



# Daily Opportunity Report

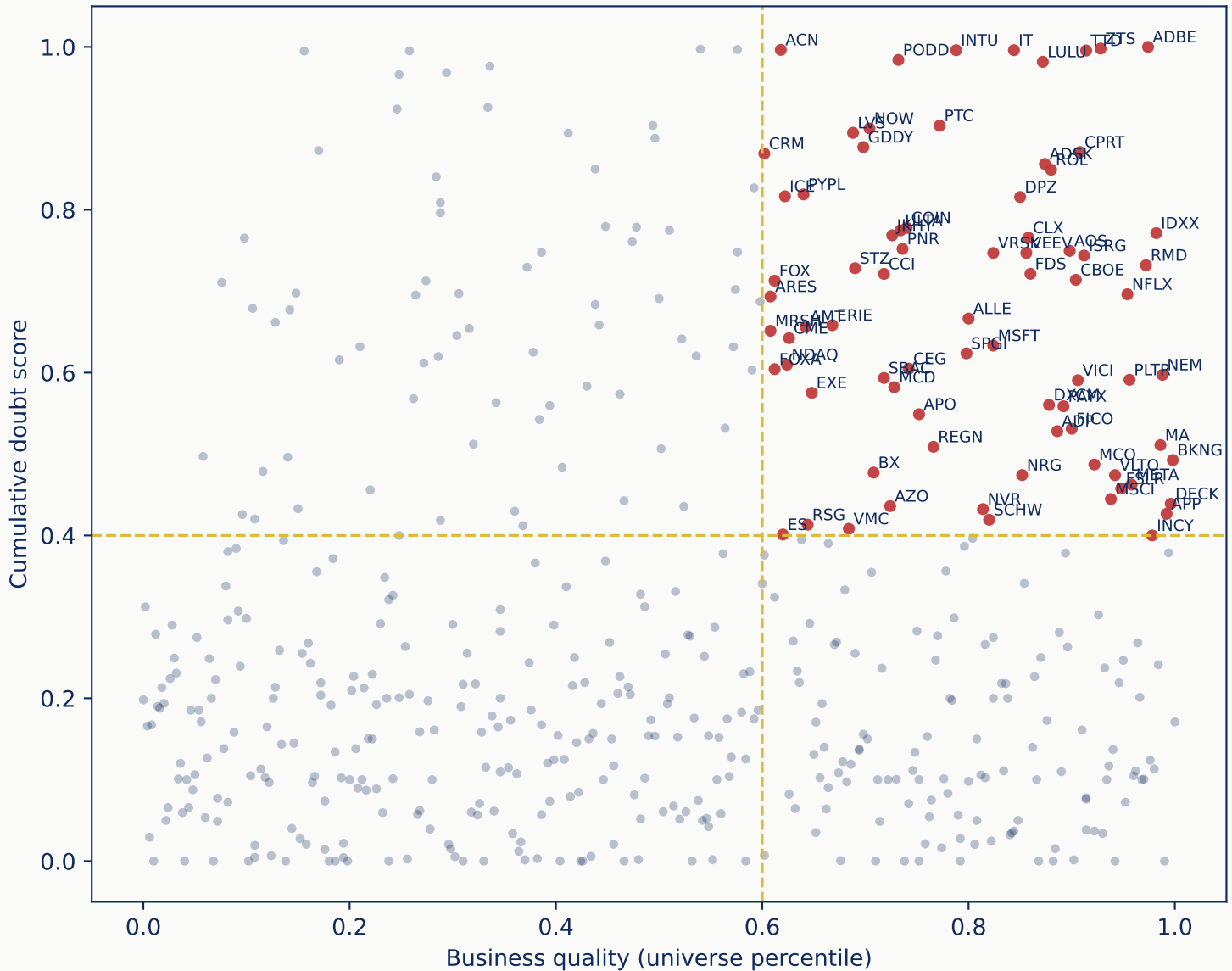
As of 2026-07-05 · 77 doubted-quality of 501 scored · top-tier quality + elevated market doubt

Top 10 — ranked by quality + doubt (the 'doubted quality' zone). Per-name detail pages follow. Recommendations are research next-step

| #                                                                           | NAME                                    | SECTOR           | QUAL %ILE | DOUBT | NEXT STEP           |
|-----------------------------------------------------------------------------|-----------------------------------------|------------------|-----------|-------|---------------------|
| 1                                                                           | <b>ADBE</b><br>Adobe Inc.               | Technology       | 97.4%     | 1.00  | Hold — confirm turn |
| Signals: cheap vs history · off highs · below trend · near low · turning up |                                         |                  |           |       |                     |
| 2                                                                           | <b>ADSK</b><br>Autodesk, Inc.           | Technology       | 87.4%     | 0.86  | Buy candidate       |
| Signals: cheap vs history · off highs · below trend · near low              |                                         |                  |           |       |                     |
| 3                                                                           | <b>IT</b><br>Gartner, Inc.              | Industrials      | 84.4%     | 1.00  | Buy candidate       |
| Signals: cheap vs history · off highs · below trend · near low              |                                         |                  |           |       |                     |
| 4                                                                           | <b>ZTS</b><br>Zoetis Inc.               | Healthcare       | 92.8%     | 1.00  | Reconsider          |
| Signals: cheap vs history · off highs · below trend · near low              |                                         |                  |           |       |                     |
| 5                                                                           | <b>LULU</b><br>Lululemon Athletica Inc. | Consumer Cyclica | 87.2%     | 0.98  | Buy candidate       |
| Signals: cheap vs history · off highs · below trend · near low              |                                         |                  |           |       |                     |
| 6                                                                           | <b>CPRT</b><br>Copart, Inc.             | Industrials      | 90.8%     | 0.87  | Buy candidate       |
| Signals: cheap vs history · off highs · below trend · near low              |                                         |                  |           |       |                     |
| 7                                                                           | <b>IDXX</b><br>IDEXX Laboratories, Inc. | Healthcare       | 98.2%     | 0.77  | Hold — confirm turn |
| Signals: cheap vs history · off highs · below trend · near low · turning up |                                         |                  |           |       |                     |
| 8                                                                           | <b>INTU</b><br>Intuit Inc.              | Technology       | 78.8%     | 1.00  | Research the cause  |
| Signals: cheap vs history · off highs · below trend · near low              |                                         |                  |           |       |                     |
| 9                                                                           | <b>ROL</b><br>Rollins, Inc.             | Consumer Cyclica | 88.0%     | 0.85  | Buy candidate       |
| Signals: cheap vs history · off highs · below trend · near low              |                                         |                  |           |       |                     |
| 10                                                                          | <b>TTD</b><br>The Trade Desk, Inc.      | Communication Se | 91.4%     | 1.00  | Reconsider          |
| Signals: cheap vs history · off highs · below trend · near low              |                                         |                  |           |       |                     |



# Quality × Doubt Map



x = business quality (universe percentile) y = cumulative doubt score. Oxblood = the doubted-quality quadrant — evidence to



# 1. ADBE

DEBATED

Adobe Inc.

Technology | adj close 219.72 (div-adj) | as-of filing 2026-01-15 17:01:55

**News read — a real but unresolved debate — no clear damage yet: HSBC upgrade addresses AI concerns but doesn't resolve underlying secular question about generative AI disruption to Adobe's business model.. Leaves the opportunity score about unchanged.**

## BUSINESS

Industry: Software - Application

Adobe Inc. stands as a prominent global software provider, delivering a diverse range of solutions. Its operations are structured into three primary business divisions: Digital Media, Digital Experience, and Publishing and Advertising. The Digital Media segment empowers individuals, teams, and enterprises to generate, disseminate, and amplify various forms of content through its array of products and services, including the cloud-native Document Cloud platform.

## BUSINESS QUALITY FINGERPRINT

|                     |              |   |                   |                     |
|---------------------|--------------|---|-------------------|---------------------|
| ROIC                | 36.7%        | ▲ | Revenue CAGR 3y   | 10.5%               |
| Gross margin        | 88.6%        | — | EPS CAGR 3y       | 18.2%               |
| Operating margin    | 36.6%        | — | Net debt / EBITDA | 0.12                |
| Gross profitability | 71.4%        | ▲ | Share count 5y    | -11.2%              |
| ROE                 | 61.3%        |   | Quality score     | 0.88 (pctile 97.4%) |
| FCF margin          | 41.4% (FCF+) |   |                   |                     |

## DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 43% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

## RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

## RECENT NEWS

- Adobe gains after HSBC upgrades stock, says AI concerns are overstated (ADBE)  
finance.yahoo.com · 3 days ago
- Biggest stock movers Thursday: ADBE, AAPL, and more  
seekingalpha.com · 2 days ago
- Adobe (ADBE) Is One Stock I'm Not Giving Up On  
tipranks.com · 1 day ago
- Why Adobe Stock Is Rising on Thursday  
benzinga.com · 2 days ago



## 2. ADSK

NEWS CONSTRUCTIVE

Autodesk, Inc.

Technology | adj close 207.48 (div-adj) | as-of filing 2026-03-03 16:06:39

**News read — the news is constructive: MaintainX acquisition bolsters prospects; guidance provided; insider buying signals confidence.. Lifts the opportunity score to 0.94 (from 0.75).**

**Insider read — a cluster of insiders buying in the open market (4 buyers). Adds insider conviction to the opportunity score.**

### BUSINESS

Industry: Software - Application

Autodesk, Inc. delivers advanced software and services for 3D design, engineering, and entertainment to a global clientele. Their diverse product line includes AutoCAD Civil 3D, a comprehensive solution for civil engineering tasks such as land development, transportation infrastructure, and environmental projects. For construction project management, they offer BIM 360, a cloud-based platform.

### BUSINESS QUALITY FINGERPRINT

|                     |              |   |                   |                     |
|---------------------|--------------|---|-------------------|---------------------|
| ROIC                | 18.7%        | ▲ | Revenue CAGR 3y   | 12.9%               |
| Gross margin        | 91.0%        | ▲ | EPS CAGR 3y       | 11.4%               |
| Operating margin    | 24.9%        | ▲ | Net debt / EBITDA | 0.27                |
| Gross profitability | 52.6%        | ▲ | Share count 5y    | -3.2%               |
| ROE                 | 36.9%        |   | Quality score     | 0.76 (pctile 87.4%) |
| FCF margin          | 33.4% (FCF+) |   |                   |                     |

### DOUBT / MISPRICING

The market doubts it (score 0.86); trading cheap versus its own multi-year range; down 37% from its 1-year high, below its 200-day line.

### RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

### RECENT NEWS

- Praxis Investment Management Inc. Purchases 5,771 Shares of Autodesk, Inc. \$ADSK  
marketbeat.com · 4 hours ago
- MaintainX Acquisition to Bolster Autodesk, Inc. (ADSK) Prospects as One of the Best Falling Stocks to Invest In  
finance.yahoo.com · 2 weeks ago
- Autodesk (NasdaqGS:ADSK) Stock Forecast & Analyst Predictions  
simplywall.st · 6 days ago
- Autodesk Stock At Recent Lows Spurs Unusual Put Options Activity - Is ADSK Too Cheap?  
barchart.com · 3 weeks ago



### 3. IT

DOUBT = SENTIMENT

Gartner, Inc.

Industrials | adj close 136.32 (div-adj) | as-of filing 2026-02-12 16:34:41

**News read — the doubt looks like sentiment, not damage: Price pullback with valuation commentary; no fundamental damage, earnings miss, guidance cut, or hard negatives.. Lifts the opportunity score to 0.88 (from 0.84).**

#### BUSINESS

Industry: Consulting Services

Gartner, Inc. functions as a premier research and advisory enterprise, extending its reach across the United States, Canada, Europe, the Middle East, Africa, and various international markets. Its operations are structured into three main divisions: Research, Conferences, and Consulting. The Research division primarily offers a subscription service, enabling on-demand access to extensive published studies, data, industry benchmarks, and direct consultations with its expert network.

#### BUSINESS QUALITY FINGERPRINT

|                     |              |   |                   |                     |
|---------------------|--------------|---|-------------------|---------------------|
| ROIC                | 18.8%        | ▲ | Revenue CAGR 3y   | 5.9%                |
| Gross margin        | 67.7%        | ▼ | EPS CAGR 3y       | -1.0%               |
| Operating margin    | 15.8%        | ▼ | Net debt / EBITDA | 1.54                |
| Gross profitability | 54.4%        | ▲ | Share count 5y    | -16.3%              |
| ROE                 | 227.9%       |   | Quality score     | 0.73 (pctile 84.4%) |
| FCF margin          | 18.1% (FCF+) |   |                   |                     |

#### DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 66% from its 1-year high, below its 200-day line.

#### RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

#### RECENT NEWS

- Gartner Predicts AI Coding Costs Will Surpass Average Developer's Salary by 2028 as Token Consumption Surges  
gartner.com · 1 week ago
- Gartner Inc. stock outperforms competitors on strong trading day  
marketwatch.com · 2 days ago
- Gartner (IT) Stock Could Be 31% Undervalued After Its Recent Share Price Slide  
finance.yahoo.com · 2 weeks ago
- Gartner Inc (IT) Shares Surge 3.2% -- What GF Score of 77 Tells Investors  
gurufocus.com · 3 days ago



## 4. ZTS

DOUBT EARNED

Zoetis Inc.

Healthcare | adj close 74.80 (div-adj) | as-of filing 2026-02-12 16:49:26

**News read — the doubt looks earned: Securities class action lawsuit filed against Zoetis; hard negative catalyst per decision rule #1.. Cuts the opportunity score to 0.88 (from 0.93).**

**Insider read — a cluster of insiders buying in the open market (3 buyers). Adds insider conviction to the opportunity score.**

### BUSINESS

Industry: Drug Manufacturers - General

Zoetis Inc. stands as a global leader in animal health, focusing on the research, development, manufacturing, and commercialization of veterinary pharmaceuticals, vaccines, and diagnostic tools. Its comprehensive portfolio serves a broad spectrum of species, encompassing both livestock, including cattle, swine, poultry, fish, and sheep, and beloved companion animals such as dogs, cats, and horses. Among its pharmaceutical offerings are various therapeutic agents.

### BUSINESS QUALITY FINGERPRINT

|                     |              |   |                   |                     |
|---------------------|--------------|---|-------------------|---------------------|
| ROIC                | 21.5%        | ▲ | Revenue CAGR 3y   | 5.4%                |
| Gross margin        | 70.5%        | ▲ | EPS CAGR 3y       | 10.3%               |
| Operating margin    | 38.0%        | ▲ | Net debt / EBITDA | 1.76                |
| Gross profitability | 43.1%        | ▲ | Share count 5y    | -6.9%               |
| ROE                 | 80.2%        |   | Quality score     | 0.81 (pctile 92.8%) |
| FCF margin          | 24.1% (FCF+) |   |                   |                     |

### DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 52% from its 1-year high, below its 200-day line.

### RECOMMENDED NEXT STEP: RECONSIDER — DOUBT MAY BE EARNED

Recent news points to realized deterioration, not just sentiment— the cheapness may be a value trap. Confirm the cause before acting (base read would say 'Buy Candidate').

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

### RECENT NEWS

- Zoetis Inc. \$ZTS Shares Sold by Montruco Bolton Investments Inc.  
marketbeat.com · 4 hours ago
- Zoetis (ZTS) Lost 22% in a Day; What Has Wall Street Worried?  
finance.yahoo.com · 2 weeks ago
- Zoetis Inc (ZTS) Stock Up 3.2% and Still Undervalued -- GF Score: 78/100  
gurufocus.com · 2 days ago
- ~~ZOETIS INC. INVESTORS WITH LOSSES HAVE UNTIL JULY 27, 2026~~  
globenewswire.com · 3 days ago



## 5. LULU

DEBATED

Lululemon Athletica Inc.

Consumer Cyclical | adj close 118.43 (div-adj) | as-of filing 2026-03-17 16:14:18

**News read — a real but unresolved debate — no clear damage yet: New CEO transition creates unresolved leadership uncertainty; no hard negatives or earnings misses reported.. Leaves the opportunity score about unchanged.**

### BUSINESS

Industry: Apparel - Retail

Lululemon Athletica Inc., alongside its subsidiaries, specializes in the design, global distribution, and retail of athletic apparel and accessories for both women and men. Its business operations are structured into two main divisions: company-owned retail establishments and direct-to-consumer sales. The firm's offerings encompass a range of clothing such as pants, shorts, tops, and jackets, all crafted for promoting a healthy lifestyle and facilitating athletic endeavors. These activities span yoga, running, training, and other physically demanding pursuits.

### BUSINESS QUALITY FINGERPRINT

|                     |             |   |                   |                     |
|---------------------|-------------|---|-------------------|---------------------|
| ROIC                | 22.7%       | ▼ | Revenue CAGR 3y   | 11.0%               |
| Gross margin        | 56.6%       | ▼ | EPS CAGR 3y       | 25.7%               |
| Operating margin    | 19.9%       | ▼ | Net debt / EBITDA | -0.00               |
| Gross profitability | 74.3%       | ▲ | Share count 5y    | -8.6%               |
| ROE                 | 31.8%       |   | Quality score     | 0.76 (pctile 87.2%) |
| FCF margin          | 8.3% (FCF+) |   |                   |                     |

### DOUBT / MISPRICING

The market doubts it (score 0.98): trading cheap versus its own multi-year range; down 52% from its 1-year high, below its 200-day line.

### RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

### RECENT NEWS

- Fjarde AP Fonden Fourth Swedish National Pension Fund Acquires 31,800 Shares of lululemon athletica inc. \$LULU  
marketbeat.com · 5 hours ago
- lululemon athletica inc. stock underperforms Thursday when compared to competitors despite daily gains  
marketwatch.com · 2 days ago
- LULU Is A 'Patience Trade,' Says Michael Burry As Stock Dips Overnight On New CEO Skepticism  
stocktwits.com · 14 hours ago
- Is lululemon athletica inc. (LULU) A Good Stock To Buy Now?  
finance.yahoo.com · 3 weeks ago



## 6. CPRT

DOUBT = SENTIMENT

Copart, Inc.

Industrials | adj close 30.01 (div-adj) | as-of filing 2025-09-26 16:33:59

**News read — the doubt looks like sentiment, not damage: Price pullback with no hard negatives; analyst coverage and institutional buying support; valuation-only concern.. Lifts the opportunity score to 0.83 (from 0.79).**

### BUSINESS

Industry: Specialty Business Services

Copart, Inc. stands as a prominent global provider of online vehicle auctions and comprehensive vehicle remarketing services. The company extends its operations across numerous international markets, including the United States, the United Kingdom, Germany, Brazil, Canada, the United Arab Emirates, Spain, Finland, Oman, the Republic of Ireland, and Bahrain. At its core, Copart enables the buying and selling of vehicles over the internet through its sophisticated "virtual bidding" online auction platform.

### BUSINESS QUALITY FINGERPRINT

|                     |              |   |                   |                     |
|---------------------|--------------|---|-------------------|---------------------|
| ROIC                | 14.7%        | ▼ | Revenue CAGR 3y   | 9.9%                |
| Gross margin        | 45.2%        | ▼ | EPS CAGR 3y       | 12.1%               |
| Operating margin    | 36.5%        | ▼ | Net debt / EBITDA | -1.27               |
| Gross profitability | 20.8%        | ▼ | Share count 5y    | +1.7%               |
| ROE                 | 16.9%        |   | Quality score     | 0.79 (pctile 90.8%) |
| FCF margin          | 26.5% (FCF+) |   |                   |                     |

### DOUBT / MISPRICING

The market doubts it (score 0.87): trading cheap versus its own multi-year range; down 40% from its 1-year high, below its 200-day line.

### RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

### RECENT NEWS

- Is Copart, Inc. (CPRT) A Good Stock To Buy Now?  
finance.yahoo.com · 1 day ago
- Copart, Inc. \$CPRT Stock Holdings Lifted by Janney Montgomery Scott LLC  
marketbeat.com · 2 days ago
- Copart (NasdaqGS:CPRT) Stock Forecast & Analyst Predictions  
simplywall.st · 3 days ago
- Is It Too Late to Buy Copart Inc (CPRT) After 4.2% Rally? GF Val  
gurufocus.com · 2 days ago





## 7. IDXX

DOUBT = SENTIMENT

IDEXX Laboratories, Inc.

Healthcare | adj close 557.80 (div-adj) | as-of filing 2026-02-20 16:09:24

**News read — the doubt looks like sentiment, not damage: No hard negatives or catalysts; pure valuation/price-action commentary with positive sentiment signals.. Lifts the opportunity score to 0.80 (from 0.76).**

### BUSINESS

Industry: Medical - Diagnostics & Research

IDEXX Laboratories, Inc. is a global enterprise focused on creating, producing, and distributing a wide array of products and services. Its primary client base includes companion animal veterinary practices, the livestock and poultry industries, dairy operations, and water quality testing sectors. The company organizes its operations across several key divisions: the Companion Animal Group (CAG), Water Quality Products, Livestock, Poultry, and Dairy (LPD), and additional segments.

### BUSINESS QUALITY FINGERPRINT

|                     |              |   |                   |                     |
|---------------------|--------------|---|-------------------|---------------------|
| ROIC                | 40.3%        | ▼ | Revenue CAGR 3y   | 8.5%                |
| Gross margin        | 61.8%        | ▲ | EPS CAGR 3y       | 17.7%               |
| Operating margin    | 31.6%        | ▲ | Net debt / EBITDA | 0.61                |
| Gross profitability | 79.4%        | ▲ | Share count 5y    | -6.8%               |
| ROE                 | 66.0%        |   | Quality score     | 0.89 (pctile 98.2%) |
| FCF margin          | 24.5% (FCF+) |   |                   |                     |

### DOUBT / MISPRICING

The market doubts it (score 0.77): trading cheap versus its own multi-year range; down 27% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

### RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

### RECENT NEWS

- If You Invested \$1,000 in IDEXX Laboratories (IDXX)  
stocktitan.net · 1 day ago
- IDEXX Laboratories Inc (IDXX) Stock Up 3.8% and Still Undervalued -- GF Score: 96/100  
gurufocus.com · 2 days ago
- Is the Options Market Predicting a Spike in IDEXX Laboratories Stock?  
finance.yahoo.com · 5 days ago
- Price to sales forward of IDEXX Laboratories, Inc. – NASDAQ:IDXX  
tradingview.com · 1 day ago



## 8. INTU

DEBATED

Intuit Inc.

Technology | adj close 275.35 (div-adj) | as-of filing 2025-09-03 16:16:09

**News read — a real but unresolved debate — no clear damage yet: AI disruption concern (OpenAI finance tool) is real but unresolved; no realized earnings miss or market-share loss yet.. Leaves the opportunity score about unchanged.**

### BUSINESS

Industry: Software - Application

Intuit Inc. delivers a comprehensive array of financial management and regulatory compliance solutions, serving individual consumers, small businesses, independent contractors, and accounting professionals across the United States, Canada, and various international markets. The company's operations are structured into four primary divisions: Small Business & Self-Employed, Consumer, Credit Karma, and ProConnect. The Small Business & Self-Employed segment offers the popular QuickBooks ecosystem, which includes cloud-based solutions like QuickBooks Online Advanced, Self-Employed, Commerce (for...

### BUSINESS QUALITY FINGERPRINT

|                     |              |   |                   |                     |
|---------------------|--------------|---|-------------------|---------------------|
| ROIC                | 14.8%        | ▼ | Revenue CAGR 3y   | 14.0%               |
| Gross margin        | 80.8%        | ▼ | EPS CAGR 3y       | 23.4%               |
| Operating margin    | 26.1%        | — | Net debt / EBITDA | 0.64                |
| Gross profitability | 41.1%        | ▼ | Share count 5y    | +3.7%               |
| ROE                 | 19.6%        |   | Quality score     | 0.69 (pctile 78.8%) |
| FCF margin          | 32.3% (FCF+) |   |                   |                     |

### DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 66% from its 1-year high, below its 200-day line.

### RECOMMENDED NEXT STEP: RESEARCH THE CAUSE FIRST

### RECENT NEWS

- Is Intuit (INTU) One of the Best SaaS Stocks to Buy According to Reddit?  
finance.yahoo.com · 2 days ago
- Intuit Stock Is Down, But Is This Dip Different?  
trefis.com · 3 days ago
- 20 stocks in the S&P 500 that plunged the most in 2026's first half  
marketwatch.com · 4 days ago
- Is OpenAI Coming for Intuit Next?  
fool.com · 1 month ago



## 9. ROL

DOUBT = SENTIMENT

Rollins, Inc.

Consumer Cyclical | adj close 43.38 (div-adj) | as-of filing 2026-02-12 16:44:36

**News read — the doubt looks like sentiment, not damage: Price consolidation near \$50 with no fundamental deterioration, earnings miss, guidance cut, or hard negatives reported.. Lifts the opportunity score to 0.78 (from 0.75).**

### BUSINESS

Industry: Personal Products &amp; Services

Rollins, Inc. operates a network of subsidiaries that specialize in delivering pest and wildlife management solutions to a diverse clientele, encompassing both homeowners and commercial enterprises, throughout the United States and globally. For residential properties, the company offers comprehensive pest control, safeguarding homes from prevalent invaders such as rodents, insects, and other nuisance animals. Furthermore, it devises tailored pest management strategies for various business sectors, including healthcare, foodservice, and logistics.

### BUSINESS QUALITY FINGERPRINT

|                     |              |   |                   |                     |
|---------------------|--------------|---|-------------------|---------------------|
| ROIC                | 20.9%        | ▲ | Revenue CAGR 3y   | 11.7%               |
| Gross margin        | 49.4%        | ▼ | EPS CAGR 3y       | 13.3%               |
| Operating margin    | 19.4%        | ▲ | Net debt / EBITDA | 1.10                |
| Gross profitability | 59.2%        | ▼ | Share count 5y    | -1.6%               |
| ROE                 | 38.3%        |   | Quality score     | 0.77 (pctile 88.0%) |
| FCF margin          | 17.3% (FCF+) |   |                   |                     |

### DOUBT / MISPRICING

The market doubts it (score 0.85): trading cheap versus its own multi-year range; down 33% from its 1-year high, below its 200-day line.

### RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

### RECENT NEWS

- Is Rollins, Inc. (ROL) A Good Stock To Buy Now?  
finance.yahoo.com · 1 month ago
- Price to earnings forward of Rollins, Inc. - NYSE:ROL  
tradingview.com · 4 days ago
- Rollins (ROL) Edges Lower as Consolidation Persists Near \$50 - Put Dominated  
lwwtexas.org · 1 month ago
- ROL - Rollins Inc Stock Price and Quote  
finviz.com · 1 month ago



# 10. TTD

**DOUBT EARNED**

The Trade Desk, Inc.

Communication Services | adj close 19.10 (div-adj) | as-of filing 2026-02-27 16:13:39

**News read — the doubt looks earned: Q2 revenue guidance miss (750M vs 770M consensus); analyst downgrade triggered selloff.. Cuts the opportunity score to 0.77 (from 0.91).**

## BUSINESS

Industry: Advertising Agencies

The Trade Desk, Inc. is a global technology company that provides a self-service, cloud-based platform. This platform enables advertising buyers to efficiently create, manage, and optimize data-driven digital ad campaigns across diverse formats and channels, including display, video, audio, native, and social media, reaching audiences on computers, mobile devices, and connected TVs. In addition to the platform, the company offers various data and value-added services.

## BUSINESS QUALITY FINGERPRINT

|                     |                     |   |                   |                            |
|---------------------|---------------------|---|-------------------|----------------------------|
| ROIC                | <b>13.4%</b>        | ▲ | Revenue CAGR 3y   | <b>22.4%</b>               |
| Gross margin        | <b>78.6%</b>        | ▼ | EPS CAGR 3y       | <b>102.2%</b>              |
| Operating margin    | <b>20.3%</b>        | ▲ | Net debt / EBITDA | <b>-0.29</b>               |
| Gross profitability | <b>37.0%</b>        | ▲ | Share count 5y    | <b>-3.2%</b>               |
| ROE                 | <b>17.8%</b>        |   | Quality score     | <b>0.80 (pctile 91.4%)</b> |
| FCF margin          | <b>27.5% (FCF+)</b> |   |                   |                            |

## DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 79% from its 1-year high, below its 200-day line.

## RECOMMENDED NEXT STEP: RECONSIDER — DOUBT MAY BE EARNED

Recent news points to realized deterioration, not just sentiment— the cheapness may be a value trap. Confirm the cause before acting (base read would say 'Buy Candidate').

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

## RECENT NEWS

- TTD Stock Sinks Overnight On Weak Outlook, But CEO Feels 'Best Days Are Ahead'  
stocktwits.com · 19 hours ago
- Is The Trade Desk, Inc. (TTD) A Good Stock To Buy Now?  
finance.yahoo.com · 3 weeks ago
- The Trade Desk Stock Falls After Arete Downgrade Triggers Sudden Investor Selloff  
tikr.com · 1 day ago
- The Trade Desk Inc (TTD) Stock Down 3.1% -- Now Undervalued? GF Score: 86/100  
gurufocus.com · 4 days ago



# 11. RMD

DOUBT = SENTIMENT

ResMed Inc.

Healthcare | adj close 209.63 (div-adj) | as-of filing 2025-08-07 20:44:48

**News read — the doubt looks like sentiment, not damage: Goldman Sachs upgrade, valuation pullback with no fundamental damage or hard negatives reported.. Lifts the opportunity score to 0.75 (from 0.71).**

## BUSINESS

Industry: Medical - Devices

ResMed Inc. is a leading global medical technology enterprise engaged in the creation, production, distribution, and marketing of healthcare devices and connected digital solutions. The company operates through two primary segments: Sleep and Respiratory Care, and Software as a Service. Its extensive product range addresses a variety of respiratory disorders, encompassing advanced medical and consumer technologies, ventilation devices, diagnostic equipment, mask systems for both clinical and personal use, headgear, and related accessories, alongside dental devices.

## BUSINESS QUALITY FINGERPRINT

|                     |              |   |                   |                     |
|---------------------|--------------|---|-------------------|---------------------|
| ROIC                | 19.6%        | ▲ | Revenue CAGR 3y   | 12.9%               |
| Gross margin        | 59.4%        | ▲ | EPS CAGR 3y       | 21.5%               |
| Operating margin    | 32.7%        | ▲ | Net debt / EBITDA | -0.19               |
| Gross profitability | 37.4%        | ▼ | Share count 5y    | +0.6%               |
| ROE                 | 23.5%        |   | Quality score     | 0.88 (pctile 97.2%) |
| FCF margin          | 32.3% (FCF+) |   |                   |                     |

## DOUBT / MISPRICING

The market doubts it (score 0.73): trading cheap versus its own multi-year range; down 28% from its 1-year high, below its 200-day line.

## RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

## RECENT NEWS

- Why ResMed (RMD) Stock Is Trading Up Today  
finance.yahoo.com · 2 days ago
- Resmed sets Aug. 6 webcast for fiscal Q4 results  
stocktitan.net · 4 days ago
- ResMed Inc (RMD) Shares Surge 4.2% -- What GF Score of 90 Tells Investors  
gurufocus.com · 2 days ago
- ResMed (RMD) Stock Looks Cheap Even As The Market Stays Cautious  
finance.yahoo.com · 4 days ago



## 12. PTC

DOUBT = SENTIMENT

PTC Inc.

Technology | adj close 124.55 (div-adj) | as-of filing 2025-11-21 16:02:29

**News read — the doubt looks like sentiment, not damage: Price pullback from highs with recent 5.5% recovery; no earnings miss, guidance cut, regulatory action, or fundamental deterioration mentioned.. Lifts the opportunity score to 0.73 (from 0.70).**

### BUSINESS

Industry: Software - Application

PTC Inc. operates as a global provider of software and services, with its market presence extending across the Americas, Europe, and the Asia Pacific regions. The company's business is organized into two primary divisions: Software Products and Professional Services. Among its key offerings is the ThingWorx platform, which furnishes enterprises with a suite of functionalities to drive digital innovation across their operations.

### BUSINESS QUALITY FINGERPRINT

|                     |              |   |                   |                     |
|---------------------|--------------|---|-------------------|---------------------|
| ROIC                | 14.4%        | ▲ | Revenue CAGR 3y   | 12.3%               |
| Gross margin        | 83.8%        | ▲ | EPS CAGR 3y       | 31.9%               |
| Operating margin    | 35.9%        | ▲ | Net debt / EBITDA | 1.05                |
| Gross profitability | 34.7%        | ▲ | Share count 5y    | +2.0%               |
| ROE                 | 19.2%        |   | Quality score     | 0.68 (pctile 77.2%) |
| FCF margin          | 31.3% (FCF+) |   |                   |                     |

### DOUBT / MISPRICING

The market doubts it (score 0.90): trading cheap versus its own multi-year range; down 42% from its 1-year high, below its 200-day line.

### RECOMMENDED NEXT STEP: RESEARCH THE CAUSE FIRST

### RECENT NEWS

- PTC Inc. Stock: Is PTC Underperforming the Technology Sector?  
finance.yahoo.com · 3 weeks ago
- PTC Inc (PTC) Stock Up 5.5% and Still Undervalued -- GF Score: 8  
gurufocus.com · 3 days ago
- PTC Inc. stock outperforms competitors on strong trading day  
marketwatch.com · 3 days ago
- \$PTC stock is down 10% today. Here's what we see in our data.  
quiverquant.com · 3 weeks ago



# 13. DPZ

DOUBT = SENTIMENT

Domino's Pizza, Inc.

Consumer Cyclical | adj close 311.66 (div-adj) | as-of filing 2026-02-23 06:10:05

**News read — the doubt looks like sentiment, not damage: No hard negatives, earnings beats, or secular questions. Pure valuation pullback with insider buying signal.. Lifts the opportunity score to 0.73 (from 0.69).**

## BUSINESS

Industry: Restaurants

Domino's Pizza, Inc. operates as a leading international and domestic purveyor of pizza, managing its extensive operations through three distinct segments: U.S. Stores, International Franchise, and Supply Chain. The company is primarily recognized for its Domino's-branded pizzas, which are distributed via a vast network of both corporate-owned and independently franchised outlets.

## BUSINESS QUALITY FINGERPRINT

|                     |              |   |                   |                     |
|---------------------|--------------|---|-------------------|---------------------|
| ROIC                | 56.7%        | ▲ | Revenue CAGR 3y   | 2.9%                |
| Gross margin        | 40.0%        | ▲ | EPS CAGR 3y       | 11.9%               |
| Operating margin    | 19.3%        | ▲ | Net debt / EBITDA | 4.53                |
| Gross profitability | 109.6%       | ▲ | Share count 5y    | -9.2%               |
| ROE                 | -15.4%       |   | Quality score     | 0.74 (pctile 85.0%) |
| FCF margin          | 13.6% (FCF+) |   |                   |                     |

## DOUBT / MISPRICING

The market doubts it (score 0.82): trading cheap versus its own multi-year range; down 35% from its 1-year high, below its 200-day line.

## RECOMMENDED NEXT STEP: RESEARCH THE CAUSE FIRST

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

**Caveat: elevated leverage (net debt/EBITDA 4.53).**

## RECENT NEWS

- 105,536 Shares in Domino's Pizza Inc \$DPZ Bought by Value Investment Professionals LLC  
marketbeat.com · 4 hours ago
- Is Domino's Pizza, Inc. (DPZ) A Good Stock To Buy Now?  
finance.yahoo.com · 3 weeks ago
- Domino's Pizza (DPZ) VP receives stock grant as 69 shares withheld  
stocktitan.net · 3 days ago
- DPZ Stock | Domino's Pizza Inc Price, Quote, News & Analysis  
tipranks.com · 4 days ago



## 14. NFLX

NEWS CONSTRUCTIVE

Netflix, Inc.

Communication Services | adj close 77.65 (div-adj) | as-of filing 2026-01-23 16:06:33

**News read — the news is constructive: Stock outperforming tech sell-off; AI narrative emerging as growth driver; cash generation strength vs. peers.. Lifts the opportunity score to 0.72 (from 0.66).**

**Insider read — several insiders selling (6) — usually routine. Trims the opportunity score slightly.**

### BUSINESS

Industry: Entertainment

Netflix, Inc. serves as a worldwide entertainment provider. Its comprehensive library features television series, motion pictures, documentaries, and mobile games, spanning numerous genres and languages. Members can effortlessly stream this content through a variety of internet-connected devices, including smart TVs, digital media players, cable boxes, and mobile phones.

### BUSINESS QUALITY FINGERPRINT

|                     |              |   |                   |                     |
|---------------------|--------------|---|-------------------|---------------------|
| ROIC                | 25.2%        | ▲ | Revenue CAGR 3y   | 12.6%               |
| Gross margin        | 48.5%        | ▲ | EPS CAGR 3y       | 36.3%               |
| Operating margin    | 29.5%        | ▲ | Net debt / EBITDA | 0.18                |
| Gross profitability | 39.4%        | ▲ | Share count 5y    | -5.2%               |
| ROE                 | 41.3%        |   | Quality score     | 0.84 (pctile 95.4%) |
| FCF margin          | 20.9% (FCF+) |   |                   |                     |

### DOUBT / MISPRICING

The market doubts it (score 0.70): trading cheap versus its own multi-year range; down 40% from its 1-year high, below its 200-day line.

### RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

### RECENT NEWS

- Netflix Stock Defies Tech Sell-Off Thursday: What's Going On? - Netflix (NASDAQ:NFLX)  
benzinga.com · 2 days ago
- Prediction: Netflix Stock Is Going to Soar After July 16  
fool.com · 3 hours ago
- Netflix: Forget Subscriber Growth, AI Is The New Investment Narrative (NASDAQ:NFLX)  
seekingalpha.com · 22 hours ago
- Netflix Vs. Walt Disney: Netflix Prints Cold Hard Cash While Disney Bleeds to Fund Parks and Linear Cable Remnants  
finance.yahoo.com · 24 hours ago





# 15. CLX

DOUBT = SENTIMENT

## The Clorox Company

Consumer Defensive | adj close 97.26 (div-adj) | as-of filing 2025-08-08 16:15:21

**News read — the doubt looks like sentiment, not damage: 52-week low driven by price action and valuation metrics; no earnings miss, guidance cut, regulatory action, or demand decline reported.. Lifts the opportunity score to 0.72 (from 0.66).**

**Insider read — an insider buying in the open market. Adds insider conviction to the opportunity score.**

## BUSINESS

Industry: Household &amp; Personal Products

The Clorox Company is a global manufacturer and marketer of both consumer and professional products, operating through four distinct segments: Health and Wellness, Household, Lifestyle, and International. The Health and Wellness division offers a range of cleaning solutions, including laundry additives and home care items under brand names such as Clorox, Clorox2, Scentiva, Pine-Sol, Liquid-Plumr, Tilex, and Formula 409. It also supplies professional cleaning and disinfecting products via the CloroxPro and Clorox Healthcare brands, alongside professional food service goods from Hidden Valley...

## BUSINESS QUALITY FINGERPRINT

|                     |              |   |                   |                     |
|---------------------|--------------|---|-------------------|---------------------|
| ROIC                | 24.1%        | ▲ | Revenue CAGR 3y   | -0.0%               |
| Gross margin        | 45.2%        | ▲ | EPS CAGR 3y       | 20.5%               |
| Operating margin    | 16.6%        | — | Net debt / EBITDA | 1.96                |
| Gross profitability | 57.8%        | ▲ | Share count 5y    | -2.4%               |
| ROE                 | 252.3%       |   | Quality score     | 0.75 (pctile 85.8%) |
| FCF margin          | 10.7% (FCF+) |   |                   |                     |

## DOUBT / MISPRICING

The market doubts it (score 0.77): trading cheap versus its own multi-year range; down 23% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

## RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

## RECENT NEWS

- Eliot Finkel Investment Counsel LLC Buys 19,030 Shares of The Clorox Company \$CLX  
marketbeat.com · 5 hours ago
- CLX, SPWR, LPX Stocks Fall To 52-Week Lows: What Prompted The Slump?  
stocktwits.com · 1 day ago
- Is The Clorox Company (CLX) A Good Stock To Buy Now?  
finance.yahoo.com · May 3, 2026
- Price to book forward of Clorox Company (The) – NYSE:CLX  
tradingview.com · 1 day ago



# 16. PODD

DEBATED

## Insulet Corporation

Healthcare | adj close 164.48 (div-adj) | as-of filing 2026-02-18 16:03:03

**News read — a real but unresolved debate — no clear damage yet: Analyst price-target cut on guidance concerns; no realized miss or hard negative catalyst disclosed.. Leaves the opportunity score about unchanged.**

### BUSINESS

Industry: Medical - Devices

Insulet Corporation specializes in the creation, production, and distribution of advanced insulin management systems for individuals living with insulin-dependent diabetes. At the core of their offerings is the Omnipod System, an innovative solution featuring a unique, self-adhesive, and disposable Omnipod device. This tubeless unit can be directly applied to the body for a duration of up to three days, and it operates in conjunction with a wireless handheld personal diabetes manager. The company's products reach customers predominantly through independent distributors and pharmaceutical...

### BUSINESS QUALITY FINGERPRINT

|                     |              |   |                   |                     |
|---------------------|--------------|---|-------------------|---------------------|
| ROIC                | 13.6%        | ▲ | Revenue CAGR 3y   | 27.5%               |
| Gross margin        | 71.6%        | ▲ | EPS CAGR 3y       | 275.4%              |
| Operating margin    | 17.5%        | ▲ | Net debt / EBITDA | 0.63                |
| Gross profitability | 60.8%        | ▲ | Share count 5y    | +4.8%               |
| ROE                 | 16.3%        |   | Quality score     | 0.66 (pctile 73.2%) |
| FCF margin          | 13.9% (FCF+) |   |                   |                     |

### DOUBT / MISPRICING

The market doubts it (score 0.98): trading cheap versus its own multi-year range; down 53% from its 1-year high, below its 200-day line.

### RECOMMENDED NEXT STEP: RESEARCH THE CAUSE FIRST

Notable: still growing fast (rev CAGR 27.5%) despite the doubt.

### RECENT NEWS

- Is Insulet Corporation (PODD) A Good Stock To Buy Now?  
finance.yahoo.com · 3 weeks ago
- Truist cuts Insulet stock price target to \$250 on guidance concerns  
investing.com · 1 day ago
- Insulet Corporation: A High-Quality Growth Story Trading At A Reasonable PEG  
seekingalpha.com · 2 days ago
- Enterprise value to EBITDA forward of Insulet Corporation – NASDAQ:PODD  
tradingview.com · 3 days ago



## 17. VEEV

NEWS CONSTRUCTIVE

Veeva Systems Inc.

Healthcare | adj close 192.74 (div-adj) | as-of filing 2026-03-20 16:06:47

**News read — the news is constructive: S&P 500 inclusion announcement drives 11%+ overnight surge; no hard negatives present.. Lifts the opportunity score to 0.72 (from 0.64).**

### BUSINESS

Industry: Medical - Healthcare Information Services

Veeva Systems Inc. is a leading provider of cloud-based software solutions, exclusively dedicated to the global life sciences industry. Its extensive operational presence spans across North America, Europe, the Asia Pacific region, the Middle East, Africa, and Latin America. The company's product portfolio is primarily structured around two major offerings.

### BUSINESS QUALITY FINGERPRINT

|                     |              |   |                   |                     |
|---------------------|--------------|---|-------------------|---------------------|
| ROIC                | 9.5%         | ▼ | Revenue CAGR 3y   | 14.0%               |
| Gross margin        | 75.5%        | ▲ | EPS CAGR 3y       | 21.9%               |
| Operating margin    | 28.7%        | ▲ | Net debt / EBITDA | -1.06               |
| Gross profitability | 26.9%        | ▼ | Share count 5y    | +2.9%               |
| ROE                 | 12.6%        |   | Quality score     | 0.74 (pctile 85.6%) |
| FCF margin          | 43.4% (FCF+) |   |                   |                     |

### DOUBT / MISPRICING

The market doubts it (score 0.75): trading cheap versus its own multi-year range; down 37% from its 1-year high, below its 200-day line.

### RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

### RECENT NEWS

- VEEV Stock Is Surging Overnight: Michael Burry Says Incoming S&P 500 Entrant 'Still Cheap'  
stocktwits.com · 20 hours ago
- Concerns On Competitive Dynamics Weigh on Veeva Systems (VEEV)  
finance.yahoo.com · 2 days ago
- Enterprise value to revenue forward of Veeva Systems Inc. – NYSE:VEEV  
tradingview.com · 10 hours ago
- Why Veeva Systems (VEEV) Stock Is Up Today  
quiverquant.com · 2 days ago



# 18. AOS

DOUBT = SENTIMENT

## A. O. Smith Corporation

Industrials | adj close 62.72 (div-adj) | as-of filing 2026-02-10 16:40:38

**News read — the doubt looks like sentiment, not damage: No hard negatives or catalysts. Routine earnings announcement, dividend declaration, and insider equity grant.. Lifts the opportunity score to 0.71 (from 0.67).**

### BUSINESS

Industry: Industrial - Machinery

A. O. Smith Corporation (AOS) is a global manufacturer and marketer specializing in a comprehensive array of water heating and treatment solutions. Its operations span North America, China, Europe, and India, organized into two primary geographic segments: North America and Rest of World.

### BUSINESS QUALITY FINGERPRINT

|                     |              |   |                   |                     |
|---------------------|--------------|---|-------------------|---------------------|
| ROIC                | 23.9%        | ▲ | Revenue CAGR 3y   | 0.7%                |
| Gross margin        | 38.8%        | ▲ | EPS CAGR 3y       | 36.7%               |
| Operating margin    | 19.0%        | ▲ | Net debt / EBITDA | 0.02                |
| Gross profitability | 47.3%        | ▲ | Share count 5y    | -13.3%              |
| ROE                 | 29.4%        |   | Quality score     | 0.79 (pctile 89.8%) |
| FCF margin          | 14.3% (FCF+) |   |                   |                     |

### DOUBT / MISPRICING

The market doubts it (score 0.75): trading cheap versus its own multi-year range; down 22% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

### RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

### RECENT NEWS

- Here's What to Expect From A. O. Smith's Next Earnings Report  
finance.yahoo.com · 3 days ago
- A. O. Smith (NYSE: AOS) CFO receives 32,060 RSUs vesting in 2032  
stocktitan.net · 2 days ago
- A. O. Smith to Hold Second Quarter Conference Call on July 30, 2026  
tradingview.com · 3 days ago
- A. O. Smith Reports Quarterly Dividend  
prnewswire.com · Apr 13, 2026



## 19. CBOE

DOUBT = SENTIMENT

Cboe Global Markets, Inc.

Financial Services | adj close 248.99 (div-adj) | as-of filing 2026-02-20 08:20:51

**News read — the doubt looks like sentiment, not damage: Price pullback with no fundamental damage; recent rally, positive earnings trend, routine insider tax disposition.. Lifts the opportunity score to 0.68 (from 0.65).**

### BUSINESS

Industry: Financial - Data & Stock Exchanges

Cboe Global Markets, Inc. functions as a global operator of various financial exchanges, primarily renowned for its options trading platforms, all managed through its numerous subsidiaries. The company organizes its expansive business activities into five distinct segments. The Options segment specializes in the trading of listed market indices.

### BUSINESS QUALITY FINGERPRINT

|                     |              |   |                   |                     |
|---------------------|--------------|---|-------------------|---------------------|
| ROIC                | 15.3%        | ▲ | Revenue CAGR 3y   | 6.0%                |
| Gross margin        | 48.9%        | ▲ | EPS CAGR 3y       | 67.9%               |
| Operating margin    | 32.1%        | ▲ | Net debt / EBITDA | -0.31               |
| Gross profitability | 24.8%        | ▲ | Share count 5y    | -2.0%               |
| ROE                 | 21.4%        |   | Quality score     | 0.79 (pctile 90.4%) |
| FCF margin          | 24.5% (FCF+) |   |                   |                     |

### DOUBT / MISPRICING

The market doubts it (score 0.71): trading cheap versus its own multi-year range; down 32% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

### RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: the balance sheet holds net cash, which de-risks the wait.

### RECENT NEWS

- Cboe Global Stock Lags Industry, Trades at a Discount: Time to Buy?  
finance.yahoo.com · 2 days ago
- Cboe (CBOE) director has shares withheld to cover RSU tax bill  
stocktitan.net · 21 hours ago
- CBOE.N - | Stock Price & Latest News  
reuters.com · 1 day ago
- Cboe Global Markets Inc. stock outperforms competitors on strong trading day  
marketwatch.com · 4 days ago



## 20. ISRG

DEBATED

Intuitive Surgical, Inc.

Healthcare | adj close 426.01 (div-adj) | as-of filing 2026-02-03 16:59:59

**News read — a real but unresolved debate — no clear damage yet: 29% decline reflects unresolved secular question: can OUS growth offset Da Vinci 5 margin pressure before earnings?. Cuts the opportunity score to 0.66 (from 0.68).**

**Insider read — several insiders selling (4) — usually routine. Trims the opportunity score slightly.**

### BUSINESS

Industry: Medical - Devices

Intuitive Surgical, Inc. is a leading medical technology firm dedicated to advancing patient care by developing, producing, and commercializing sophisticated tools. These innovations empower medical professionals to deliver superior, accessible, and less-invasive treatment options to patients both within the United States and across international markets. Its flagship offering, the da Vinci Surgical System, facilitates intricate operations through a minimally disruptive approach.

### BUSINESS QUALITY FINGERPRINT

|                     |              |   |                   |                     |
|---------------------|--------------|---|-------------------|---------------------|
| ROIC                | 13.7%        | — | Revenue CAGR 3y   | 17.4%               |
| Gross margin        | 66.0%        | ▼ | EPS CAGR 3y       | 29.2%               |
| Operating margin    | 29.3%        | ▼ | Net debt / EBITDA | -0.77               |
| Gross profitability | 32.2%        | ▲ | Share count 5y    | -0.8%               |
| ROE                 | 16.0%        |   | Quality score     | 0.80 (pctile 91.2%) |
| FCF margin          | 24.7% (FCF+) |   |                   |                     |

### DOUBT / MISPRICING

The market doubts it (score 0.74): trading cheap versus its own multi-year range; down 28% from its 1-year high, below its 200-day line.

### RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

### RECENT NEWS

- Is Intuitive Surgical (ISRG) The Best Large Cap Stocks to Invest In At 52-Week Lows?  
finance.yahoo.com · 3 days ago
- Intuitive Surgical Inc (ISRG) Stock Up 5.9% and Still Undervalued -- GF Score: 91/100  
gurufocus.com · 2 days ago
- Is Intuitive Surgical Stock a Buy Now After Falling 29% Year to Date?  
tikr.com · 4 days ago
- Intuitive Surgical Gains as Investors Appear to Position for Mid-July Earnings  
moomoo.com · 2 days ago



## 21. FDS

DOUBT = SENTIMENT

FactSet Research Systems Inc.

Financial Services | adj close 250.09 (div-adj) | as-of filing 2025-10-22 06:04:51

**News read — the doubt looks like sentiment, not damage: Q3 EPS beat, revenue inline miss, modest 1.8% dip. No guidance cut, demand decline, or hard negative catalyst.. Lifts the opportunity score to 0.65 (from 0.62).**

### BUSINESS

Industry: Financial - Data & Stock Exchanges

FactSet Research Systems Inc. is a financial intelligence firm providing a comprehensive suite of integrated data and analytical software. The company serves the global investment community, with its operations spanning the Americas, Europe, the Middle East, Africa, and the Asia Pacific region. FactSet delivers critical insights and information through specialized workflow solutions covering research, analytics, and trading, complemented by its content, technology platforms, and wealth management resources.

### BUSINESS QUALITY FINGERPRINT

|                     |              |   |                   |                     |
|---------------------|--------------|---|-------------------|---------------------|
| ROIC                | 16.2%        | ▼ | Revenue CAGR 3y   | 8.0%                |
| Gross margin        | 52.7%        | ▲ | EPS CAGR 3y       | 14.9%               |
| Operating margin    | 32.2%        | ▲ | Net debt / EBITDA | 1.26                |
| Gross profitability | 28.4%        | ▼ | Share count 5y    | -0.5%               |
| ROE                 | 27.3%        |   | Quality score     | 0.75 (pctile 86.0%) |
| FCF margin          | 26.6% (FCF+) |   |                   |                     |

### DOUBT / MISPRICING

The market doubts it (score 0.72): trading cheap versus its own multi-year range; down 43% from its 1-year high.

### RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

### RECENT NEWS

- S&P 500 Earnings Season Preview: Q2 2026  
insight.factset.com · 2 days ago
- FactSet Research Systems Reports Q3 2026 Results: Full Earnings Call Transcript  
benzinga.com · 3 days ago
- Is FactSet Research Systems Inc. (FDS) A Good Stock To Buy Now?  
finance.yahoo.com · 3 weeks ago
- FactSet Research Systems (NYSE:FDS) Posts Inline Q3 Results, Shares Dip 1.8%  
chartmill.com · 4 days ago



## 22. LVS

DOUBT = SENTIMENT

Las Vegas Sands Corp.

Consumer Cyclical | adj close 46.99 (div-adj) | as-of filing 2026-02-06 16:45:07

**News read — the doubt looks like sentiment, not damage: No hard negatives or catalysts. Insider buying, price action, and pre-earnings setup only.. Lifts the opportunity score to 0.65 (from 0.62).**

### BUSINESS

Industry: Gambling, Resorts & Casinos

Las Vegas Sands Corporation, in conjunction with its various subsidiaries, specializes in the development, ownership, and ongoing management of comprehensive integrated resort properties across both Asian and United States markets. The company maintains a significant portfolio of establishments in Macao, People's Republic of China, including The Venetian Macao Resort Hotel, the Londoner Macao, The Parisian Macao, The Plaza Macao (which encompasses the Four Seasons Hotel Macao, Cotai Strip), and the Sands Macao. Furthermore, its Asian operations extend to Singapore, where it presides over the...

### BUSINESS QUALITY FINGERPRINT

|                     |              |   |                   |                     |
|---------------------|--------------|---|-------------------|---------------------|
| ROIC                | 13.8%        | ▲ | Revenue CAGR 3y   | 46.9%               |
| Gross margin        | 49.8%        | ▲ | EPS CAGR 3y       | n/a                 |
| Operating margin    | 23.7%        | ▲ | Net debt / EBITDA | 2.73                |
| Gross profitability | 29.6%        | ▲ | Share count 5y    | -9.3%               |
| ROE                 | 102.3%       |   | Quality score     | 0.62 (pctile 68.8%) |
| FCF margin          | 13.7% (FCF+) |   |                   |                     |

### DOUBT / MISPRICING

The market doubts it (score 0.89): trading cheap versus its own multi-year range; down 32% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

### RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

### RECENT NEWS

- symbol\_\_ Stock Quote Price and Forecast  
cnn.com · 2 days ago
- Y Intercept Hong Kong Ltd Purchases 201,796 Shares of Las Vegas Sands Corp. \$LVS  
marketbeat.com · 2 days ago
- What You Need To Know Ahead of Las Vegas Sands' Earnings Release  
finance.yahoo.com · 6 days ago
- Las Vegas Sands Corp. stock outperforms market on strong trading day  
marketwatch.com · 2 days ago





## 23. VRSK

DOUBT = SENTIMENT

Verisk Analytics, Inc.

Technology | adj close 188.35 (div-adj) | as-of filing 2026-02-18 07:18:39

**News read — the doubt looks like sentiment, not damage: 15% Q1 drop is price action/sentiment. No earnings miss, guidance cut, or hard negative catalyst mentioned. ASR and KatRisk partnership are positive signals.. Lifts the opportunity score to 0.63 (from 0.62).**

**Insider read — several insiders selling (3) — usually routine. Trims the opportunity score slightly.**

### BUSINESS

Industry: Software - Services

Verisk Analytics, Inc. is a global leader in providing advanced data analytics. It offers predictive insights and decision-making tools to a diverse clientele across numerous sectors. These include risk assessment (such as rating, underwriting, and claims), catastrophe and weather risk management, global risk analytics, natural resource intelligence, economic forecasting, commercial banking, finance, and many other specialized areas.

### BUSINESS QUALITY FINGERPRINT

|                     |              |   |                   |                     |
|---------------------|--------------|---|-------------------|---------------------|
| ROIC                | 19.6%        | ▲ | Revenue CAGR 3y   | 7.2%                |
| Gross margin        | 67.3%        | ▲ | EPS CAGR 3y       | 2.7%                |
| Operating margin    | 44.6%        | ▲ | Net debt / EBITDA | 1.69                |
| Gross profitability | 33.4%        | ▲ | Share count 5y    | -14.8%              |
| ROE                 | 293.9%       |   | Quality score     | 0.72 (pctile 82.4%) |
| FCF margin          | 38.8% (FCF+) |   |                   |                     |

### DOUBT / MISPRICING

The market doubts it (score 0.75); trading cheap versus its own multi-year range; down 38% from its 1-year high, below its 200-day line.

### RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

### RECENT NEWS

- Verisk Analytics (VRSK) Dropped 15% in Q1  
finance.yahoo.com · 4 days ago
- Verisk Analytics (NasdaqGS:VRSK) Stock Forecast & Analyst Predictions  
simplywall.st · 1 week ago
- Here's Why Verisk's Stock Is a Great Pick for Investors Now  
tradingview.com · 2 days ago
- Verisk Analytics, Inc. Enters into \$1.5 Billion Accelerated Share Repurchase Transaction  
verisk.com · Feb 23, 2026



## 24. ACN

DEBATED

Accenture plc

Technology | adj close 137.35 (div-adj) | as-of filing 2025-10-10 06:53:53

**News read — a real but unresolved debate — no clear damage yet: 50% YTD decline driven by AI disruption fears; no hard negatives (miss/cut/lawsuit), but unresolved secular question.. Leaves the opportunity score about unchanged.**

### BUSINESS

Industry: Information Technology Services

Accenture plc is a global professional services firm that delivers a wide array of strategy, consulting, interactive, technology, and operations services worldwide. Its comprehensive offerings include application services such as agile transformation, DevOps implementation, application modernization, enterprise architecture, software and quality engineering, and data management. It also specializes in intelligent automation, incorporating robotic process automation, natural language processing, and virtual agents, alongside liquid application management and various program, project, and...

### BUSINESS QUALITY FINGERPRINT

|                     |              |   |                   |                     |
|---------------------|--------------|---|-------------------|---------------------|
| ROIC                | 17.0%        | ▼ | Revenue CAGR 3y   | 4.2%                |
| Gross margin        | 31.9%        | — | EPS CAGR 3y       | 4.3%                |
| Operating margin    | 14.7%        | — | Net debt / EBITDA | -0.25               |
| Gross profitability | 34.0%        | ▼ | Share count 5y    | -2.1%               |
| ROE                 | 24.6%        |   | Quality score     | 0.57 (pctile 61.8%) |
| FCF margin          | 15.6% (FCF+) |   |                   |                     |

### DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 54% from its 1-year high, below its 200-day line.

### RECOMMENDED NEXT STEP: RESEARCH THE CAUSE FIRST

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

### RECENT NEWS

- Is Accenture plc (ACN) A Good Stock To Buy Now?  
finance.yahoo.com · 5 days ago
- Accenture: Rebound Could Be Fast And Aggressive  
seekingalpha.com · 2 weeks ago
- Donald Trump - ACCENTURE PLC IRELAND F CLASS A Trump Trade on Jan. 12, 2026  
quiverquant.com · 3 hours ago
- Accenture Shares Plunged 50% This Year. Here's What Investors Need to Know.  
fool.com · 1 week ago



## 25. NOW

DEBATED

ServiceNow, Inc.

Technology | adj close 106.32 (div-adj) | as-of filing 2026-01-28 19:16:22

**News read — a real but unresolved debate — no clear damage yet: AI disruption concerns + acquisition integration costs are real but unresolved secular questions; no hard negative catalyst.. Cuts the opportunity score to 0.61 (from 0.63).**

**Insider read — several insiders selling (4) — usually routine. Trims the opportunity score slightly.**

### BUSINESS

Industry: Software - Application

ServiceNow, Inc. specializes in delivering cloud-based solutions designed to streamline and automate critical business services for organizations across the globe. Its flagship "Now Platform" serves as the foundation, leveraging technologies such as workflow automation, artificial intelligence (AI), machine learning (ML), and robotic process automation (RPA). This platform also incorporates robust features like performance analytics, electronic service catalogs, configuration management systems, data benchmarking, encryption capabilities, and various collaboration and development tools.

### BUSINESS QUALITY FINGERPRINT

|                     |              |   |                   |                     |
|---------------------|--------------|---|-------------------|---------------------|
| ROIC                | 9.0%         | ▲ | Revenue CAGR 3y   | 22.4%               |
| Gross margin        | 77.5%        | — | EPS CAGR 3y       | 73.5%               |
| Operating margin    | 13.7%        | ▲ | Net debt / EBITDA | -0.17               |
| Gross profitability | 39.5%        | ▼ | Share count 5y    | +3.1%               |
| ROE                 | 13.5%        |   | Quality score     | 0.63 (pctile 70.4%) |
| FCF margin          | 34.5% (FCF+) |   |                   |                     |

### DOUBT / MISPRICING

The market doubts it (score 0.90): trading cheap versus its own multi-year range; down 49% from its 1-year high, below its 200-day line.

### RECOMMENDED NEXT STEP: RESEARCH THE CAUSE FIRST

Notable: the balance sheet holds net cash, which de-risks the wait.

### RECENT NEWS

- Here's Why ServiceNow (NOW) Isn't A Good Investment According to This Fund  
finance.yahoo.com · 1 day ago
- Why ServiceNow Stock Dropped 20% in June  
fool.com · 4 hours ago
- ServiceNow Trades at Premium Valuation: How to Play the Stock  
zacks.com · 3 days ago
- ServiceNow Stock Plunges 50% — Why NOW Stock Is a Buy Here  
barchart.com · 2 days ago