



Daily Opportunity Report

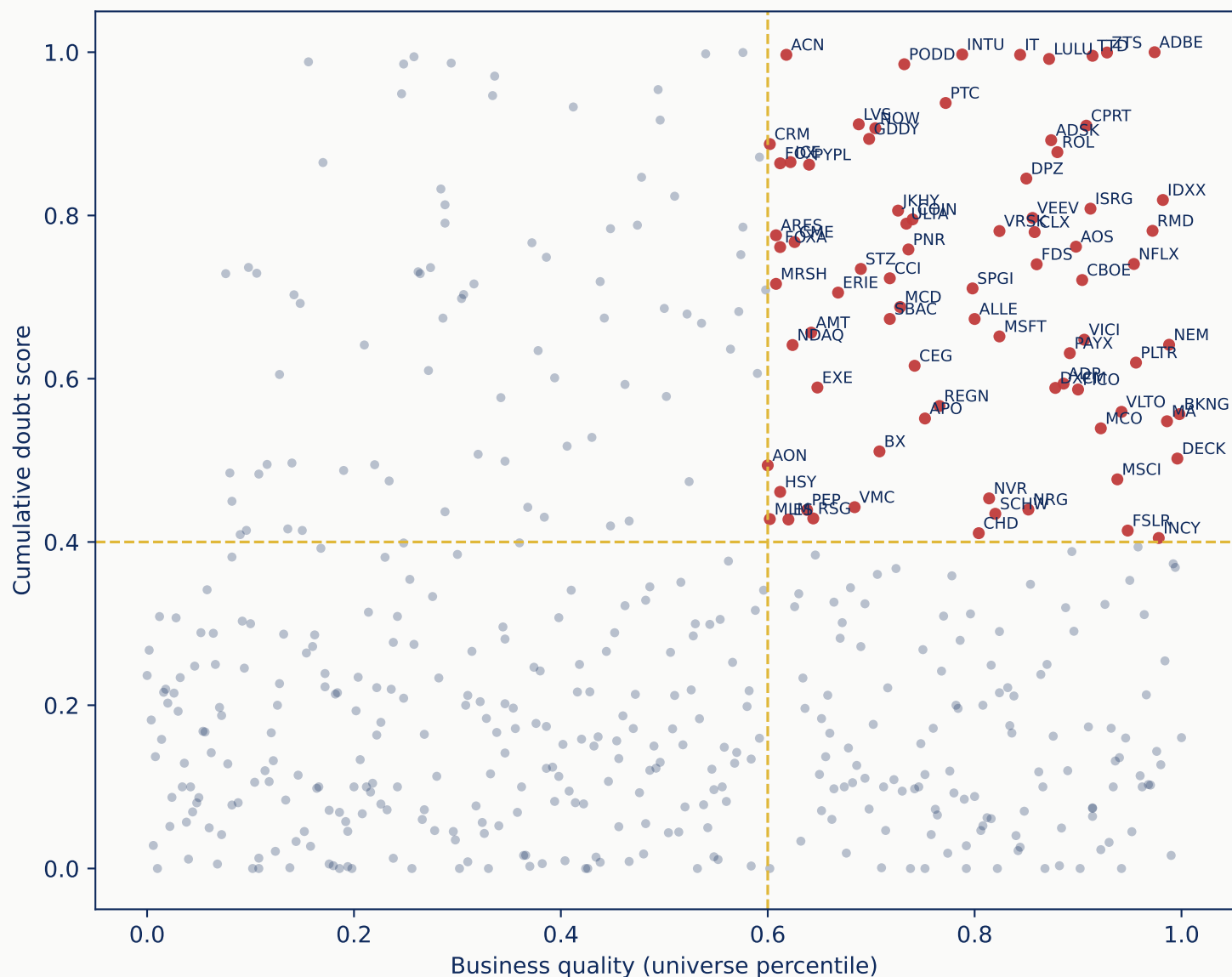
As of 2026-07-02 · 79 doubted-quality of 501 scored · top-tier quality + elevated market doubt

Top 10 — ranked by quality + doubt (the 'doubted quality' zone). Per-name detail pages follow. Recommendations are research next-step

#	NAME	SECTOR	QUAL %ILE	DOUBT	NEXT STEP
1	ADBE Adobe Inc.	Technology	97.4%	1.00	Hold — confirm turn
Signals: cheap vs history · off highs · below trend · near low · turning up					
2	TTD The Trade Desk, Inc.	Communication Se	91.4%	1.00	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
3	NFLX Netflix, Inc.	Communication Se	95.4%	0.74	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
4	CPRT Copart, Inc.	Industrials	90.8%	0.91	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
5	IDXX IDEXX Laboratories, Inc.	Healthcare	98.2%	0.82	Hold — confirm turn
Signals: cheap vs history · off highs · below trend · near low · turning up					
6	ADSK Autodesk, Inc.	Technology	87.4%	0.89	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
7	IT Gartner, Inc.	Industrials	84.4%	1.00	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
8	DPZ Domino's Pizza, Inc.	Consumer Cyclica	85.0%	0.85	Research the cause
Signals: cheap vs history · off highs · below trend · near low					
9	RMD ResMed Inc.	Healthcare	97.2%	0.78	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
10	INTU Intuit Inc.	Technology	78.8%	1.00	Research the cause
Signals: cheap vs history · off highs · below trend · near low					



Quality × Doubt Map



x = business quality (universe percentile) y = cumulative doubt score. Oxblood = the doubted-quality quadrant — evidence to



1. ADBE

DEBATED

Adobe Inc.

Technology | adj close 210.98 (div-adj) | as-of filing 2026-01-15 17:01:55

News read — a real but unresolved debate — no clear damage yet: Market doubting Adobe amid AI disruption concerns and valuation reset; no realized earnings miss or guidance cut.. Leaves the opportunity score about unchanged.

BUSINESS

Industry: Software - Application

Adobe Inc. stands as a prominent global software provider, delivering a diverse range of solutions. Its operations are structured into three primary business divisions: Digital Media, Digital Experience, and Publishing and Advertising. The Digital Media segment empowers individuals, teams, and enterprises to generate, disseminate, and amplify various forms of content through its array of products and services, including the cloud-native Document Cloud platform.

BUSINESS QUALITY FINGERPRINT

ROIC	36.7%	▲	Revenue CAGR 3y	10.5%
Gross margin	88.6%	—	EPS CAGR 3y	18.2%
Operating margin	36.6%	—	Net debt / EBITDA	0.12
Gross profitability	71.4%	▲	Share count 5y	-11.2%
ROE	61.3%		Quality score	0.88 (pctile 97.4%)
FCF margin	41.4% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 46% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Adobe vs. ServiceNow: Which Technology Stock Is a Better Buy in 2026?
finance.yahoo.com · 22 hours ago
- Adobe: A Strong Business Model That Delivers - A Value Equation Deep Dive (NASDAQ:ADBE)
seekingalpha.com · 13 hours ago
- Adobe vs. Pegasystems: Which AI Software Stock Is the Better Buy?
tradingview.com · 1 day ago
- Are NOW, CRM, WDAY, and ADBE stocks bargains after their valuation reset?
invezz.com · 1 day ago



2. TTD

DEBATED

The Trade Desk, Inc.

Communication Services | adj close 19.15 (div-adj) | as-of filing 2026-02-27 16:13:39

News read — a real but unresolved debate — no clear damage yet: Analyst downgrade with price-target cut; no realized earnings miss, guidance cut, or market-share loss disclosed.. Leaves the opportunity score about unchanged.

BUSINESS

Industry: Advertising Agencies

The Trade Desk, Inc. is a global technology company that provides a self-service, cloud-based platform. This platform enables advertising buyers to efficiently create, manage, and optimize data-driven digital ad campaigns across diverse formats and channels, including display, video, audio, native, and social media, reaching audiences on computers, mobile devices, and connected TVs. In addition to the platform, the company offers various data and value-added services.

BUSINESS QUALITY FINGERPRINT

ROIC	13.4%	▲	Revenue CAGR 3y	22.4%
Gross margin	78.6%	▼	EPS CAGR 3y	102.2%
Operating margin	20.3%	▲	Net debt / EBITDA	-0.29
Gross profitability	37.0%	▲	Share count 5y	-3.2%
ROE	17.8%		Quality score	0.80 (pctile 91.4%)
FCF margin	27.5% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 79% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Trade Desk shares decline after Arete cuts rating to Sell (TTD)
finance.yahoo.com · 22 hours ago
- Why The Trade Desk Stock Tumbled on Tuesday
fool.com · 13 hours ago
- Trade Desk stock falls after Arete downgrade to sell
investing.com · 19 hours ago
- Trade Desk Stock Slides after Arete Downgrades TTD to Sell, Sees 38% Downside Ahead
tipranks.com · 1 day ago



3. NFLX

DOUBT = SENTIMENT

Netflix, Inc.

Communication Services | adj close 74.19 (div-adj) | as-of filing 2026-01-23 16:06:33

News read — the doubt looks like sentiment, not damage: Stock down 20% YTD with 52-week low, but no earnings miss, guidance cut, or fundamental damage cited.. Lifts the opportunity score to 0.90 (from 0.86).

BUSINESS

Industry: Entertainment

Netflix, Inc. serves as a worldwide entertainment provider. Its comprehensive library features television series, motion pictures, documentaries, and mobile games, spanning numerous genres and languages. Members can effortlessly stream this content through a variety of internet-connected devices, including smart TVs, digital media players, cable boxes, and mobile phones.

BUSINESS QUALITY FINGERPRINT

ROIC	25.2%	▲	Revenue CAGR 3y	12.6%
Gross margin	48.5%	▲	EPS CAGR 3y	36.3%
Operating margin	29.5%	▲	Net debt / EBITDA	0.18
Gross profitability	39.4%	▲	Share count 5y	-5.2%
ROE	41.3%		Quality score	0.84 (pctile 95.4%)
FCF margin	20.9% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.74): trading cheap versus its own multi-year range; down 43% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- 'Take the Plunge,' Says Analyst About Netflix Stock
tipranks.com · 2 days ago
- Should You Buy Netflix Stock Before July 16?
finance.yahoo.com · 1 day ago
- Spotify vs Netflix: One Growth Stock Has an Edge
247wallst.com · 1 day ago
- NFLX Continues to Expand Its Advertising Platform: What's Ahead?
tradingview.com · 1 day ago



4. CPRT

DOUBT = SENTIMENT

Copart, Inc.

Industrials | adj close 28.79 (div-adj) | as-of filing 2025-09-26 16:33:59

News read — the doubt looks like sentiment, not damage: CEO transition (departure then return of founder) is leadership noise, not fundamental damage. No earnings miss, guidance cut, or market-share loss cited.. Lifts the opportunity score to 0.89 (from 0.84).

BUSINESS

Industry: Specialty Business Services

Copart, Inc. stands as a prominent global provider of online vehicle auctions and comprehensive vehicle remarketing services. The company extends its operations across numerous international markets, including the United States, the United Kingdom, Germany, Brazil, Canada, the United Arab Emirates, Spain, Finland, Oman, the Republic of Ireland, and Bahrain. At its core, Copart enables the buying and selling of vehicles over the internet through its sophisticated "virtual bidding" online auction platform.

BUSINESS QUALITY FINGERPRINT

ROIC	14.7%	▼	Revenue CAGR 3y	9.9%
Gross margin	45.2%	▼	EPS CAGR 3y	12.1%
Operating margin	36.5%	▼	Net debt / EBITDA	-1.27
Gross profitability	20.8%	▼	Share count 5y	+1.7%
ROE	16.9%		Quality score	0.79 (pctile 90.8%)
FCF margin	26.5% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.91): trading cheap versus its own multi-year range; down 42% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- Auction Volume Needs to Rise for Copart's Stock to Do the Same
morningstar.com · 1 day ago
- Why Copart Stock Stumbled Today
finance.yahoo.com · 1 day ago
- Billionaire returns as Copart CEO
bizjournals.com · 1 day ago
- Copart Stock (CPRT) Plunges as CEO Exits
tipranks.com · 1 day ago



5. IDXX

DOUBT = SENTIMENT

IDEXX Laboratories, Inc.

Healthcare | adj close 537.58 (div-adj) | as-of filing 2026-02-20 16:09:24

News read — the doubt looks like sentiment, not damage: Stock down on broad sentiment; company raised 2026 EPS guidance. No fundamental damage or hard negatives.. Lifts the opportunity score to 0.87 (from 0.83).

BUSINESS

Industry: Medical - Diagnostics & Research

IDEXX Laboratories, Inc. is a global enterprise focused on creating, producing, and distributing a wide array of products and services. Its primary client base includes companion animal veterinary practices, the livestock and poultry industries, dairy operations, and water quality testing sectors. The company organizes its operations across several key divisions: the Companion Animal Group (CAG), Water Quality Products, Livestock, Poultry, and Dairy (LPD), and additional segments.

BUSINESS QUALITY FINGERPRINT

ROIC	40.3%	▼	Revenue CAGR 3y	8.5%
Gross margin	61.8%	▲	EPS CAGR 3y	17.7%
Operating margin	31.6%	▲	Net debt / EBITDA	0.61
Gross profitability	79.4%	▲	Share count 5y	-6.8%
ROE	66.0%		Quality score	0.89 (pctile 98.2%)
FCF margin	24.5% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.82): trading cheap versus its own multi-year range; down 30% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Is the Options Market Predicting a Spike in IDEXX Laboratories Stock?
finance.yahoo.com · 1 day ago
- IDEXX Laboratories Inc. stock underperforms Monday when compared to competitors
marketwatch.com · 1 day ago
- IDEXX Laboratories (IDXX) Stock Analysis: Uncovering a Potential 28.58% Upside for Investors
directorstalkinterviews.com · 2 days ago
- Why IDEXX Laboratories Stock Looks Undervalued After Raising Its 2026 EPS Outlook to \$15
tikr.com · 6 days ago



6. ADSK

DOUBT = SENTIMENT

Autodesk, Inc.

Technology | adj close 199.76 (div-adj) | as-of filing 2026-03-03 16:06:39

News read — the doubt looks like sentiment, not damage: Price pullback with no earnings miss, guidance cut, or fundamental deterioration. Valuation-only concern.. Lifts the opportunity score to 0.84 (from 0.80).

BUSINESS

Industry: Software - Application

Autodesk, Inc. delivers advanced software and services for 3D design, engineering, and entertainment to a global clientele. Their diverse product line includes AutoCAD Civil 3D, a comprehensive solution for civil engineering tasks such as land development, transportation infrastructure, and environmental projects. For construction project management, they offer BIM 360, a cloud-based platform.

BUSINESS QUALITY FINGERPRINT

ROIC	18.7%	▲	Revenue CAGR 3y	12.9%
Gross margin	91.0%	▲	EPS CAGR 3y	11.4%
Operating margin	24.9%	▲	Net debt / EBITDA	0.27
Gross profitability	52.6%	▲	Share count 5y	-3.2%
ROE	36.9%		Quality score	0.76 (pctile 87.4%)
FCF margin	33.4% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.89): trading cheap versus its own multi-year range; down 39% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Is Autodesk, Inc. (ADSK) A Good Stock To Buy Now?
finance.yahoo.com · 3 weeks ago
- Autodesk Stock At Recent Lows Spurs Unusual Put Options Activity - Is ADSK Too Cheap?
barchart.com · 2 weeks ago
- Krilogy Financial LLC Sells 6,134 Shares of Autodesk, Inc. \$ADSK
marketbeat.com · 2 days ago
- Autodesk Inc (NASDAQ:ADSK) Emerges as a Top Affordable Growth Stock with Strong Fundamentals
chartmill.com · 6 days ago



7. IT

DEBATED

Gartner, Inc.

Industrials | adj close 133.76 (div-adj) | as-of filing 2026-02-12 16:34:41

News read — a real but unresolved debate — no clear damage yet: Slowing subscription revenue growth is real secular concern; no hard negative catalyst or guidance cut yet reported.. Leaves the opportunity score about unchanged.

BUSINESS

Industry: Consulting Services

Gartner, Inc. functions as a premier research and advisory enterprise, extending its reach across the United States, Canada, Europe, the Middle East, Africa, and various international markets. Its operations are structured into three main divisions: Research, Conferences, and Consulting. The Research division primarily offers a subscription service, enabling on-demand access to extensive published studies, data, industry benchmarks, and direct consultations with its expert network.

BUSINESS QUALITY FINGERPRINT

ROIC	18.8%	▲	Revenue CAGR 3y	5.9%
Gross margin	67.7%	▼	EPS CAGR 3y	-1.0%
Operating margin	15.8%	▼	Net debt / EBITDA	1.54
Gross profitability	54.4%	▲	Share count 5y	-16.3%
ROE	227.9%		Quality score	0.73 (pctile 84.4%)
FCF margin	18.1% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 67% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- What's the Story with Gartner Ahead of Q1 2026 Earnings
kavout.com · 4 days ago
- Gartner Inc. stock outperforms competitors on strong trading day
marketwatch.com · 4 days ago
- Weak Subscription Revenue Growth Pressured Gartner (IT) in Q1
finance.yahoo.com · 2 weeks ago
- Reasons Why You Should Retain Gartner Stock in Your Portfolio Now
zacks.com · 4 weeks ago



8. DPZ

NEWS CONSTRUCTIVE

Domino's Pizza, Inc.

Consumer Cyclical | adj close 304.18 (div-adj) | as-of filing 2026-02-23 06:10:05

News read — the news is constructive: 32 straight years international same-store sales growth; U.S. market share gains; 'Hungry for More' strategy driving stock pop.. Lifts the opportunity score to 0.83 (from 0.74).

BUSINESS

Industry: Restaurants

Domino's Pizza, Inc. operates as a leading international and domestic purveyor of pizza, managing its extensive operations through three distinct segments: U.S. Stores, International Franchise, and Supply Chain. The company is primarily recognized for its Domino's-branded pizzas, which are distributed via a vast network of both corporate-owned and independently franchised outlets.

BUSINESS QUALITY FINGERPRINT

ROIC	56.7%	▲	Revenue CAGR 3y	2.9%
Gross margin	40.0%	▲	EPS CAGR 3y	11.9%
Operating margin	19.3%	▲	Net debt / EBITDA	4.53
Gross profitability	109.6%	▲	Share count 5y	-9.2%
ROE	-15.4%		Quality score	0.74 (pctile 85.0%)
FCF margin	13.6% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.85): trading cheap versus its own multi-year range; down 36% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RESEARCH THE CAUSE FIRST

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

Caveat: elevated leverage (net debt/EBITDA 4.53).

RECENT NEWS

- Assenagon Asset Management S.A. Lowers Stake in Domino's Pizza Inc \$DPZ
marketbeat.com · 4 hours ago
- Is Domino's Pizza, Inc. (DPZ) A Good Stock To Buy Now?
finance.yahoo.com · 3 weeks ago
- DPZ Stock Pops Pre-Market As Domino's 'Hungry For More' Strategy Drives 32nd Straight Year Of International Same-Store Sales Growth
stocktwits.com · 4 days ago
- Domino's Pizza, Inc.(NasdaqGS: DPZ) dropped from Russell 1000 Dynamic Index
marketscreener.com · 2 days ago



9. RMD

DOUBT = SENTIMENT

ResMed Inc.

Healthcare | adj close 201.10 (div-adj) | as-of filing 2025-08-07 20:44:48

News read — the doubt looks like sentiment, not damage: Price decline with no hard negatives; valuation pullback ahead of earnings; sentiment-driven selloff.. Lifts the opportunity score to 0.83 (from 0.79).

BUSINESS

Industry: Medical - Devices

ResMed Inc. is a leading global medical technology enterprise engaged in the creation, production, distribution, and marketing of healthcare devices and connected digital solutions. The company operates through two primary segments: Sleep and Respiratory Care, and Software as a Service. Its extensive product range addresses a variety of respiratory disorders, encompassing advanced medical and consumer technologies, ventilation devices, diagnostic equipment, mask systems for both clinical and personal use, headgear, and related accessories, alongside dental devices.

BUSINESS QUALITY FINGERPRINT

ROIC	19.6%	▲	Revenue CAGR 3y	12.9%
Gross margin	59.4%	▲	EPS CAGR 3y	21.5%
Operating margin	32.7%	▲	Net debt / EBITDA	-0.19
Gross profitability	37.4%	▼	Share count 5y	+0.6%
ROE	23.5%		Quality score	0.88 (pctile 97.2%)
FCF margin	32.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.78): trading cheap versus its own multi-year range; down 31% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- ResMed (RMD) Stock Looks Cheap Even As The Market Stays Cautious
finance.yahoo.com · 4 hours ago
- Resmed sets Aug. 6 webcast for fiscal Q4 results
stocktitan.net · 15 hours ago
- ResMed: Fear-Driven Selloff Creates A Compelling Margin Of Safety Entry Point
seekingalpha.com · 1 day ago
- Are Options Traders Betting on a Big Move in ResMed Stock?
tradingview.com · 1 day ago



10. INTU

DOUBT = SENTIMENT

Intuit Inc.

Technology | adj close 267.08 (div-adj) | as-of filing 2025-09-03 16:16:09

News read — the doubt looks like sentiment, not damage: Recent -2% pullback amid broad software sector recovery; no fundamental damage or catalysts.. Lifts the opportunity score to 0.83 (from 0.79).

BUSINESS

Industry: Software - Application

Intuit Inc. delivers a comprehensive array of financial management and regulatory compliance solutions, serving individual consumers, small businesses, independent contractors, and accounting professionals across the United States, Canada, and various international markets. The company's operations are structured into four primary divisions: Small Business & Self-Employed, Consumer, Credit Karma, and ProConnect. The Small Business & Self-Employed segment offers the popular QuickBooks ecosystem, which includes cloud-based solutions like QuickBooks Online Advanced, Self-Employed, Commerce (for...

BUSINESS QUALITY FINGERPRINT

ROIC	14.8%	▼	Revenue CAGR 3y	14.0%
Gross margin	80.8%	▼	EPS CAGR 3y	23.4%
Operating margin	26.1%	—	Net debt / EBITDA	0.64
Gross profitability	41.1%	▼	Share count 5y	+3.7%
ROE	19.6%		Quality score	0.69 (pctile 78.8%)
FCF margin	32.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 67% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RESEARCH THE CAUSE FIRST

RECENT NEWS

- Intuit (INTU) Stock Declines While Market Improves: Some Information for Investors
finance.yahoo.com · 13 hours ago
- XSEC Inc. Acquires 58,226 Shares of Intuit Inc. \$INTU
marketbeat.com · 17 minutes ago
- Intuit vs Block: Which Fintech Stock Is the Better Buy Now?
theglobeandmail.com · 16 hours ago
- INTU Stock Leads Software Comeback With Best Week In 25 Years As Anthropic AI Fears Ease
stocktwits.com · 3 days ago