



Daily Opportunity Report

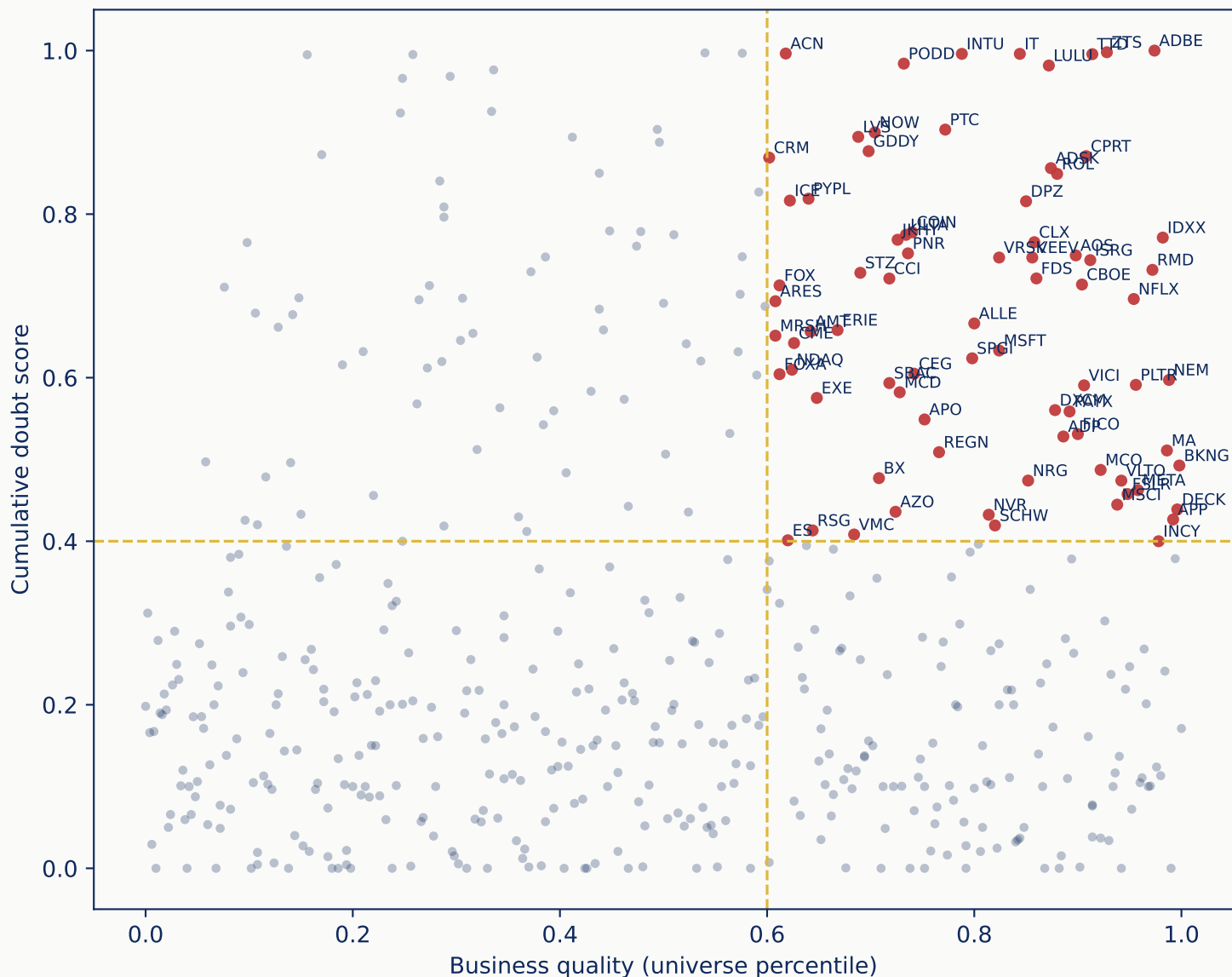
As of 2026-07-03 · 77 doubted-quality of 501 scored · top-tier quality + elevated market doubt

Top 10 — ranked by quality + doubt (the 'doubted quality' zone). Per-name detail pages follow. Recommendations are research next-step

#	NAME	SECTOR	QUAL %ILE	DOUBT	NEXT STEP
1	ZTS Zoetis Inc.	Healthcare	92.8%	1.00	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
2	ADBE Adobe Inc.	Technology	97.4%	1.00	Hold — confirm turn
Signals: cheap vs history · off highs · below trend · near low · turning up					
3	TTD The Trade Desk, Inc.	Communication Se	91.4%	1.00	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
4	ADSK Autodesk, Inc.	Technology	87.4%	0.86	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
5	IT Gartner, Inc.	Industrials	84.4%	1.00	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
6	CPRT Copart, Inc.	Industrials	90.8%	0.87	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
7	IDXX IDEXX Laboratories, Inc.	Healthcare	98.2%	0.77	Hold — confirm turn
Signals: cheap vs history · off highs · below trend · near low · turning up					
8	INTU Intuit Inc.	Technology	78.8%	1.00	Research the cause
Signals: cheap vs history · off highs · below trend · near low					
9	ROL Rollins, Inc.	Consumer Cyclica	88.0%	0.85	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
10	RMD ResMed Inc.	Healthcare	97.2%	0.73	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					



Quality × Doubt Map



x = business quality (universe percentile) y = cumulative doubt score. Oxblood = the doubted-quality quadrant — evidence to



1. ZTS

DOUBT = SENTIMENT

Zoetis Inc.

Healthcare | adj close 74.80 (div-adj) | as-of filing 2026-02-12 16:49:26

News read — the doubt looks like sentiment, not damage: Price action and valuation commentary only; no hard negatives, earnings misses, regulatory issues, or structural questions.. Lifts the opportunity score to 1.00 (from 0.93).

Insider read — a cluster of insiders buying in the open market (3 buyers). Adds insider conviction to the opportunity score.

BUSINESS

Industry: Drug Manufacturers - General

Zoetis Inc. stands as a global leader in animal health, focusing on the research, development, manufacturing, and commercialization of veterinary pharmaceuticals, vaccines, and diagnostic tools. Its comprehensive portfolio serves a broad spectrum of species, encompassing both livestock, including cattle, swine, poultry, fish, and sheep, and beloved companion animals such as dogs, cats, and horses. Among its pharmaceutical offerings are various therapeutic agents.

BUSINESS QUALITY FINGERPRINT

ROIC	21.5%	▲	Revenue CAGR 3y	5.4%
Gross margin	70.5%	▲	EPS CAGR 3y	10.3%
Operating margin	38.0%	▲	Net debt / EBITDA	1.76
Gross profitability	43.1%	▲	Share count 5y	-6.9%
ROE	80.2%		Quality score	0.81 (pctile 92.8%)
FCF margin	24.1% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 52% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Zoetis Inc (ZTS) Stock Up 3.2% and Still Undervalued -- GF Score: 78/100
gurufocus.com · 59 minutes ago
- symbol__ Stock Quote Price and Forecast
cnn.com · 1 day ago
- Zoetis Inc. \$ZTS Shares Sold by USS Investment Management Ltd
marketbeat.com · 14 hours ago
- Zoetis (ZTS) Stock Dips While Market Gains: Key Facts
finance.yahoo.com · 3 weeks ago



2. ADBE

DEBATED

Adobe Inc.

Technology | adj close 219.72 (div-adj) | as-of filing 2026-01-15 17:01:55

News read — a real but unresolved debate — no clear damage yet: HSBC upgrade addresses AI concerns as unresolved secular question; no hard negatives or realized damage.. Leaves the opportunity score about unchanged.

BUSINESS

Industry: Software - Application

Adobe Inc. stands as a prominent global software provider, delivering a diverse range of solutions. Its operations are structured into three primary business divisions: Digital Media, Digital Experience, and Publishing and Advertising. The Digital Media segment empowers individuals, teams, and enterprises to generate, disseminate, and amplify various forms of content through its array of products and services, including the cloud-native Document Cloud platform.

BUSINESS QUALITY FINGERPRINT

ROIC	36.7%	▲	Revenue CAGR 3y	10.5%
Gross margin	88.6%	—	EPS CAGR 3y	18.2%
Operating margin	36.6%	—	Net debt / EBITDA	0.12
Gross profitability	71.4%	▲	Share count 5y	-11.2%
ROE	61.3%		Quality score	0.88 (pctile 97.4%)
FCF margin	41.4% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 43% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Adobe gains after HSBC upgrades stock, says AI concerns are overstated (ADBE)
finance.yahoo.com · 15 hours ago
- ADBE Stock: Where Compounding Could Take The Price
trefis.com · 1 day ago
- Biggest stock movers Thursday: ADBE, AAPL, and more
seekingalpha.com · 8 hours ago
- Adobe's CMO says the best marketers never stop reinventing themselves
businessinsider.com · 1 day ago



3. TTD

DEBATED

The Trade Desk, Inc.

Communication Services | adj close 19.10 (div-adj) | as-of filing 2026-02-27 16:13:39

News read — a real but unresolved debate — no clear damage yet: Analyst downgrade (Arete to Sell) without earnings miss; offsetting upgrade (Guggenheim). Unresolved secular question.. Leaves the opportunity score about unchanged.

BUSINESS

Industry: Advertising Agencies

The Trade Desk, Inc. is a global technology company that provides a self-service, cloud-based platform. This platform enables advertising buyers to efficiently create, manage, and optimize data-driven digital ad campaigns across diverse formats and channels, including display, video, audio, native, and social media, reaching audiences on computers, mobile devices, and connected TVs. In addition to the platform, the company offers various data and value-added services.

BUSINESS QUALITY FINGERPRINT

ROIC	13.4%	▲	Revenue CAGR 3y	22.4%
Gross margin	78.6%	▼	EPS CAGR 3y	102.2%
Operating margin	20.3%	▲	Net debt / EBITDA	-0.29
Gross profitability	37.0%	▲	Share count 5y	-3.2%
ROE	17.8%		Quality score	0.80 (pctile 91.4%)
FCF margin	27.5% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 79% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- The Trade Desk (TTD) Shares Skyrocket, What You Need To Know
finance.yahoo.com · 1 day ago
- Why The Trade Desk Stock Tumbled on Tuesday
fool.com · 2 days ago
- Trade Desk Stock Slides after Arete Downgrades TTD to Sell, Sees 38% Downside Ahead
tipranks.com · 2 days ago
- The Trade Desk (TTD) Stock Drops Despite Market Gains: Important Facts to Note
finance.yahoo.com · 2 days ago



4. ADSK

DOUBT = SENTIMENT

Autodesk, Inc.

Technology | adj close 207.48 (div-adj) | as-of filing 2026-03-03 16:06:39

News read — the doubt looks like sentiment, not damage: Price pullback with no hard negatives; valuation debate and options activity are noise, not fundamental damage.. Lifts the opportunity score to 0.88 (from 0.75).

Insider read — a cluster of insiders buying in the open market (4 buyers). Adds insider conviction to the opportunity score.

BUSINESS

Industry: Software - Application

Autodesk, Inc. delivers advanced software and services for 3D design, engineering, and entertainment to a global clientele. Their diverse product line includes AutoCAD Civil 3D, a comprehensive solution for civil engineering tasks such as land development, transportation infrastructure, and environmental projects. For construction project management, they offer BIM 360, a cloud-based platform.

BUSINESS QUALITY FINGERPRINT

ROIC	18.7%	▲	Revenue CAGR 3y	12.9%
Gross margin	91.0%	▲	EPS CAGR 3y	11.4%
Operating margin	24.9%	▲	Net debt / EBITDA	0.27
Gross profitability	52.6%	▲	Share count 5y	-3.2%
ROE	36.9%		Quality score	0.76 (pctile 87.4%)
FCF margin	33.4% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.86): trading cheap versus its own multi-year range; down 37% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- A Look at Autodesk Inc (ADSK) After 3.9% Gain -- GF Value 341.49vsPrice207.48
gurufocus.com · 2 hours ago
- iA Global Asset Management Inc. Increases Stock Position in Autodesk, Inc. \$ADSK
marketbeat.com · 16 hours ago
- Is Autodesk (ADSK) Offering An Opportunity After The Recent Share Price Slide
finance.yahoo.com · 3 weeks ago
- Autodesk Stock At Recent Lows Spurs Unusual Put Options Activity - Is ADSK Too Cheap?
barchart.com · 2 weeks ago



5. IT

DEBATED

Gartner, Inc.

Industrials | adj close 136.32 (div-adj) | as-of filing 2026-02-12 16:34:41

News read — a real but unresolved debate — no clear damage yet: AI disruption to finance/developer talent and costs; real secular question, no realized earnings/guidance miss.. Leaves the opportunity score about unchanged.

BUSINESS

Industry: Consulting Services

Gartner, Inc. functions as a premier research and advisory enterprise, extending its reach across the United States, Canada, Europe, the Middle East, Africa, and various international markets. Its operations are structured into three main divisions: Research, Conferences, and Consulting. The Research division primarily offers a subscription service, enabling on-demand access to extensive published studies, data, industry benchmarks, and direct consultations with its expert network.

BUSINESS QUALITY FINGERPRINT

ROIC	18.8%	▲	Revenue CAGR 3y	5.9%
Gross margin	67.7%	▼	EPS CAGR 3y	-1.0%
Operating margin	15.8%	▼	Net debt / EBITDA	1.54
Gross profitability	54.4%	▲	Share count 5y	-16.3%
ROE	227.9%		Quality score	0.73 (pctile 84.4%)
FCF margin	18.1% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 66% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- 20% of Finance Organizations Will Pivot All Talent-Related Investments to Advanced Digital Capabilities by 2028, Gartner Predicts
cpapracticeadvisor.com · 8 hours ago
- Gartner Stock Slides -24% With A 11-Day Losing Spree
trefis.com · 1 week ago
- Gartner Predicts AI Coding Costs Will Surpass Average Developer's Salary by 2028 as Token Consumption Surges
gartner.com · 1 week ago
- Gartner Inc. stock outperforms competitors on strong trading day
marketwatch.com · 3 hours ago



6. CPRT

DOUBT = SENTIMENT

Copart, Inc.

Industrials | adj close 30.01 (div-adj) | as-of filing 2025-09-26 16:33:59

News read — the doubt looks like sentiment, not damage: CEO departure is a management event, not fundamental damage. No earnings miss, guidance cut, or market-share loss cited.. Lifts the opportunity score to 0.83 (from 0.79).

BUSINESS

Industry: Specialty Business Services

Copart, Inc. stands as a prominent global provider of online vehicle auctions and comprehensive vehicle remarketing services. The company extends its operations across numerous international markets, including the United States, the United Kingdom, Germany, Brazil, Canada, the United Arab Emirates, Spain, Finland, Oman, the Republic of Ireland, and Bahrain. At its core, Copart enables the buying and selling of vehicles over the internet through its sophisticated "virtual bidding" online auction platform.

BUSINESS QUALITY FINGERPRINT

ROIC	14.7%	▼	Revenue CAGR 3y	9.9%
Gross margin	45.2%	▼	EPS CAGR 3y	12.1%
Operating margin	36.5%	▼	Net debt / EBITDA	-1.27
Gross profitability	20.8%	▼	Share count 5y	+1.7%
ROE	16.9%		Quality score	0.79 (pctile 90.8%)
FCF margin	26.5% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.87): trading cheap versus its own multi-year range; down 40% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- Why Copart Stock Stumbled Today
finance.yahoo.com · 3 days ago
- Copart Inc. stock underperforms Monday when compared to competitors
marketwatch.com · 3 days ago
- Copart Stock (CPRT) Plunges as CEO Exits
tipranks.com · 3 days ago
- Why Copart Stock Stumbled Today
fool.com · 3 days ago



7. IDXX

DOUBT = SENTIMENT

IDEXX Laboratories, Inc.

Healthcare | adj close 557.80 (div-adj) | as-of filing 2026-02-20 16:09:24

News read — the doubt looks like sentiment, not damage: No hard negatives. Stock up 3.8%, scheduled earnings/investor day ahead. Pure price action noise.. Lifts the opportunity score to 0.80 (from 0.76).

BUSINESS

Industry: Medical - Diagnostics & Research

IDEXX Laboratories, Inc. is a global enterprise focused on creating, producing, and distributing a wide array of products and services. Its primary client base includes companion animal veterinary practices, the livestock and poultry industries, dairy operations, and water quality testing sectors. The company organizes its operations across several key divisions: the Companion Animal Group (CAG), Water Quality Products, Livestock, Poultry, and Dairy (LPD), and additional segments.

BUSINESS QUALITY FINGERPRINT

ROIC	40.3%	▼	Revenue CAGR 3y	8.5%
Gross margin	61.8%	▲	EPS CAGR 3y	17.7%
Operating margin	31.6%	▲	Net debt / EBITDA	0.61
Gross profitability	79.4%	▲	Share count 5y	-6.8%
ROE	66.0%		Quality score	0.89 (pctile 98.2%)
FCF margin	24.5% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.77): trading cheap versus its own multi-year range; down 27% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- IDEXX Laboratories Inc (IDXX) Stock Up 3.8% and Still Undervalued -- GF Score: 96/100
gurufocus.com · 2 hours ago
- Is the Options Market Predicting a Spike in IDEXX Laboratories Stock?
finance.yahoo.com · 3 days ago
- IDEXX lines up Aug. 4 earnings call and Aug. 13 Investor Day
stocktitan.net · 1 day ago
- IDEXX Laboratories Inc. stock underperforms Tuesday when compared to competitors
marketwatch.com · 2 days ago



8. INTU

DEBATED

Intuit Inc.

Technology | adj close 275.35 (div-adj) | as-of filing 2025-09-03 16:16:09

News read — a real but unresolved debate — no clear damage yet: Market worried about AI disruption to Intuit's core products; strong Q3 results and raised guidance offset by secular concern.. Leaves the opportunity score about unchanged.

BUSINESS

Industry: Software - Application

Intuit Inc. delivers a comprehensive array of financial management and regulatory compliance solutions, serving individual consumers, small businesses, independent contractors, and accounting professionals across the United States, Canada, and various international markets. The company's operations are structured into four primary divisions: Small Business & Self-Employed, Consumer, Credit Karma, and ProConnect. The Small Business & Self-Employed segment offers the popular QuickBooks ecosystem, which includes cloud-based solutions like QuickBooks Online Advanced, Self-Employed, Commerce (for...

BUSINESS QUALITY FINGERPRINT

ROIC	14.8%	▼	Revenue CAGR 3y	14.0%
Gross margin	80.8%	▼	EPS CAGR 3y	23.4%
Operating margin	26.1%	—	Net debt / EBITDA	0.64
Gross profitability	41.1%	▼	Share count 5y	+3.7%
ROE	19.6%		Quality score	0.69 (pctile 78.8%)
FCF margin	32.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 66% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RESEARCH THE CAUSE FIRST

RECENT NEWS

- 20 stocks in the S&P 500 that plunged the most in 2026's first half
marketwatch.com · 2 days ago
- Is Intuit (INTU) One of the Best SaaS Stocks to Buy According to Reddit?
finance.yahoo.com · 7 hours ago
- Intuit vs Block: Which Fintech Stock Is the Better Buy Now?
zacks.com · 2 days ago
- Intuit (INTU) Stock Declines While Market Improves: Some Information for Investors
finance.yahoo.com · 2 days ago



9. ROL

DOUBT = SENTIMENT

Rollins, Inc.

Consumer Cyclical | adj close 43.38 (div-adj) | as-of filing 2026-02-12 16:44:36

News read — the doubt looks like sentiment, not damage: CFO turnover and macro uncertainty cited, but no earnings miss, guidance cut, or fundamental damage realized.. Lifts the opportunity score to 0.78 (from 0.75).

BUSINESS

Industry: Personal Products & Services

Rollins, Inc. operates a network of subsidiaries that specialize in delivering pest and wildlife management solutions to a diverse clientele, encompassing both homeowners and commercial enterprises, throughout the United States and globally. For residential properties, the company offers comprehensive pest control, safeguarding homes from prevalent invaders such as rodents, insects, and other nuisance animals. Furthermore, it devises tailored pest management strategies for various business sectors, including healthcare, foodservice, and logistics.

BUSINESS QUALITY FINGERPRINT

ROIC	20.9%	▲	Revenue CAGR 3y	11.7%
Gross margin	49.4%	▼	EPS CAGR 3y	13.3%
Operating margin	19.4%	▲	Net debt / EBITDA	1.10
Gross profitability	59.2%	▼	Share count 5y	-1.6%
ROE	38.3%		Quality score	0.77 (pctile 88.0%)
FCF margin	17.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.85): trading cheap versus its own multi-year range; down 33% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

RECENT NEWS

- Rollins (NYSE:ROL) - Stock Analysis
simplywall.st · 2 days ago
- Is Rollins, Inc. (ROL) A Good Stock To Buy Now?
finance.yahoo.com · 3 weeks ago
- Price to earnings forward of Rollins, Inc. – NYSE:ROL
tradingview.com · 1 day ago
- Rollins: A Rare Generational Wealth-Building Opportunity (Rating Upgrade)
seekingalpha.com · 3 days ago



10. RMD

DOUBT = SENTIMENT

ResMed Inc.

Healthcare | adj close 209.63 (div-adj) | as-of filing 2025-08-07 20:44:48

News read — the doubt looks like sentiment, not damage: Goldman Sachs upgrade drives intraday rally; valuation pullback with no fundamental deterioration or hard negatives.. Lifts the opportunity score to 0.75 (from 0.71).

BUSINESS

Industry: Medical - Devices

ResMed Inc. is a leading global medical technology enterprise engaged in the creation, production, distribution, and marketing of healthcare devices and connected digital solutions. The company operates through two primary segments: Sleep and Respiratory Care, and Software as a Service. Its extensive product range addresses a variety of respiratory disorders, encompassing advanced medical and consumer technologies, ventilation devices, diagnostic equipment, mask systems for both clinical and personal use, headgear, and related accessories, alongside dental devices.

BUSINESS QUALITY FINGERPRINT

ROIC	19.6%	▲	Revenue CAGR 3y	12.9%
Gross margin	59.4%	▲	EPS CAGR 3y	21.5%
Operating margin	32.7%	▲	Net debt / EBITDA	-0.19
Gross profitability	37.4%	▼	Share count 5y	+0.6%
ROE	23.5%		Quality score	0.88 (pctile 97.2%)
FCF margin	32.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.73): trading cheap versus its own multi-year range; down 28% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- Why ResMed (RMD) Stock Is Trading Up Today
tradingview.com · 5 hours ago
- ResMed (RMD) Stock Looks Cheap Even As The Market Stays Cautious
finance.yahoo.com · 1 day ago
- ResMed Inc (RMD) Shares Surge 4.2% -- What GF Score of 90 Tells Investors
gurufocus.com · 60 minutes ago
- Resmed sets Aug. 6 webcast for fiscal Q4 results
stocktitan.net · 2 days ago