



Daily Opportunity Report

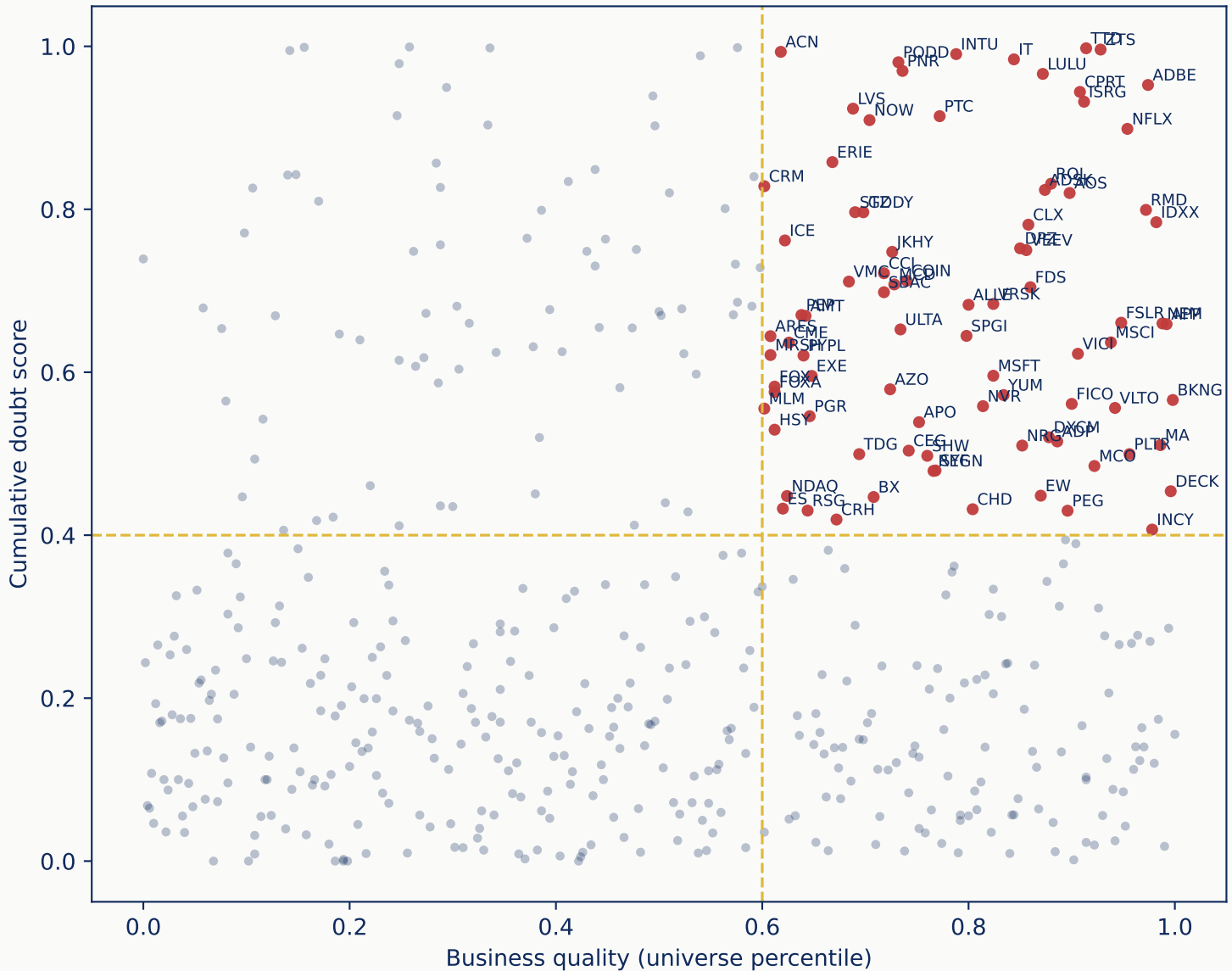
As of 2026-07-22 · 85 opportunities of 501 scored · top-tier quality + elevated market doubt

Top 10 — ranked by quality + doubt (the 'opportunity' zone). Per-name detail pages follow. Recommendations are research next-steps, not

#	NAME	SECTOR	QUAL %ILE	DOUBT	NEXT STEP
1	ADBE Adobe Inc.	Technology	97.4%	0.95	Hold — confirm turn
Signals: cheap vs history · off highs · below trend · near low · turning up					
2	LULU Lululemon Athletica Inc.	Consumer Cyclica	87.2%	0.97	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
3	ZTS Zoetis Inc.	Healthcare	92.8%	1.00	Reconsider
Signals: cheap vs history · off highs · below trend · near low					
4	NFLX Netflix, Inc.	Communication Se	95.4%	0.90	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
5	CPRT Copart, Inc.	Industrials	90.8%	0.94	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
6	ISRG Intuitive Surgical, Inc.	Healthcare	91.2%	0.93	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
7	INTU Intuit Inc.	Technology	78.8%	0.99	Research the cause
Signals: cheap vs history · off highs · below trend · near low					
8	ADSK Autodesk, Inc.	Technology	87.4%	0.82	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
9	TTD The Trade Desk, Inc.	Communication Se	91.4%	1.00	Reconsider
Signals: cheap vs history · off highs · below trend · near low					
10	AOS A. O. Smith Corporation	Industrials	89.8%	0.82	Hold — confirm turn
Signals: cheap vs history · off highs · below trend · near low · turning up					



Quality × Doubt Map



x = business quality (universe percentile) y = cumulative doubt score. Oxblood = the opportunity quadrant — evidence to invest



1. ADBE

NEWS CONSTRUCTIVE

Adobe Inc.

Technology | adj close 227.16 (div-adj) | as-of filing 2026-01-15 17:01:55

News read — the news is constructive: Firefly AI exceeds \$300M ARR; guidance raised. No hard negatives present.. Lifts the opportunity score to 1.00 (from 0.89).

BUSINESS

Industry: Software - Application

Adobe Inc. stands as a prominent global software provider, delivering a diverse range of solutions. Its operations are structured into three primary business divisions: Digital Media, Digital Experience, and Publishing and Advertising. The Digital Media segment empowers individuals, teams, and enterprises to generate, disseminate, and amplify various forms of content through its array of products and services, including the cloud-native Document Cloud platform.

BUSINESS QUALITY FINGERPRINT

ROIC	36.7%	▲	Revenue CAGR 3y	10.5%
Gross margin	88.6%	—	EPS CAGR 3y	18.2%
Operating margin	36.6%	—	Net debt / EBITDA	0.12
Gross profitability	71.4%	▲	Share count 5y	-11.2%
ROE	61.3%		Quality score	0.88 (pctile 97.4%)
FCF margin	41.4% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.95): trading cheap versus its own multi-year range; down 39% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Zhang Financial LLC Has 2.68MillionStockPositioninAdobeInc. ADBE
insurancenewsnet.com · 21 hours ago
- Adobe Inc. (ADBE) is Attracting Investor Attention: Here is What You Should Know
finance.yahoo.com · 6 days ago
- Adobe Inc. (ADBE) president exercises 3,024 RSUs, surrenders 1,498 shares for tax
stocktitan.net · 1 day ago
- Adobe: Generational Buying Opportunity As SaaSocalypse Fear Fades
seekingalpha.com · 2 days ago



2. LULU

DEBATED

Lululemon Athletica Inc.

Consumer Cyclical | adj close 116.63 (div-adj) | as-of filing 2026-03-17 16:14:18

News read — a real but unresolved debate — no clear damage yet: Analyst downgrade + CEO transition; unresolved structural challenges requiring time to resolve, not realized earnings miss.. Lifts the opportunity score to 0.88 (from 0.84).

Insider read — an insider buying in the open market. Adds insider conviction to the opportunity score.

BUSINESS

Industry: Apparel - Retail

Lululemon Athletica Inc., alongside its subsidiaries, specializes in the design, global distribution, and retail of athletic apparel and accessories for both women and men. Its business operations are structured into two main divisions: company-owned retail establishments and direct-to-consumer sales. The firm's offerings encompass a range of clothing such as pants, shorts, tops, and jackets, all crafted for promoting a healthy lifestyle and facilitating athletic endeavors. These activities span yoga, running, training, and other physically demanding pursuits.

BUSINESS QUALITY FINGERPRINT

ROIC	22.7%	▼	Revenue CAGR 3y	11.0%
Gross margin	56.6%	▼	EPS CAGR 3y	25.7%
Operating margin	19.9%	▼	Net debt / EBITDA	-0.00
Gross profitability	74.3%	▲	Share count 5y	-8.6%
ROE	31.8%		Quality score	0.76 (pctile 87.2%)
FCF margin	8.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.97): trading cheap versus its own multi-year range; down 48% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- This Analyst Just Downgraded Lululemon Stock. Here's Why.
finance.yahoo.com · 2 days ago
- LULU Stock Plummets To Over 6-Year Lows – Barclays Says New CEO Appointment Is Incrementally Positive
stocktwits.com · 2 days ago
- lululemon athletica inc. stock underperforms Friday when compared to competitors
marketwatch.com · 1 day ago
- W.G. Shaheen & Associates DBA Whitney & Co Cuts Stake in lululemon athletica inc. \$LULU
marketbeat.com · 2 days ago



3. ZTS

DOUBT EARNED

Zoetis Inc.

Healthcare | adj close 75.35 (div-adj) | as-of filing 2026-02-12 16:49:26

News read — the doubt looks earned: Securities class action lawsuit filed against Zoetis for shareholders between Jan 2025-May 2026 indicates potential fraud/disclosure issues.. Cuts the opportunity score to 0.87 (from 0.92).

Insider read — a cluster of insiders buying in the open market (3 buyers). Adds insider conviction to the opportunity score.

BUSINESS

Industry: Drug Manufacturers - General

Zoetis Inc. stands as a global leader in animal health, focusing on the research, development, manufacturing, and commercialization of veterinary pharmaceuticals, vaccines, and diagnostic tools. Its comprehensive portfolio serves a broad spectrum of species, encompassing both livestock, including cattle, swine, poultry, fish, and sheep, and beloved companion animals such as dogs, cats, and horses. Among its pharmaceutical offerings are various therapeutic agents.

BUSINESS QUALITY FINGERPRINT

ROIC	21.5%	▲	Revenue CAGR 3y	5.4%
Gross margin	70.5%	▲	EPS CAGR 3y	10.3%
Operating margin	38.0%	▲	Net debt / EBITDA	1.76
Gross profitability	43.1%	▲	Share count 5y	-6.9%
ROE	80.2%		Quality score	0.81 (pctile 92.8%)
FCF margin	24.1% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 51% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RECONSIDER — DOUBT MAY BE EARNED

Recent news points to realized deterioration, not just sentiment— the cheapness may be a value trap. Confirm the cause before acting (base read would say 'Buy Candidate').

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Is Zoetis Inc. (ZTS) A Good Stock To Buy Now?
finance.yahoo.com · 3 weeks ago
- Zoetis Inc. \$ZTS Stock Holdings Trimmed by Tandem Investment Advisors Inc.
marketbeat.com · 4 hours ago
- Zoetis Inc (ZTS) Stock Up 3.2% and Still Undervalued -- GF Score: 76/100
gurufocus.com · 2 days ago

- ZOETIS INC. (ZTS) SHAREHOLDER ALERT Bernstein Liebhart LLP

Transformation Atlas — Research-Based Intelligence. Point-in-time research evidence for human judgment only; not investment advice and not a recommendation to buy or sell any security. Verify each setup independently before acting.



4. NFLX

OPPORTUNITY

Netflix, Inc.

Communication Services | adj close 68.67 (div-adj) | as-of filing 2026-01-23 16:06:33

News read — no clear signal in the news. Cuts the opportunity score to 0.87 (from 0.90).

Insider read — several insiders selling (6) — usually routine. Trims the opportunity score slightly.

BUSINESS

Industry: Entertainment

Netflix, Inc. serves as a worldwide entertainment provider. Its comprehensive library features television series, motion pictures, documentaries, and mobile games, spanning numerous genres and languages. Members can effortlessly stream this content through a variety of internet-connected devices, including smart TVs, digital media players, cable boxes, and mobile phones.

BUSINESS QUALITY FINGERPRINT

ROIC	25.2%	▲	Revenue CAGR 3y	12.6%
Gross margin	48.5%	▲	EPS CAGR 3y	36.3%
Operating margin	29.5%	▲	Net debt / EBITDA	0.18
Gross profitability	39.4%	▲	Share count 5y	-5.2%
ROE	41.3%		Quality score	0.84 (pctile 95.4%)
FCF margin	20.9% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.90): trading cheap versus its own multi-year range; down 46% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.



5. CPRT

DOUBT = SENTIMENT

Copart, Inc.

Industrials | adj close 27.17 (div-adj) | as-of filing 2025-09-26 16:33:59

News read — the doubt looks like sentiment, not damage: Price volatility (-2.4% then +3.7%) with no fundamental catalyst, earnings miss, guidance cut, or hard negative news.. Lifts the opportunity score to 0.86 (from 0.82).

BUSINESS

Industry: Specialty Business Services

Copart, Inc. stands as a prominent global provider of online vehicle auctions and comprehensive vehicle remarketing services. The company extends its operations across numerous international markets, including the United States, the United Kingdom, Germany, Brazil, Canada, the United Arab Emirates, Spain, Finland, Oman, the Republic of Ireland, and Bahrain. At its core, Copart enables the buying and selling of vehicles over the internet through its sophisticated "virtual bidding" online auction platform.

BUSINESS QUALITY FINGERPRINT

ROIC	14.7%	▼	Revenue CAGR 3y	9.9%
Gross margin	45.2%	▼	EPS CAGR 3y	12.1%
Operating margin	36.5%	▼	Net debt / EBITDA	-1.27
Gross profitability	20.8%	▼	Share count 5y	+1.7%
ROE	16.9%		Quality score	0.79 (pctile 90.8%)
FCF margin	26.5% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.94): trading cheap versus its own multi-year range; down 46% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- Copart (Nasdaq:CPRT) - Stock Analysis
simplywall.st · 3 days ago
- Copart, Inc. (CPRT) Falls More Steeply Than Broader Market: What Investors Need to Know
finance.yahoo.com · 1 day ago
- Copart (CPRT) CEO Jeffrey Liaw exercises stock options for 2,089 shares
stocktitan.net · 1 day ago
- Copart Inc (CPRT) Shares Surge 3.7% -- What GF Score of 82 Tells Investors
gurufocus.com · 2 days ago



6. ISRG

DOUBT = SENTIMENT

Intuitive Surgical, Inc.

Healthcare | adj close 350.06 (div-adj) | as-of filing 2026-02-03 16:59:59

News read — the doubt looks like sentiment, not damage: Sharp price drop with no hard negatives cited; headlines frame as overreaction/buying opportunity.. Lifts the opportunity score to 0.84 (from 0.82).

Insider read — several insiders selling (4) — usually routine. Trims the opportunity score slightly.

BUSINESS

Industry: Medical - Devices

Intuitive Surgical, Inc. is a leading medical technology firm dedicated to advancing patient care by developing, producing, and commercializing sophisticated tools. These innovations empower medical professionals to deliver superior, accessible, and less-invasive treatment options to patients both within the United States and across international markets. Its flagship offering, the da Vinci Surgical System, facilitates intricate operations through a minimally disruptive approach.

BUSINESS QUALITY FINGERPRINT

ROIC	13.7%	—	Revenue CAGR 3y	17.4%
Gross margin	66.0%	▼	EPS CAGR 3y	29.2%
Operating margin	29.3%	▼	Net debt / EBITDA	-0.77
Gross profitability	32.2%	▲	Share count 5y	-0.8%
ROE	16.0%		Quality score	0.80 (pctile 91.2%)
FCF margin	24.7% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.93); trading cheap versus its own multi-year range; down 41% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- Why This Surgical Robot Stock Is Still a Buy During Its Worst Day in 4 Years
barrons.com · 1 day ago
- Why Intuitive Surgical Stock Plunged Today
investopedia.com · 1 day ago
- Why Intuitive Surgical Stock Dropped This Week
finance.yahoo.com · 16 hours ago
- Intuitive Surgical Is Getting Punished For No Good Reason
seekingalpha.com · 1 day ago



7. INTU

DEBATED

Intuit Inc.

Technology | adj close 289.92 (div-adj) | as-of filing 2025-09-03 16:16:09

News read — a real but unresolved debate — no clear damage yet: Legal and analyst risks mentioned; no hard negative catalyst realized. Secular headwinds likely.. Leaves the opportunity score about unchanged.

BUSINESS

Industry: Software - Application

Intuit Inc. delivers a comprehensive array of financial management and regulatory compliance solutions, serving individual consumers, small businesses, independent contractors, and accounting professionals across the United States, Canada, and various international markets. The company's operations are structured into four primary divisions: Small Business & Self-Employed, Consumer, Credit Karma, and ProConnect. The Small Business & Self-Employed segment offers the popular QuickBooks ecosystem, which includes cloud-based solutions like QuickBooks Online Advanced, Self-Employed, Commerce (for...

BUSINESS QUALITY FINGERPRINT

ROIC	14.8%	▼	Revenue CAGR 3y	14.0%
Gross margin	80.8%	▼	EPS CAGR 3y	23.4%
Operating margin	26.1%	—	Net debt / EBITDA	0.64
Gross profitability	41.1%	▼	Share count 5y	+3.7%
ROE	19.6%		Quality score	0.69 (pctile 78.8%)
FCF margin	32.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.99): trading cheap versus its own multi-year range; down 64% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RESEARCH THE CAUSE FIRST

RECENT NEWS

- Intuit Inc. \$INTU Shares Bought by S&CO Inc.
marketbeat.com · 4 hours ago
- Intuit (INTU) Stock Sinks As Market Gains: What You Should Know
finance.yahoo.com · 4 days ago
- Intuit (INTU) Stock Under Pressure As Legal, Analyst Risks Mount
stockstotrade.com · 5 days ago
- Swiss National Bank Purchases 52,640 Shares of Intuit Inc. \$INTU
marketbeat.com · 4 hours ago



8. ADSK

DEBATED

Autodesk, Inc.

Technology | adj close 211.15 (div-adj) | as-of filing 2026-03-03 16:06:39

News read — a real but unresolved debate — no clear damage yet: AI disruption concerns unresolved; positive upgrade signals offset by secular uncertainty about AI impact on design software.. Lifts the opportunity score to 0.78 (from 0.69).

Insider read — a cluster of insiders buying in the open market (4 buyers). Adds insider conviction to the opportunity score.

BUSINESS

Industry: Software - Application

Autodesk, Inc. delivers advanced software and services for 3D design, engineering, and entertainment to a global clientele. Their diverse product line includes AutoCAD Civil 3D, a comprehensive solution for civil engineering tasks such as land development, transportation infrastructure, and environmental projects. For construction project management, they offer BIM 360, a cloud-based platform.

BUSINESS QUALITY FINGERPRINT

ROIC	18.7%	▲	Revenue CAGR 3y	12.9%
Gross margin	91.0%	▲	EPS CAGR 3y	11.4%
Operating margin	24.9%	▲	Net debt / EBITDA	0.27
Gross profitability	52.6%	▲	Share count 5y	-3.2%
ROE	36.9%		Quality score	0.76 (pctile 87.4%)
FCF margin	33.4% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.82): trading cheap versus its own multi-year range; down 35% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Autodesk (Nasdaq:ADSK) - Stock Analysis
simplywall.st · 3 days ago
- California Public Employees Retirement System Has 136.81MillionHoldingsinAutodesk, Inc. ADSK
marketbeat.com · 6 hours ago
- Autodesk (ADSK) Beats Stock Market Upswing: What Investors Need to Know
finance.yahoo.com · 3 days ago
- Autodesk: This AI-Era Software Bargain Is Too Cheap To Ignore (NASDAQ:ADSK)
seekingalpha.com · 24 hours ago



9. TTD

DOUBT EARNED

The Trade Desk, Inc.

Communication Services | adj close 18.25 (div-adj) | as-of filing 2026-02-27 16:13:39

News read — the doubt looks earned: Q2 revenue guidance miss vs. analyst estimates signals realized demand/execution weakness.. Cuts the opportunity score to 0.77 (from 0.91).

BUSINESS

Industry: Advertising Agencies

The Trade Desk, Inc. is a global technology company that provides a self-service, cloud-based platform. This platform enables advertising buyers to efficiently create, manage, and optimize data-driven digital ad campaigns across diverse formats and channels, including display, video, audio, native, and social media, reaching audiences on computers, mobile devices, and connected TVs. In addition to the platform, the company offers various data and value-added services.

BUSINESS QUALITY FINGERPRINT

ROIC	13.4%	▲	Revenue CAGR 3y	22.4%
Gross margin	78.6%	▼	EPS CAGR 3y	102.2%
Operating margin	20.3%	▲	Net debt / EBITDA	-0.29
Gross profitability	37.0%	▲	Share count 5y	-3.2%
ROE	17.8%		Quality score	0.80 (pctile 91.4%)
FCF margin	27.5% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 80% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RECONSIDER — DOUBT MAY BE EARNED

Recent news points to realized deterioration, not just sentiment— the cheapness may be a value trap. Confirm the cause before acting (base read would say 'Buy Candidate').

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- TTD Stock Sinks Overnight On Weak Outlook, But CEO Feels 'Best Days Are Ahead'
stocktwits.com · 1 day ago
- HSBC Turns Less Bearish On The Trade Desk (TTD), Upgrades Stock to Hold
finance.yahoo.com · 4 days ago
- The Trade Desk Stock Is Down 47% This Year. Here's What Has to Be True for It to Come Back
tikr.com · 4 days ago
- Former Amazon and NBCUniversal Executive to Join The Trade Desk July 27
stocktitan.net · 2 days ago



10. AOS

DOUBT = SENTIMENT

A. O. Smith Corporation

Industrials | adj close 58.76 (div-adj) | as-of filing 2026-02-10 16:40:38

News read — the doubt looks like sentiment, not damage: Dividend announcements and valuation commentary; no fundamental damage or improving catalysts.. Lifts the opportunity score to 0.77 (from 0.74).

BUSINESS

Industry: Industrial - Machinery

A. O. Smith Corporation (AOS) is a global manufacturer and marketer specializing in a comprehensive array of water heating and treatment solutions. Its operations span North America, China, Europe, and India, organized into two primary geographic segments: North America and Rest of World.

BUSINESS QUALITY FINGERPRINT

ROIC	23.9%	▲	Revenue CAGR 3y	0.7%
Gross margin	38.8%	▲	EPS CAGR 3y	36.7%
Operating margin	19.0%	▲	Net debt / EBITDA	0.02
Gross profitability	47.3%	▲	Share count 5y	-13.3%
ROE	29.4%		Quality score	0.79 (pctile 89.8%)
FCF margin	14.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.82): trading cheap versus its own multi-year range; down 27% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- A. O. Smith Reports Quarterly Dividend
prnewswire.com · 5 days ago
- A. O. Smith (AOS) Stock After Recent Rebound Is The Market Pricing It Right
finance.yahoo.com · 3 weeks ago
- \$0.36 per-share cash payout set by A. O. Smith for Aug. 17
stocktitan.net · 5 days ago
- A. O. Smith Reports Quarterly Dividend
aol.com · 2 days ago