



Daily Opportunity Report

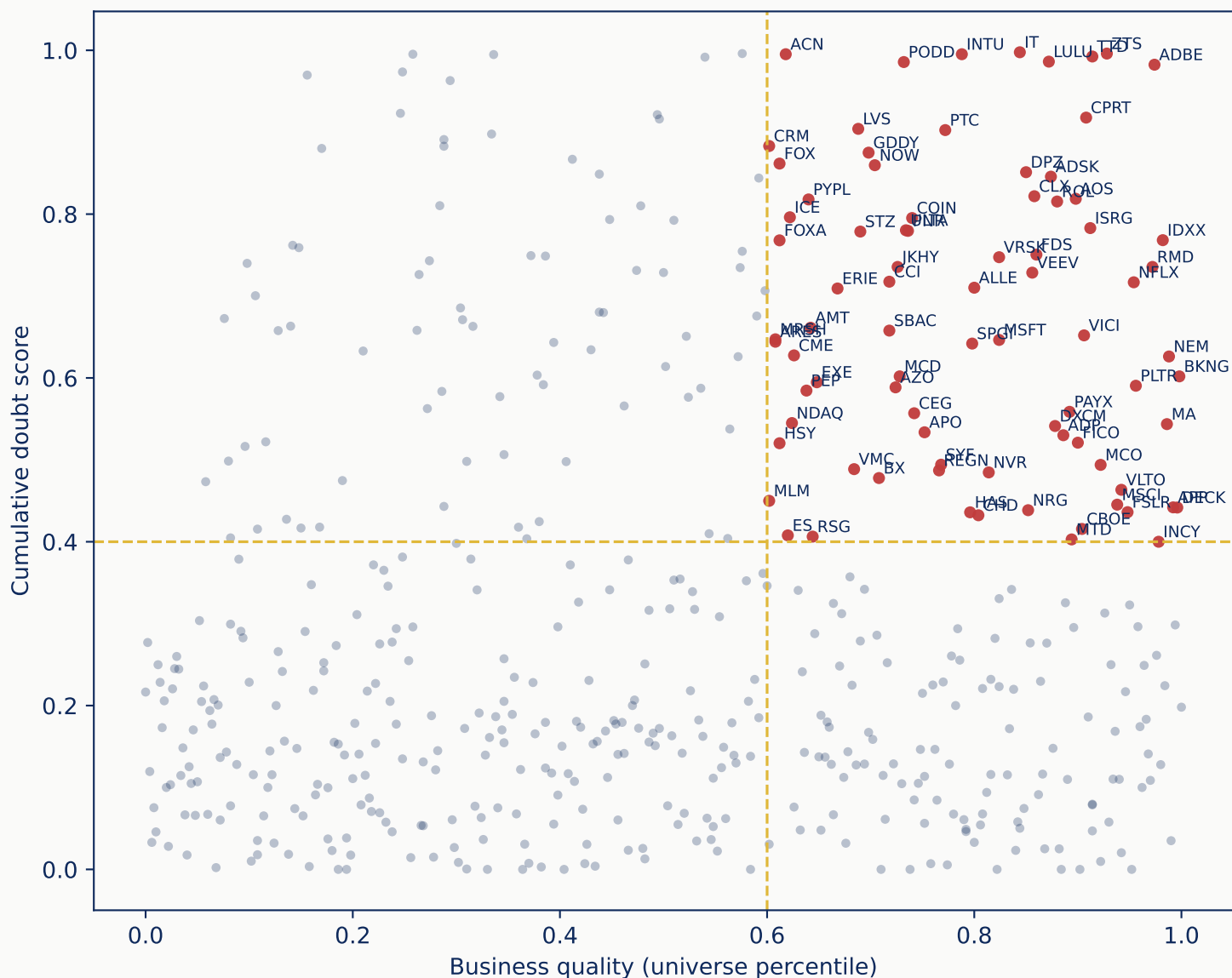
As of 2026-07-10 · 82 opportunities of 501 scored · top-tier quality + elevated market doubt

Top 10 — ranked by quality + doubt (the 'opportunity' zone). Per-name detail pages follow. Recommendations are research next-steps, not

#	NAME	SECTOR	QUAL %ILE	DOUBT	NEXT STEP
1	ADBE Adobe Inc.	Technology	97.4%	0.98	Hold — confirm turn
Signals: cheap vs history · off highs · below trend · near low · turning up					
2	LULU Lululemon Athletica Inc.	Consumer Cyclica	87.2%	0.99	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
3	ZTS Zoetis Inc.	Healthcare	92.8%	1.00	Reconsider
Signals: cheap vs history · off highs · below trend · near low					
4	CPRT Copart, Inc.	Industrials	90.8%	0.92	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
5	ADSK Autodesk, Inc.	Technology	87.4%	0.85	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
6	IDXX IDEXX Laboratories, Inc.	Healthcare	98.2%	0.77	Hold — confirm turn
Signals: cheap vs history · off highs · below trend · near low · turning up					
7	INTU Intuit Inc.	Technology	78.8%	1.00	Research the cause
Signals: cheap vs history · off highs · below trend · near low					
8	ISRG Intuitive Surgical, Inc.	Healthcare	91.2%	0.78	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
9	CLX The Clorox Company	Consumer Defensi	85.8%	0.82	Hold — confirm turn
Signals: cheap vs history · off highs · below trend · near low · turning up					
10	AOS A. O. Smith Corporation	Industrials	89.8%	0.82	Hold — confirm turn
Signals: cheap vs history · off highs · below trend · near low · turning up					



Quality × Doubt Map



x = business quality (universe percentile) y = cumulative doubt score. Oxblood = the opportunity quadrant — evidence to invest



1. ADBE

NEWS CONSTRUCTIVE

Adobe Inc.

Technology | adj close 222.65 (div-adj) | as-of filing 2026-01-15 17:01:55

News read — the news is constructive: HSBC upgrade on valuation reset; analyst lifts Adobe on fundamentals; no hard negatives present.. Lifts the opportunity score to 1.00 (from 0.96).

BUSINESS

Industry: Software - Application

Adobe Inc. stands as a prominent global software provider, delivering a diverse range of solutions. Its operations are structured into three primary business divisions: Digital Media, Digital Experience, and Publishing and Advertising. The Digital Media segment empowers individuals, teams, and enterprises to generate, disseminate, and amplify various forms of content through its array of products and services, including the cloud-native Document Cloud platform.

BUSINESS QUALITY FINGERPRINT

ROIC	36.7%	▲	Revenue CAGR 3y	10.5%
Gross margin	88.6%	—	EPS CAGR 3y	18.2%
Operating margin	36.6%	—	Net debt / EBITDA	0.12
Gross profitability	71.4%	▲	Share count 5y	-11.2%
ROE	61.3%		Quality score	0.88 (pctile 97.4%)
FCF margin	41.4% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.98): trading cheap versus its own multi-year range; down 40% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Is Adobe Inc. (ADBE) the Best Beaten Down Technology Stock to Buy Now?
finance.yahoo.com · 1 day ago
- SA analyst upgrades/downgrades: MU, NFLX, V, ADBE (SP500:) (V:NYSE)
seekingalpha.com · 1 day ago
- How creative professionals are using Adobe Stock AI Studio to source images and videos: 7 ways to keep your creative momentum
techradar.com · 5 hours ago
- Adobe Stock Is Down, But Its Strategy Is All-In On The Future
trefis.com · 2 days ago



2. LULU

DOUBT = SENTIMENT

Lululemon Athletica Inc.

Consumer Cyclical | adj close 116.51 (div-adj) | as-of filing 2026-03-17 16:14:18

News read — the doubt looks like sentiment, not damage: Analyst price-target cut with no earnings miss, guidance cut, or demand decline. Pure valuation pullback.. Lifts the opportunity score to 0.95 (from 0.86).

Insider read — an insider buying in the open market. Adds insider conviction to the opportunity score.

BUSINESS

Industry: Apparel - Retail

Lululemon Athletica Inc., alongside its subsidiaries, specializes in the design, global distribution, and retail of athletic apparel and accessories for both women and men. Its business operations are structured into two main divisions: company-owned retail establishments and direct-to-consumer sales. The firm's offerings encompass a range of clothing such as pants, shorts, tops, and jackets, all crafted for promoting a healthy lifestyle and facilitating athletic endeavors. These activities span yoga, running, training, and other physically demanding pursuits.

BUSINESS QUALITY FINGERPRINT

ROIC	22.7%	▼	Revenue CAGR 3y	11.0%
Gross margin	56.6%	▼	EPS CAGR 3y	25.7%
Operating margin	19.9%	▼	Net debt / EBITDA	-0.00
Gross profitability	74.3%	▲	Share count 5y	-8.6%
ROE	31.8%		Quality score	0.76 (pctile 87.2%)
FCF margin	8.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.99): trading cheap versus its own multi-year range; down 51% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Here is What to Know Beyond Why lululemon athletica inc. (LULU) is a Trending Stock
finance.yahoo.com · 3 days ago
- lululemon athletica inc. Stock 12-Month Price Target Cut to \$123.73, Implies 4% Upside
tradingview.com · 3 days ago
- lululemon athletica inc. stock underperforms Wednesday when compared to competitors
marketwatch.com · 1 day ago
- Lululemon (NASDAQ: LULU) Stock Price Trades At Deep P/E Discount But Broader Value Checks Remain Mixed
foreignpolicyjournal.com · 2 days ago



3. ZTS

DOUBT EARNED

Zoetis Inc.

Healthcare | adj close 75.82 (div-adj) | as-of filing 2026-02-12 16:49:26

News read — the doubt looks earned: Securities class action lawsuit filed against Zoetis shareholders; hard negative catalyst per decision rule #1.. Cuts the opportunity score to 0.88 (from 0.93).

Insider read — a cluster of insiders buying in the open market (3 buyers). Adds insider conviction to the opportunity score.

BUSINESS

Industry: Drug Manufacturers - General

Zoetis Inc. stands as a global leader in animal health, focusing on the research, development, manufacturing, and commercialization of veterinary pharmaceuticals, vaccines, and diagnostic tools. Its comprehensive portfolio serves a broad spectrum of species, encompassing both livestock, including cattle, swine, poultry, fish, and sheep, and beloved companion animals such as dogs, cats, and horses. Among its pharmaceutical offerings are various therapeutic agents.

BUSINESS QUALITY FINGERPRINT

ROIC	21.5%	▲	Revenue CAGR 3y	5.4%
Gross margin	70.5%	▲	EPS CAGR 3y	10.3%
Operating margin	38.0%	▲	Net debt / EBITDA	1.76
Gross profitability	43.1%	▲	Share count 5y	-6.9%
ROE	80.2%		Quality score	0.81 (pctile 92.8%)
FCF margin	24.1% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 52% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RECONSIDER — DOUBT MAY BE EARNED

Recent news points to realized deterioration, not just sentiment— the cheapness may be a value trap. Confirm the cause before acting (base read would say 'Buy Candidate').

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Isthmus Partners LLC Has 12.01MillionStockHoldingsinZoetisInc. ZTS
marketbeat.com · 13 hours ago
- ZOETIS INC. (ZTS) SHAREHOLDER ALERT Bernstein Liebhart LLP
globenewswire.com · 10 hours ago
- Is Zoetis Inc. (ZTS) A Good Stock To Buy Now?
finance.yahoo.com · 1 week ago
- Zoetis: The 60% Decline Was Justified, But Shares Are Finally Buyable
seekingalpha.com · 4 days ago



4. CPRT

DOUBT = SENTIMENT

Copart, Inc.

Industrials | adj close 28.33 (div-adj) | as-of filing 2025-09-26 16:33:59

News read — the doubt looks like sentiment, not damage: Leadership transition and valuation pullback; no earnings miss, guidance cut, or fundamental deterioration.. Lifts the opportunity score to 0.88 (from 0.83).

BUSINESS

Industry: Specialty Business Services

Copart, Inc. stands as a prominent global provider of online vehicle auctions and comprehensive vehicle remarketing services. The company extends its operations across numerous international markets, including the United States, the United Kingdom, Germany, Brazil, Canada, the United Arab Emirates, Spain, Finland, Oman, the Republic of Ireland, and Bahrain. At its core, Copart enables the buying and selling of vehicles over the internet through its sophisticated "virtual bidding" online auction platform.

BUSINESS QUALITY FINGERPRINT

ROIC	14.7%	▼	Revenue CAGR 3y	9.9%
Gross margin	45.2%	▼	EPS CAGR 3y	12.1%
Operating margin	36.5%	▼	Net debt / EBITDA	-1.27
Gross profitability	20.8%	▼	Share count 5y	+1.7%
ROE	16.9%		Quality score	0.79 (pctile 90.8%)
FCF margin	26.5% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.92): trading cheap versus its own multi-year range; down 43% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- Copart (CPRT) Stock Looks Cheap On Fair Value While Returns Stay Weak
finance.yahoo.com · 5 days ago
- Copart taps Jane Pocock to lead as president Aug. 1
stocktitan.net · 1 day ago
- Copart, Inc. (CPRT) Appoints New President
gurufocus.com · 23 hours ago
- Is Copart, Inc. (CPRT) A Good Stock To Buy Now?
insidermonkey.com · 5 days ago



5. ADSK

DOUBT = SENTIMENT

Autodesk, Inc.

Technology | adj close 208.58 (div-adj) | as-of filing 2026-03-03 16:06:39

News read — the doubt looks like sentiment, not damage: Russell index shift is mechanical rebalancing; MaintainX acquisition is accretive; no fundamental damage.. Lifts the opportunity score to 0.87 (from 0.74).

Insider read — a cluster of insiders buying in the open market (4 buyers). Adds insider conviction to the opportunity score.

BUSINESS

Industry: Software - Application

Autodesk, Inc. delivers advanced software and services for 3D design, engineering, and entertainment to a global clientele. Their diverse product line includes AutoCAD Civil 3D, a comprehensive solution for civil engineering tasks such as land development, transportation infrastructure, and environmental projects. For construction project management, they offer BIM 360, a cloud-based platform.

BUSINESS QUALITY FINGERPRINT

ROIC	18.7%	▲	Revenue CAGR 3y	12.9%
Gross margin	91.0%	▲	EPS CAGR 3y	11.4%
Operating margin	24.9%	▲	Net debt / EBITDA	0.27
Gross profitability	52.6%	▲	Share count 5y	-3.2%
ROE	36.9%		Quality score	0.76 (pctile 87.4%)
FCF margin	33.4% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.85); trading cheap versus its own multi-year range; down 36% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- How Autodesk's Russell Index Shift At Autodesk (ADSK) Has Changed Its Investment Story
simplywall.st · 1 day ago
- Autodesk Flex Tokens and Small Business Hub: managing our work with Autodesk Flex is now easier and more affordable
en.softonic.com · 3 days ago
- Autodesk to acquire MaintainX, advancing unified platform in operations.
adsknews.autodesk.com · 1 month ago
- DSM Capital Partners LLC Purchases 123,299 Shares of Autodesk, Inc. \$ADSK
marketbeat.com · 16 hours ago



6. IDXX

DOUBT = SENTIMENT

IDEXX Laboratories, Inc.

Healthcare | adj close 558.60 (div-adj) | as-of filing 2026-02-20 16:09:24

News read — the doubt looks like sentiment, not damage: Valuation comparison, price-target gap, and daily underperformance. No fundamental deterioration or catalyst.. Lifts the opportunity score to 0.79 (from 0.75).

BUSINESS

Industry: Medical - Diagnostics & Research

IDEXX Laboratories, Inc. is a global enterprise focused on creating, producing, and distributing a wide array of products and services. Its primary client base includes companion animal veterinary practices, the livestock and poultry industries, dairy operations, and water quality testing sectors. The company organizes its operations across several key divisions: the Companion Animal Group (CAG), Water Quality Products, Livestock, Poultry, and Dairy (LPD), and additional segments.

BUSINESS QUALITY FINGERPRINT

ROIC	40.3%	▼	Revenue CAGR 3y	8.5%
Gross margin	61.8%	▲	EPS CAGR 3y	17.7%
Operating margin	31.6%	▲	Net debt / EBITDA	0.61
Gross profitability	79.4%	▲	Share count 5y	-6.8%
ROE	66.0%		Quality score	0.89 (pctile 98.2%)
FCF margin	24.5% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.77): trading cheap versus its own multi-year range; down 27% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- ALC vs. IDXX: Which Stock Is the Better Value Option?
uk.finance.yahoo.com · 2 days ago
- IDEXX Laboratories Stock: \$876 Target Backed by Cancer Dx Adoption Across 7,500 Practices
tikr.com · 3 days ago
- Does NVST Stock Still Deserve a Place in Your Portfolio?
tradingview.com · 9 hours ago
- IDEXX Laboratories Inc. stock underperforms Wednesday when compared to competitors
marketwatch.com · 1 day ago



7. INTU

DEBATED

Intuit Inc.

Technology | adj close 273.38 (div-adj) | as-of filing 2025-09-03 16:16:09

News read — a real but unresolved debate — no clear damage yet: Management narrative shift on growth strategy; unresolved question about portfolio repositioning and flagship product viability.. Leaves the opportunity score about unchanged.

BUSINESS

Industry: Software - Application

Intuit Inc. delivers a comprehensive array of financial management and regulatory compliance solutions, serving individual consumers, small businesses, independent contractors, and accounting professionals across the United States, Canada, and various international markets. The company's operations are structured into four primary divisions: Small Business & Self-Employed, Consumer, Credit Karma, and ProConnect. The Small Business & Self-Employed segment offers the popular QuickBooks ecosystem, which includes cloud-based solutions like QuickBooks Online Advanced, Self-Employed, Commerce (for...

BUSINESS QUALITY FINGERPRINT

ROIC	14.8%	▼	Revenue CAGR 3y	14.0%
Gross margin	80.8%	▼	EPS CAGR 3y	23.4%
Operating margin	26.1%	—	Net debt / EBITDA	0.64
Gross profitability	41.1%	▼	Share count 5y	+3.7%
ROE	19.6%		Quality score	0.69 (pctile 78.8%)
FCF margin	32.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 66% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RESEARCH THE CAUSE FIRST

RECENT NEWS

- monday.com, Intuit, and Health Catalyst Stocks Trade Down, What You Need To Know
finance.yahoo.com · 1 day ago
- The Done-For-You Silence That Reshapes The Intuit Stock Growth Story
trefis.com · 1 day ago
- Intuit: A Wonderful Business At An Unreasonable Discount (NASDAQ:INTU)
seekingalpha.com · 8 hours ago
- Atlassian and Intuit Shares Skyrocket, What You Need To Know
finance.yahoo.com · 2 days ago



8. ISRG

NEWS CONSTRUCTIVE

Intuitive Surgical, Inc.

Healthcare | adj close 411.55 (div-adj) | as-of filing 2026-02-03 16:59:59

News read — the news is constructive: BMO Capital Markets initiates coverage, names ISRG top MedTech pick; upgrade signal with no hard negatives.. Lifts the opportunity score to 0.78 (from 0.71).

Insider read — several insiders selling (4) — usually routine. Trims the opportunity score slightly.

BUSINESS

Industry: Medical - Devices

Intuitive Surgical, Inc. is a leading medical technology firm dedicated to advancing patient care by developing, producing, and commercializing sophisticated tools. These innovations empower medical professionals to deliver superior, accessible, and less-invasive treatment options to patients both within the United States and across international markets. Its flagship offering, the da Vinci Surgical System, facilitates intricate operations through a minimally disruptive approach.

BUSINESS QUALITY FINGERPRINT

ROIC	13.7%	—	Revenue CAGR 3y	17.4%
Gross margin	66.0%	▼	EPS CAGR 3y	29.2%
Operating margin	29.3%	▼	Net debt / EBITDA	-0.77
Gross profitability	32.2%	▲	Share count 5y	-0.8%
ROE	16.0%		Quality score	0.80 (pctile 91.2%)
FCF margin	24.7% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.78): trading cheap versus its own multi-year range; down 31% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- Intuitive Surgical (Nasdaq:ISRG) - Stock Analysis
simplywall.st · 2 days ago
- Intuitive Surgical, Inc. (ISRG) is Attracting Investor Attention: Here is What You Should Know
finance.yahoo.com · 3 days ago
- BMO Capital Markets Highlights Intuitive Surgical (ISRG) as Top MedTech Pick
gurufocus.com · 3 hours ago
- Intuitive, Globus, Teleflex named top picks at BMO (ISRG:NASDAQ)
seekingalpha.com · 4 hours ago



9. CLX

DOUBT = SENTIMENT

The Clorox Company

Consumer Defensive | adj close 93.07 (div-adj) | as-of filing 2025-08-08 16:15:21

News read — the doubt looks like sentiment, not damage: Management change announcement, stock weakness, and valuation pullback with no fundamental damage or earnings miss.. Lifts the opportunity score to 0.78 (from 0.71).

Insider read — an insider buying in the open market. Adds insider conviction to the opportunity score.

BUSINESS

Industry: Household & Personal Products

The Clorox Company is a global manufacturer and marketer of both consumer and professional products, operating through four distinct segments: Health and Wellness, Household, Lifestyle, and International. The Health and Wellness division offers a range of cleaning solutions, including laundry additives and home care items under brand names such as Clorox, Clorox2, Scentiva, Pine-Sol, Liquid-Plumr, Tilex, and Formula 409. It also supplies professional cleaning and disinfecting products via the CloroxPro and Clorox Healthcare brands, alongside professional food service goods from Hidden Valley...

BUSINESS QUALITY FINGERPRINT

ROIC	24.1%	▲	Revenue CAGR 3y	-0.0%
Gross margin	45.2%	▲	EPS CAGR 3y	20.5%
Operating margin	16.6%	—	Net debt / EBITDA	1.96
Gross profitability	57.8%	▲	Share count 5y	-2.4%
ROE	252.3%		Quality score	0.75 (pctile 85.8%)
FCF margin	10.7% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.82): trading cheap versus its own multi-year range; down 26% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Clorox (NYSE:CLX) - Stock Analysis
simplywall.st · 2 days ago
- Clorox: Quality Isn't In Question, But Valuation Is
seekingalpha.com · 10 hours ago
- Palm Valley Capital's New Addition: The Clorox Company (CLX)
finance.yahoo.com · 1 day ago
- CLX, SPWR, LPX Stocks Fall To 52-Week Lows: What Prompted The Slump?
stocktwits.com · 22 hours ago



10. AOS

DOUBT = SENTIMENT

A. O. Smith Corporation

Industrials | adj close 59.02 (div-adj) | as-of filing 2026-02-10 16:40:38

News read — the doubt looks like sentiment, not damage: Leadership transition announced; no earnings miss, guidance cut, or fundamental damage reported. Pure sentiment/noise.. Lifts the opportunity score to 0.77 (from 0.74).

BUSINESS

Industry: Industrial - Machinery

A. O. Smith Corporation (AOS) is a global manufacturer and marketer specializing in a comprehensive array of water heating and treatment solutions. Its operations span North America, China, Europe, and India, organized into two primary geographic segments: North America and Rest of World.

BUSINESS QUALITY FINGERPRINT

ROIC	23.9%	▲	Revenue CAGR 3y	0.7%
Gross margin	38.8%	▲	EPS CAGR 3y	36.7%
Operating margin	19.0%	▲	Net debt / EBITDA	0.02
Gross profitability	47.3%	▲	Share count 5y	-13.3%
ROE	29.4%		Quality score	0.79 (pctile 89.8%)
FCF margin	14.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.82): trading cheap versus its own multi-year range; down 26% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Why A. O. Smith (AOS) Stock Is Trading Up Today
finance.yahoo.com · 2 weeks ago
- A.O. Smith Corp (AOS) Shares Fall 3.0% -- What GF Score of 81 Te
gurufocus.com · 23 hours ago
- Is Leadership Consolidation and Restructuring Altering The Investment Case For A. O. Smith (AOS)?
simplywall.st · 3 days ago
- A. O. Smith schedules Q2 results, call on July 30
stocktitan.net · 1 week ago