



Daily Opportunity Report

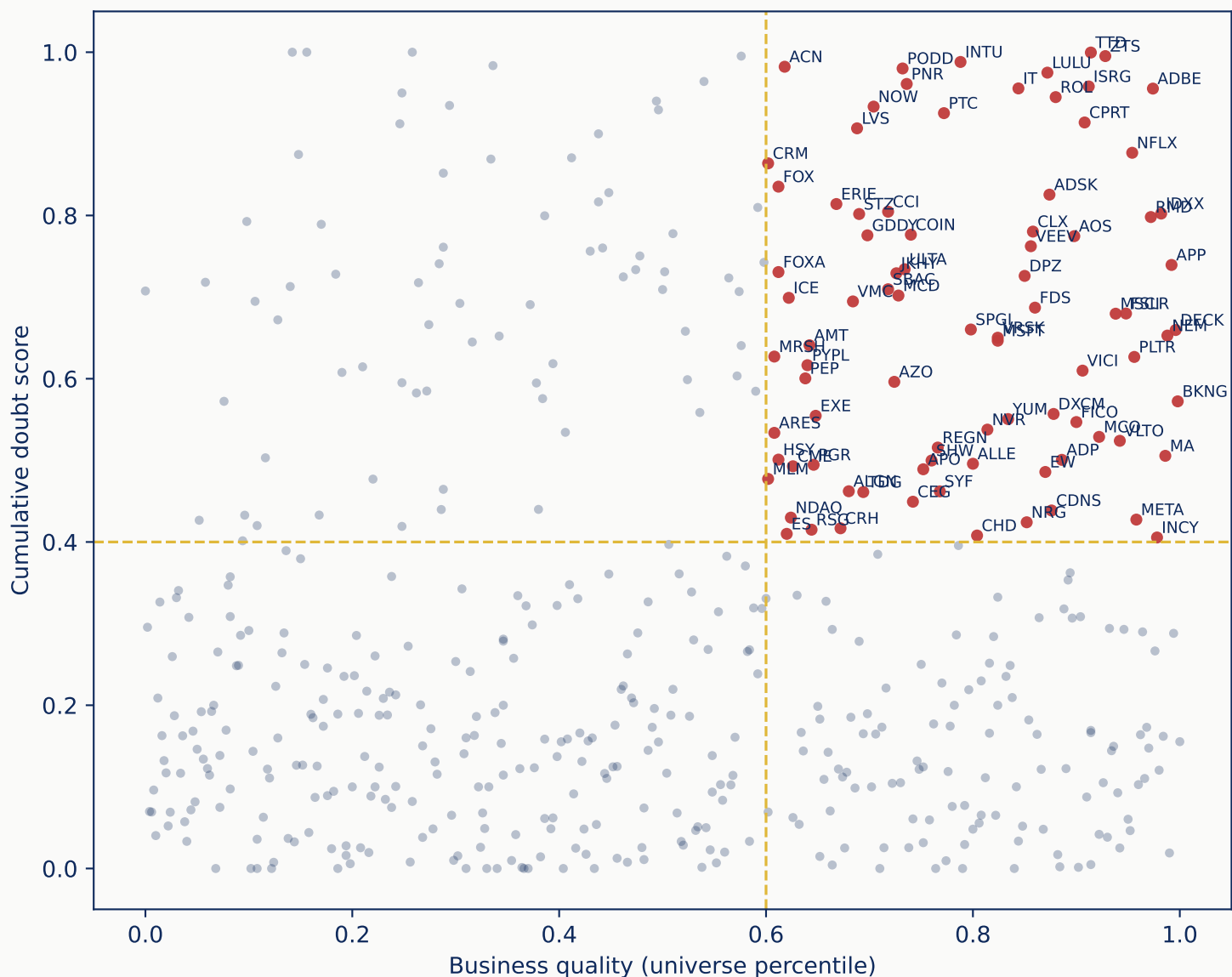
As of 2026-07-27 · 86 opportunities of 501 scored · top-tier quality + elevated market doubt

Top 10 — ranked by quality + doubt (the 'opportunity' zone). Per-name detail pages follow. Recommendations are research next-steps, not

#	NAME	SECTOR	QUAL %ILE	DOUBT	NEXT STEP
1	ZTS Zoetis Inc.	Healthcare	92.8%	1.00	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
2	ADBE Adobe Inc.	Technology	97.4%	0.96	Hold — confirm turn
Signals: cheap vs history · off highs · below trend · near low · turning up					
3	LULU Lululemon Athletica Inc.	Consumer Cyclica	87.2%	0.97	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
4	CPRT Copart, Inc.	Industrials	90.8%	0.91	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
5	NFLX Netflix, Inc.	Communication Se	95.4%	0.88	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
6	ADSK Autodesk, Inc.	Technology	87.4%	0.83	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
7	ISRG Intuitive Surgical, Inc.	Healthcare	91.2%	0.96	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
8	IDXX IDEXX Laboratories, Inc.	Healthcare	98.2%	0.80	Hold — confirm turn
Signals: cheap vs history · off highs · below trend · near low · turning up					
9	RMD ResMed Inc.	Healthcare	97.2%	0.80	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
10	IT Gartner, Inc.	Industrials	84.4%	0.96	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					



Quality × Doubt Map



x = business quality (universe percentile) y = cumulative doubt score. Oxblood = the opportunity quadrant — evidence to invest



1. ZTS

DOUBT = SENTIMENT

Zoetis Inc.

Healthcare | adj close 75.35 (div-adj) | as-of filing 2026-02-12 16:49:26

News read — the doubt looks like sentiment, not damage: Institutional selling, valuation pullback, and sentiment weakness with no fundamental deterioration or hard negatives reported.. Lifts the opportunity score to 1.00 (from 0.92).

Insider read — a cluster of insiders buying in the open market (3 buyers). Adds insider conviction to the opportunity score.

BUSINESS

Industry: Drug Manufacturers - General

Zoetis Inc. stands as a global leader in animal health, focusing on the research, development, manufacturing, and commercialization of veterinary pharmaceuticals, vaccines, and diagnostic tools. Its comprehensive portfolio serves a broad spectrum of species, encompassing both livestock, including cattle, swine, poultry, fish, and sheep, and beloved companion animals such as dogs, cats, and horses. Among its pharmaceutical offerings are various therapeutic agents.

BUSINESS QUALITY FINGERPRINT

ROIC	21.5%	▲	Revenue CAGR 3y	5.4%
Gross margin	70.5%	▲	EPS CAGR 3y	10.3%
Operating margin	38.0%	▲	Net debt / EBITDA	1.76
Gross profitability	43.1%	▲	Share count 5y	-6.9%
ROE	80.2%		Quality score	0.81 (pctile 92.8%)
FCF margin	24.1% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 51% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Zoetis Inc. \$ZTS Shares Sold by Bradley Foster & Sargent Inc. CT
marketbeat.com · 5 hours ago
- Is Zoetis Inc. (ZTS) A Good Stock To Buy Now?
finance.yahoo.com · 4 weeks ago
- Zoetis Inc (NYSE:ZTS): A Top Value Stock with Undervalued Strength
chartmill.com · 6 days ago
- Zoetis: Sentiment Keeps Winning As Fundamentals Improve (NYSE:ZTS)
seekingalpha.com · 2 days ago



2. ADBE

DEBATED

Adobe Inc.

Technology | adj close 225.11 (div-adj) | as-of filing 2026-01-15 17:01:55

News read — a real but unresolved debate — no clear damage yet: AI disruption concerns + CFO departure create unresolved secular questions; no earnings miss or guidance cut evident.. Leaves the opportunity score about unchanged.

BUSINESS

Industry: Software - Application

Adobe Inc. stands as a prominent global software provider, delivering a diverse range of solutions. Its operations are structured into three primary business divisions: Digital Media, Digital Experience, and Publishing and Advertising. The Digital Media segment empowers individuals, teams, and enterprises to generate, disseminate, and amplify various forms of content through its array of products and services, including the cloud-native Document Cloud platform.

BUSINESS QUALITY FINGERPRINT

ROIC	36.7%	▲	Revenue CAGR 3y	10.5%
Gross margin	88.6%	—	EPS CAGR 3y	18.2%
Operating margin	36.6%	—	Net debt / EBITDA	0.12
Gross profitability	71.4%	▲	Share count 5y	-11.2%
ROE	61.3%		Quality score	0.88 (pctile 97.4%)
FCF margin	41.4% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.96): trading cheap versus its own multi-year range; down 39% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- A Gamble That Could Revitalize Adobe Stock After A 38% Drop
forbes.com · 3 days ago
- Adobe Inc. stock underperforms Wednesday when compared to competitors
marketwatch.com · 3 days ago
- Adobe (ADBE) Stock Looks Attractive Even as AI Worries Persist
tipranks.com · 1 day ago
- Adobe's CFO Departs, Leaving Company Seeking Top Executives
bloomberg.com · 1 month ago



3. LULU

DEBATED

Lululemon Athletica Inc.

Consumer Cyclical | adj close 114.28 (div-adj) | as-of filing 2026-03-17 16:14:18

News read — a real but unresolved debate — no clear damage yet: Consumer trend shift and top-line growth stagnation are real secular questions, not transient noise or hard misses.. Lifts the opportunity score to 0.89 (from 0.85).

Insider read — an insider buying in the open market. Adds insider conviction to the opportunity score.

BUSINESS

Industry: Apparel - Retail

Lululemon Athletica Inc., alongside its subsidiaries, specializes in the design, global distribution, and retail of athletic apparel and accessories for both women and men. Its business operations are structured into two main divisions: company-owned retail establishments and direct-to-consumer sales. The firm's offerings encompass a range of clothing such as pants, shorts, tops, and jackets, all crafted for promoting a healthy lifestyle and facilitating athletic endeavors. These activities span yoga, running, training, and other physically demanding pursuits.

BUSINESS QUALITY FINGERPRINT

ROIC	22.7%	▼	Revenue CAGR 3y	11.0%
Gross margin	56.6%	▼	EPS CAGR 3y	25.7%
Operating margin	19.9%	▼	Net debt / EBITDA	-0.00
Gross profitability	74.3%	▲	Share count 5y	-8.6%
ROE	31.8%		Quality score	0.76 (pctile 87.2%)
FCF margin	8.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.97): trading cheap versus its own multi-year range; down 48% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Delta Global Management LP Takes Position in lululemon athletica inc. \$LULU
marketbeat.com · 5 hours ago
- Bear of the Day: Lululemon athletica (LULU)
finance.yahoo.com · 2 days ago
- lululemon athletica inc. stock outperforms competitors on strong trading day
marketwatch.com · 1 day ago
- Why Lululemon Athletica (LULU) Stock Is Down Today
quiverquant.com · 3 days ago



4. CPRT

DOUBT = SENTIMENT

Copart, Inc.

Industrials | adj close 27.94 (div-adj) | as-of filing 2025-09-26 16:33:59

News read — the doubt looks like sentiment, not damage: Institutional trimming and valuation pullback; no earnings miss, guidance cut, demand decline, or regulatory action.. Lifts the opportunity score to 0.87 (from 0.83).

BUSINESS

Industry: Specialty Business Services

Copart, Inc. stands as a prominent global provider of online vehicle auctions and comprehensive vehicle remarketing services. The company extends its operations across numerous international markets, including the United States, the United Kingdom, Germany, Brazil, Canada, the United Arab Emirates, Spain, Finland, Oman, the Republic of Ireland, and Bahrain. At its core, Copart enables the buying and selling of vehicles over the internet through its sophisticated "virtual bidding" online auction platform.

BUSINESS QUALITY FINGERPRINT

ROIC	14.7%	▼	Revenue CAGR 3y	9.9%
Gross margin	45.2%	▼	EPS CAGR 3y	12.1%
Operating margin	36.5%	▼	Net debt / EBITDA	-1.27
Gross profitability	20.8%	▼	Share count 5y	+1.7%
ROE	16.9%		Quality score	0.79 (pctile 90.8%)
FCF margin	26.5% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.91): trading cheap versus its own multi-year range; down 44% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- London Co. of Virginia Trims Stock Holdings in Copart, Inc. \$CPRT
marketbeat.com · 3 hours ago
- Copart (Nasdaq:CPRT) - Stock Analysis
simplywall.st · 3 days ago
- Copart, Inc. (CPRT) Surpasses Market Returns: Some Facts Worth Knowing
finance.yahoo.com · 1 day ago
- Copart (NASDAQ:CPRT): A Growth at a Reasonable Price Stock Meeting Peter Lynch Criteria
chartmill.com · 5 days ago



5. NFLX

DOUBT = SENTIMENT

Netflix, Inc.

Communication Services | adj close 70.09 (div-adj) | as-of filing 2026-01-23 16:06:33

News read — the doubt looks like sentiment, not damage: Price pullback (40% YTD, near 52-week low) with no earnings miss, guidance cut, or fundamental deterioration mentioned. Stock buyback signals management confidence.. Lifts the opportunity score to 0.85 (from 0.84).

Insider read — several insiders selling (6) — usually routine. Trims the opportunity score slightly.

BUSINESS

Industry: Entertainment

Netflix, Inc. serves as a worldwide entertainment provider. Its comprehensive library features television series, motion pictures, documentaries, and mobile games, spanning numerous genres and languages. Members can effortlessly stream this content through a variety of internet-connected devices, including smart TVs, digital media players, cable boxes, and mobile phones.

BUSINESS QUALITY FINGERPRINT

ROIC	25.2%	▲	Revenue CAGR 3y	12.6%
Gross margin	48.5%	▲	EPS CAGR 3y	36.3%
Operating margin	29.5%	▲	Net debt / EBITDA	0.18
Gross profitability	39.4%	▲	Share count 5y	-5.2%
ROE	41.3%		Quality score	0.84 (pctile 95.4%)
FCF margin	20.9% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.88); trading cheap versus its own multi-year range; down 45% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Get Paid 9.5% To Wait For NFLX Stock To Go On Sale
trefis.com · 2 days ago
- After Earnings, Is Netflix Stock a Buy, a Sell, or Fairly Valued?
morningstar.com · 2 days ago
- Should You Avoid Netflix Stock, Even at a 52-Week Low?
fool.com · 1 hour ago
- Jim Cramer gives his two cents about Netflix stock
thetreet.com · 2 days ago



6. ADSK

DOUBT = SENTIMENT

Autodesk, Inc.

Technology | adj close 209.75 (div-adj) | as-of filing 2026-03-03 16:06:39

News read — the doubt looks like sentiment, not damage: Recent price weakness amid broad market moves; offset by new Buy initiation and institutional buying.. Lifts the opportunity score to 0.85 (from 0.72).

Insider read — a cluster of insiders buying in the open market (4 buyers). Adds insider conviction to the opportunity score.

BUSINESS

Industry: Software - Application

Autodesk, Inc. delivers advanced software and services for 3D design, engineering, and entertainment to a global clientele. Their diverse product line includes AutoCAD Civil 3D, a comprehensive solution for civil engineering tasks such as land development, transportation infrastructure, and environmental projects. For construction project management, they offer BIM 360, a cloud-based platform.

BUSINESS QUALITY FINGERPRINT

ROIC	18.7%	▲	Revenue CAGR 3y	12.9%
Gross margin	91.0%	▲	EPS CAGR 3y	11.4%
Operating margin	24.9%	▲	Net debt / EBITDA	0.27
Gross profitability	52.6%	▲	Share count 5y	-3.2%
ROE	36.9%		Quality score	0.76 (pctile 87.4%)
FCF margin	33.4% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.83); trading cheap versus its own multi-year range; down 36% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Autodesk, Inc. \$ADSK Stock Holdings Increased by Lombard Odier Asset Management Europe Ltd
marketbeat.com · 3 hours ago
- Autodesk (ADSK) Stock Falls Amid Market Uptick: What Investors Need to Know
finance.yahoo.com · 4 days ago
- Autodesk Inc (ADSK) Shares Fall 3.1% -- What GF Score of 86 Tells Investors
gurufocus.com · 4 days ago
- Autodesk initiated at Buy due to 'ample upside potential' for FY27 revenue: Guggenheim
seekingalpha.com · 2 days ago



7. ISRG

DEBATED

Intuitive Surgical, Inc.

Healthcare | adj close 337.50 (div-adj) | as-of filing 2026-02-03 16:59:59

News read — a real but unresolved debate — no clear damage yet: Stock down sharply but no hard negatives cited. Real question: is growth story changing?. Cuts the opportunity score to 0.85 (from 0.87).

Insider read — several insiders selling (4) — usually routine. Trims the opportunity score slightly.

BUSINESS

Industry: Medical - Devices

Intuitive Surgical, Inc. is a leading medical technology firm dedicated to advancing patient care by developing, producing, and commercializing sophisticated tools. These innovations empower medical professionals to deliver superior, accessible, and less-invasive treatment options to patients both within the United States and across international markets. Its flagship offering, the da Vinci Surgical System, facilitates intricate operations through a minimally disruptive approach.

BUSINESS QUALITY FINGERPRINT

ROIC	13.7%	—	Revenue CAGR 3y	17.4%
Gross margin	66.0%	▼	EPS CAGR 3y	29.2%
Operating margin	29.3%	▼	Net debt / EBITDA	-0.77
Gross profitability	32.2%	▲	Share count 5y	-0.8%
ROE	16.0%		Quality score	0.80 (pctile 91.2%)
FCF margin	24.7% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.96): trading cheap versus its own multi-year range; down 43% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- Medtech Stocks Have Gotten Slammed. Why Abbott, Danaher, 4 More Are Bargains.
barrons.com · 2 days ago
- Intuitive Surgical Stock Is On Sale, But Is The Growth Story Changing?
finance.yahoo.com · 2 days ago
- Intuitive Surgical Inc. stock underperforms Thursday when compared to competitors
marketwatch.com · 2 days ago
- Why Did PEGA, ISRG, MCD Stocks Plunge To 52-Week Lows Today?
tradingview.com · 3 days ago



8. IDXX

DOUBT = SENTIMENT

IDEXX Laboratories, Inc.

Healthcare | adj close 544.32 (div-adj) | as-of filing 2026-02-20 16:09:24

News read — the doubt looks like sentiment, not damage: Price weakness with no hard negatives; valuation debate and DCF analysis only.. Lifts the opportunity score to 0.83 (from 0.79).

BUSINESS

Industry: Medical - Diagnostics & Research

IDEXX Laboratories, Inc. is a global enterprise focused on creating, producing, and distributing a wide array of products and services. Its primary client base includes companion animal veterinary practices, the livestock and poultry industries, dairy operations, and water quality testing sectors. The company organizes its operations across several key divisions: the Companion Animal Group (CAG), Water Quality Products, Livestock, Poultry, and Dairy (LPD), and additional segments.

BUSINESS QUALITY FINGERPRINT

ROIC	40.3%	▼	Revenue CAGR 3y	8.5%
Gross margin	61.8%	▲	EPS CAGR 3y	17.7%
Operating margin	31.6%	▲	Net debt / EBITDA	0.61
Gross profitability	79.4%	▲	Share count 5y	-6.8%
ROE	66.0%		Quality score	0.89 (pctile 98.2%)
FCF margin	24.5% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.80): trading cheap versus its own multi-year range; down 29% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- IDEXX Laboratories, Inc. (IDXX) Stock Forecasts
finance.yahoo.com · 2 days ago
- IDEXX Laboratories, Inc. Revenue Breakdown – NASDAQ:IDXX
tradingview.com · 1 day ago
- IDEXX (IDXX) Stock Looks Undervalued On Cash Flow While Earnings Look Overvalued
simplywall.st · 3 days ago
- IDEXX Laboratories, Inc. (NASDAQ:IDXX) Stock Has Shown Weakness Lately But Financials Look Strong: Should Prospective Shareholders Make The Leap?
news.futunn.com · 1 day ago



9. RMD

DOUBT = SENTIMENT

ResMed Inc.

Healthcare | adj close 195.27 (div-adj) | as-of filing 2025-08-07 20:44:48

News read — the doubt looks like sentiment, not damage: Price decline amid strong fundamentals (record FCF, revenue growth). No hard negatives, analyst downgrades, or secular questions evident.. Lifts the opportunity score to 0.81 (from 0.78).

BUSINESS

Industry: Medical - Devices

ResMed Inc. is a leading global medical technology enterprise engaged in the creation, production, distribution, and marketing of healthcare devices and connected digital solutions. The company operates through two primary segments: Sleep and Respiratory Care, and Software as a Service. Its extensive product range addresses a variety of respiratory disorders, encompassing advanced medical and consumer technologies, ventilation devices, diagnostic equipment, mask systems for both clinical and personal use, headgear, and related accessories, alongside dental devices.

BUSINESS QUALITY FINGERPRINT

ROIC	19.6%	▲	Revenue CAGR 3y	12.9%
Gross margin	59.4%	▲	EPS CAGR 3y	21.5%
Operating margin	32.7%	▲	Net debt / EBITDA	-0.19
Gross profitability	37.4%	▼	Share count 5y	+0.6%
ROE	23.5%		Quality score	0.88 (pctile 97.2%)
FCF margin	32.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.80): trading cheap versus its own multi-year range; down 33% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- ResMed (NYSE:RMD) - Stock Analysis
simplywall.st · 3 days ago
- Is ResMed Inc. (RMD) A Good Stock To Buy Now?
finance.yahoo.com · 1 month ago
- ResMed Stock Is Down 30% From Its Peak While Free Cash Flow Just Hit a Record \$1.7 Billion
tikr.com · 3 days ago
- BetterInvesting™ Magazine Update on Broadridge Financial Resources Inc. (NYSE:BR) and ResMed Inc. (NYSE:RMD)
tradingview.com · 4 days ago



10. IT

DEBATED

Gartner, Inc.

Industrials | adj close 140.50 (div-adj) | as-of filing 2026-02-12 16:34:41

News read — a real but unresolved debate — no clear damage yet: Weak subscription revenue growth signals real secular headwind; stock recovering but fundamental question unresolved.. Leaves the opportunity score about unchanged.

BUSINESS

Industry: Consulting Services

Gartner, Inc. functions as a premier research and advisory enterprise, extending its reach across the United States, Canada, Europe, the Middle East, Africa, and various international markets. Its operations are structured into three main divisions: Research, Conferences, and Consulting. The Research division primarily offers a subscription service, enabling on-demand access to extensive published studies, data, industry benchmarks, and direct consultations with its expert network.

BUSINESS QUALITY FINGERPRINT

ROIC	18.8%	▲	Revenue CAGR 3y	5.9%
Gross margin	67.7%	▼	EPS CAGR 3y	-1.0%
Operating margin	15.8%	▼	Net debt / EBITDA	1.54
Gross profitability	54.4%	▲	Share count 5y	-16.3%
ROE	227.9%		Quality score	0.73 (pctile 84.4%)
FCF margin	18.1% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.96): trading cheap versus its own multi-year range; down 61% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Gartner Inc (IT) Stock Up 5.1% and Still Undervalued -- GF Score: 77/100
gurufocus.com · 1 day ago
- Gartner Inc. stock outperforms competitors on strong trading day
marketwatch.com · 2 days ago
- Gartner Rose 7% Over the Last 30 Days. Here's Where the Stock is Headed in 2026
tikr.com · May 27, 2026
- Weak Subscription Revenue Growth Pressured Gartner (IT) in Q1
finance.yahoo.com · 1 month ago