



Daily Opportunity Report

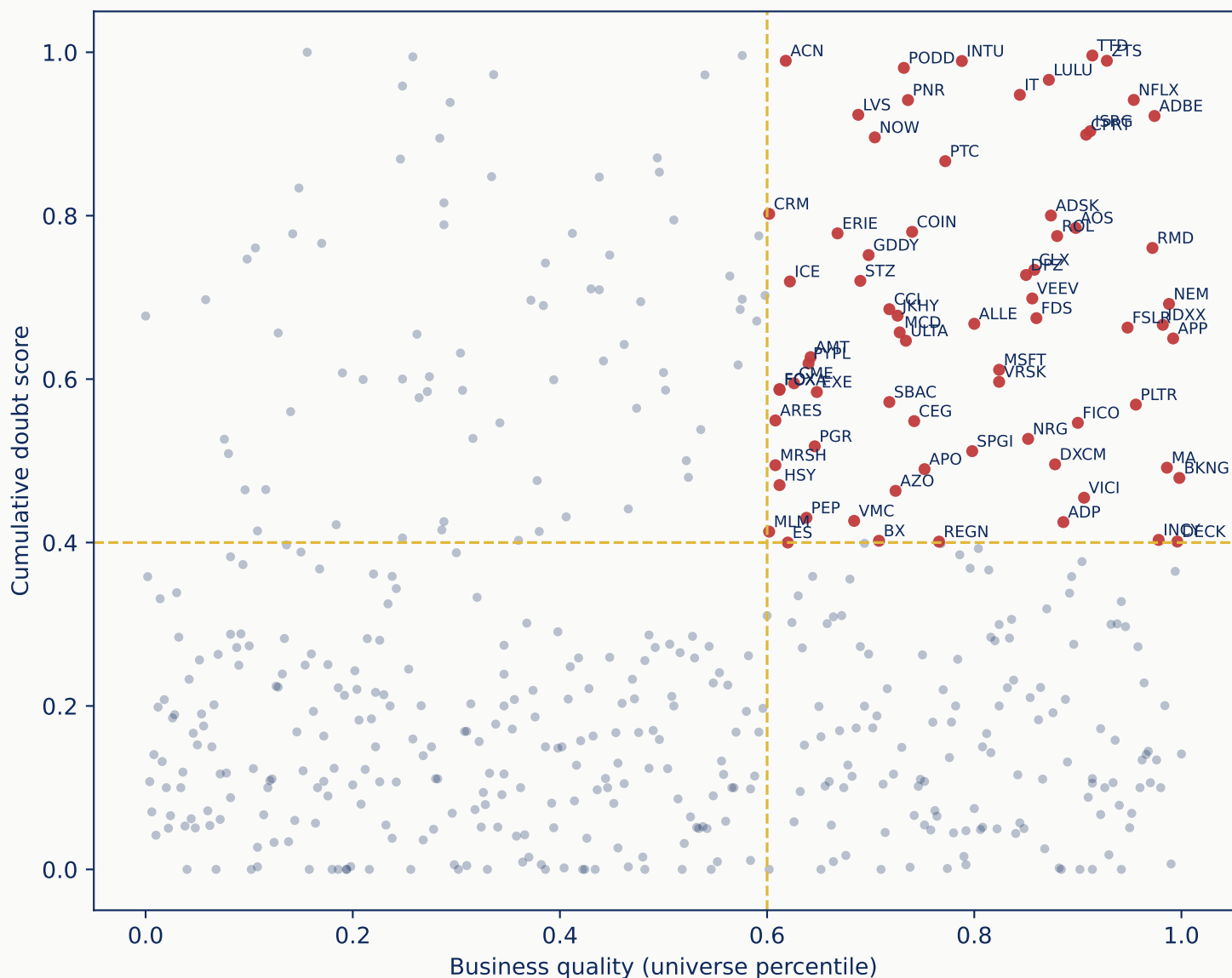
As of 2026-07-17 · 71 opportunities of 501 scored · top-tier quality + elevated market doubt

Top 10 — ranked by quality + doubt (the 'opportunity' zone). Per-name detail pages follow. Recommendations are research next-steps, not

#	NAME	SECTOR	QUAL %ILE	DOUBT	NEXT STEP
1	ZTS Zoetis Inc.	Healthcare	92.8%	0.99	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
2	ADBE Adobe Inc.	Technology	97.4%	0.92	Hold — confirm turn
Signals: cheap vs history · off highs · below trend · near low · turning up					
3	LULU Lululemon Athletica Inc.	Consumer Cyclica	87.2%	0.97	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
4	CPRT Copart, Inc.	Industrials	90.8%	0.90	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
5	ADSK Autodesk, Inc.	Technology	87.4%	0.80	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
6	IT Gartner, Inc.	Industrials	84.4%	0.95	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
7	RMD ResMed Inc.	Healthcare	97.2%	0.76	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
8	IDXX IDEXX Laboratories, Inc.	Healthcare	98.2%	0.67	Hold — confirm turn
Signals: cheap vs history · off highs · below trend · turning up					
9	INTU Intuit Inc.	Technology	78.8%	0.99	Research the cause
Signals: cheap vs history · off highs · below trend · near low					
10	TTD The Trade Desk, Inc.	Communication Se	91.4%	1.00	Reconsider
Signals: cheap vs history · off highs · below trend · near low					



Quality × Doubt Map



x = business quality (universe percentile) y = cumulative doubt score. Oxblood = the opportunity quadrant — evidence to invest



1. ZTS

DOUBT = SENTIMENT

Zoetis Inc.

Healthcare | adj close 77.66 (div-adj) | as-of filing 2026-02-12 16:49:26

News read — the doubt looks like sentiment, not damage: No hard negatives, earnings beats, or structural questions. Pure valuation pullback with institutional buying support.. Lifts the opportunity score to 1.00 (from 0.92).

Insider read — a cluster of insiders buying in the open market (3 buyers). Adds insider conviction to the opportunity score.

BUSINESS

Industry: Drug Manufacturers - General

Zoetis Inc. stands as a global leader in animal health, focusing on the research, development, manufacturing, and commercialization of veterinary pharmaceuticals, vaccines, and diagnostic tools. Its comprehensive portfolio serves a broad spectrum of species, encompassing both livestock, including cattle, swine, poultry, fish, and sheep, and beloved companion animals such as dogs, cats, and horses. Among its pharmaceutical offerings are various therapeutic agents.

BUSINESS QUALITY FINGERPRINT

ROIC	21.5%	▲	Revenue CAGR 3y	5.4%
Gross margin	70.5%	▲	EPS CAGR 3y	10.3%
Operating margin	38.0%	▲	Net debt / EBITDA	1.76
Gross profitability	43.1%	▲	Share count 5y	-6.9%
ROE	80.2%		Quality score	0.81 (pctile 92.8%)
FCF margin	24.1% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.99): trading cheap versus its own multi-year range; down 50% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Is Zoetis Inc. (ZTS) A Good Stock To Buy Now?
finance.yahoo.com · 2 weeks ago
- Zoetis (NYSE:ZTS) - Stock Analysis
simplywall.st · 3 days ago
- ZTS Stock Price, Quote & Chart
chartmill.com · 4 days ago
- Zoetis Inc. \$ZTS Shares Acquired by Munich Reinsurance Co Stock Corp in Munich
marketbeat.com · 2 days ago



2. ADBE

DEBATED

Adobe Inc.

Technology | adj close 235.31 (div-adj) | as-of filing 2026-01-15 17:01:55

News read — a real but unresolved debate — no clear damage yet: Real but unresolved AI disruption concern vs. strong fundamentals; no realized earnings miss or guidance cut.. Leaves the opportunity score about unchanged.

BUSINESS

Industry: Software - Application

Adobe Inc. stands as a prominent global software provider, delivering a diverse range of solutions. Its operations are structured into three primary business divisions: Digital Media, Digital Experience, and Publishing and Advertising. The Digital Media segment empowers individuals, teams, and enterprises to generate, disseminate, and amplify various forms of content through its array of products and services, including the cloud-native Document Cloud platform.

BUSINESS QUALITY FINGERPRINT

ROIC	36.7%	▲	Revenue CAGR 3y	10.5%
Gross margin	88.6%	—	EPS CAGR 3y	18.2%
Operating margin	36.6%	—	Net debt / EBITDA	0.12
Gross profitability	71.4%	▲	Share count 5y	-11.2%
ROE	61.3%		Quality score	0.88 (pctile 97.4%)
FCF margin	41.4% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.92): trading cheap versus its own multi-year range; down 37% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Adobe Stock: 5 Signs AI Is Topping, SaaS In Play (NASDAQ:ADBE)
seekingalpha.com · 1 day ago
- How Adobe Stock's Cash Generation Changes The AI Debate
finance.yahoo.com · 1 day ago
- Adobe: It's Finally Time To Bottom Fish The Stock (Double Upgrade) (NASDAQ:ADBE)
seekingalpha.com · 1 day ago
- Bank of America Says AI Will Drag Down Adobe Stock
finance.yahoo.com · 3 days ago



3. LULU

DOUBT = SENTIMENT

Lululemon Athletica Inc.

Consumer Cyclical | adj close 118.57 (div-adj) | as-of filing 2026-03-17 16:14:18

News read — the doubt looks like sentiment, not damage: Pure valuation pullback with no fundamental damage. Recent news shows price recovery, strong fundamentals, and institutional buying.. Lifts the opportunity score to 0.93 (from 0.85).

Insider read — an insider buying in the open market. Adds insider conviction to the opportunity score.

BUSINESS

Industry: Apparel - Retail

Lululemon Athletica Inc., alongside its subsidiaries, specializes in the design, global distribution, and retail of athletic apparel and accessories for both women and men. Its business operations are structured into two main divisions: company-owned retail establishments and direct-to-consumer sales. The firm's offerings encompass a range of clothing such as pants, shorts, tops, and jackets, all crafted for promoting a healthy lifestyle and facilitating athletic endeavors. These activities span yoga, running, training, and other physically demanding pursuits.

BUSINESS QUALITY FINGERPRINT

ROIC	22.7%	▼	Revenue CAGR 3y	11.0%
Gross margin	56.6%	▼	EPS CAGR 3y	25.7%
Operating margin	19.9%	▼	Net debt / EBITDA	-0.00
Gross profitability	74.3%	▲	Share count 5y	-8.6%
ROE	31.8%		Quality score	0.76 (pctile 87.2%)
FCF margin	8.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.97): trading cheap versus its own multi-year range; down 49% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- LULULEMON ATHLETICA INC (NASDAQ:LULU): A Decent Value Play with Premium Quality at a Discounted Price
chartmill.com · 1 day ago
- Lululemon (LULU) Outperforms Broader Market: What You Need to Know
finance.yahoo.com · 1 day ago
- lululemon athletica inc. stock underperforms Friday when compared to competitors despite daily gains
marketwatch.com · 1 day ago
- AlpenGlobal Capital LLC Acquires New Position in lululemon athletica inc. \$LULU
marketbeat.com · 1 day ago



4. CPRT

DOUBT = SENTIMENT

Copart, Inc.

Industrials | adj close 28.62 (div-adj) | as-of filing 2025-09-26 16:33:59

News read — the doubt looks like sentiment, not damage: Price decline amid AI-sector rotation; no fundamental damage, earnings miss, guidance cut, or hard negatives reported.. Lifts the opportunity score to 0.90 (from 0.86).

BUSINESS

Industry: Specialty Business Services

Copart, Inc. stands as a prominent global provider of online vehicle auctions and comprehensive vehicle remarketing services. The company extends its operations across numerous international markets, including the United States, the United Kingdom, Germany, Brazil, Canada, the United Arab Emirates, Spain, Finland, Oman, the Republic of Ireland, and Bahrain. At its core, Copart enables the buying and selling of vehicles over the internet through its sophisticated "virtual bidding" online auction platform.

BUSINESS QUALITY FINGERPRINT

ROIC	14.7%	▼	Revenue CAGR 3y	9.9%
Gross margin	45.2%	▼	EPS CAGR 3y	12.1%
Operating margin	36.5%	▼	Net debt / EBITDA	-1.27
Gross profitability	20.8%	▼	Share count 5y	+1.7%
ROE	16.9%		Quality score	0.79 (pctile 90.8%)
FCF margin	26.5% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.90): trading cheap versus its own multi-year range; down 43% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- A Once-in-a-Decade Opportunity: 3 Magnificent S&P 500 Stocks Down 29% to 42% Buy Right Now
finance.yahoo.com · 1 day ago
- Copart, Inc. (CPRT) Stock Declines While Market Improves: Some Information for Investors
finance.yahoo.com · 1 day ago
- Is Copart, Inc. (CPRT) A Good Stock To Buy Now?
finance.yahoo.com · 1 week ago
- Copart (NasdaqGS:CPRT) Stock Forecast & Analyst Predictions
simplywall.st · 5 days ago



5. ADSK

DOUBT = SENTIMENT

Autodesk, Inc.

Technology | adj close 217.06 (div-adj) | as-of filing 2026-03-03 16:06:39

News read — the doubt looks like sentiment, not damage: Analyst upgrades and moderate buy ratings; no hard negatives, guidance provided normally.. Lifts the opportunity score to 0.87 (from 0.74).

Insider read — a cluster of insiders buying in the open market (4 buyers). Adds insider conviction to the opportunity score.

BUSINESS

Industry: Software - Application

Autodesk, Inc. delivers advanced software and services for 3D design, engineering, and entertainment to a global clientele. Their diverse product line includes AutoCAD Civil 3D, a comprehensive solution for civil engineering tasks such as land development, transportation infrastructure, and environmental projects. For construction project management, they offer BIM 360, a cloud-based platform.

BUSINESS QUALITY FINGERPRINT

ROIC	18.7%	▲	Revenue CAGR 3y	12.9%
Gross margin	91.0%	▲	EPS CAGR 3y	11.4%
Operating margin	24.9%	▲	Net debt / EBITDA	0.27
Gross profitability	52.6%	▲	Share count 5y	-3.2%
ROE	36.9%		Quality score	0.76 (pctile 87.4%)
FCF margin	33.4% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.80); trading cheap versus its own multi-year range; down 34% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Is Autodesk (ADSK) One of the Best Big Tech Stocks to Buy According to Wall Street Analysts?
finance.yahoo.com · 2 weeks ago
- Autodesk, Inc. (NASDAQ:ADSK) Given Average Rating of "Moderate Buy" by Analysts
marketbeat.com · 2 days ago
- Autodesk (NasdaqGS:ADSK) Stock Forecast & Analyst Predictions
simplywall.st · 2 weeks ago
- BlackRock (NASDAQ: ADSK) holds 11.0% of Autodesk, 23.1M shares
stocktitan.net · 3 days ago



6. IT

DEBATED

Gartner, Inc.

Industrials | adj close 144.52 (div-adj) | as-of filing 2026-02-12 16:34:41

News read — a real but unresolved debate — no clear damage yet: Analyst price-target cut amid unresolved AI disruption debate; no earnings miss or guidance cut.. Leaves the opportunity score about unchanged.

BUSINESS

Industry: Consulting Services

Gartner, Inc. functions as a premier research and advisory enterprise, extending its reach across the United States, Canada, Europe, the Middle East, Africa, and various international markets. Its operations are structured into three main divisions: Research, Conferences, and Consulting. The Research division primarily offers a subscription service, enabling on-demand access to extensive published studies, data, industry benchmarks, and direct consultations with its expert network.

BUSINESS QUALITY FINGERPRINT

ROIC	18.8%	▲	Revenue CAGR 3y	5.9%
Gross margin	67.7%	▼	EPS CAGR 3y	-1.0%
Operating margin	15.8%	▼	Net debt / EBITDA	1.54
Gross profitability	54.4%	▲	Share count 5y	-16.3%
ROE	227.9%		Quality score	0.73 (pctile 84.4%)
FCF margin	18.1% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.95): trading cheap versus its own multi-year range; down 60% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- IT Keeps Buying What The Market Keeps Selling
trefis.com · 1 day ago
- Gartner (IT) Stock Looks Discounted After Fresh Agentic AI News
finance.yahoo.com · 1 day ago
- Gartner Predicts AI Coding Costs Will Surpass Average Developer's Salary by 2028 as Token Consumption Surges
gartner.com · 2 weeks ago
- Gartner, Inc. Stock 12-Month Price Target Cut to \$164.25, Implies 24% Upside
tradingview.com · 2 days ago



7. RMD

NEWS CONSTRUCTIVE

ResMed Inc.

Healthcare | adj close 202.92 (div-adj) | as-of filing 2025-08-07 20:44:48

News read — the news is constructive: Q4 earnings beat expected with double-digit growth; MatrixCare divestiture (\$490M) + Noctrix acquisition signal strategic execution.. Lifts the opportunity score to 0.83 (from 0.74).

BUSINESS

Industry: Medical - Devices

ResMed Inc. is a leading global medical technology enterprise engaged in the creation, production, distribution, and marketing of healthcare devices and connected digital solutions. The company operates through two primary segments: Sleep and Respiratory Care, and Software as a Service. Its extensive product range addresses a variety of respiratory disorders, encompassing advanced medical and consumer technologies, ventilation devices, diagnostic equipment, mask systems for both clinical and personal use, headgear, and related accessories, alongside dental devices.

BUSINESS QUALITY FINGERPRINT

ROIC	19.6%	▲	Revenue CAGR 3y	12.9%
Gross margin	59.4%	▲	EPS CAGR 3y	21.5%
Operating margin	32.7%	▲	Net debt / EBITDA	-0.19
Gross profitability	37.4%	▼	Share count 5y	+0.6%
ROE	23.5%		Quality score	0.88 (pctile 97.2%)
FCF margin	32.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.76): trading cheap versus its own multi-year range; down 30% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- ResMed's Q4 2026 Earnings: What to Expect
barchart.com · 2 days ago
- Why Is ResMed (ASX:RMD) Leading the Healthcare Stocks Recovery?
kalkinmedia.com · 2 days ago
- ResMed to sell software business MatrixCare for \$490 million
reuters.com · 4 days ago
- Is ResMed Inc. (RMD) Stock Still a Long-Term Winner as OSA Market Expansion Continues?
finance.yahoo.com · 2 weeks ago



8. IDXX

NEWS CONSTRUCTIVE

IDEXX Laboratories, Inc.

Healthcare | adj close 576.68 (div-adj) | as-of filing 2026-02-20 16:09:24

News read — the news is constructive: Company raised FY2026 earnings guidance; analyst maintains \$876 target (27% upside). No hard negatives.. Lifts the opportunity score to 0.83 (from 0.74).

BUSINESS

Industry: Medical - Diagnostics & Research

IDEXX Laboratories, Inc. is a global enterprise focused on creating, producing, and distributing a wide array of products and services. Its primary client base includes companion animal veterinary practices, the livestock and poultry industries, dairy operations, and water quality testing sectors. The company organizes its operations across several key divisions: the Companion Animal Group (CAG), Water Quality Products, Livestock, Poultry, and Dairy (LPD), and additional segments.

BUSINESS QUALITY FINGERPRINT

ROIC	40.3%	▼	Revenue CAGR 3y	8.5%
Gross margin	61.8%	▲	EPS CAGR 3y	17.7%
Operating margin	31.6%	▲	Net debt / EBITDA	0.61
Gross profitability	79.4%	▲	Share count 5y	-6.8%
ROE	66.0%		Quality score	0.89 (pctile 98.2%)
FCF margin	24.5% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.67): trading cheap versus its own multi-year range; down 25% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- IDEXX Laboratories (NasdaqGS:IDXX) Stock Forecast & Analyst Predictions
simplywall.st · 5 days ago
- ALC vs. IDXX: Which Stock Is the Better Value Option?
finance.yahoo.com · 4 days ago
- IDEXX Laboratories Inc. stock underperforms Wednesday when compared to competitors
marketwatch.com · 3 days ago
- IDEXX Laboratories Stock: \$876 Target Backed by Cancer Dx Adoption Across 7,500 Practices
tikr.com · 5 days ago



9. INTU

DEBATED

Intuit Inc.

Technology | adj close 300.30 (div-adj) | as-of filing 2025-09-03 16:16:09

News read — a real but unresolved debate — no clear damage yet: Job cuts and TurboTax disruption concerns are real secular questions, not realized earnings misses or guidance cuts.. Leaves the opportunity score about unchanged.

BUSINESS

Industry: Software - Application

Intuit Inc. delivers a comprehensive array of financial management and regulatory compliance solutions, serving individual consumers, small businesses, independent contractors, and accounting professionals across the United States, Canada, and various international markets. The company's operations are structured into four primary divisions: Small Business & Self-Employed, Consumer, Credit Karma, and ProConnect. The Small Business & Self-Employed segment offers the popular QuickBooks ecosystem, which includes cloud-based solutions like QuickBooks Online Advanced, Self-Employed, Commerce (for...

BUSINESS QUALITY FINGERPRINT

ROIC	14.8%	▼	Revenue CAGR 3y	14.0%
Gross margin	80.8%	▼	EPS CAGR 3y	23.4%
Operating margin	26.1%	—	Net debt / EBITDA	0.64
Gross profitability	41.1%	▼	Share count 5y	+3.7%
ROE	19.6%		Quality score	0.69 (pctile 78.8%)
FCF margin	32.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.99): trading cheap versus its own multi-year range; down 63% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RESEARCH THE CAUSE FIRST

RECENT NEWS

- INTU Stock: Where Compounding Could Take The Price
trefis.com · 1 day ago
- Intuit: A Wonderful Business At An Unreasonable Discount (NASDAQ:INTU)
seekingalpha.com · 2 days ago
- How This Stock Became The S&P 500's Worst Performer Of The Year
forbes.com · 1 month ago
- Is Intuit Inc. (INTU) A stock that could 10x by 2030 Amid Restructuring and TurboTax Hit?
finance.yahoo.com · 1 month ago



10. TTD

DOUBT EARNED

The Trade Desk, Inc.

Communication Services | adj close 18.72 (div-adj) | as-of filing 2026-02-27 16:13:39

News read — the doubt looks earned: Q2 revenue guidance miss: 750M vs. 770M analyst consensus. Hard negative catalyst.. Cuts the opportunity score to 0.77 (from 0.91).

BUSINESS

Industry: Advertising Agencies

The Trade Desk, Inc. is a global technology company that provides a self-service, cloud-based platform. This platform enables advertising buyers to efficiently create, manage, and optimize data-driven digital ad campaigns across diverse formats and channels, including display, video, audio, native, and social media, reaching audiences on computers, mobile devices, and connected TVs. In addition to the platform, the company offers various data and value-added services.

BUSINESS QUALITY FINGERPRINT

ROIC	13.4%	▲	Revenue CAGR 3y	22.4%
Gross margin	78.6%	▼	EPS CAGR 3y	102.2%
Operating margin	20.3%	▲	Net debt / EBITDA	-0.29
Gross profitability	37.0%	▲	Share count 5y	-3.2%
ROE	17.8%		Quality score	0.80 (pctile 91.4%)
FCF margin	27.5% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 79% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RECONSIDER — DOUBT MAY BE EARNED

Recent news points to realized deterioration, not just sentiment— the cheapness may be a value trap. Confirm the cause before acting (base read would say 'Buy Candidate').

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Trade Desk (TTD) Stock Looks About Right On Earnings But Cheap On Broader Checks
finance.yahoo.com · 3 days ago
- TTD Stock Sinks Overnight On Weak Outlook, But CEO Feels 'Best Days Are Ahead'
stocktwits.com · 1 day ago
- The Trade Desk: The Market Can't Ignore Strong Profits Forever (NASDAQ:TTD)
seekingalpha.com · 1 day ago
- Why Trade Desk Stock Lost 52% in the First Half of 2026
fool.com · 1 day ago