shares Surge 3.0% -- What GF Score of 94 Tells Investors
gurufocus.com · 3 days ago



13. AOS

DOUBT = SENTIMENT

A. O. Smith Corporation

Industrials | adj close 60.44 (div-adj) | as-of filing 2026-02-10 16:40:38

News read — the doubt looks like sentiment, not damage: Recent price moves (up 4.4%, down 3.0%) lack fundamental catalyst; Q2 earnings pending.. Lifts the opportunity score to 0.74 (from 0.71).

BUSINESS

Industry: Industrial - Machinery

A. O. Smith Corporation (AOS) is a global manufacturer and marketer specializing in a comprehensive array of water heating and treatment solutions. Its operations span North America, China, Europe, and India, organized into two primary geographic segments: North America and Rest of World.

BUSINESS QUALITY FINGERPRINT

ROIC	23.9%	▲	Revenue CAGR 3y	0.7%
Gross margin	38.8%	▲	EPS CAGR 3y	36.7%
Operating margin	19.0%	▲	Net debt / EBITDA	0.02
Gross profitability	47.3%	▲	Share count 5y	-13.3%
ROE	29.4%		Quality score	0.79 (pctile 89.8%)
FCF margin	14.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.79): trading cheap versus its own multi-year range; down 24% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Why A. O. Smith (AOS) Stock Is Trading Up Today
finance.yahoo.com · 2 weeks ago
- A.O. Smith Corp (AOS) Shares Fall 3.0% -- What GF Score of 81 Te
gurufocus.com · 3 days ago
- A. O. Smith (NYSE:AOS) Stock Forecast & Analyst Predictions
simplywall.st · 2 weeks ago
- A. O. Smith schedules Q2 results, call on July 30
stocktitan.net · 1 week ago



14. ISRG

DOUBT = SENTIMENT

Intuitive Surgical, Inc.

Healthcare | adj close 406.78 (div-adj) | as-of filing 2026-02-03 16:59:59

News read — the doubt looks like sentiment, not damage: Minor price move, earnings ahead, no fundamental damage or analyst downgrades reported.. Lifts the opportunity score to 0.74 (from 0.73).

Insider read — several insiders selling (4) — usually routine. Trims the opportunity score slightly.

BUSINESS

Industry: Medical - Devices

Intuitive Surgical, Inc. is a leading medical technology firm dedicated to advancing patient care by developing, producing, and commercializing sophisticated tools. These innovations empower medical professionals to deliver superior, accessible, and less-invasive treatment options to patients both within the United States and across international markets. Its flagship offering, the da Vinci Surgical System, facilitates intricate operations through a minimally disruptive approach.

BUSINESS QUALITY FINGERPRINT

ROIC	13.7%	—	Revenue CAGR 3y	17.4%
Gross margin	66.0%	▼	EPS CAGR 3y	29.2%
Operating margin	29.3%	▼	Net debt / EBITDA	-0.77
Gross profitability	32.2%	▲	Share count 5y	-0.8%
ROE	16.0%		Quality score	0.80 (pctile 91.2%)
FCF margin	24.7% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.80): trading cheap versus its own multi-year range; down 31% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- Intuitive Surgical, Inc. (ISRG) Stock Sinks As Market Gains: What You Should Know
finance.yahoo.com · 1 day ago
- Intuitive Surgical (Nasdaq:ISRG) - Stock Analysis
simplywall.st · 3 days ago
- ISRG to Report Q2 Results Next Week: Should You Buy the Stock Now?
tradingview.com · 1 day ago
- Is Intuitive Surgical (ISRG) One Of MedTech's Best AI Stock To Buy?
finance.yahoo.com · 1 day ago



15. CLX

DOUBT = SENTIMENT

The Clorox Company

Consumer Defensive | adj close 96.56 (div-adj) | as-of filing 2025-08-08 16:15:21

News read — the doubt looks like sentiment, not damage: Price action and valuation pullback; no hard negatives, earnings misses, guidance cuts, or regulatory issues mentioned.. Lifts the opportunity score to 0.73 (from 0.66).

Insider read — an insider buying in the open market. Adds insider conviction to the opportunity score.

BUSINESS

Industry: Household & Personal Products

The Clorox Company is a global manufacturer and marketer of both consumer and professional products, operating through four distinct segments: Health and Wellness, Household, Lifestyle, and International. The Health and Wellness division offers a range of cleaning solutions, including laundry additives and home care items under brand names such as Clorox, Clorox2, Scentiva, Pine-Sol, Liquid-Plumr, Tilex, and Formula 409. It also supplies professional cleaning and disinfecting products via the CloroxPro and Clorox Healthcare brands, alongside professional food service goods from Hidden Valley...

BUSINESS QUALITY FINGERPRINT

ROIC	24.1%	▲	Revenue CAGR 3y	-0.0%
Gross margin	45.2%	▲	EPS CAGR 3y	20.5%
Operating margin	16.6%	—	Net debt / EBITDA	1.96
Gross profitability	57.8%	▲	Share count 5y	-2.4%
ROE	252.3%		Quality score	0.75 (pctile 85.8%)
FCF margin	10.7% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.77): trading cheap versus its own multi-year range; down 23% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Palm Valley Capital's New Addition: The Clorox Company (CLX)
finance.yahoo.com · 4 days ago
- Why Clorox (CLX) Stock Is Up Today
quiverquant.com · 1 day ago
- CLX, SPWR, LPX Stocks Fall To 52-Week Lows: What Prompted The Slump?
stocktwits.com · 1 day ago
- Clorox: I See A Positive Outlook With Over 5% Dividend Yield (NYSE:CLX)
seekingalpha.com · 1 day ago



16. NFLX

DEBATED

Netflix, Inc.

Communication Services | adj close 73.37 (div-adj) | as-of filing 2026-01-23 16:06:33

News read — a real but unresolved debate — no clear damage yet: Live TV pivot is real strategic question; no earnings miss, guidance cut, or hard negative catalyst evident.. Cuts the opportunity score to 0.73 (from 0.75).

Insider read — several insiders selling (6) — usually routine. Trims the opportunity score slightly.

BUSINESS

Industry: Entertainment

Netflix, Inc. serves as a worldwide entertainment provider. Its comprehensive library features television series, motion pictures, documentaries, and mobile games, spanning numerous genres and languages. Members can effortlessly stream this content through a variety of internet-connected devices, including smart TVs, digital media players, cable boxes, and mobile phones.

BUSINESS QUALITY FINGERPRINT

ROIC	25.2%	▲	Revenue CAGR 3y	12.6%
Gross margin	48.5%	▲	EPS CAGR 3y	36.3%
Operating margin	29.5%	▲	Net debt / EBITDA	0.18
Gross profitability	39.4%	▲	Share count 5y	-5.2%
ROE	41.3%		Quality score	0.84 (pctile 95.4%)
FCF margin	20.9% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.79); trading cheap versus its own multi-year range; down 42% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Should You Buy Netflix Stock Before July 16? Here's My Honest Answer
1 day ago
- Why Netflix's Pivot to Live TV Is a Big Risk
1 day ago
- Netflix vs Spotify: Two Streaming Giants, Two Paths, One Clear Winner
3 days ago
- Netflix's \$300 Billion Comeback Is Turning Skeptics Into Believers
1 day ago



17. PTC

DOUBT = SENTIMENT

PTC Inc.

Technology | adj close 124.74 (div-adj) | as-of filing 2025-11-21 16:02:29

News read — the doubt looks like sentiment, not damage: Russell index removal is mechanical rebalancing, not fundamental damage. No earnings miss, guidance cut, or hard negative catalyst.. Lifts the opportunity score to 0.72 (from 0.69).

BUSINESS

Industry: Software - Application

PTC Inc. operates as a global provider of software and services, with its market presence extending across the Americas, Europe, and the Asia Pacific regions. The company's business is organized into two primary divisions: Software Products and Professional Services. Among its key offerings is the ThingWorx platform, which furnishes enterprises with a suite of functionalities to drive digital innovation across their operations.

BUSINESS QUALITY FINGERPRINT

ROIC	14.4%	▲	Revenue CAGR 3y	12.3%
Gross margin	83.8%	▲	EPS CAGR 3y	31.9%
Operating margin	35.9%	▲	Net debt / EBITDA	1.05
Gross profitability	34.7%	▲	Share count 5y	+2.0%
ROE	19.2%		Quality score	0.68 (pctile 77.2%)
FCF margin	31.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.89): trading cheap versus its own multi-year range; down 42% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RESEARCH THE CAUSE FIRST

RECENT NEWS

- PTC (Nasdaq:PTC) - Stock Analysis
simplywall.st · 3 days ago
- PTC (PTC) Stock Just Lost Its Place In Major Russell Growth Indices
finance.yahoo.com · 5 days ago
- PTC sets July 29 webcast for fiscal Q3'26 results
stocktitan.net · 4 days ago
- PTC Inc. stock outperforms competitors despite losses on the day
marketwatch.com · 3 days ago



18. VEEV

NEWS CONSTRUCTIVE

Veeva Systems Inc.

Healthcare | adj close 194.83 (div-adj) | as-of filing 2026-03-20 16:06:47

News read — the news is constructive: S&P 500 inclusion announcement drove 11%+ overnight rally; improving sentiment signal.. Lifts the opportunity score to 0.70 (from 0.62).

BUSINESS

Industry: Medical - Healthcare Information Services

Veeva Systems Inc. is a leading provider of cloud-based software solutions, exclusively dedicated to the global life sciences industry. Its extensive operational presence spans across North America, Europe, the Asia Pacific region, the Middle East, Africa, and Latin America. The company's product portfolio is primarily structured around two major offerings.

BUSINESS QUALITY FINGERPRINT

ROIC	9.5%	▼	Revenue CAGR 3y	14.0%
Gross margin	75.5%	▲	EPS CAGR 3y	21.9%
Operating margin	28.7%	▲	Net debt / EBITDA	-1.06
Gross profitability	26.9%	▼	Share count 5y	+2.9%
ROE	12.6%		Quality score	0.74 (pctile 85.6%)
FCF margin	43.4% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.73): trading cheap versus its own multi-year range; down 36% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- Veeva Systems (NYSE:VEEV) - Stock Analysis
simplywall.st · 3 days ago
- Veeva Systems Inc. (VEEV) is Attracting Investor Attention: Here is What You Should Know
finance.yahoo.com · 4 days ago
- VEEV Stock Is Surging Overnight: Michael Burry Says Incoming S&P 500 Entrant 'Still Cheap'
stocktwits.com · 3 days ago
- [Form 4] VEEVA SYSTEMS INC Insider Trading Activity
stocktitan.net · 5 days ago



19. NOW

NEWS CONSTRUCTIVE

ServiceNow, Inc.

Technology | adj close 107.71 (div-adj) | as-of filing 2026-01-28 19:16:22

News read — the news is constructive: Large international electronics partnership announced; Truist upgrade on software stocks; no hard negatives.. Lifts the opportunity score to 0.66 (from 0.61).

Insider read — several insiders selling (4) — usually routine. Trims the opportunity score slightly.

BUSINESS

Industry: Software - Application

ServiceNow, Inc. specializes in delivering cloud-based solutions designed to streamline and automate critical business services for organizations across the globe. Its flagship "Now Platform" serves as the foundation, leveraging technologies such as workflow automation, artificial intelligence (AI), machine learning (ML), and robotic process automation (RPA). This platform also incorporates robust features like performance analytics, electronic service catalogs, configuration management systems, data benchmarking, encryption capabilities, and various collaboration and development tools.

BUSINESS QUALITY FINGERPRINT

ROIC	9.0%	▲	Revenue CAGR 3y	22.4%
Gross margin	77.5%	—	EPS CAGR 3y	73.5%
Operating margin	13.7%	▲	Net debt / EBITDA	-0.17
Gross profitability	39.5%	▼	Share count 5y	+3.1%
ROE	13.5%		Quality score	0.63 (pctile 70.4%)
FCF margin	34.5% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.86): trading cheap versus its own multi-year range; down 46% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RESEARCH THE CAUSE FIRST

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- Why ServiceNow Stock Crushed it on Thursday
fool.com · 2 days ago
- Should You Buy ServiceNow Stock Before July 22?
finance.yahoo.com · 1 day ago
- Truist Bangs the Drum for Software Stocks Snowflake and ServiceNow
tipranks.com · 2 days ago
- ServiceNow Stock Falls Friday: What's Going On?
benzinga.com · 1 day ago



20. FDS

DOUBT = SENTIMENT

FactSet Research Systems Inc.

Financial Services | adj close 247.11 (div-adj) | as-of filing 2025-10-22 06:04:51

News read — the doubt looks like sentiment, not damage: 3.3% down-day with no fundamental catalyst mentioned; broad sentiment/noise only.. Lifts the opportunity score to 0.66 (from 0.62).

BUSINESS

Industry: Financial - Data & Stock Exchanges

FactSet Research Systems Inc. is a financial intelligence firm providing a comprehensive suite of integrated data and analytical software. The company serves the global investment community, with its operations spanning the Americas, Europe, the Middle East, Africa, and the Asia Pacific region. FactSet delivers critical insights and information through specialized workflow solutions covering research, analytics, and trading, complemented by its content, technology platforms, and wealth management resources.

BUSINESS QUALITY FINGERPRINT

ROIC	16.2%	▼	Revenue CAGR 3y	8.0%
Gross margin	52.7%	▲	EPS CAGR 3y	14.9%
Operating margin	32.2%	▲	Net debt / EBITDA	1.26
Gross profitability	28.4%	▼	Share count 5y	-0.5%
ROE	27.3%		Quality score	0.75 (pctile 86.0%)
FCF margin	26.6% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.73): trading cheap versus its own multi-year range; down 44% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

RECENT NEWS

- S&P 500 Likely to Report Earnings Growth Above 29% for Q2
insight.factset.com · 1 day ago
- Why FactSet Research Systems (FDS) Stock Is Down Today
quiverquant.com · 2 days ago
- S&P 500 Earnings Season Preview: Q2 2026
insight.factset.com · 1 week ago
- Here's Why You Should Retain FactSet Stock in Your Portfolio Now
finance.yahoo.com · 5 days ago



21. LVS

DOUBT = SENTIMENT

Las Vegas Sands Corp.

Consumer Cyclical | adj close 46.69 (div-adj) | as-of filing 2026-02-06 16:45:07

News read — the doubt looks like sentiment, not damage: Market concerns about Macau growth deemed transitory by analyst upgrade; no fundamental damage or hard negatives.. Lifts the opportunity score to 0.65 (from 0.62).

BUSINESS

Industry: Gambling, Resorts & Casinos

Las Vegas Sands Corporation, in conjunction with its various subsidiaries, specializes in the development, ownership, and ongoing management of comprehensive integrated resort properties across both Asian and United States markets. The company maintains a significant portfolio of establishments in Macao, People's Republic of China, including The Venetian Macao Resort Hotel, the Londoner Macao, The Parisian Macao, The Plaza Macao (which encompasses the Four Seasons Hotel Macao, Cotai Strip), and the Sands Macao. Furthermore, its Asian operations extend to Singapore, where it presides over the...

BUSINESS QUALITY FINGERPRINT

ROIC	13.8%	▲	Revenue CAGR 3y	46.9%
Gross margin	49.8%	▲	EPS CAGR 3y	n/a
Operating margin	23.7%	▲	Net debt / EBITDA	2.73
Gross profitability	29.6%	▲	Share count 5y	-9.3%
ROE	102.3%		Quality score	0.62 (pctile 68.8%)
FCF margin	13.7% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.90): trading cheap versus its own multi-year range; down 32% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Las Vegas Sands Corp. \$LVS Shares Bought by ARGA Investment Management LP
marketbeat.com · 1 day ago
- What You Need To Know Ahead of Las Vegas Sands' Earnings Release
finance.yahoo.com · 2 weeks ago
- Las Vegas Sands: The World Cup Hiccup Is Transitory (Rating Upgrade) (NYSE:LVS)
seekingalpha.com · 3 days ago
- Las Vegas Sands Corp. stock outperforms market despite losses on the day
marketwatch.com · 4 days ago



22. VRSK

DOUBT = SENTIMENT

Verisk Analytics, Inc.

Technology | adj close 185.39 (div-adj) | as-of filing 2026-02-18 07:18:39

News read — the doubt looks like sentiment, not damage: 43% slide is valuation reset; no earnings miss, guidance cut, or fundamental deterioration mentioned.. Lifts the opportunity score to 0.63 (from 0.62).

Insider read — several insiders selling (3) — usually routine. Trims the opportunity score slightly.

BUSINESS

Industry: Software - Services

Verisk Analytics, Inc. is a global leader in providing advanced data analytics. It offers predictive insights and decision-making tools to a diverse clientele across numerous sectors. These include risk assessment (such as rating, underwriting, and claims), catastrophe and weather risk management, global risk analytics, natural resource intelligence, economic forecasting, commercial banking, finance, and many other specialized areas.

BUSINESS QUALITY FINGERPRINT

ROIC	19.6%	▲	Revenue CAGR 3y	7.2%
Gross margin	67.3%	▲	EPS CAGR 3y	2.7%
Operating margin	44.6%	▲	Net debt / EBITDA	1.69
Gross profitability	33.4%	▲	Share count 5y	-14.8%
ROE	293.9%		Quality score	0.72 (pctile 82.4%)
FCF margin	38.8% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.76): trading cheap versus its own multi-year range; down 39% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Verisk Analytics (VRSK) Stock After 43% Slide Is The Valuation Reset Enough
finance.yahoo.com · 3 weeks ago
- Verisk Analytics (VRSK) director granted 146 shares as part of board retainer
stocktitan.net · 3 days ago
- Verisk Analytics, Inc. Enters into \$1.5 Billion Accelerated Share Repurchase Transaction
verisk.com · Feb 23, 2026
- Verisk Analytics (VRSK) Dropped 15% in Q1
finance.yahoo.com · 2 weeks ago



23. NEM

DOUBT = SENTIMENT

Newmont Corporation

Basic Materials | adj close 95.29 (div-adj) | as-of filing 2026-02-19 16:18:40

News read — the doubt looks like sentiment, not damage: Gold price pullback driving sentiment; UBS maintains Buy, analyst PT cut is modest (46% upside still bullish).. Lifts the opportunity score to 0.62 (from 0.61).

Insider read — several insiders selling (3) — usually routine. Trims the opportunity score slightly.

BUSINESS

Industry: Gold

Newmont Corporation is primarily involved in the mining and exploration of gold resources. Additionally, the company undertakes prospecting for other base and precious metals, including copper, silver, zinc, and lead. Its operations and assets are geographically widespread, located across various countries such as the United States, Canada, Mexico, the Dominican Republic, Peru, Suriname, Argentina, Chile, Australia, and Ghana. As of the close of 2021 (December 31st), Newmont reported substantial proven and probable gold reserves, totaling 92.8 million ounces, and managed a vast land portfolio...

BUSINESS QUALITY FINGERPRINT

ROIC	12.2%	▲	Revenue CAGR 3y	22.7%
Gross margin	49.8%	▲	EPS CAGR 3y	n/a
Operating margin	46.9%	▲	Net debt / EBITDA	-0.13
Gross profitability	19.3%	▲	Share count 5y	+38.3%
ROE	20.9%		Quality score	0.91 (pctile 98.8%)
FCF margin	33.0% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.62): trading cheap versus its own multi-year range; down 27% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- Newmont Corporation (NEM) Outperforms Broader Market: What You Need to Know
finance.yahoo.com · 2 days ago
- Newmont: Buy The Dip (NYSE:NEM)
seekingalpha.com · 1 day ago
- UBS Keeps Their Buy Rating on Newmont Corporation CHESS (NEM)
theglobeandmail.com · 2 days ago
- Newmont Corporation Stock 12-Month Price Target Cut to \$138.93, Implies 46% Upside
tradingview.com · 3 days ago



24. ACN

DEBATED

Accenture plc

Technology | adj close 135.23 (div-adj) | as-of filing 2025-10-10 06:53:53

News read — a real but unresolved debate — no clear damage yet: Real but unresolved secular question: AI disruption risk to consulting model. No realized damage or hard negatives.. Leaves the opportunity score about unchanged.

BUSINESS

Industry: Information Technology Services

Accenture plc is a global professional services firm that delivers a wide array of strategy, consulting, interactive, technology, and operations services worldwide. Its comprehensive offerings include application services such as agile transformation, DevOps implementation, application modernization, enterprise architecture, software and quality engineering, and data management. It also specializes in intelligent automation, incorporating robotic process automation, natural language processing, and virtual agents, alongside liquid application management and various program, project, and...

BUSINESS QUALITY FINGERPRINT

ROIC	17.0%	▼	Revenue CAGR 3y	4.2%
Gross margin	31.9%	—	EPS CAGR 3y	4.3%
Operating margin	14.7%	—	Net debt / EBITDA	-0.25
Gross profitability	34.0%	▼	Share count 5y	-2.1%
ROE	24.6%		Quality score	0.57 (pctile 61.8%)
FCF margin	15.6% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 53% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RESEARCH THE CAUSE FIRST

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Quote of the day by Accenture CEO Julie Sweet: If you choose to work at a larger company over a smaller c
timesofindia.indiatimes.com · 3 days ago
- ServiceNow Stock Consolidates as Accenture Launches Agentic AI Offerings
benzinga.com · 2 days ago
- Can 'Applied Creativity' be the next 'Design Thinking?'
fastcompany.com · 3 weeks ago
- Will the IT consulting share price rout ever end?
ft.com · 1 month ago



25. PODD

DOUBT EARNED

Insulet Corporation

Healthcare | adj close 161.28 (div-adj) | as-of filing 2026-02-18 16:03:03

News read — the doubt looks earned: Securities class action lawsuit filed against Insulet and officers; hard negative catalyst per decision rule 1.. Cuts the opportunity score to 0.61 (from 0.72).

BUSINESS

Industry: Medical - Devices

Insulet Corporation specializes in the creation, production, and distribution of advanced insulin management systems for individuals living with insulin-dependent diabetes. At the core of their offerings is the Omnipod System, an innovative solution featuring a unique, self-adhesive, and disposable Omnipod device. This tubeless unit can be directly applied to the body for a duration of up to three days, and it operates in conjunction with a wireless handheld personal diabetes manager. The company's products reach customers predominantly through independent distributors and pharmaceutical...

BUSINESS QUALITY FINGERPRINT

ROIC	13.6%	▲	Revenue CAGR 3y	27.5%
Gross margin	71.6%	▲	EPS CAGR 3y	275.4%
Operating margin	17.5%	▲	Net debt / EBITDA	0.63
Gross profitability	60.8%	▲	Share count 5y	+4.8%
ROE	16.3%		Quality score	0.66 (pctile 73.2%)
FCF margin	13.9% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.98): trading cheap versus its own multi-year range; down 54% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RECONSIDER — DOUBT MAY BE EARNED

Recent news points to realized deterioration, not just sentiment— the cheapness may be a value trap. Confirm the cause before acting (base read would say 'Research The Cause First').

Notable: still growing fast (rev CAGR 27.5%) despite the doubt.

RECENT NEWS

- Is Insulet Corporation (PODD) Stock Still a Diabetes Device Growth Opportunity After Analyst Target Cut?
finance.yahoo.com · 3 days ago
- symbol__ Stock Quote Price and Forecast
cnn.com · 2 days ago
- Insulet (Nasdaq:PODD) - Stock Analysis
simplywall.st · 3 days ago
- INSULET CORPORATION (PODD) SHAREHOLDER ALERT Bernstein
globenewswire.com · 3 days ago