



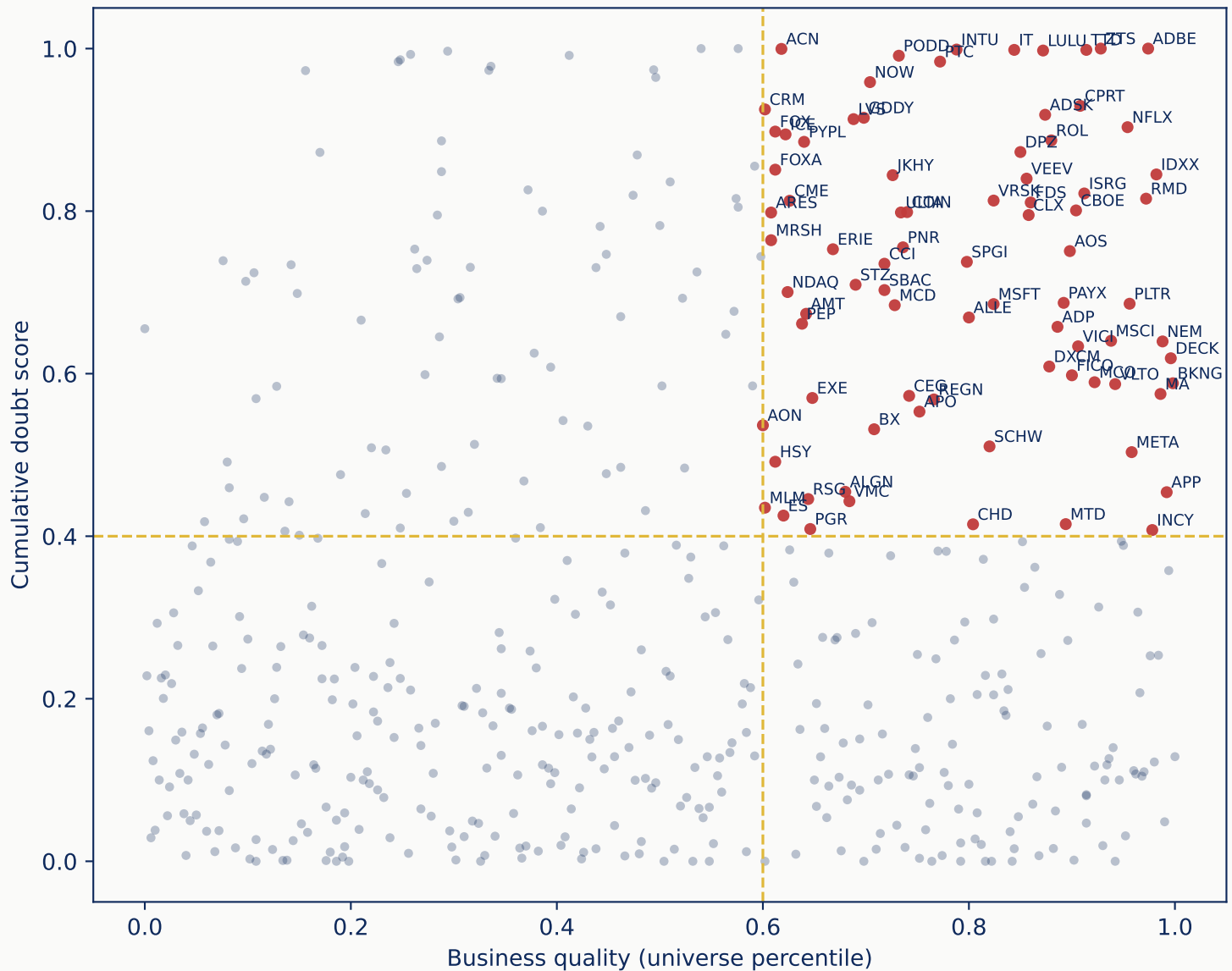
Daily Opportunity Report

As of 2026-07-01 · 81 doubted-quality of 501 scored · top-tier quality + elevated market doubt

Top 10 — ranked by quality + doubt (the 'doubted quality' zone). Per-name detail pages follow. Recommendations are research next-step

#	NAME	SECTOR	QUAL %ILE	DOUBT	NEXT STEP
1	ADBE Adobe Inc.	Technology	97.4%	1.00	Hold — confirm turn
Signals: cheap vs history · off highs · below trend · near low · turning up					
2	TTD The Trade Desk, Inc.	Communication Se	91.4%	1.00	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
3	NFLX Netflix, Inc.	Communication Se	95.4%	0.90	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
4	CPRT Copart, Inc.	Industrials	90.8%	0.93	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
5	IDXX IDEXX Laboratories, Inc.	Healthcare	98.2%	0.85	Hold — confirm turn
Signals: cheap vs history · off highs · below trend · near low · turning up					
6	ADSK Autodesk, Inc.	Technology	87.4%	0.92	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
7	IT Gartner, Inc.	Industrials	84.4%	1.00	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
8	DPZ Domino's Pizza, Inc.	Consumer Cyclica	85.0%	0.87	Research the cause
Signals: cheap vs history · off highs · below trend · near low					
9	RMD ResMed Inc.	Healthcare	97.2%	0.82	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
10	INTU Intuit Inc.	Technology	78.8%	1.00	Research the cause
Signals: cheap vs history · off highs · below trend · near low					

Quality x Doubt Map



x = business quality (universe percentile) y = cumulative doubt score. Oxblood = the doubted-quality quadrant — evidence to



1. ADBE

DEBATED

Adobe Inc.

Technology | adj close 205.02 (div-adj) | as-of filing 2026-01-15 17:01:55

News read — a real but unresolved debate — no clear damage yet: Market doubting Adobe amid AI disruption concerns and valuation reset; no realized earnings miss or guidance cut.. Leaves the opportunity score about unchanged.

BUSINESS

Industry: Software - Application

Adobe Inc. stands as a prominent global software provider, delivering a diverse range of solutions. Its operations are structured into three primary business divisions: Digital Media, Digital Experience, and Publishing and Advertising. The Digital Media segment empowers individuals, teams, and enterprises to generate, disseminate, and amplify various forms of content through its array of products and services, including the cloud-native Document Cloud platform.

BUSINESS QUALITY FINGERPRINT

ROIC	36.7%	▲	Revenue CAGR 3y	10.5%
Gross margin	88.6%	—	EPS CAGR 3y	18.2%
Operating margin	36.6%	—	Net debt / EBITDA	0.12
Gross profitability	71.4%	▲	Share count 5y	-11.2%
ROE	61.3%		Quality score	0.88 (pctile 97.4%)
FCF margin	41.4% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 48% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Adobe vs. ServiceNow: Which Technology Stock Is a Better Buy in 2026?
finance.yahoo.com · 22 hours ago
- Adobe: A Strong Business Model That Delivers - A Value Equation Deep Dive (NASDAQ:ADBE)
seekingalpha.com · 13 hours ago
- Adobe vs. Pegasystems: Which AI Software Stock Is the Better Buy?
tradingview.com · 1 day ago
- Are NOW, CRM, WDAY, and ADBE stocks bargains after their valuation reset?
invezz.com · 1 day ago



2. TTD

DEBATED

The Trade Desk, Inc.

Communication Services | adj close 18.08 (div-adj) | as-of filing 2026-02-27 16:13:39

News read — a real but unresolved debate — no clear damage yet: Analyst downgrade with price-target cut; no realized earnings miss, guidance cut, or market-share loss disclosed.. Leaves the opportunity score about unchanged.

BUSINESS

Industry: Advertising Agencies

The Trade Desk, Inc. is a global technology company that provides a self-service, cloud-based platform. This platform enables advertising buyers to efficiently create, manage, and optimize data-driven digital ad campaigns across diverse formats and channels, including display, video, audio, native, and social media, reaching audiences on computers, mobile devices, and connected TVs. In addition to the platform, the company offers various data and value-added services.

BUSINESS QUALITY FINGERPRINT

ROIC	13.4%	▲	Revenue CAGR 3y	22.4%
Gross margin	78.6%	▼	EPS CAGR 3y	102.2%
Operating margin	20.3%	▲	Net debt / EBITDA	-0.29
Gross profitability	37.0%	▲	Share count 5y	-3.2%
ROE	17.8%		Quality score	0.80 (pctile 91.4%)
FCF margin	27.5% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 80% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Trade Desk shares decline after Arete cuts rating to Sell (TTD)
finance.yahoo.com · 22 hours ago
- Why The Trade Desk Stock Tumbled on Tuesday
fool.com · 13 hours ago
- Trade Desk stock falls after Arete downgrade to sell
investing.com · 19 hours ago
- Trade Desk Stock Slides after Arete Downgrades TTD to Sell, Sees 38% Downside Ahead
tipranks.com · 1 day ago



3. NFLX

DOUBT = SENTIMENT

Netflix, Inc.

Communication Services | adj close 71.40 (div-adj) | as-of filing 2026-01-23 16:06:33

News read — the doubt looks like sentiment, not damage: Stock down 20% YTD with 52-week low, but no earnings miss, guidance cut, or fundamental damage cited.. Lifts the opportunity score to 0.90 (from 0.86).

BUSINESS

Industry: Entertainment

Netflix, Inc. serves as a worldwide entertainment provider. Its comprehensive library features television series, motion pictures, documentaries, and mobile games, spanning numerous genres and languages. Members can effortlessly stream this content through a variety of internet-connected devices, including smart TVs, digital media players, cable boxes, and mobile phones.

BUSINESS QUALITY FINGERPRINT

ROIC	25.2%	▲	Revenue CAGR 3y	12.6%
Gross margin	48.5%	▲	EPS CAGR 3y	36.3%
Operating margin	29.5%	▲	Net debt / EBITDA	0.18
Gross profitability	39.4%	▲	Share count 5y	-5.2%
ROE	41.3%		Quality score	0.84 (pctile 95.4%)
FCF margin	20.9% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.90): trading cheap versus its own multi-year range; down 47% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- 'Take the Plunge,' Says Analyst About Netflix Stock
tipranks.com · 2 days ago
- Should You Buy Netflix Stock Before July 16?
finance.yahoo.com · 1 day ago
- Spotify vs Netflix: One Growth Stock Has an Edge
247wallst.com · 1 day ago
- NFLX Continues to Expand Its Advertising Platform: What's Ahead?
tradingview.com · 1 day ago



4. CPRT

DOUBT = SENTIMENT

Copart, Inc.

Industrials | adj close 28.19 (div-adj) | as-of filing 2025-09-26 16:33:59

News read — the doubt looks like sentiment, not damage: CEO transition (departure then return of founder) is leadership noise, not fundamental damage. No earnings miss, guidance cut, or market-share loss cited.. Lifts the opportunity score to 0.89 (from 0.84).

BUSINESS

Industry: Specialty Business Services

Copart, Inc. stands as a prominent global provider of online vehicle auctions and comprehensive vehicle remarketing services. The company extends its operations across numerous international markets, including the United States, the United Kingdom, Germany, Brazil, Canada, the United Arab Emirates, Spain, Finland, Oman, the Republic of Ireland, and Bahrain. At its core, Copart enables the buying and selling of vehicles over the internet through its sophisticated "virtual bidding" online auction platform.

BUSINESS QUALITY FINGERPRINT

ROIC	14.7%	▼	Revenue CAGR 3y	9.9%
Gross margin	45.2%	▼	EPS CAGR 3y	12.1%
Operating margin	36.5%	▼	Net debt / EBITDA	-1.27
Gross profitability	20.8%	▼	Share count 5y	+1.7%
ROE	16.9%		Quality score	0.79 (pctile 90.8%)
FCF margin	26.5% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.93): trading cheap versus its own multi-year range; down 44% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- Auction Volume Needs to Rise for Copart's Stock to Do the Same
morningstar.com · 1 day ago
- Why Copart Stock Stumbled Today
finance.yahoo.com · 1 day ago
- Billionaire returns as Copart CEO
bizjournals.com · 1 day ago
- Copart Stock (CPRT) Plunges as CEO Exits
tipranks.com · 1 day ago



5. IDXX

DOUBT = SENTIMENT

IDEXX Laboratories, Inc.

Healthcare | adj close 526.44 (div-adj) | as-of filing 2026-02-20 16:09:24

News read — the doubt looks like sentiment, not damage: Stock down on broad sentiment; company raised 2026 EPS guidance. No fundamental damage or hard negatives.. Lifts the opportunity score to 0.87 (from 0.83).

BUSINESS

Industry: Medical - Diagnostics & Research

IDEXX Laboratories, Inc. is a global enterprise focused on creating, producing, and distributing a wide array of products and services. Its primary client base includes companion animal veterinary practices, the livestock and poultry industries, dairy operations, and water quality testing sectors. The company organizes its operations across several key divisions: the Companion Animal Group (CAG), Water Quality Products, Livestock, Poultry, and Dairy (LPD), and additional segments.

BUSINESS QUALITY FINGERPRINT

ROIC	40.3%	▼	Revenue CAGR 3y	8.5%
Gross margin	61.8%	▲	EPS CAGR 3y	17.7%
Operating margin	31.6%	▲	Net debt / EBITDA	0.61
Gross profitability	79.4%	▲	Share count 5y	-6.8%
ROE	66.0%		Quality score	0.89 (pctile 98.2%)
FCF margin	24.5% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.85): trading cheap versus its own multi-year range; down 31% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Is the Options Market Predicting a Spike in IDEXX Laboratories Stock?
finance.yahoo.com · 1 day ago
- IDEXX Laboratories Inc. stock underperforms Monday when compared to competitors
marketwatch.com · 1 day ago
- IDEXX Laboratories (IDXX) Stock Analysis: Uncovering a Potential 28.58% Upside for Investors
directorstalkinterviews.com · 2 days ago
- Why IDEXX Laboratories Stock Looks Undervalued After Raising Its 2026 EPS Outlook to \$15
tikr.com · 6 days ago



6. ADSK

DOUBT = SENTIMENT

Autodesk, Inc.

Technology | adj close 194.42 (div-adj) | as-of filing 2026-03-03 16:06:39

News read — the doubt looks like sentiment, not damage: Price pullback with no earnings miss, guidance cut, or fundamental deterioration. Valuation-only concern.. Lifts the opportunity score to 0.84 (from 0.80).

BUSINESS

Industry: Software - Application

Autodesk, Inc. delivers advanced software and services for 3D design, engineering, and entertainment to a global clientele. Their diverse product line includes AutoCAD Civil 3D, a comprehensive solution for civil engineering tasks such as land development, transportation infrastructure, and environmental projects. For construction project management, they offer BIM 360, a cloud-based platform.

BUSINESS QUALITY FINGERPRINT

ROIC	18.7%	▲	Revenue CAGR 3y	12.9%
Gross margin	91.0%	▲	EPS CAGR 3y	11.4%
Operating margin	24.9%	▲	Net debt / EBITDA	0.27
Gross profitability	52.6%	▲	Share count 5y	-3.2%
ROE	36.9%		Quality score	0.76 (pctile 87.4%)
FCF margin	33.4% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.92): trading cheap versus its own multi-year range; down 41% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Is Autodesk, Inc. (ADSK) A Good Stock To Buy Now?
finance.yahoo.com · 3 weeks ago
- Autodesk Stock At Recent Lows Spurs Unusual Put Options Activity - Is ADSK Too Cheap?
barchart.com · 2 weeks ago
- Krilogy Financial LLC Sells 6,134 Shares of Autodesk, Inc. \$ADSK
marketbeat.com · 2 days ago
- Autodesk Inc (NASDAQ:ADSK) Emerges as a Top Affordable Growth Stock with Strong Fundamentals
chartmill.com · 6 days ago



7. IT

DEBATED

Gartner, Inc.

Industrials | adj close 129.62 (div-adj) | as-of filing 2026-02-12 16:34:41

News read — a real but unresolved debate — no clear damage yet: Slowing subscription revenue growth is real secular concern; no hard negative catalyst or guidance cut yet reported.. Leaves the opportunity score about unchanged.

BUSINESS

Industry: Consulting Services

Gartner, Inc. functions as a premier research and advisory enterprise, extending its reach across the United States, Canada, Europe, the Middle East, Africa, and various international markets. Its operations are structured into three main divisions: Research, Conferences, and Consulting. The Research division primarily offers a subscription service, enabling on-demand access to extensive published studies, data, industry benchmarks, and direct consultations with its expert network.

BUSINESS QUALITY FINGERPRINT

ROIC	18.8%	▲	Revenue CAGR 3y	5.9%
Gross margin	67.7%	▼	EPS CAGR 3y	-1.0%
Operating margin	15.8%	▼	Net debt / EBITDA	1.54
Gross profitability	54.4%	▲	Share count 5y	-16.3%
ROE	227.9%		Quality score	0.73 (pctile 84.4%)
FCF margin	18.1% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 68% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- What's the Story with Gartner Ahead of Q1 2026 Earnings
kavout.com · 4 days ago
- Gartner Inc. stock outperforms competitors on strong trading day
marketwatch.com · 4 days ago
- Weak Subscription Revenue Growth Pressured Gartner (IT) in Q1
finance.yahoo.com · 2 weeks ago
- Reasons Why You Should Retain Gartner Stock in Your Portfolio Now
zacks.com · 4 weeks ago



8. DPZ

NEWS CONSTRUCTIVE

Domino's Pizza, Inc.

Consumer Cyclical | adj close 296.04 (div-adj) | as-of filing 2026-02-23 06:10:05

News read — the news is constructive: 32 straight years international same-store sales growth; U.S. market share gains; 'Hungry for More' strategy driving stock pop.. Lifts the opportunity score to 0.83 (from 0.74).

BUSINESS

Industry: Restaurants

Domino's Pizza, Inc. operates as a leading international and domestic purveyor of pizza, managing its extensive operations through three distinct segments: U.S. Stores, International Franchise, and Supply Chain. The company is primarily recognized for its Domino's-branded pizzas, which are distributed via a vast network of both corporate-owned and independently franchised outlets.

BUSINESS QUALITY FINGERPRINT

ROIC	56.7%	▲	Revenue CAGR 3y	2.9%
Gross margin	40.0%	▲	EPS CAGR 3y	11.9%
Operating margin	19.3%	▲	Net debt / EBITDA	4.53
Gross profitability	109.6%	▲	Share count 5y	-9.2%
ROE	-15.4%		Quality score	0.74 (pctile 85.0%)
FCF margin	13.6% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.87): trading cheap versus its own multi-year range; down 38% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RESEARCH THE CAUSE FIRST

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

Caveat: elevated leverage (net debt/EBITDA 4.53).

RECENT NEWS

- Assenagon Asset Management S.A. Lowers Stake in Domino's Pizza Inc \$DPZ
marketbeat.com · 4 hours ago
- Is Domino's Pizza, Inc. (DPZ) A Good Stock To Buy Now?
finance.yahoo.com · 3 weeks ago
- DPZ Stock Pops Pre-Market As Domino's 'Hungry For More' Strategy Drives 32nd Straight Year Of International Same-Store Sales Growth
stocktwits.com · 4 days ago
- Domino's Pizza, Inc.(NasdaqGS: DPZ) dropped from Russell 1000 Dynamic Index
marketscreener.com · 2 days ago



9. RMD

DOUBT = SENTIMENT

ResMed Inc.

Healthcare | adj close 194.88 (div-adj) | as-of filing 2025-08-07 20:44:48

News read — the doubt looks like sentiment, not damage: Price decline with no hard negatives; valuation pullback ahead of earnings; sentiment-driven selloff.. Lifts the opportunity score to 0.83 (from 0.79).

BUSINESS

Industry: Medical - Devices

ResMed Inc. is a leading global medical technology enterprise engaged in the creation, production, distribution, and marketing of healthcare devices and connected digital solutions. The company operates through two primary segments: Sleep and Respiratory Care, and Software as a Service. Its extensive product range addresses a variety of respiratory disorders, encompassing advanced medical and consumer technologies, ventilation devices, diagnostic equipment, mask systems for both clinical and personal use, headgear, and related accessories, alongside dental devices.

BUSINESS QUALITY FINGERPRINT

ROIC	19.6%	▲	Revenue CAGR 3y	12.9%
Gross margin	59.4%	▲	EPS CAGR 3y	21.5%
Operating margin	32.7%	▲	Net debt / EBITDA	-0.19
Gross profitability	37.4%	▼	Share count 5y	+0.6%
ROE	23.5%		Quality score	0.88 (pctile 97.2%)
FCF margin	32.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.82): trading cheap versus its own multi-year range; down 33% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- ResMed (RMD) Stock Looks Cheap Even As The Market Stays Cautious
finance.yahoo.com · 4 hours ago
- Resmed sets Aug. 6 webcast for fiscal Q4 results
stocktitan.net · 15 hours ago
- ResMed: Fear-Driven Selloff Creates A Compelling Margin Of Safety Entry Point
seekingalpha.com · 1 day ago
- Are Options Traders Betting on a Big Move in ResMed Stock?
tradingview.com · 1 day ago



10. INTU

DOUBT = SENTIMENT

Intuit Inc.

Technology | adj close 261.00 (div-adj) | as-of filing 2025-09-03 16:16:09

News read — the doubt looks like sentiment, not damage: Recent -2% pullback amid broad software sector recovery; no fundamental damage or catalysts.. Lifts the opportunity score to 0.83 (from 0.79).

BUSINESS

Industry: Software - Application

Intuit Inc. delivers a comprehensive array of financial management and regulatory compliance solutions, serving individual consumers, small businesses, independent contractors, and accounting professionals across the United States, Canada, and various international markets. The company's operations are structured into four primary divisions: Small Business & Self-Employed, Consumer, Credit Karma, and ProConnect. The Small Business & Self-Employed segment offers the popular QuickBooks ecosystem, which includes cloud-based solutions like QuickBooks Online Advanced, Self-Employed, Commerce (for...

BUSINESS QUALITY FINGERPRINT

ROIC	14.8%	▼	Revenue CAGR 3y	14.0%
Gross margin	80.8%	▼	EPS CAGR 3y	23.4%
Operating margin	26.1%	—	Net debt / EBITDA	0.64
Gross profitability	41.1%	▼	Share count 5y	+3.7%
ROE	19.6%		Quality score	0.69 (pctile 78.8%)
FCF margin	32.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 67% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RESEARCH THE CAUSE FIRST

RECENT NEWS

- Intuit (INTU) Stock Declines While Market Improves: Some Information for Investors
finance.yahoo.com · 13 hours ago
- XSEC Inc. Acquires 58,226 Shares of Intuit Inc. \$INTU
marketbeat.com · 17 minutes ago
- Intuit vs Block: Which Fintech Stock Is the Better Buy Now?
theglobeandmail.com · 16 hours ago
- INTU Stock Leads Software Comeback With Best Week In 25 Years As Anthropic AI Fears Ease
stocktwits.com · 3 days ago



11. ROL

DOUBT = SENTIMENT

Rollins, Inc.

Consumer Cyclical | adj close 41.74 (div-adj) | as-of filing 2026-02-12 16:44:36

News read — the doubt looks like sentiment, not damage: Price pullback amid macro uncertainty and CFO turnover; no earnings miss, guidance cut, or market-share loss.. Lifts the opportunity score to 0.82 (from 0.78).

BUSINESS

Industry: Personal Products & Services

Rollins, Inc. operates a network of subsidiaries that specialize in delivering pest and wildlife management solutions to a diverse clientele, encompassing both homeowners and commercial enterprises, throughout the United States and globally. For residential properties, the company offers comprehensive pest control, safeguarding homes from prevalent invaders such as rodents, insects, and other nuisance animals. Furthermore, it devises tailored pest management strategies for various business sectors, including healthcare, foodservice, and logistics.

BUSINESS QUALITY FINGERPRINT

ROIC	20.9%	▲	Revenue CAGR 3y	11.7%
Gross margin	49.4%	▼	EPS CAGR 3y	13.3%
Operating margin	19.4%	▲	Net debt / EBITDA	1.10
Gross profitability	59.2%	▼	Share count 5y	-1.6%
ROE	38.3%		Quality score	0.77 (pctile 88.0%)
FCF margin	17.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.89): trading cheap versus its own multi-year range; down 36% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

RECENT NEWS

- Is Rollins, Inc. (ROL) A Good Stock To Buy Now?
finance.yahoo.com · 3 weeks ago
- Rollins Inc (ROL) Shares Fall 3.9% -- What GF Score of 94 Tells Investors
gurufocus.com · 5 days ago
- Rollins: A Rare Generational Wealth-Building Opportunity (Rating Upgrade)
seekingalpha.com · 2 days ago
- Rollins (ROL) Edges Lower as Consolidation Persists Near \$50 - Put Dominated
lwtexas.org · 1 month ago



12. VEEV

NEWS CONSTRUCTIVE

Veeva Systems Inc.

Healthcare | adj close 177.47 (div-adj) | as-of filing 2026-03-20 16:06:47

News read — the news is constructive: S&P 500 addition, Copli acquisition, Michael Burry endorsement, stock surging 11%+ overnight.. Lifts the opportunity score to 0.81 (from 0.72).

BUSINESS

Industry: Medical - Healthcare Information Services

Veeva Systems Inc. is a leading provider of cloud-based software solutions, exclusively dedicated to the global life sciences industry. Its extensive operational presence spans across North America, Europe, the Asia Pacific region, the Middle East, Africa, and Latin America. The company's product portfolio is primarily structured around two major offerings.

BUSINESS QUALITY FINGERPRINT

ROIC	9.5%	▼	Revenue CAGR 3y	14.0%
Gross margin	75.5%	▲	EPS CAGR 3y	21.9%
Operating margin	28.7%	▲	Net debt / EBITDA	-1.06
Gross profitability	26.9%	▼	Share count 5y	+2.9%
ROE	12.6%		Quality score	0.74 (pctile 85.6%)
FCF margin	43.4% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.84): trading cheap versus its own multi-year range; down 42% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- Veeva Systems (VEEV): Stock Analysis with Moomoo AI
moomoo.com · 18 hours ago
- Where is Veeva Systems (VEEV) Heading After Recent Launches and Copli Acquisition?
insidermonkey.com · 6 hours ago
- Veeva Systems Inc. (VEEV) Is a Trending Stock: Facts to Know Before Betting on It
finance.yahoo.com · 5 days ago
- VEEV Stock Is Surging Overnight: Michael Burry Says Incoming S&P 500 Entrant 'Still Cheap'
stocktwits.com · 1 day ago



13. PTC

DOUBT = SENTIMENT

PTC Inc.

Technology | adj close 113.61 (div-adj) | as-of filing 2025-11-21 16:02:29

News read — the doubt looks like sentiment, not damage: Price action, valuation pullback, and fund rebalancing; no fundamental catalyst or hard negative.. Lifts the opportunity score to 0.80 (from 0.76).

BUSINESS

Industry: Software - Application

PTC Inc. operates as a global provider of software and services, with its market presence extending across the Americas, Europe, and the Asia Pacific regions. The company's business is organized into two primary divisions: Software Products and Professional Services. Among its key offerings is the ThingWorx platform, which furnishes enterprises with a suite of functionalities to drive digital innovation across their operations.

BUSINESS QUALITY FINGERPRINT

ROIC	14.4%	▲	Revenue CAGR 3y	12.3%
Gross margin	83.8%	▲	EPS CAGR 3y	31.9%
Operating margin	35.9%	▲	Net debt / EBITDA	1.05
Gross profitability	34.7%	▲	Share count 5y	+2.0%
ROE	19.2%		Quality score	0.68 (pctile 77.2%)
FCF margin	31.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.98): trading cheap versus its own multi-year range; down 48% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RESEARCH THE CAUSE FIRST

RECENT NEWS

- Peregrine Capital Management LLC Sells 24,100 Shares of PTC Inc. \$PTC
marketbeat.com · 46 minutes ago
- PTC Inc. Stock: Is PTC Underperforming the Technology Sector?
finance.yahoo.com · 2 weeks ago
- Is the Options Market Predicting a Spike in PTC Stock?
zacks.com · 1 day ago
- \$PTC stock is down 10% today. Here's what we see in our data.
quiverquant.com · 3 weeks ago



14. ZTS

DOUBT EARNED

Zoetis Inc.

Healthcare | adj close 71.86 (div-adj) | as-of filing 2026-02-12 16:49:26

News read — the doubt looks earned: Citi cut price target from 145 to 112 following 'difficult Q1 update'—realized earnings miss.. Cuts the opportunity score to 0.79 (from 0.93).

BUSINESS

Industry: Drug Manufacturers - General

Zoetis Inc. stands as a global leader in animal health, focusing on the research, development, manufacturing, and commercialization of veterinary pharmaceuticals, vaccines, and diagnostic tools. Its comprehensive portfolio serves a broad spectrum of species, encompassing both livestock, including cattle, swine, poultry, fish, and sheep, and beloved companion animals such as dogs, cats, and horses. Among its pharmaceutical offerings are various therapeutic agents.

BUSINESS QUALITY FINGERPRINT

ROIC	21.5%	▲	Revenue CAGR 3y	5.4%
Gross margin	70.5%	▲	EPS CAGR 3y	10.3%
Operating margin	38.0%	▲	Net debt / EBITDA	1.76
Gross profitability	43.1%	▲	Share count 5y	-6.9%
ROE	80.2%		Quality score	0.81 (pctile 92.8%)
FCF margin	24.1% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 54% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RECONSIDER — DOUBT MAY BE EARNED

Recent news points to realized deterioration, not just sentiment— the cheapness may be a value trap. Confirm the cause before acting (base read would say 'Buy Candidate').

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Janney Montgomery Scott LLC Has 18.47 Million Holdings in Zoetis Inc. ZTS
marketbeat.com · 2 hours ago
- Zoetis (ZTS) Stock Draws Fresh Price Target Split After Difficult Q1 Update
finance.yahoo.com · 3 weeks ago
- Zoetis Inc (ZTS) Stock Down 3.7% -- Now Undervalued? GF Score: 7
gurufocus.com · 1 day ago
- Is Zoetis Inc. (ZTS) A Good Stock To Buy Now?
insidermonkey.com · 1 day ago



15. ISRG

DOUBT = SENTIMENT

Intuitive Surgical, Inc.

Healthcare | adj close 397.68 (div-adj) | as-of filing 2026-02-03 16:59:59

News read — the doubt looks like sentiment, not damage: 26% YTD drop is valuation pullback; no earnings miss, guidance cut, regulatory action, or demand decline reported.. Lifts the opportunity score to 0.79 (from 0.75).

BUSINESS

Industry: Medical - Devices

Intuitive Surgical, Inc. is a leading medical technology firm dedicated to advancing patient care by developing, producing, and commercializing sophisticated tools. These innovations empower medical professionals to deliver superior, accessible, and less-invasive treatment options to patients both within the United States and across international markets. Its flagship offering, the da Vinci Surgical System, facilitates intricate operations through a minimally disruptive approach.

BUSINESS QUALITY FINGERPRINT

ROIC	13.7%	—	Revenue CAGR 3y	17.4%
Gross margin	66.0%	▼	EPS CAGR 3y	29.2%
Operating margin	29.3%	▼	Net debt / EBITDA	-0.77
Gross profitability	32.2%	▲	Share count 5y	-0.8%
ROE	16.0%		Quality score	0.80 (pctile 91.2%)
FCF margin	24.7% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.82): trading cheap versus its own multi-year range; down 33% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- Is Intuitive Surgical, Inc. (ISRG) A Good Stock To Buy Now?
finance.yahoo.com · 3 weeks ago
- Intuitive Surgical: Excellent Business, Unattractive Stock
seekingalpha.com · 3 weeks ago
- Intuitive Surgical (ISRG) Brings Real World Da Vinci SP Use Into Focus
sahmcapital.com · 3 days ago
- Intuitive Surgical, Inc.(NasdaqGS: ISRG) added to Russell 1000 Dynamic Index
marketscreener.com · 2 days ago



16. PODD

DOUBT = SENTIMENT

Insulet Corporation

Healthcare | adj close 152.25 (div-adj) | as-of filing 2026-02-18 16:03:03

News read — the doubt looks like sentiment, not damage: Upcoming earnings announcement, index inclusion, and board appointment—no fundamental damage or hard negatives.. Lifts the opportunity score to 0.76 (from 0.73).

BUSINESS

Industry: Medical - Devices

Insulet Corporation specializes in the creation, production, and distribution of advanced insulin management systems for individuals living with insulin-dependent diabetes. At the core of their offerings is the Omnipod System, an innovative solution featuring a unique, self-adhesive, and disposable Omnipod device. This tubeless unit can be directly applied to the body for a duration of up to three days, and it operates in conjunction with a wireless handheld personal diabetes manager. The company's products reach customers predominantly through independent distributors and pharmaceutical...

BUSINESS QUALITY FINGERPRINT

ROIC	13.6%	▲	Revenue CAGR 3y	27.5%
Gross margin	71.6%	▲	EPS CAGR 3y	275.4%
Operating margin	17.5%	▲	Net debt / EBITDA	0.63
Gross profitability	60.8%	▲	Share count 5y	+4.8%
ROE	16.3%		Quality score	0.66 (pctile 73.2%)
FCF margin	13.9% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.99): trading cheap versus its own multi-year range; down 57% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RESEARCH THE CAUSE FIRST

Notable: still growing fast (rev CAGR 27.5%) despite the doubt.

RECENT NEWS

- Insulet will report Q2 results Aug. 5, with a call at 8 a.m.
stocktitan.net · 6 minutes ago
- Insulet Corp (NASDAQ:PODD): Strong Growth Stock Consolidating Near Resistance for a Potential Breakout
chartmill.com · 46 minutes ago
- Could Insulet's (PODD) Russell 2500 Debut Quietly Reframe the Omnipod Investment Narrative?
finance.yahoo.com · 18 hours ago
- Insulet (Nasdaq:PODD) - Stock Analysis
simplywall.st · 3 days ago



17. CBOE

DOUBT = SENTIMENT

Cboe Global Markets, Inc.

Financial Services | adj close 242.67 (div-adj) | as-of filing 2026-02-20 08:20:51

News read — the doubt looks like sentiment, not damage: Recent price declines amid broad market moves; new product launches and Zacks Strong Buy rating show operational momentum.. Lifts the opportunity score to 0.76 (from 0.72).

BUSINESS

Industry: Financial - Data & Stock Exchanges

Cboe Global Markets, Inc. functions as a global operator of various financial exchanges, primarily renowned for its options trading platforms, all managed through its numerous subsidiaries. The company organizes its expansive business activities into five distinct segments. The Options segment specializes in the trading of listed market indices.

BUSINESS QUALITY FINGERPRINT

ROIC	15.3%	▲	Revenue CAGR 3y	6.0%
Gross margin	48.9%	▲	EPS CAGR 3y	67.9%
Operating margin	32.1%	▲	Net debt / EBITDA	-0.31
Gross profitability	24.8%	▲	Share count 5y	-2.0%
ROE	21.4%		Quality score	0.79 (pctile 90.4%)
FCF margin	24.5% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.80): trading cheap versus its own multi-year range; down 34% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- Best Growth Stocks to Buy for July 1st
finance.yahoo.com · 3 hours ago
- Do Cboe Global Markets' New XSP Binary Options Subtly Shift Its Retail Strategy Narrative (CBOE)?
simplywall.st · 15 hours ago
- Cboe Global Markets Inc (CBOE) Stock Down 4.4% but Still Overval
gurufocus.com · 1 day ago
- Cboe Global Markets Inc. stock underperforms Monday when compared to competitors
marketwatch.com · 1 day ago



18. NOW

NEWS CONSTRUCTIVE

ServiceNow, Inc.

Technology | adj close 99.28 (div-adj) | as-of filing 2026-01-28 19:16:22

News read — the news is constructive: Bernstein reiterates Outperform; stock rising on AI partnership with Accenture; secular AI doubt easing.. Lifts the opportunity score to 0.76 (from 0.67).

BUSINESS

Industry: Software - Application

ServiceNow, Inc. specializes in delivering cloud-based solutions designed to streamline and automate critical business services for organizations across the globe. Its flagship "Now Platform" serves as the foundation, leveraging technologies such as workflow automation, artificial intelligence (AI), machine learning (ML), and robotic process automation (RPA). This platform also incorporates robust features like performance analytics, electronic service catalogs, configuration management systems, data benchmarking, encryption capabilities, and various collaboration and development tools.

BUSINESS QUALITY FINGERPRINT

ROIC	9.0%	▲	Revenue CAGR 3y	22.4%
Gross margin	77.5%	—	EPS CAGR 3y	73.5%
Operating margin	13.7%	▲	Net debt / EBITDA	-0.17
Gross profitability	39.5%	▼	Share count 5y	+3.1%
ROE	13.5%		Quality score	0.63 (pctile 70.4%)
FCF margin	34.5% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.96): trading cheap versus its own multi-year range; down 52% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RESEARCH THE CAUSE FIRST

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- Adobe vs. ServiceNow: Which Technology Stock Is a Better Buy in 2026?
finance.yahoo.com · 22 hours ago
- Bernstein reiterates ServiceNow stock rating on easier comps ahead
investing.com · 1 day ago
- NOW, WDAY, ADBE, CRM: Software Stocks On The Rebound As OpenAI Threat Weakens
stocktwits.com · 2 days ago
- Why Is ServiceNow Stock Rising On Monday?
benzinga.com · 1 day ago



19. LULU

DOUBT EARNED

Lululemon Athletica Inc.

Consumer Cyclical | adj close 114.18 (div-adj) | as-of filing 2026-03-17 16:14:18

News read — the doubt looks earned: Earnings expected down 31% YoY; retail selling; founder proxy battle signals internal dysfunction.. Cuts the opportunity score to 0.74 (from 0.87).

BUSINESS

Industry: Apparel - Retail

Lululemon Athletica Inc., alongside its subsidiaries, specializes in the design, global distribution, and retail of athletic apparel and accessories for both women and men. Its business operations are structured into two main divisions: company-owned retail establishments and direct-to-consumer sales. The firm's offerings encompass a range of clothing such as pants, shorts, tops, and jackets, all crafted for promoting a healthy lifestyle and facilitating athletic endeavors. These activities span yoga, running, training, and other physically demanding pursuits.

BUSINESS QUALITY FINGERPRINT

ROIC	22.7%	▼	Revenue CAGR 3y	11.0%
Gross margin	56.6%	▼	EPS CAGR 3y	25.7%
Operating margin	19.9%	▼	Net debt / EBITDA	-0.00
Gross profitability	74.3%	▲	Share count 5y	-8.6%
ROE	31.8%		Quality score	0.76 (pctile 87.2%)
FCF margin	8.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 54% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RECONSIDER — DOUBT MAY BE EARNED

Recent news points to realized deterioration, not just sentiment— the cheapness may be a value trap. Confirm the cause before acting (base read would say 'Buy Candidate').

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Retail Investors Shedding Lululemon Stock (LULU) After a Month to Forget
tipranks.com · 21 hours ago
- Nike (NYSE: NKE) Vs. Lululemon (NASDAQ: LULU): Which Beaten-Down Turnaround Stock Wins For Deep Value Investors?
foreignpolicyjournal.com · 2 days ago
- Lululemon ends proxy battle with founder Chip Wilson
reuters.com · 1 month ago
- lululemon athletica inc. (LULU) Is a Trending Stock: Facts to Know Before Betting on It
finance.yahoo.com · 3 weeks ago



20. PLTR

NEWS CONSTRUCTIVE

Palantir Technologies Inc.

Technology | adj close 116.67 (div-adj) | as-of filing 2026-02-17 06:14:19

News read — the news is constructive: New Nvidia partnership announced; stock recovering from losing streak with upward momentum.. Lifts the opportunity score to 0.74 (from 0.66).

BUSINESS

Industry: Software - Infrastructure

Palantir Technologies Inc. engineers and deploys advanced software platforms primarily for the intelligence community, supporting counterterrorism investigations and operations across the United States, the United Kingdom, and internationally. One such product is Palantir Gotham, a sophisticated software system that enables users to uncover hidden patterns within diverse datasets, from signals intelligence to confidential informant reports. Gotham also facilitates the seamless handover between analysts and operational personnel, helping operators strategize and execute real-world responses to...

BUSINESS QUALITY FINGERPRINT

ROIC	17.9%	▲	Revenue CAGR 3y	32.9%
Gross margin	82.4%	▲	EPS CAGR 3y	n/a
Operating margin	31.6%	▲	Net debt / EBITDA	-0.71
Gross profitability	41.4%	▲	Share count 5y	+33.4%
ROE	22.0%		Quality score	0.85 (pctile 95.6%)
FCF margin	46.9% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.69): down 44% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- Palantir and Nvidia Deal: What It Means for PLTR Stock
barrons.com · 1 day ago
- Palantir Price Prediction: The Stock Will Hit \$150 on This Date
finance.yahoo.com · 20 hours ago
- PLTR Stock: What Does Its Valuation Imply?
trefis.com · 1 day ago
- What's Wrong With Palantir Technologies Stock?
fool.com · 20 hours ago



21. FDS

DOUBT = SENTIMENT

FactSet Research Systems Inc.

Financial Services | adj close 230.08 (div-adj) | as-of filing 2025-10-22 06:04:51

News read — the doubt looks like sentiment, not damage: Q3 beat with reaffirmed outlook; minor underperformance vs peers is price action noise.. Lifts the opportunity score to 0.73 (from 0.70).

BUSINESS

Industry: Financial - Data & Stock Exchanges

FactSet Research Systems Inc. is a financial intelligence firm providing a comprehensive suite of integrated data and analytical software. The company serves the global investment community, with its operations spanning the Americas, Europe, the Middle East, Africa, and the Asia Pacific region. FactSet delivers critical insights and information through specialized workflow solutions covering research, analytics, and trading, complemented by its content, technology platforms, and wealth management resources.

BUSINESS QUALITY FINGERPRINT

ROIC	16.2%	▼	Revenue CAGR 3y	8.0%
Gross margin	52.7%	▲	EPS CAGR 3y	14.9%
Operating margin	32.2%	▲	Net debt / EBITDA	1.26
Gross profitability	28.4%	▼	Share count 5y	-0.5%
ROE	27.3%		Quality score	0.75 (pctile 86.0%)
FCF margin	26.6% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.81): trading cheap versus its own multi-year range; down 48% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

RECENT NEWS

- FactSet (NYSE: FDS) posts Q3 2026 revenue of \$622.9M and reaffirms outlook
stocktitan.net · 4 minutes ago
- Is FactSet Research Systems Inc. (FDS) A Good Stock To Buy Now?
finance.yahoo.com · 3 weeks ago
- FactSet Research Systems Inc. stock underperforms Tuesday when compared to competitors
marketwatch.com · 14 hours ago
- Upcoming Earnings Reports: FactSet Research Systems (FDS), Gener
gurufocus.com · 12 hours ago



22. AOS

DOUBT = SENTIMENT

A. O. Smith Corporation

Industrials | adj close 62.72 (div-adj) | as-of filing 2026-02-10 16:40:38

News read — the doubt looks like sentiment, not damage: Valuation-focused articles with no hard negatives, earnings misses, guidance cuts, or analyst downgrades.. Lifts the opportunity score to 0.71 (from 0.67).

BUSINESS

Industry: Industrial - Machinery

A. O. Smith Corporation (AOS) is a global manufacturer and marketer specializing in a comprehensive array of water heating and treatment solutions. Its operations span North America, China, Europe, and India, organized into two primary geographic segments: North America and Rest of World.

BUSINESS QUALITY FINGERPRINT

ROIC	23.9%	▲	Revenue CAGR 3y	0.7%
Gross margin	38.8%	▲	EPS CAGR 3y	36.7%
Operating margin	19.0%	▲	Net debt / EBITDA	0.02
Gross profitability	47.3%	▲	Share count 5y	-13.3%
ROE	29.4%		Quality score	0.79 (pctile 89.8%)
FCF margin	14.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.75): trading cheap versus its own multi-year range; down 22% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- A. O. Smith (AOS) Stock After Recent Rebound Is The Market Pricing It Right
finance.yahoo.com · 5 days ago
- A. O. Smith Corporation Actuals & Estimates (NYSE:AOS)
tradingview.com · 3 days ago
- A. O. Smith (NYSE:AOS) Stock Forecast & Analyst Predictions
simplywall.st · 5 days ago
- ITT adds two directors as it refreshes its board
stocktitan.net · 1 day ago



23. VRSK

DOUBT = SENTIMENT

Verisk Analytics, Inc.

Technology | adj close 179.53 (div-adj) | as-of filing 2026-02-18 07:18:39

News read — the doubt looks like sentiment, not damage: Price decline with no fundamental catalyst. ASR signals confidence. No earnings miss, guidance cut, or hard negative.. Lifts the opportunity score to 0.70 (from 0.67).

BUSINESS

Industry: Software - Services

Verisk Analytics, Inc. is a global leader in providing advanced data analytics. It offers predictive insights and decision-making tools to a diverse clientele across numerous sectors. These include risk assessment (such as rating, underwriting, and claims), catastrophe and weather risk management, global risk analytics, natural resource intelligence, economic forecasting, commercial banking, finance, and many other specialized areas.

BUSINESS QUALITY FINGERPRINT

ROIC	19.6%	▲	Revenue CAGR 3y	7.2%
Gross margin	67.3%	▲	EPS CAGR 3y	2.7%
Operating margin	44.6%	▲	Net debt / EBITDA	1.69
Gross profitability	33.4%	▲	Share count 5y	-14.8%
ROE	293.9%		Quality score	0.72 (pctile 82.4%)
FCF margin	38.8% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.81): trading cheap versus its own multi-year range; down 42% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Verisk Analytics (VRSK) Dropped 15% in Q1
finance.yahoo.com · 21 hours ago
- Verisk Analytics (NasdaqGS:VRSK) Stock Forecast & Analyst Predictions
simplywall.st · 3 days ago
- Verisk Analytics Inc. stock underperforms Monday when compared to competitors
marketwatch.com · 1 day ago
- Verisk Analytics, Inc. Enters into \$1.5 Billion Accelerated Share Repurchase Transaction
verisk.com · Feb 23, 2026



24. CLX

DEBATED

The Clorox Company

Consumer Defensive | adj close 95.44 (div-adj) | as-of filing 2025-08-08 16:15:21

News read — a real but unresolved debate — no clear damage yet: Falling sales and high leverage create real secular concerns; restructuring is management response, not resolution.. Leaves the opportunity score about unchanged.

BUSINESS

Industry: Household & Personal Products

The Clorox Company is a global manufacturer and marketer of both consumer and professional products, operating through four distinct segments: Health and Wellness, Household, Lifestyle, and International. The Health and Wellness division offers a range of cleaning solutions, including laundry additives and home care items under brand names such as Clorox, Clorox2, Scentiva, Pine-Sol, Liquid-Plumr, Tilex, and Formula 409. It also supplies professional cleaning and disinfecting products via the CloroxPro and Clorox Healthcare brands, alongside professional food service goods from Hidden Valley...

BUSINESS QUALITY FINGERPRINT

ROIC	24.1%	▲	Revenue CAGR 3y	-0.0%
Gross margin	45.2%	▲	EPS CAGR 3y	20.5%
Operating margin	16.6%	—	Net debt / EBITDA	1.96
Gross profitability	57.8%	▲	Share count 5y	-2.4%
ROE	252.3%		Quality score	0.75 (pctile 85.8%)
FCF margin	10.7% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.80): trading cheap versus its own multi-year range; down 24% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Janney Montgomery Scott LLC Increases Stock Holdings in The Clorox Company \$CLX
marketbeat.com · 2 hours ago
- Is The Clorox Company (CLX) A Good Stock To Buy Now?
finance.yahoo.com · May 3, 2026
- The Clorox Company: Investors Are Not Happy, More Pain Ahead (NYSE:CLX)
seekingalpha.com · 1 month ago
- Clorox Announces Simplified Operating Structure to Improve Execution and Accelerate Growth
prnewswire.com · 2 weeks ago



25. NEM

DOUBT = SENTIMENT

Newmont Corporation

Basic Materials | adj close 93.40 (div-adj) | as-of filing 2026-02-19 16:18:40

News read — the doubt looks like sentiment, not damage: Minor price decline (-1.17%) amid positive fundamentals: strong earnings, liquidity, cash flow. No hard negatives.. Lifts the opportunity score to 0.66 (from 0.63).

BUSINESS

Industry: Gold

Newmont Corporation is primarily involved in the mining and exploration of gold resources. Additionally, the company undertakes prospecting for other base and precious metals, including copper, silver, zinc, and lead. Its operations and assets are geographically widespread, located across various countries such as the United States, Canada, Mexico, the Dominican Republic, Peru, Suriname, Argentina, Chile, Australia, and Ghana. As of the close of 2021 (December 31st), Newmont reported substantial proven and probable gold reserves, totaling 92.8 million ounces, and managed a vast land portfolio...

BUSINESS QUALITY FINGERPRINT

ROIC	12.2%	▲	Revenue CAGR 3y	22.7%
Gross margin	49.8%	▲	EPS CAGR 3y	n/a
Operating margin	46.9%	▲	Net debt / EBITDA	-0.13
Gross profitability	19.3%	▲	Share count 5y	+38.3%
ROE	20.9%		Quality score	0.91 (pctile 98.8%)
FCF margin	33.0% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.64): trading cheap versus its own multi-year range; down 29% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- Newmont Corporation (NEM) Stock Slides as Market Rises: Facts to Know Before You Trade
finance.yahoo.com · 13 hours ago
- Newmont Corp (NYSE:NEM) Shines on CAN SLIM Stock Screener With Strong Earnings and Relative Strength
chartmill.com · 1 day ago
- Will NEM's Liquidity Strength Fuel Growth and Returns Ahead?
tradingview.com · 22 hours ago
- Should I Buy NEM (Newmont Corporation) | AI Analysis, Technical & News Insights
kavout.com · 6 days ago



26. LVS

DOUBT = SENTIMENT

Las Vegas Sands Corp.

Consumer Cyclical | adj close 46.19 (div-adj) | as-of filing 2026-02-06 16:45:07

News read — the doubt looks like sentiment, not damage: Price declines amid broad market moves; ESG recognition and operational continuity intact. No fundamental damage.. Lifts the opportunity score to 0.66 (from 0.63).

BUSINESS

Industry: Gambling, Resorts & Casinos

Las Vegas Sands Corporation, in conjunction with its various subsidiaries, specializes in the development, ownership, and ongoing management of comprehensive integrated resort properties across both Asian and United States markets. The company maintains a significant portfolio of establishments in Macao, People's Republic of China, including The Venetian Macao Resort Hotel, the Londoner Macao, The Parisian Macao, The Plaza Macao (which encompasses the Four Seasons Hotel Macao, Cotai Strip), and the Sands Macao. Furthermore, its Asian operations extend to Singapore, where it presides over the...

BUSINESS QUALITY FINGERPRINT

ROIC	13.8%	▲	Revenue CAGR 3y	46.9%
Gross margin	49.8%	▲	EPS CAGR 3y	n/a
Operating margin	23.7%	▲	Net debt / EBITDA	2.73
Gross profitability	29.6%	▲	Share count 5y	-9.3%
ROE	102.3%		Quality score	0.62 (pctile 68.8%)
FCF margin	13.7% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.91): trading cheap versus its own multi-year range; down 33% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Las Vegas Sands Corp. (LVS) Stock Price, News, Quote & History
ca.finance.yahoo.com · 2 hours ago
- Sands China keeps dual spot in Dow Jones ESG indices for 6th year
stocktitan.net · 3 hours ago
- Las Vegas Sands Corp. \$LVS Position Lessened by Patton Fund Management Inc.
marketbeat.com · 1 day ago
- Las Vegas Sands Corp. stock outperforms market despite losses on the day
marketwatch.com · 1 day ago



27. DECK

DOUBT = SENTIMENT

Deckers Outdoor Corporation

Consumer Cyclical | adj close 99.29 (div-adj) | as-of filing 2026-05-22 15:06:44

News read — the doubt looks like sentiment, not damage: Pure price action and underperformance vs. market/peers; no fundamental catalyst, guidance change, or analyst downgrade mentioned.. Lifts the opportunity score to 0.65 (from 0.62).

BUSINESS

Industry: Apparel - Footwear & Accessories

Deckers Outdoor Corporation, operating with its subsidiaries, is a global enterprise dedicated to the creation, promotion, and distribution of footwear, apparel, and accessories. Its product lines serve both casual everyday needs and specialized high-performance activities. The company manages a portfolio of prominent brands: Under the UGG label, it offers premium footwear, clothing, and related items. Teva is known for its range of sandals, shoes, and boots.

BUSINESS QUALITY FINGERPRINT

ROIC	32.4%	▲	Revenue CAGR 3y	14.6%
Gross margin	56.1%	▲	EPS CAGR 3y	29.5%
Operating margin	22.8%	▲	Net debt / EBITDA	-1.09
Gross profitability	83.0%	▲	Share count 5y	-12.6%
ROE	41.0%		Quality score	0.93 (pctile 99.6%)
FCF margin	20.1% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.62): trading cheap versus its own multi-year range; down 20% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Deckers (DECK) Stock Declines While Market Improves: Some Information for Investors
finance.yahoo.com · 13 hours ago
- Deckers Outdoor (NYSE:DECK) - Stock Analysis
simplywall.st · 3 days ago
- Deckers Outdoor Corp. stock underperforms Tuesday when compared to competitors
marketwatch.com · 14 hours ago
- Deckers Outdoor Corp (DECK) Shares Fall 3.1% -- What GF Score of 99 Tells Investors
gurufocus.com · 1 day ago



28. PAYX

DOUBT = SENTIMENT

Paychex, Inc.

Industrials | adj close 98.33 (div-adj) | as-of filing 2025-07-11 16:19:29

News read — the doubt looks like sentiment, not damage: Director selling is routine rebalancing; no earnings miss, guidance cut, or fundamental deterioration reported.. Lifts the opportunity score to 0.64 (from 0.61).

BUSINESS

Industry: Staffing & Employment Services

Founded in 1971 and headquartered in Rochester, New York, Paychex, Inc. delivers comprehensive human capital management (HCM) solutions. The company primarily serves small to medium-sized enterprises (SMEs) across the United States, Europe, and India, addressing their needs in human resources, payroll administration, employee benefits, and insurance. Its diverse service portfolio includes: Payroll Management: Encompassing core payroll processing, payroll tax administration, employee payment facilitation, and ensuring compliance with regulations like new-hire reporting and garnishment...

BUSINESS QUALITY FINGERPRINT

ROIC	16.8%	▼	Revenue CAGR 3y	6.5%
Gross margin	72.4%	▲	EPS CAGR 3y	6.1%
Operating margin	39.6%	▲	Net debt / EBITDA	1.36
Gross profitability	24.3%	▼	Share count 5y	-0.0%
ROE	40.1%		Quality score	0.78 (pctile 89.2%)
FCF margin	31.6% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.69): trading cheap versus its own multi-year range; down 31% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

RECENT NEWS

- Paychex (PAYX) director exercises 10,220 options and sells 3,907 shares
stocktitan.net · 15 hours ago
- Paychex director Joseph M Tucci sells \$383,862 in PAYX shares
investing.com · 15 hours ago
- PAYCHEX INC (NASDAQ:PAYX): A High-Yield Dividend Stock With Strong Profitability but a Stretched Payout Ratio
chartmill.com · 4 days ago
- Is Paychex, Inc. (PAYX) A Good Stock To Buy Now?
finance.yahoo.com · May 3, 2026



29. JKHY

DOUBT = SENTIMENT

Jack Henry & Associates, Inc.

Technology | adj close 137.74 (div-adj) | as-of filing 2025-08-25 12:00:11

News read — the doubt looks like sentiment, not damage: No hard negatives or structural concerns. Analyst consensus positive, dividend quality highlighted. Pure valuation pullback.. Lifts the opportunity score to 0.64 (from 0.61).

BUSINESS

Industry: Information Technology Services

Jack Henry & Associates, Inc. (JHA) is a prominent provider of technology and payment processing solutions, primarily catering to financial institutions throughout the United States. The company's operations are segmented into four key areas: Core, Payments, Complementary, and Corporate & Other. Under its Jack Henry Banking brand, JHA offers comprehensive information and transaction processing systems designed for a diverse range of banks, from community-focused establishments to large institutions with multi-billion-dollar assets.

BUSINESS QUALITY FINGERPRINT

ROIC	17.6%	▲	Revenue CAGR 3y	6.9%
Gross margin	42.7%	▲	EPS CAGR 3y	8.1%
Operating margin	23.9%	▲	Net debt / EBITDA	-0.13
Gross profitability	33.3%	▲	Share count 5y	-3.5%
ROE	21.4%		Quality score	0.65 (pctile 72.6%)
FCF margin	24.8% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.84): trading cheap versus its own multi-year range; down 28% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Jack Henry & Associates, Inc. (NASDAQ:JKHY) Receives Average Rating of "Moderate Buy" from Brokerages
marketbeat.com · 4 hours ago
- Jack Henry & Associates (JKHY) – Among the 10 Dividend Stocks with Low Payout Ratios and Strong Upside Potential
finance.yahoo.com · 5 days ago
- Is Jack Henry & Associates, Inc. (JKHY) A Good Stock To Buy Now?
insidermonkey.com · 1 day ago
- JKHY (Jack Henry & Associates Inc) Screened as a Quality Dividend Stock with Strong Fundamentals and Sustainable Payouts
chartmill.com · 3 weeks ago



30. GDDY

DEBATED

GoDaddy Inc.

Technology | adj close 84.88 (div-adj) | as-of filing 2026-02-24 18:31:23

News read — a real but unresolved debate — no clear damage yet: AI disruption concerns and dotcom pricing pressure are real secular questions, not resolved. No earnings miss or guidance cut.. Leaves the opportunity score about unchanged.

BUSINESS

Industry: Software - Infrastructure

GoDaddy Inc., founded in 2014 and based in Tempe, Arizona, operates internationally as a developer and provider of cloud-based technological solutions. The company serves a wide array of clients, including small businesses, individuals, organizations, developers, designers, and domain investors, assisting them in building and maintaining their online presence. Key offerings include domain name registration, which serves as the foundational step for a digital identity. GoDaddy provides various web hosting options: shared hosting that includes applications like web analytics and SSL...

BUSINESS QUALITY FINGERPRINT

ROIC	20.9%	▲	Revenue CAGR 3y	6.6%
Gross margin	61.6%	▼	EPS CAGR 3y	41.9%
Operating margin	22.9%	▲	Net debt / EBITDA	2.15
Gross profitability	37.9%	▲	Share count 5y	-20.4%
ROE	406.8%		Quality score	0.62 (pctile 69.8%)
FCF margin	31.8% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.91): trading cheap versus its own multi-year range; down 53% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RESEARCH THE CAUSE FIRST

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- GoDaddy (GDDY) Stock Valuation After AI Disruption Concerns And Dotcom Pricing Scrutiny
finance.yahoo.com · 2 weeks ago
- GoDaddy Inc (GDDY) Shares Surge 6.5% -- What GF Score of 67 Tells Investors
gurufocus.com · 4 days ago
- 14,289 Shares in GoDaddy Inc. \$GDDY Acquired by OP Asset Management Ltd
marketbeat.com · 1 day ago
- GoDaddy (NYSE: GDDY) CFO sells 3,500 shares, keeps 105,728
stocktitan.net · 3 weeks ago



31. MSCI

DOUBT = SENTIMENT

MSCI Inc.

Financial Services | adj close 560.04 (div-adj) | as-of filing 2026-02-06 14:54:21

News read — the doubt looks like sentiment, not damage: Recent 5.7% decline amid broad growth-stock pressure; no fundamental damage. Institutional buying, earnings beat expected.. Lifts the opportunity score to 0.63 (from 0.60).

BUSINESS

Industry: Financial - Data & Stock Exchanges

MSCI Inc., alongside its subsidiaries, offers sophisticated tools and services to support global investment decision-making and process management for its clients. The company is structured into four key segments: Index, Analytics, ESG and Climate, and Private Assets. The Index division furnishes benchmarks employed across diverse investment applications, including the creation of indexed financial products such as ETFs, mutual funds, and various derivatives; performance evaluation; portfolio building and adjustment; and strategic asset allocation. This segment also oversees the licensing of...

BUSINESS QUALITY FINGERPRINT

ROIC	35.3%	▲	Revenue CAGR 3y	11.7%
Gross margin	82.4%	—	EPS CAGR 3y	13.2%
Operating margin	54.7%	▲	Net debt / EBITDA	3.01
Gross profitability	45.3%	▲	Share count 5y	-7.4%
ROE	-45.3%		Quality score	0.82 (pctile 93.8%)
FCF margin	49.4% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.64): trading cheap versus its own multi-year range; down 13% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

Caveat: elevated leverage (net debt/EBITDA 3.01).

RECENT NEWS

- Louisiana State Employees Retirement System Makes New Investment in MSCI Inc \$MSCI
marketbeat.com · 2 hours ago
- Earnings Preview: What to Expect From MSCI Inc.'s Report
finance.yahoo.com · 2 days ago
- MSCI Inc. stock outperforms competitors on strong trading day
marketwatch.com · 4 days ago
- MSCI Slides as Investors Weigh New Acquisition Against Broader Growth-stock Pressure
moomoo.com · 5 days ago



32. CRM

NEWS CONSTRUCTIVE

Salesforce, Inc.

Technology | adj close 156.66 (div-adj) | as-of filing 2026-03-02 16:24:59

News read — the news is constructive: Q1 beat with revenue guidance raise; 5.5% pop. No hard negatives or deterioration.. Lifts the opportunity score to 0.63 (from 0.56).

BUSINESS

Industry: Software - Application

Salesforce, Inc. is a leading provider of customer relationship management (CRM) solutions, dedicated to connecting businesses and their clientele on a global scale. At its core, the Customer 360 platform empowers organizations to create seamless, integrated experiences for their customers. The company's extensive suite of services encompasses a wide array of functionalities: Sales: Tools designed to manage sales pipelines, track leads, forecast opportunities, extract data-driven insights through analytics, and streamline the creation of quotes, contracts, and invoices.

BUSINESS QUALITY FINGERPRINT

ROIC	8.8%	▲	Revenue CAGR 3y	9.8%
Gross margin	77.7%	▲	EPS CAGR 3y	233.7%
Operating margin	21.5%	▲	Net debt / EBITDA	0.75
Gross profitability	28.7%	▲	Share count 5y	-1.8%
ROE	12.6%		Quality score	0.56 (pctile 60.2%)
FCF margin	34.7% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.93): trading cheap versus its own multi-year range; down 42% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RESEARCH THE CAUSE FIRST

RECENT NEWS

- Is The Market Ignoring The Real Growth Story In Salesforce Stock?
trefis.com · 15 hours ago
- Salesforce (CRM) Is Up 5.5% After Beating Q1 Targets And Raising Revenue Outlook - What's Changed
finance.yahoo.com · 1 day ago
- HubSpot vs. Salesforce: Which CRM Stock Is the Better Buy?
fool.com · 23 hours ago
- As AI slashes white-collar jobs, Salesforce CEO Marc Benioff says almost no one is being hired—except in sales
fortune.com · 1 month ago



33. ICE

NEWS CONSTRUCTIVE

Intercontinental Exchange, Inc.

Financial Services | adj close 123.11 (div-adj) | as-of filing 2026-02-05 08:24:31

News read — the news is constructive: Insider buying (US\$ +37.2%), bullish analyst coverage (TD Cowen), no hard negatives.. Lifts the opportunity score to 0.63 (from 0.56).

BUSINESS

Industry: Financial - Data & Stock Exchanges

Intercontinental Exchange, Inc. (ICE) manages a global network of regulated financial venues, encompassing exchanges, clearing houses, and listing platforms. These operations serve diverse markets, including commodities, financial instruments, fixed income products, and equities, with a geographical footprint spanning key financial centers such as the United States, United Kingdom, European Union, Singapore, Israel, and Canada. The company's business is segmented into three core areas: Exchanges, Fixed Income and Data Services, and Mortgage Technology.

BUSINESS QUALITY FINGERPRINT

ROIC	7.0%	▲	Revenue CAGR 3y	9.5%
Gross margin	61.9%	▲	EPS CAGR 3y	30.8%
Operating margin	38.7%	▲	Net debt / EBITDA	2.93
Gross profitability	5.7%	▲	Share count 5y	+1.1%
ROE	11.4%		Quality score	0.57 (pctile 62.2%)
FCF margin	33.9% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.89): trading cheap versus its own multi-year range; down 34% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: cheap + beaten-down + turning is the classic 'doubted quality' triple— rare.

RECENT NEWS

- **US\$ Investment Management Ltd Buys 256,851 Shares of Intercontinental Exchange Inc. \$ICE**
marketbeat.com · 15 minutes ago
- **TD Cowen Remains Bullish on Intercontinental Exchange (ICE)**
finance.yahoo.com · 2 days ago
- **Intercontinental Exchange (NYSE:ICE) Stock Forecast & Analyst Predictions**
simplywall.st · 3 days ago
- **Klaviyo puts AI agents into public beta on the NYSE floor**
stocktitan.net · 18 hours ago



34. COIN

DOUBT = SENTIMENT

Coinbase Global, Inc.

Financial Services | adj close 146.19 (div-adj) | as-of filing 2026-02-12 16:29:17

News read — the doubt looks like sentiment, not damage: Broad market sell-off with no fundamental damage. Offset by insider buying (ARK), stablecoin partnership, and CEO strategy updates.. Lifts the opportunity score to 0.62 (from 0.59).

BUSINESS

Industry: Financial - Data & Stock Exchanges

Coinbase Global, Inc. delivers fundamental financial infrastructure and technological solutions to the expanding cryptoeconomy, operating across both the United States and international markets. The company provides a core financial gateway for individual consumers navigating the digital asset space. For institutional clients, it manages a dynamic trading venue that ensures abundant liquidity for cryptocurrency transactions.

BUSINESS QUALITY FINGERPRINT

ROIC	5.2%	▼	Revenue CAGR 3y	31.0%
Gross margin	74.6%	▼	EPS CAGR 3y	n/a
Operating margin	20.0%	▼	Net debt / EBITDA	-1.92
Gross profitability	18.1%	▼	Share count 5y	+30.6%
ROE	8.5%		Quality score	0.66 (pctile 74.0%)
FCF margin	33.8% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.80): trading cheap versus its own multi-year range; down 65% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RESEARCH THE CAUSE FIRST

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- Visa, Stripe, Coinbase and more join Open USD stablecoin that shares reserve revenue
theblock.co · 20 hours ago
- Cathie Wood's ARK Buys More Coinbase, Circle And Bullish Shares – While Cutting Alibaba, Baidu
finance.yahoo.com · 22 hours ago
- Coinbase (COIN) Stock Trades Down, Here Is Why
tradingview.com · 16 hours ago
- Coinbase's CEO outlined 5 strategies to keep AI spend low without limiting tokens
businessinsider.com · 2 days ago



35. FOX

NEWS CONSTRUCTIVE

Fox Corporation

Communication Services | adj close 46.84 (div-adj) | as-of filing 2025-08-06 06:57:44

News read — the news is constructive: Fox announced \$22B accretive Roku acquisition with financing secured; major M&A catalyst.. Lifts the opportunity score to 0.62 (from 0.55).

BUSINESS

Industry: Entertainment

Fox Corporation is a prominent media conglomerate primarily focused on news, sports, and entertainment operations within the United States. Its business is structured across three main divisions: Cable Network Programming; Television; and a segment encompassing Other, Corporate, and Eliminations. The Cable Network Programming division is responsible for creating and licensing news, business news, and sports content. This content is then disseminated across the U.S.

BUSINESS QUALITY FINGERPRINT

ROIC	11.9%	▲	Revenue CAGR 3y	5.3%
Gross margin	33.1%	▼	EPS CAGR 3y	32.5%
Operating margin	19.8%	▼	Net debt / EBITDA	0.55
Gross profitability	23.3%	▼	Share count 5y	-22.5%
ROE	18.9%		Quality score	0.56 (pctile 61.2%)
FCF margin	18.4% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.90): trading cheap versus its own multi-year range; down 31% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Fox Corporation (FOX) to Acquire Roku (ROKU) for \$22B in Cash-and-Stock Deal
finance.yahoo.com · 23 hours ago
- FOX CORPORATION TO ACQUIRE ROKU, INC.
prnewswire.com · 2 weeks ago
- Fox Corporation (NASDAQ: FOX) adds \$1B term loan to fund Roku buy
stocktitan.net · 15 hours ago
- SG Americas Securities LLC Sells 257,927 Shares of Fox Corporation \$FOX
marketbeat.com · 3 days ago



36. SPGI

DOUBT = SENTIMENT

S&P Global Inc.

Financial Services | adj close 407.26 (div-adj) | as-of filing 2026-02-10 17:37:32

News read — the doubt looks like sentiment, not damage: Valuation pullback with no fundamental damage; positive analyst signals and operational strength evident.. Lifts the opportunity score to 0.62 (from 0.59).

BUSINESS

Industry: Financial - Data & Stock Exchanges

S&P Global Inc., through its affiliated entities, delivers crucial services like credit assessments, market benchmarks, advanced analytics, and comprehensive workflow tools. Their reach extends across the worldwide capital, commodity, and automotive industries. The company is structured into six key operating segments: S&P Global Ratings, S&P Dow Jones Indices, S&P Global Commodity Insights, S&P Global Market Intelligence, S&P Global Mobility, and S&P Global Engineering Solutions. S&P Global Ratings functions as an independent authority, supplying credit assessments, research, and analytical...

BUSINESS QUALITY FINGERPRINT

ROIC	9.2%	▼	Revenue CAGR 3y	11.1%
Gross margin	70.2%	▼	EPS CAGR 3y	12.9%
Operating margin	42.2%	▼	Net debt / EBITDA	1.62
Gross profitability	17.6%	▼	Share count 5y	+26.2%
ROE	14.3%		Quality score	0.70 (pctile 79.8%)
FCF margin	35.6% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.74): trading cheap versus its own multi-year range; down 27% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RESEARCH THE CAUSE FIRST

RECENT NEWS

- S&P Global (NYSE:SPGI) - Stock Analysis
simplywall.st · 3 days ago
- The Real Engine Behind S&P Global Stock Is Not What You Think
finance.yahoo.com · 4 days ago
- S&P Global Inc (SPGI) Stock Up 3.3% and Still Undervalued -- GF Score: 93/100
gurufocus.com · 4 days ago
- Home prices barely rose in April as inflation outran them for 11th month
stocktitan.net · 21 hours ago



37. ACN

DEBATED

Accenture plc

Technology | adj close 124.44 (div-adj) | as-of filing 2025-10-10 06:53:53

News read — a real but unresolved debate — no clear damage yet: GenAI adoption uncertainty and growth concerns; no hard negatives or guidance cuts reported.. Leaves the opportunity score about unchanged.

BUSINESS

Industry: Information Technology Services

Accenture plc is a global professional services firm that delivers a wide array of strategy, consulting, interactive, technology, and operations services worldwide. Its comprehensive offerings include application services such as agile transformation, DevOps implementation, application modernization, enterprise architecture, software and quality engineering, and data management. It also specializes in intelligent automation, incorporating robotic process automation, natural language processing, and virtual agents, alongside liquid application management and various program, project, and...

BUSINESS QUALITY FINGERPRINT

ROIC	17.0%	▼	Revenue CAGR 3y	4.2%
Gross margin	31.9%	—	EPS CAGR 3y	4.3%
Operating margin	14.7%	—	Net debt / EBITDA	-0.25
Gross profitability	34.0%	▼	Share count 5y	-2.1%
ROE	24.6%		Quality score	0.57 (pctile 61.8%)
FCF margin	15.6% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 58% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RESEARCH THE CAUSE FIRST

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Is Accenture plc (ACN) A Good Stock To Buy Now?
finance.yahoo.com · 1 day ago
- The GenAI Metric Accenture Stock Quietly Dropped Reveals A Much Bigger Bet
trefis.com · 13 hours ago
- Accenture's (NYSE:ACN) Earnings Offer More Than Meets The Eye
simplywall.st · 1 day ago
- I Am Buying Accenture For The Dividends, Not The Growth
seekingalpha.com · 1 day ago



38. BKNG

DOUBT = SENTIMENT

Booking Holdings Inc.

Consumer Cyclical | adj close 178.24 (div-adj) | as-of filing 2026-02-18 17:13:01

News read — the doubt looks like sentiment, not damage: Price pullback and index rebalancing; no fundamental damage. Bullish thesis on growth strategy intact.. Lifts the opportunity score to 0.62 (from 0.59).

BUSINESS

Industry: Travel Services

Booking Holdings Inc. is a leading global provider of online travel and dining reservation services. The company manages a portfolio of well-known digital platforms. Among these, Booking.com specializes in online accommodation bookings, while Rentalcars.com is dedicated to facilitating vehicle rentals.

BUSINESS QUALITY FINGERPRINT

ROIC	50.8%	▲	Revenue CAGR 3y	16.3%
Gross margin	100.0%	—	EPS CAGR 3y	29.4%
Operating margin	34.5%	▲	Net debt / EBITDA	0.23
Gross profitability	92.0%	▲	Share count 5y	-21.1%
ROE	-96.9%		Quality score	0.95 (pctile 99.8%)
FCF margin	33.8% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.59): trading cheap versus its own multi-year range; down 23% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- The Iran War Won't Stop Booking Holdings' Growth (NASDAQ:BKNG)
seekingalpha.com · 23 hours ago
- Is Booking Holdings Inc. (BKNG) A Good Stock To Buy Now?
finance.yahoo.com · 3 weeks ago
- Booking Holdings Inc.(NasdaqGS: BKNG) dropped from Russell 1000 Value Benchmark
marketscreener.com · 2 days ago
- Is Booking Holdings Inc. (BKNG) A Good Stock To Buy Now?
finance.yahoo.com · May 3, 2026



39. ULTA

DOUBT = SENTIMENT

Ulta Beauty, Inc.

Consumer Cyclical | adj close 450.98 (div-adj) | as-of filing 2026-03-26 16:33:00

News read — the doubt looks like sentiment, not damage: 52-week low driven by price action; insider buying signal; no hard negatives or guidance cuts reported.. Lifts the opportunity score to 0.62 (from 0.59).

BUSINESS

Industry: Specialty Retail

Ulta Beauty, Inc. functions as a prominent beauty product retailer throughout the United States. Its physical locations feature a broad assortment of goods, including cosmetics, perfumes, skincare, haircare items, bath and body essentials, and professional salon styling instruments. Additionally, they provide a comprehensive suite of salon services, encompassing hair, skin, makeup, brow, and nail treatments.

BUSINESS QUALITY FINGERPRINT

ROIC	22.8%	▼	Revenue CAGR 3y	6.7%
Gross margin	39.1%	—	EPS CAGR 3y	2.2%
Operating margin	12.5%	▼	Net debt / EBITDA	0.96
Gross profitability	69.2%	▼	Share count 5y	-18.0%
ROE	41.1%		Quality score	0.66 (pctile 73.4%)
FCF margin	8.6% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.80): trading cheap versus its own multi-year range; down 36% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RESEARCH THE CAUSE FIRST

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Ulta Beauty Inc. \$ULTA Shares Bought by Janney Montgomery Scott LLC
marketbeat.com · 2 hours ago
- Ulta Beauty stock hits 52-week low at 448.42 USD By Investing.com
ng.investing.com · 21 hours ago
- How Is Ulta Beauty's Stock Performance Compared to Other Retail Stocks?
finance.yahoo.com · 2 weeks ago
- Ulta Beauty Inc (ULTA) Shares Fall 6.0% -- What GF Score of 96 T
gurufocus.com · 1 day ago



40. FICO

NEWS CONSTRUCTIVE

Fair Isaac Corporation

Technology | adj close 1194.78 (div-adj) | as-of filing 2025-11-07 16:02:16

News read — the news is constructive: FICO raised guidance to \$2.45B revenue; 11 Buy ratings; 35% upside target implies market underpricing.. Lifts the opportunity score to 0.61 (from 0.54).

BUSINESS

Industry: Software - Application

Fair Isaac Corporation, also known as FICO, delivers advanced analytics, software solutions, and data management services designed to help businesses optimize, automate, and interconnect their crucial decision-making processes. These offerings reach clients across the Americas, Europe, the Middle East, Africa, and the Asia Pacific region. The company operates through two main divisions: Software and Scores. The Software segment provides pre-configured decision management solutions catering to a variety of business challenges and operations, including marketing strategy, account creation,...

BUSINESS QUALITY FINGERPRINT

ROIC	53.0%	▲	Revenue CAGR 3y	13.1%
Gross margin	82.2%	▲	EPS CAGR 3y	23.2%
Operating margin	46.5%	▲	Net debt / EBITDA	3.09
Gross profitability	87.6%	▲	Share count 5y	-16.1%
ROE	-37.3%		Quality score	0.79 (pctile 90.0%)
FCF margin	38.7% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.60): down 36% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: CONFIRM EARNINGS POWER

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

Caveat: elevated leverage (net debt/EBITDA 3.09).

RECENT NEWS

- Fair Isaac (NYSE:FICO) - Stock Analysis
simplywall.st · 3 days ago
- Is Fair Isaac Corporation (FICO) A Good Stock To Buy Now?
finance.yahoo.com · 3 weeks ago
- Fair Isaac Raises Guidance to \$2.45 Billion in Revenue. Here's Where Shares Could Go in 2026
tikr.com · 5 days ago
- Fair Isaac Corporation (FICO) Stock Is Up, What You Need To Know
stockstory.org · 1 month ago



41. VICI

DOUBT = SENTIMENT

VICI Properties Inc.

Real Estate | adj close 26.55 (div-adj) | as-of filing 2026-02-25 16:18:12

News read — the doubt looks like sentiment, not damage: RBC initiation with \$29 PT; stock outperforming; no fundamental damage or hard negatives.. Lifts the opportunity score to 0.60 (from 0.57).

BUSINESS

Industry: REIT - Specialty

VICI Properties functions as a specialized real estate investment trust dedicated to experiential properties. The company boasts an extensive collection of premier gaming, hospitality, and entertainment venues, notably including the globally recognized Caesars Palace. Its diverse and nationally distributed portfolio encompasses 29 gaming facilities, spanning over 48 million square feet. These sites collectively feature approximately 19,200 hotel rooms and more than 200 distinct dining, bar, and nightlife establishments.

BUSINESS QUALITY FINGERPRINT

ROIC	7.9%	—	Revenue CAGR 3y	15.5%
Gross margin	99.2%	▲	EPS CAGR 3y	27.1%
Operating margin	91.1%	▼	Net debt / EBITDA	4.70
Gross profitability	8.5%	—	Share count 5y	+84.2%
ROE	10.0%		Quality score	0.79 (pctile 90.6%)
FCF margin	62.6% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.63): trading cheap versus its own multi-year range; down 17% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RESEARCH THE CAUSE FIRST

Notable: still growing fast (rev CAGR 15.5%) despite the doubt.

Caveat: elevated leverage (net debt/EBITDA 4.70).

RECENT NEWS

- VICI Properties Inc. (VICI) Increases Despite Market Slip: Here's What You Need to Know
finance.yahoo.com · 4 days ago
- VICI Properties Inc. stock rises Friday, outperforms market
marketwatch.com · 4 days ago
- RBC Capital initiates VICI Properties stock with \$29 price target
investing.com · 6 days ago
- VICI Properties Inc. Announces Release Date for Second Quarter 2026 Results
businesswire.com · 5 days ago



42. MA

DOUBT = SENTIMENT

Mastercard Incorporated

Financial Services | adj close 513.60 (div-adj) | as-of filing 2026-02-11 11:04:08

News read — the doubt looks like sentiment, not damage: No hard negatives. Open USD partnership is positive. Quantum fraud-fighting is innovation. Buffett sale is sentiment/portfolio rebalancing noise.. Lifts the opportunity score to 0.60 (from 0.57).

BUSINESS

Industry: Financial - Credit Services

Mastercard Incorporated is a global technology firm specializing in providing transaction processing and a wide array of payment solutions, operating across the United States and internationally. Its core business centers on enabling the entire payment transaction lifecycle – including authorization, clearing, and settlement – alongside offering a spectrum of complementary payment services. The company provides a comprehensive suite of integrated products and value-added services to a diverse clientele, which includes individual account holders, merchants, financial institutions, businesses,...

BUSINESS QUALITY FINGERPRINT

ROIC	48.6%	▲	Revenue CAGR 3y	13.8%
Gross margin	83.4%	▲	EPS CAGR 3y	17.3%
Operating margin	59.2%	▲	Net debt / EBITDA	0.42
Gross profitability	50.5%	▲	Share count 5y	-9.5%
ROE	193.5%		Quality score	0.90 (pctile 98.6%)
FCF margin	51.6% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.58): trading cheap versus its own multi-year range; down 14% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- **Ripple Joins Open USD, a Stablecoin Backed by Visa, Mastercard, and BlackRock. What It Signals for XRP**
247wallst.com · 18 hours ago
- **Mastercard vs. Remitly Global: Which Financial Network Stock Is a Better Buy in 2026?**
fool.com · 14 hours ago
- **Mastercard (MA) Stock Rises as It Taps Quantum Tech to Fight \$343 Billion Fraud Problem**
tipranks.com · 1 day ago
- **Another fintech giant gets the pink slip from Warren Buffett's Berkshire**
thetstreet.com · 1 month ago



43. PYPL

DOUBT = SENTIMENT

PayPal Holdings, Inc.

Financial Services | adj close 43.18 (div-adj) | as-of filing 2026-02-03 17:04:40

News read — the doubt looks like sentiment, not damage: Price weakness, valuation pullback, no hard negatives. Insider buying (Burry) signals confidence.. Lifts the opportunity score to 0.59 (from 0.57).

BUSINESS

Industry: Financial - Credit Services

PayPal Holdings, Inc. provides a worldwide technological framework that facilitates digital financial transactions for both businesses and individual users. The company offers a wide array of payment services through well-known brands such as PayPal, PayPal Credit, Braintree, Venmo, Xoom, Zettle, Hyperwallet, Honey, and Paidy. Through its extensive platform, consumers are able to send and receive funds across roughly 200 global markets and in approximately 100 different currencies.

BUSINESS QUALITY FINGERPRINT

ROIC	15.0%	▲	Revenue CAGR 3y	6.4%
Gross margin	46.6%	▼	EPS CAGR 3y	37.3%
Operating margin	18.3%	▲	Net debt / EBITDA	0.25
Gross profitability	19.3%	▲	Share count 5y	-18.4%
ROE	25.8%		Quality score	0.59 (pctile 64.0%)
FCF margin	16.8% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.89): trading cheap versus its own multi-year range; down 44% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RESEARCH THE CAUSE FIRST

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- [Paypal \(PYPL\) Stock Sinks As Market Gains: Here's Why](#)
finance.yahoo.com · 13 hours ago
- ['Big Short' Investor Michael Burry Initiates PYPL Position At \\$49 — And Says Software Selloff Was Not A TACO Trade](#)
stocktwits.com · 15 hours ago
- [PYPL Stock Is Trading Near The Cheapest Valuation In Years — So Why Is Wall Street Still On The Fence?](#)
es.tradingview.com · 1 day ago
- [PayPal Holdings Inc \(PYPL\) Stock Up 4.5% and Still Undervalued -- GF Score: 87/100](#)
gurufocus.com · 4 days ago



44. MSFT

DOUBT = SENTIMENT

Microsoft Corporation

Technology | adj close 373.02 (div-adj) | as-of filing 2025-07-30 16:11:40

News read — the doubt looks like sentiment, not damage: Layoffs are routine restructuring for AI pivot; offset by SAP partnership and strong AI revenue growth.. Lifts the opportunity score to 0.59 (from 0.56).

BUSINESS

Industry: Software - Infrastructure

Microsoft Corporation is a prominent global technology firm that invents, markets, and provides ongoing assistance for a diverse range of software, digital services, computing devices, and comprehensive solutions. Its operations are organized into three primary divisions: Productivity and Business Processes, Intelligent Cloud, and More Personal Computing. The Productivity and Business Processes segment delivers crucial tools for both enterprises and individual users. This includes the extensive Office suite (comprising Exchange, SharePoint, Microsoft Teams, Office 365 Security and Compliance,...

BUSINESS QUALITY FINGERPRINT

ROIC	21.6%	▼	Revenue CAGR 3y	12.4%
Gross margin	68.8%	—	EPS CAGR 3y	12.2%
Operating margin	45.6%	▲	Net debt / EBITDA	0.51
Gross profitability	31.3%	▼	Share count 5y	-1.9%
ROE	29.6%		Quality score	0.72 (pctile 82.4%)
FCF margin	25.4% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.69): trading cheap versus its own multi-year range; down 31% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

RECENT NEWS

- Microsoft plans thousands of job cuts, impacting less than 2.5% of workforce
businessinsider.com · 12 hours ago
- Microsoft to cut under 2.5% of workforce in latest layoffs, Business Insider reports
reuters.com · 12 hours ago
- Nokia, SAP and Microsoft Enter Strategic Multi-Year Agreement to Advance Cloud- and AI-Driven Business Transformation
news.sap.com · 22 hours ago
- How Microsoft Stock Rises 50% To \$550?
trefis.com · 15 hours ago



45. ADP

DEBATED

Automatic Data Processing, Inc.

Industrials | adj close 223.95 (div-adj) | as-of filing 2025-08-06 16:07:50

News read — a real but unresolved debate — no clear damage yet: 17% selloff driven by AI disruption concerns; no earnings miss, guidance cut, or hard negative catalyst realized.. Leaves the opportunity score about unchanged.

BUSINESS

Industry: Staffing & Employment Services

Automatic Data Processing, Inc. (ADP) is a global provider of cloud-based solutions designed for human capital management (HCM). The company organizes its operations into two primary segments: Employer Services and Professional Employer Organization (PEO). Through its Employer Services division, ADP delivers strategic, cloud-powered platforms and comprehensive human resources (HR) outsourcing.

BUSINESS QUALITY FINGERPRINT

ROIC	24.7%	▲	Revenue CAGR 3y	7.6%
Gross margin	50.8%	▲	EPS CAGR 3y	12.5%
Operating margin	26.3%	▲	Net debt / EBITDA	0.92
Gross profitability	19.6%	▲	Share count 5y	-4.5%
ROE	65.9%		Quality score	0.77 (pctile 88.6%)
FCF margin	23.2% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.66): trading cheap versus its own multi-year range; down 26% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- ADP (ADP) Stock Jumps 3.4%: Will It Continue to Soar?
finance.yahoo.com · 1 day ago
- Automatic Data Processing: The Selloff Automatically Made It Cheap (NASDAQ:ADP)
seekingalpha.com · 1 day ago
- Automatic Data Processing Inc (ADP) Shares Surge 3.4% -- What GF Score of 91 Tells Investors
gurufocus.com · 4 days ago
- ADP sets July 29 call for fourth-quarter fiscal 2026 results
stocktitan.net · 2 days ago



46. VLTO

DOUBT = SENTIMENT

Veralto Corporation

Industrials | adj close 88.68 (div-adj) | as-of filing 2026-02-20 16:32:01

News read — the doubt looks like sentiment, not damage: Share price weakness, valuation pullback, and index rebalancing; no fundamental deterioration or hard negatives reported.. Lifts the opportunity score to 0.58 (from 0.55).

BUSINESS

Industry: Industrial - Pollution & Treatment Controls

Veralto Corporation is a global provider specializing in critical solutions across water quality management, brand protection, and packaging aesthetics. Its operations are structured into two primary divisions: Water Quality (WQ) and Product Quality & Innovation (PQI). The WQ segment delivers advanced instrumentation and treatment technologies designed for the precise measurement, analysis, and purification of water. These solutions cater to a broad spectrum of applications, from residential and commercial settings to municipal systems, industrial processes, research facilities, and natural...

BUSINESS QUALITY FINGERPRINT

ROIC	16.1%	▼	Revenue CAGR 3y	4.2%
Gross margin	59.9%	▲	EPS CAGR 3y	3.1%
Operating margin	23.2%	▲	Net debt / EBITDA	0.48
Gross profitability	42.9%	▼	Share count 5y	+1.7%
ROE	30.3%		Quality score	0.82 (pctile 94.2%)
FCF margin	18.4% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.59): trading cheap versus its own multi-year range; down 19% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

RECENT NEWS

- Veralto (VLTO) Stock Valuation Check After Recent Share Price Weakness
finance.yahoo.com · 3 weeks ago
- VLTO Forecast — Price Target — Prediction for 2027
tradingview.com · 5 days ago
- Veralto (NYSE:VLTO) Stock Forecast & Analyst Predictions
simplywall.st · 6 days ago
- Veralto Corporation(NYSE: VLTO) dropped from Russell Midcap Growth Benchmark
marketscreener.com · 1 day ago



47. BSX

DEBATED

Boston Scientific Corporation

Healthcare | adj close 42.68 (div-adj) | as-of filing 2026-02-17 16:08:52

News read — a real but unresolved debate — no clear damage yet: Decelerating growth is a real secular concern, not a one-time miss. No hard negative catalyst or guidance cut evident.. Leaves the opportunity score about unchanged.

BUSINESS

Industry: Medical - Devices

Boston Scientific Corporation (BSX) operates as a global leader in medical technology, specializing in the design, manufacturing, and commercialization of innovative medical devices tailored for a diverse array of interventional medical specialties across the globe. Its business is strategically organized into three principal segments: MedSurg, Rhythm and Neuro, and Cardiovascular. Within these divisions, the company provides a comprehensive portfolio of solutions addressing various gastrointestinal and pulmonary ailments, as well as urological and pelvic health concerns. This extends to...

BUSINESS QUALITY FINGERPRINT

ROIC	8.8%	▲	Revenue CAGR 3y	16.5%
Gross margin	69.0%	▲	EPS CAGR 3y	63.3%
Operating margin	19.8%	▲	Net debt / EBITDA	2.03
Gross profitability	31.7%	▲	Share count 5y	+4.2%
ROE	11.9%		Quality score	0.54 (pctile 57.6%)
FCF margin	18.2% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 61% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RESEARCH THE CAUSE FIRST

Notable: still growing fast (rev CAGR 16.5%) despite the doubt.

RECENT NEWS

- Boston Scientific (BSX) Stock Drops Despite Market Gains: Important Facts to Note
13 hours ago
- Boston Scientific enters into \$2 billion accelerated share repurchase agreement
1 month ago
- Boston Scientific's Fall From Penthouse To Doghouse Creates A Value Opportunity (NYSE:BSX)
5 days ago
- Boston Scientific Corporation(NYSE:BSX) dropped from Russell 1000 Growth-Defensive Index
1 day ago



48. MCO

DOUBT = SENTIMENT

Moody's Corporation

Financial Services | adj close 452.92 (div-adj) | as-of filing 2026-02-18 16:41:04

News read — the doubt looks like sentiment, not damage: Valuation pullback with no fundamental damage; Buffett holding, AI product launch, strong issuance data support thesis.. Lifts the opportunity score to 0.57 (from 0.54).

BUSINESS

Industry: Financial - Data & Stock Exchanges

Moody's Corporation operates as a global leader in risk assessment, divided into two main segments: Moody's Investors Service and Moody's Analytics. Moody's Investors Service is dedicated to issuing credit ratings and providing detailed assessments for a diverse range of debt obligations and the entities that issue them. This encompasses corporate, financial institution, governmental, and structured finance securities across approximately 140 nations. These ratings are made publicly available through press releases, digital media, and real-time financial information systems.

BUSINESS QUALITY FINGERPRINT

ROIC	21.0%	▲	Revenue CAGR 3y	12.2%
Gross margin	68.2%	▼	EPS CAGR 3y	22.5%
Operating margin	44.8%	▼	Net debt / EBITDA	1.26
Gross profitability	33.2%	▲	Share count 5y	-4.3%
ROE	60.7%		Quality score	0.80 (pctile 92.2%)
FCF margin	33.4% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.59): trading cheap versus its own multi-year range; down 16% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Warren Buffett's Berkshire Hathaway Has Held Moody's Corporation (MCO) Since 2010
finance.yahoo.com · 18 hours ago
- Moody's (NYSE:MCO) - Stock Analysis
simplywall.st · 3 days ago
- Moody's Stock Trades at 450WhileStreetsTarget537. Is It a Buy Now?
tikr.com · 3 days ago
- Warren Buffett's Berkshire Hathaway Has Held Moody's Corporation (MCO) Since 2010
insidermonkey.com · 18 hours ago



49. PNR

DEBATED

Pentair plc

Industrials | adj close 76.66 (div-adj) | as-of filing 2026-02-24 16:45:00

News read — a real but unresolved debate — no clear damage yet: Price-target cut + margin-driven growth without organic sales growth signals unresolved secular demand question.. Leaves the opportunity score about unchanged.

BUSINESS

Industry: Industrial - Machinery

Pentair plc is a global enterprise dedicated to delivering comprehensive water solutions. Its operations are structured into two main business units: Consumer Solutions and Industrial & Flow Technologies. The Consumer Solutions segment specializes in the design, manufacture, and sale of equipment and accessories for both residential and commercial swimming pools. This includes a wide array of products such as pumps, filters, heating units, lighting, automated controls, robotic cleaners, and maintenance tools, all essential for pool construction, renovation, upkeep, and servicing.

BUSINESS QUALITY FINGERPRINT

ROIC	12.5%	▼	Revenue CAGR 3y	0.4%
Gross margin	40.5%	▲	EPS CAGR 3y	10.9%
Operating margin	20.5%	▲	Net debt / EBITDA	1.63
Gross profitability	24.6%	▼	Share count 5y	-1.2%
ROE	16.9%		Quality score	0.66 (pctile 73.6%)
FCF margin	17.9% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.76): trading cheap versus its own multi-year range; down 31% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RESEARCH THE CAUSE FIRST

RECENT NEWS

- Why Pentair Plc (NYSE:PNR) Could Be Worth Watching
moomoo.com · 2 days ago
- Pentair plc Actuals & Estimates (NYSE:PNR)
tradingview.com · 3 days ago
- Is Pentair Stock Underperforming the S&P 500?
finance.yahoo.com · 2 weeks ago
- Pentair: A 12-Month Update With A Price Target Cut (NYSE:PNR)
seekingalpha.com · 1 week ago



50. CTSH

DEBATED

Cognizant Technology Solutions Corporation

Technology | adj close 38.73 (div-adj) | as-of filing 2026-02-12 08:31:54

News read — a real but unresolved debate — no clear damage yet: Morgan Stanley price-target cut signals unresolved secular concerns (likely AI/automation disruption in IT services); no earnings miss or guidance cut mentioned.. Leaves the opportunity score about unchanged.

BUSINESS

Industry: Information Technology Services

Cognizant Technology Solutions Corporation functions as a global professional services firm, delivering a comprehensive suite of consulting, technology, and outsourcing solutions across North America, Europe, and other international markets. Its operations are structured into four primary divisions: Financial Services, Healthcare, Products and Resources, and Communications, Media and Technology. Within the Financial Services sector, Cognizant provides advanced services such as enhancing customer experiences, implementing robotic process automation (RPA), and leveraging analytics and...

BUSINESS QUALITY FINGERPRINT

ROIC	12.3%	▼	Revenue CAGR 3y	2.8%
Gross margin	33.7%	▼	EPS CAGR 3y	1.0%
Operating margin	16.7%	▲	Net debt / EBITDA	-0.08
Gross profitability	34.4%	▼	Share count 5y	-8.7%
ROE	14.9%		Quality score	0.52 (pctile 54.0%)
FCF margin	12.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 55% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RESEARCH THE CAUSE FIRST

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Cognizant Technology Solutions (NASDAQ:CTSH) Sets New 1-Year Low - Should You Sell?
marketbeat.com · 3 hours ago
- Morgan Stanley Cuts Price Target on Cognizant Technology Solutions (CTSH). Here is Why
finance.yahoo.com · 4 days ago
- Cognizant Technology Solutions Corp (CTSH) Stock Down 3.2% -- No
gurufocus.com · 1 day ago
- Cognizant Technology Solutions (NasdaqGS:CTSH) Stock Forecast & Analyst Predictions
simplywall.st · 6 days ago