



Daily Opportunity Report

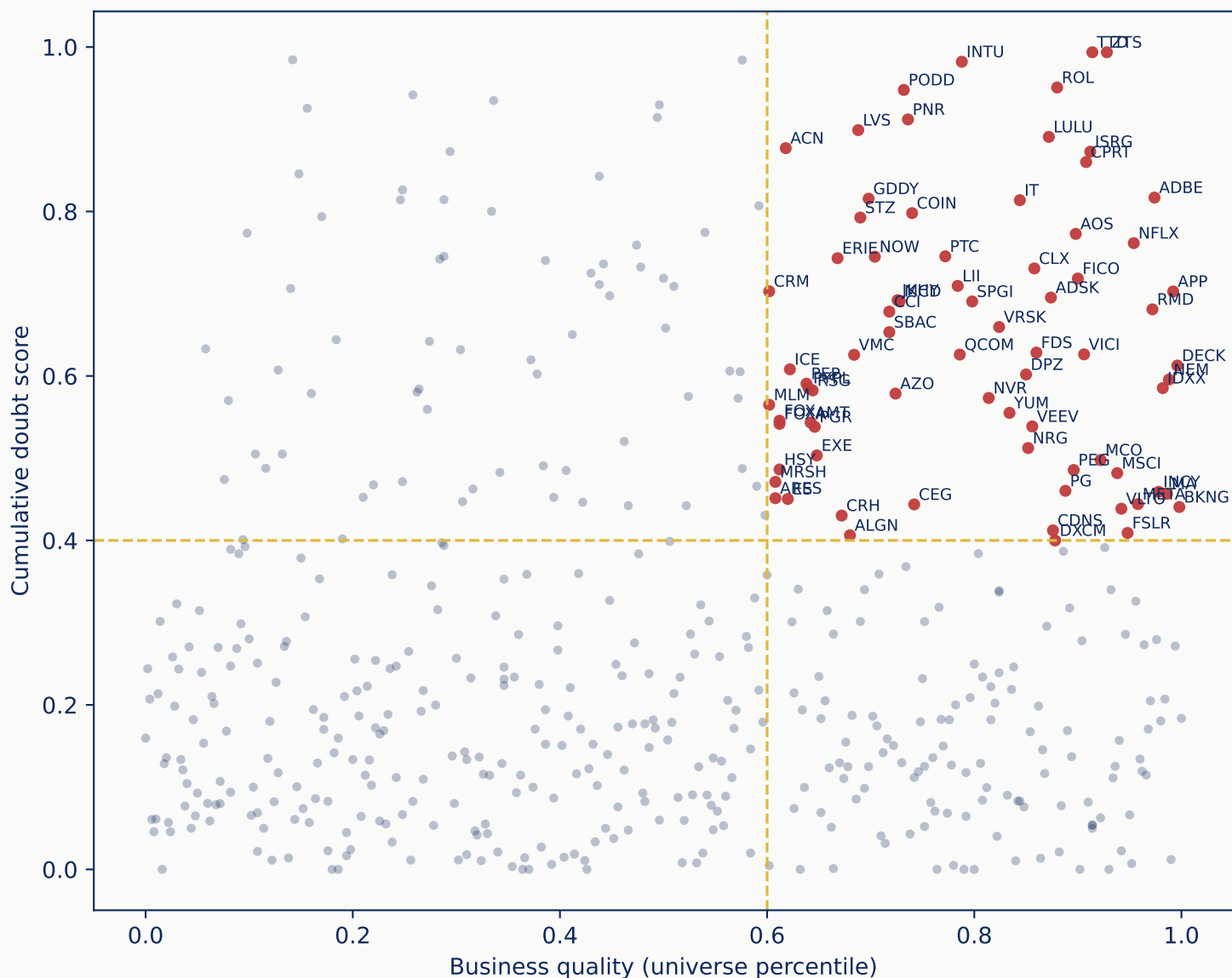
As of 2026-08-04 · 76 opportunities of 501 scored · top-tier quality + elevated market doubt

Top 10 — ranked by quality + doubt (the 'opportunity' zone). Per-name detail pages follow. Recommendations are research next-steps, not

#	NAME	SECTOR	QUAL %ILE	DOUBT	NEXT STEP
1	ZTS Zoetis Inc.	Healthcare	92.8%	0.99	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
2	ISRG Intuitive Surgical, Inc.	Healthcare	91.2%	0.87	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
3	TTD The Trade Desk, Inc.	Communication Se	91.4%	0.99	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
4	ADBE Adobe Inc.	Technology	97.4%	0.82	Hold — confirm turn
Signals: cheap vs history · off highs · below trend · turning up					
5	ROL Rollins, Inc.	Consumer Cyclica	88.0%	0.95	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
6	LULU Lululemon Athletica Inc.	Consumer Cyclica	87.2%	0.89	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
7	CPRT Copart, Inc.	Industrials	90.8%	0.86	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
8	PNR Pentair plc	Industrials	73.6%	0.91	Research the cause
Signals: cheap vs history · off highs · below trend · near low					
9	NFLX Netflix, Inc.	Communication Se	95.4%	0.76	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
10	IDXX IDEXX Laboratories, Inc.	Healthcare	98.2%	0.59	Hold — confirm turn
Signals: cheap vs history · below trend · turning up					



Quality × Doubt Map



x = business quality (universe percentile) y = cumulative doubt score. Oxblood = the opportunity quadrant — evidence to invest



1. ZTS

OPPORTUNITY

Zoetis Inc.

Healthcare | adj close 75.80 (div-adj) | as-of filing 2026-02-12 16:49:26

News read — no clear signal in the news. Lifts the opportunity score to 1.00 (from 0.92).

Insider read — a cluster of insiders buying in the open market (3 buyers). Adds insider conviction to the opportunity score.

BUSINESS

Industry: Drug Manufacturers - General

Zoetis Inc. stands as a global leader in animal health, focusing on the research, development, manufacturing, and commercialization of veterinary pharmaceuticals, vaccines, and diagnostic tools. Its comprehensive portfolio serves a broad spectrum of species, encompassing both livestock, including cattle, swine, poultry, fish, and sheep, and beloved companion animals such as dogs, cats, and horses. Among its pharmaceutical offerings are various therapeutic agents.

BUSINESS QUALITY FINGERPRINT

ROIC	21.5%	▲	Revenue CAGR 3y	5.4%
Gross margin	70.5%	▲	EPS CAGR 3y	10.3%
Operating margin	38.0%	▲	Net debt / EBITDA	1.76
Gross profitability	43.1%	▲	Share count 5y	-6.9%
ROE	80.2%		Quality score	0.81 (pctile 92.8%)
FCF margin	24.1% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.99): trading cheap versus its own multi-year range; down 51% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.



2. ISRG

NEWS CONSTRUCTIVE

Intuitive Surgical, Inc.

Healthcare | adj close 371.13 (div-adj) | as-of filing 2026-02-03 16:59:59

News read — the news is constructive: Earnings beat, raised full-year guidance, strong Da Vinci 5 procedure volumes. No hard negatives.. Lifts the opportunity score to 0.91 (from 0.84).

Insider read — several insiders selling (3) — usually routine. Trims the opportunity score slightly.

BUSINESS

Industry: Medical - Devices

Intuitive Surgical, Inc. is a leading medical technology firm dedicated to advancing patient care by developing, producing, and commercializing sophisticated tools. These innovations empower medical professionals to deliver superior, accessible, and less-invasive treatment options to patients both within the United States and across international markets. Its flagship offering, the da Vinci Surgical System, facilitates intricate operations through a minimally disruptive approach.

BUSINESS QUALITY FINGERPRINT

ROIC	13.7%	—	Revenue CAGR 3y	17.4%
Gross margin	66.0%	▼	EPS CAGR 3y	29.2%
Operating margin	29.3%	▼	Net debt / EBITDA	-0.77
Gross profitability	32.2%	▲	Share count 5y	-0.8%
ROE	16.0%		Quality score	0.80 (pctile 91.2%)
FCF margin	24.7% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.87): trading cheap versus its own multi-year range; down 37% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- Intuitive Surgical, Inc. (ISRG) is Attracting Investor Attention: Here is What You Should Know
finance.yahoo.com · 1 day ago
- Intuitive Surgical Inc Stock (ISRG) Closed Up by 5.71% on Jul 27: What Signal Does It Send?
tradingkey.com · 5 days ago
- Intuitive Surgical (NASDAQ: ISRG) EVP sells 84 shares in 10b5-1 trades
stocktitan.net · 3 days ago
- Why Johnson & Johnson Is Sending Intuitive Surgical (ISRG) Stock Down Today
barchart.com · 1 week ago



3. TTD

DEBATED

The Trade Desk, Inc.

Communication Services | adj close 18.56 (div-adj) | as-of filing 2026-02-27 16:13:39

News read — a real but unresolved debate — no clear damage yet: Analyst downgrade with 50% downside warning signals unresolved secular concerns; no realized earnings miss or guidance cut yet.. Leaves the opportunity score about unchanged.

BUSINESS

Industry: Advertising Agencies

The Trade Desk, Inc. is a global technology company that provides a self-service, cloud-based platform. This platform enables advertising buyers to efficiently create, manage, and optimize data-driven digital ad campaigns across diverse formats and channels, including display, video, audio, native, and social media, reaching audiences on computers, mobile devices, and connected TVs. In addition to the platform, the company offers various data and value-added services.

BUSINESS QUALITY FINGERPRINT

ROIC	13.4%	▲	Revenue CAGR 3y	22.4%
Gross margin	78.6%	▼	EPS CAGR 3y	102.2%
Operating margin	20.3%	▲	Net debt / EBITDA	-0.29
Gross profitability	37.0%	▲	Share count 5y	-3.2%
ROE	17.8%		Quality score	0.80 (pctile 91.4%)
FCF margin	27.5% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.99): trading cheap versus its own multi-year range; down 79% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Trade Desk (TTD) Stock Looks Undervalued Despite Fair Earnings And A 79% Fall
finance.yahoo.com · 1 day ago
- TTD Stock Faces 'New Reality' As Analyst Warns Of 50% Downside Risk
stocktwits.com · 2 days ago
- Vanguard Portfolio Management (TTD) discloses 19.5M-share position in The Trade Desk
stocktitan.net · 1 day ago
- The Trade Desk Just Rebuilt Its Entire Commercial Team Before Its August Earnings
tikr.com · 2 weeks ago



4. ADBE

DOUBT = SENTIMENT

Adobe Inc.

Technology | adj close 251.34 (div-adj) | as-of filing 2026-01-15 17:01:55

News read — the doubt looks like sentiment, not damage: Price decline amid broad market moves; no fundamental damage, guidance cuts, or hard negatives reported.. Lifts the opportunity score to 0.91 (from 0.80).

Insider read — a large insider purchase in the open market (\$1,945,130). Adds insider conviction to the opportunity score.

BUSINESS

Industry: Software - Application

Adobe Inc. stands as a prominent global software provider, delivering a diverse range of solutions. Its operations are structured into three primary business divisions: Digital Media, Digital Experience, and Publishing and Advertising. The Digital Media segment empowers individuals, teams, and enterprises to generate, disseminate, and amplify various forms of content through its array of products and services, including the cloud-native Document Cloud platform.

BUSINESS QUALITY FINGERPRINT

ROIC	36.7%	▲	Revenue CAGR 3y	10.5%
Gross margin	88.6%	—	EPS CAGR 3y	18.2%
Operating margin	36.6%	—	Net debt / EBITDA	0.12
Gross profitability	71.4%	▲	Share count 5y	-11.2%
ROE	61.3%		Quality score	0.88 (pctile 97.4%)
FCF margin	41.4% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.82): trading cheap versus its own multi-year range; down 32% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Adobe Systems (ADBE) Stock Sinks As Market Gains: What You Should Know
finance.yahoo.com · 2 days ago
- Adobe: How AI Is Enhancing Its Business, Not Killing It (NASDAQ:ADBE)
seekingalpha.com · 1 day ago
- PayPal Shares Pause as Raised Guidance Validates Turnaround Narrative
benzinga.com · 1 day ago
- How to speed up your client mock-ups using Adobe Stock's integrated AI image editing workspace
techradar.com · 1 day ago



5. ROL

DOUBT = SENTIMENT

Rollins, Inc.

Consumer Cyclical | adj close 37.94 (div-adj) | as-of filing 2026-02-12 16:44:36

News read — the doubt looks like sentiment, not damage: Price pullback with no fundamental damage; RBC increasing stake signals confidence.. Lifts the opportunity score to 0.88 (from 0.84).

BUSINESS

Industry: Personal Products & Services

Rollins, Inc. operates a network of subsidiaries that specialize in delivering pest and wildlife management solutions to a diverse clientele, encompassing both homeowners and commercial enterprises, throughout the United States and globally. For residential properties, the company offers comprehensive pest control, safeguarding homes from prevalent invaders such as rodents, insects, and other nuisance animals. Furthermore, it devises tailored pest management strategies for various business sectors, including healthcare, foodservice, and logistics.

BUSINESS QUALITY FINGERPRINT

ROIC	20.9%	▲	Revenue CAGR 3y	11.7%
Gross margin	49.4%	▼	EPS CAGR 3y	13.3%
Operating margin	19.4%	▲	Net debt / EBITDA	1.10
Gross profitability	59.2%	▼	Share count 5y	-1.6%
ROE	38.3%		Quality score	0.77 (pctile 88.0%)
FCF margin	17.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.95): trading cheap versus its own multi-year range; down 42% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

RECENT NEWS

- Royal Bank of Canada Raises Stock Position in Rollins, Inc. \$ROL
marketbeat.com · 3 hours ago
- Is ROL Stock Worth Buying After Its Sharp Six-Month Valuation Reset?
finance.yahoo.com · 3 days ago
- Rollins Number of Employees 2026 | Employee Count & Headcount Data
reveliolabs.com · 3 days ago
- 6 Red Days In A Row: Rollins Stock Is Down 15%
trefis.com · 6 days ago



6. LULU

DEBATED

Lululemon Athletica Inc.

Consumer Cyclical | adj close 122.97 (div-adj) | as-of filing 2026-03-17 16:14:18

News read — a real but unresolved debate — no clear damage yet: CEO transition uncertainty + valuation debate; no earnings miss, guidance cut, or demand decline reported.. Lifts the opportunity score to 0.85 (from 0.81).

Insider read — an insider buying in the open market. Adds insider conviction to the opportunity score.

BUSINESS

Industry: Apparel - Retail

Lululemon Athletica Inc., alongside its subsidiaries, specializes in the design, global distribution, and retail of athletic apparel and accessories for both women and men. Its business operations are structured into two main divisions: company-owned retail establishments and direct-to-consumer sales. The firm's offerings encompass a range of clothing such as pants, shorts, tops, and jackets, all crafted for promoting a healthy lifestyle and facilitating athletic endeavors. These activities span yoga, running, training, and other physically demanding pursuits.

BUSINESS QUALITY FINGERPRINT

ROIC	22.7%	▼	Revenue CAGR 3y	11.0%
Gross margin	56.6%	▼	EPS CAGR 3y	25.7%
Operating margin	19.9%	▼	Net debt / EBITDA	-0.00
Gross profitability	74.3%	▲	Share count 5y	-8.6%
ROE	31.8%		Quality score	0.76 (pctile 87.2%)
FCF margin	8.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.89): trading cheap versus its own multi-year range; down 43% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- lululemon athletica inc. \$LULU Shares Acquired by Amundi
marketbeat.com · 5 hours ago
- lululemon athletica inc. stock underperforms Wednesday when compared to competitors
marketwatch.com · 3 days ago
- LULU Is A 'Patience Trade,' Says Michael Burry As Stock Dips Overnight On New CEO Skepticism
stocktwits.com · 1 day ago
- Lululemon Stock Is Down 43% in 2026. A Lower Valuation Doesn't Fix Its Problems.
finance.yahoo.com · 2 weeks ago



7. CPRT

DOUBT = SENTIMENT

Copart, Inc.

Industrials | adj close 29.35 (div-adj) | as-of filing 2025-09-26 16:33:59

News read — the doubt looks like sentiment, not damage: Price decline amid market gains with no fundamental catalyst; valuation pullback only.. Lifts the opportunity score to 0.83 (from 0.79).

BUSINESS

Industry: Specialty Business Services

Copart, Inc. stands as a prominent global provider of online vehicle auctions and comprehensive vehicle remarketing services. The company extends its operations across numerous international markets, including the United States, the United Kingdom, Germany, Brazil, Canada, the United Arab Emirates, Spain, Finland, Oman, the Republic of Ireland, and Bahrain. At its core, Copart enables the buying and selling of vehicles over the internet through its sophisticated "virtual bidding" online auction platform.

BUSINESS QUALITY FINGERPRINT

ROIC	14.7%	▼	Revenue CAGR 3y	9.9%
Gross margin	45.2%	▼	EPS CAGR 3y	12.1%
Operating margin	36.5%	▼	Net debt / EBITDA	-1.27
Gross profitability	20.8%	▼	Share count 5y	+1.7%
ROE	16.9%		Quality score	0.79 (pctile 90.8%)
FCF margin	26.5% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.86): trading cheap versus its own multi-year range; down 41% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- Copart, Inc. (CPRT) Stock Sinks As Market Gains: Here's Why
finance.yahoo.com · 2 days ago
- First Nebraska Trust Co Takes Position in Copart, Inc. \$CPRT
marketbeat.com · 4 hours ago
- A Look at Copart Inc (CPRT) After 4.1% Decline -- GF Value \$57.3
gurufocus.com · 2 days ago
- Copart, Inc. \$CPRT Stock Position Decreased by Kensington Investment Counsel LLC
marketbeat.com · 3 days ago



8. PNR

NEWS CONSTRUCTIVE

Pentair plc

Industrials | adj close 66.72 (div-adj) | as-of filing 2026-02-24 16:45:00

News read — the news is constructive: Stock rose on \$1.4B accretive acquisition announcement; valuation reset after earnings; no hard negatives.. Lifts the opportunity score to 0.77 (from 0.69).

BUSINESS

Industry: Industrial - Machinery

Pentair plc is a global enterprise dedicated to delivering comprehensive water solutions. Its operations are structured into two main business units: Consumer Solutions and Industrial & Flow Technologies. The Consumer Solutions segment specializes in the design, manufacture, and sale of equipment and accessories for both residential and commercial swimming pools. This includes a wide array of products such as pumps, filters, heating units, lighting, automated controls, robotic cleaners, and maintenance tools, all essential for pool construction, renovation, upkeep, and servicing.

BUSINESS QUALITY FINGERPRINT

ROIC	12.5%	▼	Revenue CAGR 3y	0.4%
Gross margin	40.5%	▲	EPS CAGR 3y	10.9%
Operating margin	20.5%	▲	Net debt / EBITDA	1.63
Gross profitability	24.6%	▼	Share count 5y	-1.2%
ROE	16.9%		Quality score	0.66 (pctile 73.6%)
FCF margin	17.9% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.91): trading cheap versus its own multi-year range; down 40% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RESEARCH THE CAUSE FIRST

RECENT NEWS

- Pentair (PNR) Stock Could Be Below Fair Value After Earnings Reset
finance.yahoo.com · 4 days ago
- Pentair (NYSE:PNR): A Value Stock Combining Cheap Valuation with Strong Profitability
chartmill.com · 5 days ago
- Pentair Number of Employees 2026 | Employee Count & Headcount Data
reveliolabs.com · 4 days ago
- Why Is Pentair Stock Gaining Tuesday? - Pentair (NYSE:PNR)
benzinga.com · 4 days ago



9. NFLX

DOUBT = SENTIMENT

Netflix, Inc.

Communication Services | adj close 73.06 (div-adj) | as-of filing 2026-01-23 16:06:33

News read — the doubt looks like sentiment, not damage: 46% pullback is pure valuation/price action. No earnings miss, guidance cut, demand decline, or hard negatives mentioned.. Lifts the opportunity score to 0.76 (from 0.75).

Insider read — several insiders selling (6) — usually routine. Trims the opportunity score slightly.

BUSINESS

Industry: Entertainment

Netflix, Inc. serves as a worldwide entertainment provider. Its comprehensive library features television series, motion pictures, documentaries, and mobile games, spanning numerous genres and languages. Members can effortlessly stream this content through a variety of internet-connected devices, including smart TVs, digital media players, cable boxes, and mobile phones.

BUSINESS QUALITY FINGERPRINT

ROIC	25.2%	▲	Revenue CAGR 3y	12.6%
Gross margin	48.5%	▲	EPS CAGR 3y	36.3%
Operating margin	29.5%	▲	Net debt / EBITDA	0.18
Gross profitability	39.4%	▲	Share count 5y	-5.2%
ROE	41.3%		Quality score	0.84 (pctile 95.4%)
FCF margin	20.9% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.76); trading cheap versus its own multi-year range; down 42% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Netflix Is Down 46% -- Here's Why I'm Buying More
finance.yahoo.com · 1 day ago
- Netflix Is 43% Below Its 52-Week High at 20 Times Forward Earnings. Where Will the Stock Be in 3 Years?
fool.com · 1 day ago
- Netflix Stock Price Today | NFLX Stock Price Daily Up Down (Live Polymarket Odds)
actionnetwork.com · 1 day ago
- Netflix's India Push Turns Stock Slump Into Opportunity
tipranks.com · 22 hours ago



10. IDXX

OPPORTUNITY

IDEXX Laboratories, Inc.

Healthcare | adj close 613.89 (div-adj) | as-of filing 2026-02-20 16:09:24

News read — no clear signal in the news. Leaves the opportunity score about unchanged.

BUSINESS

Industry: Medical - Diagnostics & Research

IDEXX Laboratories, Inc. is a global enterprise focused on creating, producing, and distributing a wide array of products and services. Its primary client base includes companion animal veterinary practices, the livestock and poultry industries, dairy operations, and water quality testing sectors. The company organizes its operations across several key divisions: the Companion Animal Group (CAG), Water Quality Products, Livestock, Poultry, and Dairy (LPD), and additional segments.

BUSINESS QUALITY FINGERPRINT

ROIC	40.3%	▼	Revenue CAGR 3y	8.5%
Gross margin	61.8%	▲	EPS CAGR 3y	17.7%
Operating margin	31.6%	▲	Net debt / EBITDA	0.61
Gross profitability	79.4%	▲	Share count 5y	-6.8%
ROE	66.0%		Quality score	0.89 (pctile 98.2%)
FCF margin	24.5% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.59): trading cheap versus its own multi-year range; down 20% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.