



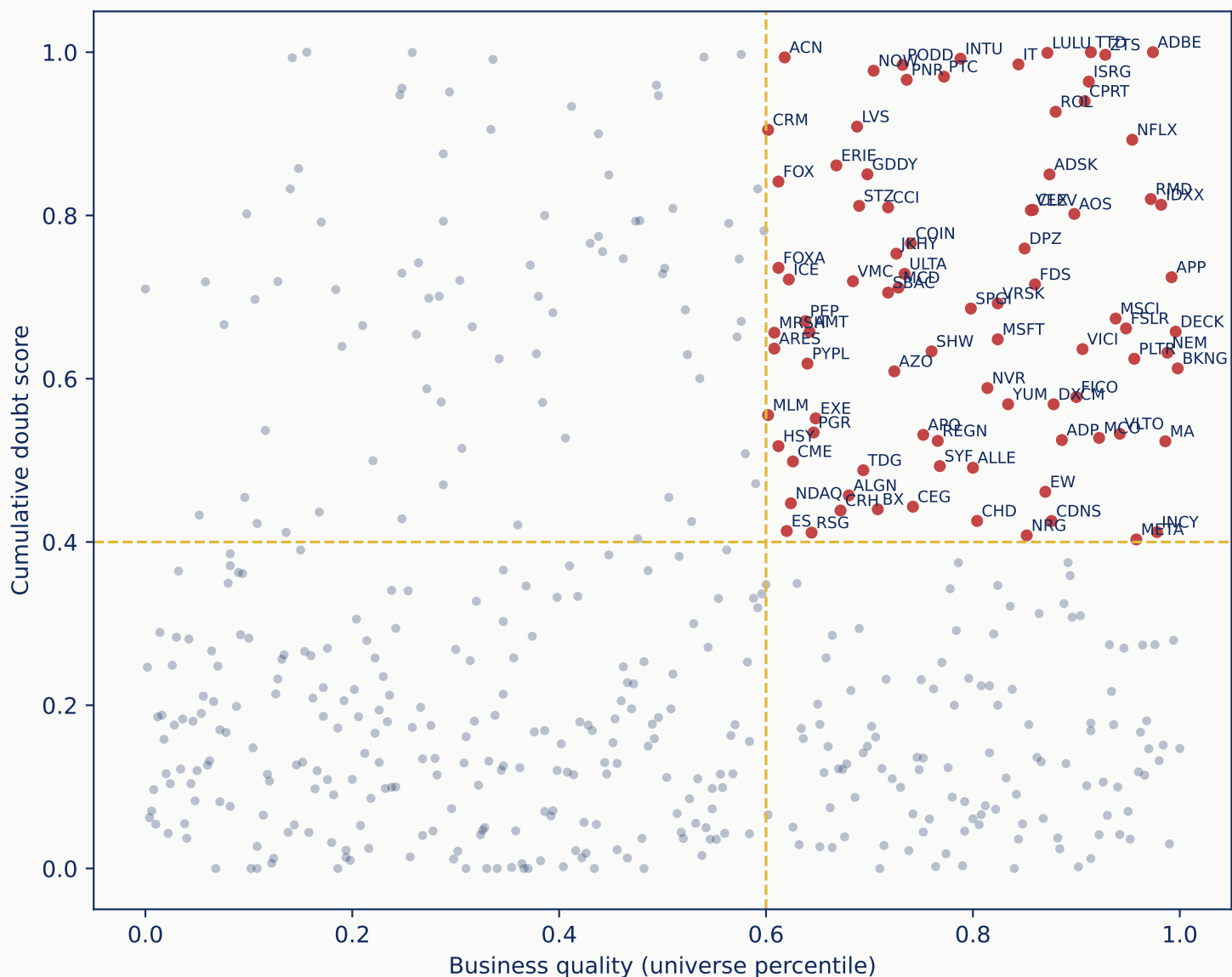
Daily Opportunity Report

As of 2026-07-24 · 87 opportunities of 501 scored · top-tier quality + elevated market doubt

Top 10 — ranked by quality + doubt (the 'opportunity' zone). Per-name detail pages follow. Recommendations are research next-steps, not

#	NAME	SECTOR	QUAL %ILE	DOUBT	NEXT STEP
1	ADBE Adobe Inc.	Technology	97.4%	1.00	Hold — confirm turn
Signals: cheap vs history · off highs · below trend · near low · turning up					
2	LULU Lululemon Athletica Inc.	Consumer Cyclica	87.2%	1.00	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
3	ADSK Autodesk, Inc.	Technology	87.4%	0.85	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
4	CPRT Copart, Inc.	Industrials	90.8%	0.94	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
5	ISRG Intuitive Surgical, Inc.	Healthcare	91.2%	0.96	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
6	ZTS Zoetis Inc.	Healthcare	92.8%	1.00	Reconsider
Signals: cheap vs history · off highs · below trend · near low					
7	IT Gartner, Inc.	Industrials	84.4%	0.99	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
8	NFLX Netflix, Inc.	Communication Se	95.4%	0.89	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
9	IDXX IDEXX Laboratories, Inc.	Healthcare	98.2%	0.81	Hold — confirm turn
Signals: cheap vs history · off highs · below trend · near low · turning up					
10	RMD ResMed Inc.	Healthcare	97.2%	0.82	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					

Quality x Doubt Map



x = business quality (universe percentile) y = cumulative doubt score. Oxblood = the opportunity quadrant — evidence to invest



1. ADBE

DEBATED

Adobe Inc.

Technology | adj close 212.17 (div-adj) | as-of filing 2026-01-15 17:01:55

News read — a real but unresolved debate — no clear damage yet: Stock down 38% on strategic shift (slowing growth metric). Real but unresolved secular question about Adobe's strategy.. Leaves the opportunity score about unchanged.

BUSINESS

Industry: Software - Application

Adobe Inc. stands as a prominent global software provider, delivering a diverse range of solutions. Its operations are structured into three primary business divisions: Digital Media, Digital Experience, and Publishing and Advertising. The Digital Media segment empowers individuals, teams, and enterprises to generate, disseminate, and amplify various forms of content through its array of products and services, including the cloud-native Document Cloud platform.

BUSINESS QUALITY FINGERPRINT

ROIC	36.7%	▲	Revenue CAGR 3y	10.5%
Gross margin	88.6%	—	EPS CAGR 3y	18.2%
Operating margin	36.6%	—	Net debt / EBITDA	0.12
Gross profitability	71.4%	▲	Share count 5y	-11.2%
ROE	61.3%		Quality score	0.88 (pctile 97.4%)
FCF margin	41.4% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 43% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- The One Big Bet That Could Reignite Adobe Stock
trefis.com · 1 day ago
- Adobe Chief People Officer Gloria Chen Sells 1,607 Shares for Tax Withholding
finance.yahoo.com · 1 day ago
- Alphabet Stock Puts Adobe and Broadcom in the Spotlight for Tech Investors
simplywall.st · 1 day ago
- A Gamble That Could Revitalize Adobe Stock After A 38% Drop
forbes.com · 14 hours ago



2. LULU

DOUBT = SENTIMENT

Lululemon Athletica Inc.

Consumer Cyclical | adj close 110.63 (div-adj) | as-of filing 2026-03-17 16:14:18

News read — the doubt looks like sentiment, not damage: Price decline amid broad market weakness; institutional buying signals; no fundamental damage reported.. Lifts the opportunity score to 0.96 (from 0.87).

Insider read — an insider buying in the open market. Adds insider conviction to the opportunity score.

BUSINESS

Industry: Apparel - Retail

Lululemon Athletica Inc., alongside its subsidiaries, specializes in the design, global distribution, and retail of athletic apparel and accessories for both women and men. Its business operations are structured into two main divisions: company-owned retail establishments and direct-to-consumer sales. The firm's offerings encompass a range of clothing such as pants, shorts, tops, and jackets, all crafted for promoting a healthy lifestyle and facilitating athletic endeavors. These activities span yoga, running, training, and other physically demanding pursuits.

BUSINESS QUALITY FINGERPRINT

ROIC	22.7%	▼	Revenue CAGR 3y	11.0%
Gross margin	56.6%	▼	EPS CAGR 3y	25.7%
Operating margin	19.9%	▼	Net debt / EBITDA	-0.00
Gross profitability	74.3%	▲	Share count 5y	-8.6%
ROE	31.8%		Quality score	0.76 (pctile 87.2%)
FCF margin	8.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 51% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Swiss National Bank Boosts Stock Position in lululemon athletica inc. \$LULU
marketbeat.com · 16 hours ago
- Investors Heavily Search lululemon athletica inc. (LULU): Here is What You Need to Know
finance.yahoo.com · 1 day ago
- lululemon athletica inc. stock underperforms Wednesday when compared to competitors
marketwatch.com · 1 day ago
- lululemon athletica inc. \$LULU Stock Holdings Boosted by Principal Financial Group Inc.
marketbeat.com · 1 day ago



3. ADSK

NEWS CONSTRUCTIVE

Autodesk, Inc.

Technology | adj close 205.26 (div-adj) | as-of filing 2026-03-03 16:06:39

News read — the news is constructive: Guggenheim Buy initiation with \$245 target citing FY27 revenue upside and AI moat; institutional buying.. Lifts the opportunity score to 0.94 (from 0.74).

Insider read — a cluster of insiders buying in the open market (4 buyers). Adds insider conviction to the opportunity score.

BUSINESS

Industry: Software - Application

Autodesk, Inc. delivers advanced software and services for 3D design, engineering, and entertainment to a global clientele. Their diverse product line includes AutoCAD Civil 3D, a comprehensive solution for civil engineering tasks such as land development, transportation infrastructure, and environmental projects. For construction project management, they offer BIM 360, a cloud-based platform.

BUSINESS QUALITY FINGERPRINT

ROIC	18.7%	▲	Revenue CAGR 3y	12.9%
Gross margin	91.0%	▲	EPS CAGR 3y	11.4%
Operating margin	24.9%	▲	Net debt / EBITDA	0.27
Gross profitability	52.6%	▲	Share count 5y	-3.2%
ROE	36.9%		Quality score	0.76 (pctile 87.4%)
FCF margin	33.4% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.85); trading cheap versus its own multi-year range; down 37% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Autodesk (Nasdaq:ADSK) - Stock Analysis
simplywall.st · 2 days ago
- Autodesk (ADSK) Stock Falls Amid Market Uptick: What Investors Need to Know
finance.yahoo.com · 2 days ago
- Autodesk initiated at Buy due to 'ample upside potential' for FY27 revenue: Guggenheim
seekingalpha.com · 12 hours ago
- Autodesk, Inc. \$ADSK Position Raised by First Trust Advisors LP
marketbeat.com · 18 hours ago



4. CPRT

DOUBT = SENTIMENT

Copart, Inc.

Industrials | adj close 27.20 (div-adj) | as-of filing 2025-09-26 16:33:59

News read — the doubt looks like sentiment, not damage: Price decline amid market volatility; no fundamental damage, earnings miss, guidance cut, or hard negatives reported.. Lifts the opportunity score to 0.90 (from 0.85).

BUSINESS

Industry: Specialty Business Services

Copart, Inc. stands as a prominent global provider of online vehicle auctions and comprehensive vehicle remarketing services. The company extends its operations across numerous international markets, including the United States, the United Kingdom, Germany, Brazil, Canada, the United Arab Emirates, Spain, Finland, Oman, the Republic of Ireland, and Bahrain. At its core, Copart enables the buying and selling of vehicles over the internet through its sophisticated "virtual bidding" online auction platform.

BUSINESS QUALITY FINGERPRINT

ROIC	14.7%	▼	Revenue CAGR 3y	9.9%
Gross margin	45.2%	▼	EPS CAGR 3y	12.1%
Operating margin	36.5%	▼	Net debt / EBITDA	-1.27
Gross profitability	20.8%	▼	Share count 5y	+1.7%
ROE	16.9%		Quality score	0.79 (pctile 90.8%)
FCF margin	26.5% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.94): trading cheap versus its own multi-year range; down 46% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- Copart (Nasdaq:CPRT) - Stock Analysis
simplywall.st · 2 days ago
- Copart (CPRT) Fund Sees 1.4% Decline Amid Market Volatility
gurufocus.com · 3 hours ago
- Copart, Inc. (CPRT) Stock Declines While Market Improves: Some Information for Investors
finance.yahoo.com · 2 weeks ago
- Copart (NASDAQ:CPRT): A Growth at a Reasonable Price Stock Meeting Peter Lynch Criteria
chartmill.com · 2 days ago



5. ISRG

DOUBT = SENTIMENT

Intuitive Surgical, Inc.

Healthcare | adj close 332.02 (div-adj) | as-of filing 2026-02-03 16:59:59

News read — the doubt looks like sentiment, not damage: Post-earnings pullback despite strong results; valuation-driven selloff with no fundamental deterioration.. Lifts the opportunity score to 0.90 (from 0.88).

Insider read — several insiders selling (4) — usually routine. Trims the opportunity score slightly.

BUSINESS

Industry: Medical - Devices

Intuitive Surgical, Inc. is a leading medical technology firm dedicated to advancing patient care by developing, producing, and commercializing sophisticated tools. These innovations empower medical professionals to deliver superior, accessible, and less-invasive treatment options to patients both within the United States and across international markets. Its flagship offering, the da Vinci Surgical System, facilitates intricate operations through a minimally disruptive approach.

BUSINESS QUALITY FINGERPRINT

ROIC	13.7%	—	Revenue CAGR 3y	17.4%
Gross margin	66.0%	▼	EPS CAGR 3y	29.2%
Operating margin	29.3%	▼	Net debt / EBITDA	-0.77
Gross profitability	32.2%	▲	Share count 5y	-0.8%
ROE	16.0%		Quality score	0.80 (pctile 91.2%)
FCF margin	24.7% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.96): trading cheap versus its own multi-year range; down 44% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- ISRG Stock: The Math Hidden In Its Price
trefis.com · 2 days ago
- Is Intuitive Surgical a Buy After Its Latest Earnings Report?
fool.com · 2 days ago
- ISRG's Post-Earnings Plunge Opens Up an Opportunity
tipranks.com · 2 days ago
- Top Stock Reports for Qualcomm, Intuitive Surgical & Stryker
finance.yahoo.com · 1 day ago



6. ZTS

DOUBT EARNED

Zoetis Inc.

Healthcare | adj close 74.57 (div-adj) | as-of filing 2026-02-12 16:49:26

News read — the doubt looks earned: Securities class action lawsuit filed against Zoetis shareholders; hard negative catalyst per decision rule #1.. Cuts the opportunity score to 0.88 (from 0.93).

Insider read — a cluster of insiders buying in the open market (3 buyers). Adds insider conviction to the opportunity score.

BUSINESS

Industry: Drug Manufacturers - General

Zoetis Inc. stands as a global leader in animal health, focusing on the research, development, manufacturing, and commercialization of veterinary pharmaceuticals, vaccines, and diagnostic tools. Its comprehensive portfolio serves a broad spectrum of species, encompassing both livestock, including cattle, swine, poultry, fish, and sheep, and beloved companion animals such as dogs, cats, and horses. Among its pharmaceutical offerings are various therapeutic agents.

BUSINESS QUALITY FINGERPRINT

ROIC	21.5%	▲	Revenue CAGR 3y	5.4%
Gross margin	70.5%	▲	EPS CAGR 3y	10.3%
Operating margin	38.0%	▲	Net debt / EBITDA	1.76
Gross profitability	43.1%	▲	Share count 5y	-6.9%
ROE	80.2%		Quality score	0.81 (pctile 92.8%)
FCF margin	24.1% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 52% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RECONSIDER — DOUBT MAY BE EARNED

Recent news points to realized deterioration, not just sentiment— the cheapness may be a value trap. Confirm the cause before acting (base read would say 'Buy Candidate').

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Zoetis (ZTS) Stock Dips While Market Gains: Key Facts
finance.yahoo.com · 2 days ago
- Zoetis (NYSE:ZTS) - Stock Analysis
simplywall.st · 3 days ago
- Zoetis Inc (NYSE:ZTS): A Top Value Stock with Undervalued Strength
chartmill.com · 3 days ago
- ~~SHAREHOLDER ALERT~~ Bernstein Liebhart LLP Announces A
globenewswire.com · 12 hours ago



7. IT

DOUBT = SENTIMENT

Gartner, Inc.

Industrials | adj close 133.69 (div-adj) | as-of filing 2026-02-12 16:34:41

News read — the doubt looks like sentiment, not damage: Single-day 4.5% underperformance vs. broad market on favorable session; no fundamental catalyst or analyst signal.. Lifts the opportunity score to 0.87 (from 0.83).

BUSINESS

Industry: Consulting Services

Gartner, Inc. functions as a premier research and advisory enterprise, extending its reach across the United States, Canada, Europe, the Middle East, Africa, and various international markets. Its operations are structured into three main divisions: Research, Conferences, and Consulting. The Research division primarily offers a subscription service, enabling on-demand access to extensive published studies, data, industry benchmarks, and direct consultations with its expert network.

BUSINESS QUALITY FINGERPRINT

ROIC	18.8%	▲	Revenue CAGR 3y	5.9%
Gross margin	67.7%	▼	EPS CAGR 3y	-1.0%
Operating margin	15.8%	▼	Net debt / EBITDA	1.54
Gross profitability	54.4%	▲	Share count 5y	-16.3%
ROE	227.9%		Quality score	0.73 (pctile 84.4%)
FCF margin	18.1% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.99): trading cheap versus its own multi-year range; down 63% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Gartner Inc. stock underperforms Tuesday when compared to competitors
marketwatch.com · 2 days ago
- Gartner Inc (IT) Shares Fall 4.5% -- What GF Score of 77 Tells I
gurufocus.com · 2 days ago
- Gartner, Inc.'s Stock Price Drops to \$134.77, Marking a 4.46% Decrease: A Comprehensive Review
smarkarma.com · 2 days ago
- Gartner Rose 7% Over the Last 30 Days. Here's Where the Stock is Headed in 2026
tikr.com · May 27, 2026



8. NFLX

DOUBT = SENTIMENT

Netflix, Inc.

Communication Services | adj close 68.89 (div-adj) | as-of filing 2026-01-23 16:06:33

News read — the doubt looks like sentiment, not damage: Price pullback with no hard negatives mentioned; headlines frame as buying opportunity, not fundamental damage.. Lifts the opportunity score to 0.87 (from 0.85).

Insider read — several insiders selling (6) — usually routine. Trims the opportunity score slightly.

BUSINESS

Industry: Entertainment

Netflix, Inc. serves as a worldwide entertainment provider. Its comprehensive library features television series, motion pictures, documentaries, and mobile games, spanning numerous genres and languages. Members can effortlessly stream this content through a variety of internet-connected devices, including smart TVs, digital media players, cable boxes, and mobile phones.

BUSINESS QUALITY FINGERPRINT

ROIC	25.2%	▲	Revenue CAGR 3y	12.6%
Gross margin	48.5%	▲	EPS CAGR 3y	36.3%
Operating margin	29.5%	▲	Net debt / EBITDA	0.18
Gross profitability	39.4%	▲	Share count 5y	-5.2%
ROE	41.3%		Quality score	0.84 (pctile 95.4%)
FCF margin	20.9% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.89); trading cheap versus its own multi-year range; down 45% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- The Big Question Hanging Over Netflix Stock
trefis.com · 12 hours ago
- Netflix Stock Will See Sentiment Return (Buy) (NASDAQ:NFLX)
seekingalpha.com · 1 day ago
- Should You Buy Netflix Stock After Its Recent 48% Plunge?
finance.yahoo.com · 1 day ago
- Fantastic News for Netflix Stock Investors!
fool.com · 2 days ago



9. IDXX

DOUBT = SENTIMENT

IDEXX Laboratories, Inc.

Healthcare | adj close 539.37 (div-adj) | as-of filing 2026-02-20 16:09:24

News read — the doubt looks like sentiment, not damage: Pure valuation pullback; no hard negatives, analyst consensus bullish (9/15 buy), no guidance cuts or demand signals.. Lifts the opportunity score to 0.84 (from 0.80).

BUSINESS

Industry: Medical - Diagnostics & Research

IDEXX Laboratories, Inc. is a global enterprise focused on creating, producing, and distributing a wide array of products and services. Its primary client base includes companion animal veterinary practices, the livestock and poultry industries, dairy operations, and water quality testing sectors. The company organizes its operations across several key divisions: the Companion Animal Group (CAG), Water Quality Products, Livestock, Poultry, and Dairy (LPD), and additional segments.

BUSINESS QUALITY FINGERPRINT

ROIC	40.3%	▼	Revenue CAGR 3y	8.5%
Gross margin	61.8%	▲	EPS CAGR 3y	17.7%
Operating margin	31.6%	▲	Net debt / EBITDA	0.61
Gross profitability	79.4%	▲	Share count 5y	-6.8%
ROE	66.0%		Quality score	0.89 (pctile 98.2%)
FCF margin	24.5% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.81): trading cheap versus its own multi-year range; down 30% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- IDEXX Laboratories, Inc. (IDXX) Stock Forecasts
finance.yahoo.com · 1 hour ago
- IDXX: Idexx Laboratories Inc Latest Stock Price, Analysis, News and Trading Ideas
stocktwits.com · 15 hours ago
- IDEXX (IDXX) Stock Looks Undervalued On Cash Flow While Earnings Look Overvalued
simplywall.st · 16 hours ago
- IDEXX Stock Looks Cheap. The Diagnostic Cycle Backs It Up.
tikr.com · 4 days ago



10. RMD

DOUBT = SENTIMENT

ResMed Inc.

Healthcare | adj close 191.89 (div-adj) | as-of filing 2025-08-07 20:44:48

News read — the doubt looks like sentiment, not damage: Stock down 30% from peak despite record FCF of \$1.7B and revenue growth. No hard negatives, analyst downgrades, or fundamental deterioration evident.. Lifts the opportunity score to 0.84 (from 0.80).

BUSINESS

Industry: Medical - Devices

ResMed Inc. is a leading global medical technology enterprise engaged in the creation, production, distribution, and marketing of healthcare devices and connected digital solutions. The company operates through two primary segments: Sleep and Respiratory Care, and Software as a Service. Its extensive product range addresses a variety of respiratory disorders, encompassing advanced medical and consumer technologies, ventilation devices, diagnostic equipment, mask systems for both clinical and personal use, headgear, and related accessories, alongside dental devices.

BUSINESS QUALITY FINGERPRINT

ROIC	19.6%	▲	Revenue CAGR 3y	12.9%
Gross margin	59.4%	▲	EPS CAGR 3y	21.5%
Operating margin	32.7%	▲	Net debt / EBITDA	-0.19
Gross profitability	37.4%	▼	Share count 5y	+0.6%
ROE	23.5%		Quality score	0.88 (pctile 97.2%)
FCF margin	32.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.82): trading cheap versus its own multi-year range; down 34% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- Is ResMed Inc. (RMD) Stock Still a Long-Term Winner as OSA Market Expansion Continues?
finance.yahoo.com · 1 month ago
- ResMed Stock Is Down 30% From Its Peak While Free Cash Flow Just Hit a Record \$1.7 Billion
tikr.com · 1 day ago
- BetterInvesting™ Magazine Update on Broadridge Financial Resources Inc. (NYSE:BR) and ResMed Inc. (NYSE:RMD)
tradingview.com · 2 days ago
- ResMed Inc (NYSE:RMD) Offers a Quality Dividend Built on Strong Profitability and Financial Health
chartmill.com · 1 week ago