



Daily Opportunity Report

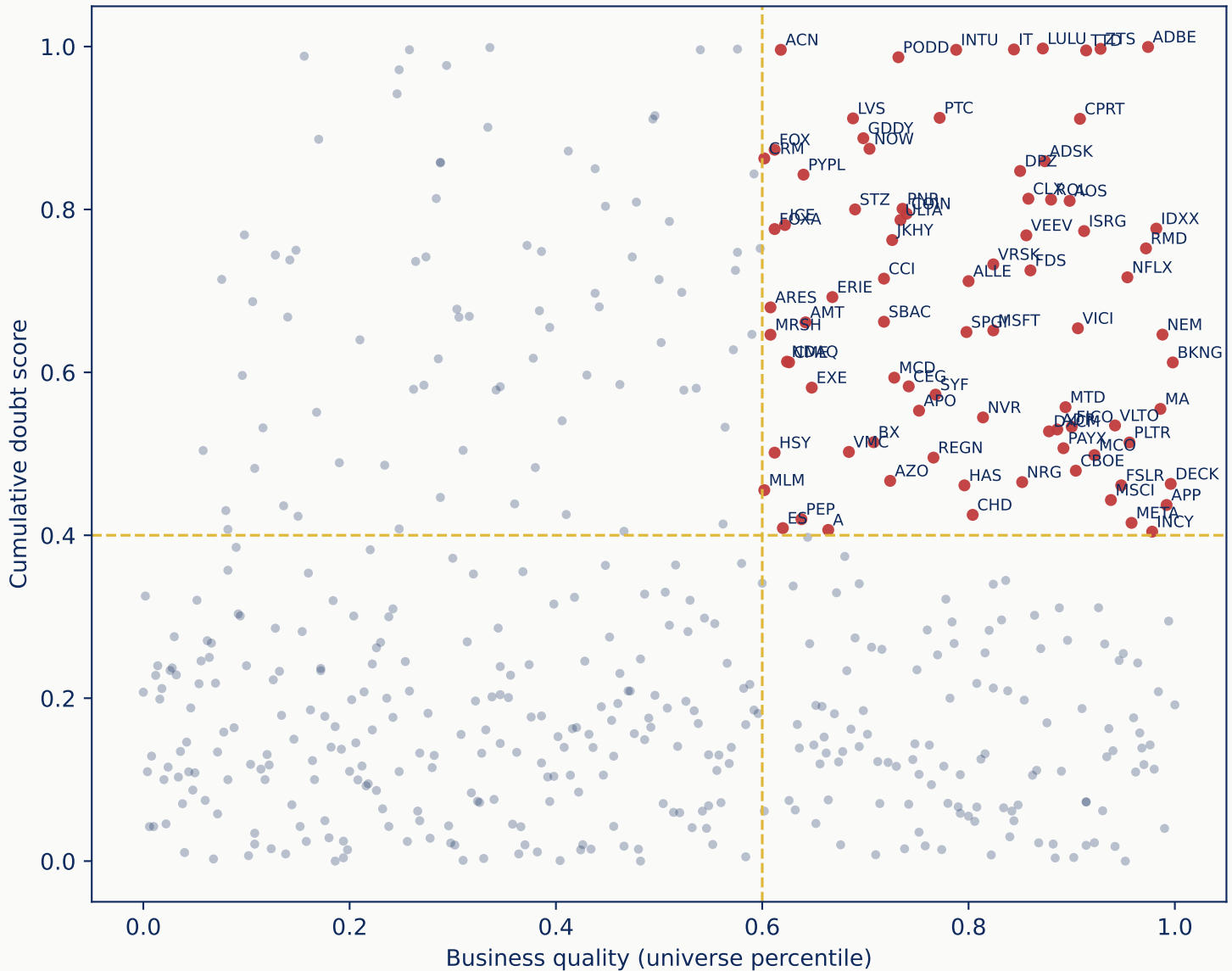
As of 2026-07-09 · 83 opportunities of 501 scored · top-tier quality + elevated market doubt

Top 10 — ranked by quality + doubt (the 'opportunity' zone). Per-name detail pages follow. Recommendations are research next-steps, not

#	NAME	SECTOR	QUAL %ILE	DOUBT	NEXT STEP
1	ADBE Adobe Inc.	Technology	97.4%	1.00	Hold — confirm turn
Signals: cheap vs history · off highs · below trend · near low · turning up					
2	ADSK Autodesk, Inc.	Technology	87.4%	0.86	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
3	IT Gartner, Inc.	Industrials	84.4%	1.00	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
4	ZTS Zoetis Inc.	Healthcare	92.8%	1.00	Reconsider
Signals: cheap vs history · off highs · below trend · near low					
5	LULU Lululemon Athletica Inc.	Consumer Cyclica	87.2%	1.00	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
6	CPRT Copart, Inc.	Industrials	90.8%	0.91	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
7	IDXX IDEXX Laboratories, Inc.	Healthcare	98.2%	0.78	Hold — confirm turn
Signals: cheap vs history · off highs · below trend · near low · turning up					
8	INTU Intuit Inc.	Technology	78.8%	1.00	Research the cause
Signals: cheap vs history · off highs · below trend · near low					
9	ROL Rollins, Inc.	Consumer Cyclica	88.0%	0.81	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
10	TTD The Trade Desk, Inc.	Communication Se	91.4%	1.00	Reconsider
Signals: cheap vs history · off highs · below trend · near low					



Quality × Doubt Map



x = business quality (universe percentile) y = cumulative doubt score. Oxblood = the opportunity quadrant — evidence to invest



1. ADBE

DEBATED

Adobe Inc.

Technology | adj close 220.94 (div-adj) | as-of filing 2026-01-15 17:01:55

News read — a real but unresolved debate — no clear damage yet: HSBC upgrade addresses AI concerns but doesn't resolve underlying secular question about generative AI disruption to Adobe's business model.. Leaves the opportunity score about unchanged.

BUSINESS

Industry: Software - Application

Adobe Inc. stands as a prominent global software provider, delivering a diverse range of solutions. Its operations are structured into three primary business divisions: Digital Media, Digital Experience, and Publishing and Advertising. The Digital Media segment empowers individuals, teams, and enterprises to generate, disseminate, and amplify various forms of content through its array of products and services, including the cloud-native Document Cloud platform.

BUSINESS QUALITY FINGERPRINT

ROIC	36.7%	▲	Revenue CAGR 3y	10.5%
Gross margin	88.6%	—	EPS CAGR 3y	18.2%
Operating margin	36.6%	—	Net debt / EBITDA	0.12
Gross profitability	71.4%	▲	Share count 5y	-11.2%
ROE	61.3%		Quality score	0.88 (pctile 97.4%)
FCF margin	41.4% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 42% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Adobe gains after HSBC upgrades stock, says AI concerns are overstated (ADBE)
finance.yahoo.com · 3 days ago
- Biggest stock movers Thursday: ADBE, AAPL, and more
seekingalpha.com · 2 days ago
- Adobe (ADBE) Is One Stock I'm Not Giving Up On
tipranks.com · 1 day ago
- Why Adobe Stock Is Rising on Thursday
benzinga.com · 2 days ago



2. ADSK

NEWS CONSTRUCTIVE

Autodesk, Inc.

Technology | adj close 206.04 (div-adj) | as-of filing 2026-03-03 16:06:39

News read — the news is constructive: MaintainX acquisition bolsters prospects; guidance provided; insider buying signals confidence.. Lifts the opportunity score to 0.94 (from 0.75).

Insider read — a cluster of insiders buying in the open market (4 buyers). Adds insider conviction to the opportunity score.

BUSINESS

Industry: Software - Application

Autodesk, Inc. delivers advanced software and services for 3D design, engineering, and entertainment to a global clientele. Their diverse product line includes AutoCAD Civil 3D, a comprehensive solution for civil engineering tasks such as land development, transportation infrastructure, and environmental projects. For construction project management, they offer BIM 360, a cloud-based platform.

BUSINESS QUALITY FINGERPRINT

ROIC	18.7%	▲	Revenue CAGR 3y	12.9%
Gross margin	91.0%	▲	EPS CAGR 3y	11.4%
Operating margin	24.9%	▲	Net debt / EBITDA	0.27
Gross profitability	52.6%	▲	Share count 5y	-3.2%
ROE	36.9%		Quality score	0.76 (pctile 87.4%)
FCF margin	33.4% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.86); trading cheap versus its own multi-year range; down 37% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Praxis Investment Management Inc. Purchases 5,771 Shares of Autodesk, Inc. \$ADSK
marketbeat.com · 4 hours ago
- MaintainX Acquisition to Bolster Autodesk, Inc. (ADSK) Prospects as One of the Best Falling Stocks to Invest In
finance.yahoo.com · 2 weeks ago
- Autodesk (NasdaqGS:ADSK) Stock Forecast & Analyst Predictions
simplywall.st · 6 days ago
- Autodesk Stock At Recent Lows Spurs Unusual Put Options Activity - Is ADSK Too Cheap?
barchart.com · 3 weeks ago



3. IT

DOUBT = SENTIMENT

Gartner, Inc.

Industrials | adj close 134.68 (div-adj) | as-of filing 2026-02-12 16:34:41

News read — the doubt looks like sentiment, not damage: Price pullback with valuation commentary; no fundamental damage, earnings miss, guidance cut, or hard negatives.. Lifts the opportunity score to 0.88 (from 0.84).

BUSINESS

Industry: Consulting Services

Gartner, Inc. functions as a premier research and advisory enterprise, extending its reach across the United States, Canada, Europe, the Middle East, Africa, and various international markets. Its operations are structured into three main divisions: Research, Conferences, and Consulting. The Research division primarily offers a subscription service, enabling on-demand access to extensive published studies, data, industry benchmarks, and direct consultations with its expert network.

BUSINESS QUALITY FINGERPRINT

ROIC	18.8%	▲	Revenue CAGR 3y	5.9%
Gross margin	67.7%	▼	EPS CAGR 3y	-1.0%
Operating margin	15.8%	▼	Net debt / EBITDA	1.54
Gross profitability	54.4%	▲	Share count 5y	-16.3%
ROE	227.9%		Quality score	0.73 (pctile 84.4%)
FCF margin	18.1% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 66% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Gartner Predicts AI Coding Costs Will Surpass Average Developer's Salary by 2028 as Token Consumption Surges
gartner.com · 1 week ago
- Gartner Inc. stock outperforms competitors on strong trading day
marketwatch.com · 2 days ago
- Gartner (IT) Stock Could Be 31% Undervalued After Its Recent Share Price Slide
finance.yahoo.com · 2 weeks ago
- Gartner Inc (IT) Shares Surge 3.2% -- What GF Score of 77 Tells Investors
gurufocus.com · 3 days ago



4. ZTS

DOUBT EARNED

Zoetis Inc.

Healthcare | adj close 75.10 (div-adj) | as-of filing 2026-02-12 16:49:26

News read — the doubt looks earned: Securities class action lawsuit filed against Zoetis; hard negative catalyst per decision rule #1.. Cuts the opportunity score to 0.88 (from 0.93).

Insider read — a cluster of insiders buying in the open market (3 buyers). Adds insider conviction to the opportunity score.

BUSINESS

Industry: Drug Manufacturers - General

Zoetis Inc. stands as a global leader in animal health, focusing on the research, development, manufacturing, and commercialization of veterinary pharmaceuticals, vaccines, and diagnostic tools. Its comprehensive portfolio serves a broad spectrum of species, encompassing both livestock, including cattle, swine, poultry, fish, and sheep, and beloved companion animals such as dogs, cats, and horses. Among its pharmaceutical offerings are various therapeutic agents.

BUSINESS QUALITY FINGERPRINT

ROIC	21.5%	▲	Revenue CAGR 3y	5.4%
Gross margin	70.5%	▲	EPS CAGR 3y	10.3%
Operating margin	38.0%	▲	Net debt / EBITDA	1.76
Gross profitability	43.1%	▲	Share count 5y	-6.9%
ROE	80.2%		Quality score	0.81 (pctile 92.8%)
FCF margin	24.1% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 52% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RECONSIDER — DOUBT MAY BE EARNED

Recent news points to realized deterioration, not just sentiment— the cheapness may be a value trap. Confirm the cause before acting (base read would say 'Buy Candidate').

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Zoetis Inc. \$ZTS Shares Sold by Montruco Bolton Investments Inc.
marketbeat.com · 4 hours ago
- Zoetis (ZTS) Lost 22% in a Day; What Has Wall Street Worried?
finance.yahoo.com · 2 weeks ago
- Zoetis Inc (ZTS) Stock Up 3.2% and Still Undervalued -- GF Score: 78/100
gurufocus.com · 2 days ago
- ~~ZOETIS INC. INVESTORS WITH LOSSES HAVE UNTIL JULY 27, 2026~~
globe.newswire.com · 3 days ago

Transformation Atlas — Research-Based Intelligence. Point-in-time research evidence for human judgment only; not investment advice and not a recommendation to buy or sell any security. Verify each setup independently before acting.



5. LULU

DEBATED

Lululemon Athletica Inc.

Consumer Cyclical | adj close 113.62 (div-adj) | as-of filing 2026-03-17 16:14:18

News read — a real but unresolved debate — no clear damage yet: New CEO transition creates unresolved leadership uncertainty; no hard negatives or earnings misses reported.. Leaves the opportunity score about unchanged.

BUSINESS

Industry: Apparel - Retail

Lululemon Athletica Inc., alongside its subsidiaries, specializes in the design, global distribution, and retail of athletic apparel and accessories for both women and men. Its business operations are structured into two main divisions: company-owned retail establishments and direct-to-consumer sales. The firm's offerings encompass a range of clothing such as pants, shorts, tops, and jackets, all crafted for promoting a healthy lifestyle and facilitating athletic endeavors. These activities span yoga, running, training, and other physically demanding pursuits.

BUSINESS QUALITY FINGERPRINT

ROIC	22.7%	▼	Revenue CAGR 3y	11.0%
Gross margin	56.6%	▼	EPS CAGR 3y	25.7%
Operating margin	19.9%	▼	Net debt / EBITDA	-0.00
Gross profitability	74.3%	▲	Share count 5y	-8.6%
ROE	31.8%		Quality score	0.76 (pctile 87.2%)
FCF margin	8.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 52% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Fjarde AP Fonden Fourth Swedish National Pension Fund Acquires 31,800 Shares of lululemon athletica inc. \$LULU
marketbeat.com · 5 hours ago
- lululemon athletica inc. stock underperforms Thursday when compared to competitors despite daily gains
marketwatch.com · 2 days ago
- LULU Is A 'Patience Trade,' Says Michael Burry As Stock Dips Overnight On New CEO Skepticism
stocktwits.com · 14 hours ago
- Is lululemon athletica inc. (LULU) A Good Stock To Buy Now?
finance.yahoo.com · 3 weeks ago



6. CPRT

DOUBT = SENTIMENT

Copart, Inc.

Industrials | adj close 28.59 (div-adj) | as-of filing 2025-09-26 16:33:59

News read — the doubt looks like sentiment, not damage: Price pullback with no hard negatives; analyst coverage and institutional buying support; valuation-only concern.. Lifts the opportunity score to 0.83 (from 0.79).

BUSINESS

Industry: Specialty Business Services

Copart, Inc. stands as a prominent global provider of online vehicle auctions and comprehensive vehicle remarketing services. The company extends its operations across numerous international markets, including the United States, the United Kingdom, Germany, Brazil, Canada, the United Arab Emirates, Spain, Finland, Oman, the Republic of Ireland, and Bahrain. At its core, Copart enables the buying and selling of vehicles over the internet through its sophisticated "virtual bidding" online auction platform.

BUSINESS QUALITY FINGERPRINT

ROIC	14.7%	▼	Revenue CAGR 3y	9.9%
Gross margin	45.2%	▼	EPS CAGR 3y	12.1%
Operating margin	36.5%	▼	Net debt / EBITDA	-1.27
Gross profitability	20.8%	▼	Share count 5y	+1.7%
ROE	16.9%		Quality score	0.79 (pctile 90.8%)
FCF margin	26.5% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.91): trading cheap versus its own multi-year range; down 43% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- Is Copart, Inc. (CPRT) A Good Stock To Buy Now?
finance.yahoo.com · 1 day ago
- Copart, Inc. \$CPRT Stock Holdings Lifted by Janney Montgomery Scott LLC
marketbeat.com · 2 days ago
- Copart (NasdaqGS:CPRT) Stock Forecast & Analyst Predictions
simplywall.st · 3 days ago
- Is It Too Late to Buy Copart Inc (CPRT) After 4.2% Rally? GF Val
gurufocus.com · 2 days ago



7. IDXX

DOUBT = SENTIMENT

IDEXX Laboratories, Inc.

Healthcare | adj close 555.67 (div-adj) | as-of filing 2026-02-20 16:09:24

News read — the doubt looks like sentiment, not damage: No hard negatives or catalysts; pure valuation/price-action commentary with positive sentiment signals.. Lifts the opportunity score to 0.80 (from 0.76).

BUSINESS

Industry: Medical - Diagnostics & Research

IDEXX Laboratories, Inc. is a global enterprise focused on creating, producing, and distributing a wide array of products and services. Its primary client base includes companion animal veterinary practices, the livestock and poultry industries, dairy operations, and water quality testing sectors. The company organizes its operations across several key divisions: the Companion Animal Group (CAG), Water Quality Products, Livestock, Poultry, and Dairy (LPD), and additional segments.

BUSINESS QUALITY FINGERPRINT

ROIC	40.3%	▼	Revenue CAGR 3y	8.5%
Gross margin	61.8%	▲	EPS CAGR 3y	17.7%
Operating margin	31.6%	▲	Net debt / EBITDA	0.61
Gross profitability	79.4%	▲	Share count 5y	-6.8%
ROE	66.0%		Quality score	0.89 (pctile 98.2%)
FCF margin	24.5% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.78): trading cheap versus its own multi-year range; down 28% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- If You Invested \$1,000 in IDEXX Laboratories (IDXX)
stocktitan.net · 1 day ago
- IDEXX Laboratories Inc (IDXX) Stock Up 3.8% and Still Undervalued -- GF Score: 96/100
gurufocus.com · 2 days ago
- Is the Options Market Predicting a Spike in IDEXX Laboratories Stock?
finance.yahoo.com · 5 days ago
- Price to sales forward of IDEXX Laboratories, Inc. – NASDAQ:IDXX
tradingview.com · 1 day ago



8. INTU

DEBATED

Intuit Inc.

Technology | adj close 272.10 (div-adj) | as-of filing 2025-09-03 16:16:09

News read — a real but unresolved debate — no clear damage yet: AI disruption concern (OpenAI finance tool) is real but unresolved; no realized earnings miss or market-share loss yet.. Leaves the opportunity score about unchanged.

BUSINESS

Industry: Software - Application

Intuit Inc. delivers a comprehensive array of financial management and regulatory compliance solutions, serving individual consumers, small businesses, independent contractors, and accounting professionals across the United States, Canada, and various international markets. The company's operations are structured into four primary divisions: Small Business & Self-Employed, Consumer, Credit Karma, and ProConnect. The Small Business & Self-Employed segment offers the popular QuickBooks ecosystem, which includes cloud-based solutions like QuickBooks Online Advanced, Self-Employed, Commerce (for...

BUSINESS QUALITY FINGERPRINT

ROIC	14.8%	▼	Revenue CAGR 3y	14.0%
Gross margin	80.8%	▼	EPS CAGR 3y	23.4%
Operating margin	26.1%	—	Net debt / EBITDA	0.64
Gross profitability	41.1%	▼	Share count 5y	+3.7%
ROE	19.6%		Quality score	0.69 (pctile 78.8%)
FCF margin	32.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 66% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RESEARCH THE CAUSE FIRST

RECENT NEWS

- Is Intuit (INTU) One of the Best SaaS Stocks to Buy According to Reddit?
finance.yahoo.com · 2 days ago
- Intuit Stock Is Down, But Is This Dip Different?
trefis.com · 3 days ago
- 20 stocks in the S&P 500 that plunged the most in 2026's first half
marketwatch.com · 4 days ago
- Is OpenAI Coming for Intuit Next?
fool.com · 1 month ago



9. ROL

DOUBT = SENTIMENT

Rollins, Inc.

Consumer Cyclical | adj close 44.95 (div-adj) | as-of filing 2026-02-12 16:44:36

News read — the doubt looks like sentiment, not damage: Price consolidation near \$50 with no fundamental deterioration, earnings miss, guidance cut, or hard negatives reported.. Lifts the opportunity score to 0.78 (from 0.75).

BUSINESS

Industry: Personal Products & Services

Rollins, Inc. operates a network of subsidiaries that specialize in delivering pest and wildlife management solutions to a diverse clientele, encompassing both homeowners and commercial enterprises, throughout the United States and globally. For residential properties, the company offers comprehensive pest control, safeguarding homes from prevalent invaders such as rodents, insects, and other nuisance animals. Furthermore, it devises tailored pest management strategies for various business sectors, including healthcare, foodservice, and logistics.

BUSINESS QUALITY FINGERPRINT

ROIC	20.9%	▲	Revenue CAGR 3y	11.7%
Gross margin	49.4%	▼	EPS CAGR 3y	13.3%
Operating margin	19.4%	▲	Net debt / EBITDA	1.10
Gross profitability	59.2%	▼	Share count 5y	-1.6%
ROE	38.3%		Quality score	0.77 (pctile 88.0%)
FCF margin	17.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.81): trading cheap versus its own multi-year range; down 31% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

RECENT NEWS

- Is Rollins, Inc. (ROL) A Good Stock To Buy Now?
finance.yahoo.com · 1 month ago
- Price to earnings forward of Rollins, Inc. – NYSE:ROL
tradingview.com · 4 days ago
- Rollins (ROL) Edges Lower as Consolidation Persists Near \$50 - Put Dominated
lwwtexas.org · 1 month ago
- ROL - Rollins Inc Stock Price and Quote
finviz.com · 1 month ago



10. TTD

DOUBT EARNED

The Trade Desk, Inc.

Communication Services | adj close 19.07 (div-adj) | as-of filing 2026-02-27 16:13:39

News read — the doubt looks earned: Q2 revenue guidance miss (750M vs 770M consensus); analyst downgrade triggered selloff.. Cuts the opportunity score to 0.77 (from 0.91).

BUSINESS

Industry: Advertising Agencies

The Trade Desk, Inc. is a global technology company that provides a self-service, cloud-based platform. This platform enables advertising buyers to efficiently create, manage, and optimize data-driven digital ad campaigns across diverse formats and channels, including display, video, audio, native, and social media, reaching audiences on computers, mobile devices, and connected TVs. In addition to the platform, the company offers various data and value-added services.

BUSINESS QUALITY FINGERPRINT

ROIC	13.4%	▲	Revenue CAGR 3y	22.4%
Gross margin	78.6%	▼	EPS CAGR 3y	102.2%
Operating margin	20.3%	▲	Net debt / EBITDA	-0.29
Gross profitability	37.0%	▲	Share count 5y	-3.2%
ROE	17.8%		Quality score	0.80 (pctile 91.4%)
FCF margin	27.5% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 79% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RECONSIDER — DOUBT MAY BE EARNED

Recent news points to realized deterioration, not just sentiment— the cheapness may be a value trap. Confirm the cause before acting (base read would say 'Buy Candidate').

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- TTD Stock Sinks Overnight On Weak Outlook, But CEO Feels 'Best Days Are Ahead'
stocktwits.com · 19 hours ago
- Is The Trade Desk, Inc. (TTD) A Good Stock To Buy Now?
finance.yahoo.com · 3 weeks ago
- The Trade Desk Stock Falls After Arete Downgrade Triggers Sudden Investor Selloff
tikr.com · 1 day ago
- The Trade Desk Inc (TTD) Stock Down 3.1% -- Now Undervalued? GF Score: 86/100
gurufocus.com · 4 days ago