



Daily Opportunity Report

As of 2026-06-30 · 83 doubted-quality of 501 scored · top-tier quality + elevated market doubt

Top 10 — ranked by quality + doubt (the 'doubted quality' zone). Per-name detail pages follow. Recommendations are research next-step

#	NAME	SECTOR	QUAL %ILE	DOUBT	NEXT STEP
1	ADBE Adobe Inc.	Technology	97.4%	1.00	Hold — confirm turn
Signals: cheap vs history · off highs · below trend · near low · turning up					
2	TTD The Trade Desk, Inc.	Communication Se	91.4%	1.00	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
3	IT Gartner, Inc.	Industrials	84.4%	1.00	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
4	ADSK Autodesk, Inc.	Technology	87.4%	0.92	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
5	IDXX IDEXX Laboratories, Inc.	Healthcare	98.2%	0.82	Hold — confirm turn
Signals: cheap vs history · off highs · below trend · near low · turning up					
6	RMD ResMed Inc.	Healthcare	97.2%	0.80	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
7	ROL Rollins, Inc.	Consumer Cyclica	88.0%	0.88	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					
8	ZTS Zoetis Inc.	Healthcare	92.8%	1.00	Reconsider
Signals: cheap vs history · off highs · below trend · near low					
9	INTU Intuit Inc.	Technology	78.8%	1.00	Research the cause
Signals: cheap vs history · off highs · below trend · near low					
10	ISRG Intuitive Surgical, Inc.	Healthcare	91.2%	0.80	Buy candidate
Signals: cheap vs history · off highs · below trend · near low					



1. ADBE

NEWS CONSTRUCTIVE

Adobe Inc.

Technology | adj close 206.43 (div-adj) | as-of filing 2026-01-15 17:01:55

News read — the news is constructive: Topaz Labs acquisition (accretive AI/video enhancement), director insider buy \$1.9M at market price.. Lifts the opportunity score to 1.00 (from 0.97).

BUSINESS

Industry: Software - Application

Adobe Inc. stands as a prominent global software provider, delivering a diverse range of solutions. Its operations are structured into three primary business divisions: Digital Media, Digital Experience, and Publishing and Advertising. The Digital Media segment empowers individuals, teams, and enterprises to generate, disseminate, and amplify various forms of content through its array of products and services, including the cloud-native Document Cloud platform.

BUSINESS QUALITY FINGERPRINT

ROIC	36.7%	▲	Revenue CAGR 3y	10.5%
Gross margin	88.6%	—	EPS CAGR 3y	18.2%
Operating margin	36.6%	—	Net debt / EBITDA	0.12
Gross profitability	71.4%	▲	Share count 5y	-11.2%
ROE	61.3%		Quality score	0.88 (pctile 97.4%)
FCF margin	41.4% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 47% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Adobe Acquires AI Image and Video Enhancement Company Topaz Labs
variety.com · 2 days ago
- Adobe Director Purchased Shares Worth Over \$1.9M
tradingview.com · 23 hours ago
- Is Adobe Stock A Powerhouse Or A Pass? Why It Depends On Your Investing Style.
investors.com · 1 day ago
- Adobe vs. Datadog: Which Technology Stock Is a Better Buy in 2026?
fool.com · 1 day ago



2. TTD

DEBATED

The Trade Desk, Inc.

Communication Services | adj close 18.65 (div-adj) | as-of filing 2026-02-27 16:13:39

News read — a real but unresolved debate — no clear damage yet: Real but unresolved competitive pressure from Amazon; no hard negative catalyst or guidance cut reported.. Leaves the opportunity score about unchanged.

BUSINESS

Industry: Advertising Agencies

The Trade Desk, Inc. is a global technology company that provides a self-service, cloud-based platform. This platform enables advertising buyers to efficiently create, manage, and optimize data-driven digital ad campaigns across diverse formats and channels, including display, video, audio, native, and social media, reaching audiences on computers, mobile devices, and connected TVs. In addition to the platform, the company offers various data and value-added services.

BUSINESS QUALITY FINGERPRINT

ROIC	13.4%	▲	Revenue CAGR 3y	22.4%
Gross margin	78.6%	▼	EPS CAGR 3y	102.2%
Operating margin	20.3%	▲	Net debt / EBITDA	-0.29
Gross profitability	37.0%	▲	Share count 5y	-3.2%
ROE	17.8%		Quality score	0.80 (pctile 91.4%)
FCF margin	27.5% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 79% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- The Trade Desk (TTD) Is a Trending Stock: Facts to Know Before Betting on It
finance.yahoo.com · 3 days ago
- Citizens reiterates Trade Desk stock rating amid Walmart partnership shift
investing.com · 3 days ago
- The Trade Desk Announces Nate Olmstead as Chief Financial Officer
businesswire.com · 4 weeks ago
- The Trade Desk’s Fall From \$69 Billion Digital-Ad Darling
wsj.com · 1 month ago



3. IT

DOUBT = SENTIMENT

Gartner, Inc.

Industrials | adj close 132.79 (div-adj) | as-of filing 2026-02-12 16:34:41

News read — the doubt looks like sentiment, not damage: Stock rallied 6.58% on positive research report; no fundamental damage or unresolved secular questions.. Lifts the opportunity score to 0.88 (from 0.84).

BUSINESS

Industry: Consulting Services

Gartner, Inc. functions as a premier research and advisory enterprise, extending its reach across the United States, Canada, Europe, the Middle East, Africa, and various international markets. Its operations are structured into three main divisions: Research, Conferences, and Consulting. The Research division primarily offers a subscription service, enabling on-demand access to extensive published studies, data, industry benchmarks, and direct consultations with its expert network.

BUSINESS QUALITY FINGERPRINT

ROIC	18.8%	▲	Revenue CAGR 3y	5.9%
Gross margin	67.7%	▼	EPS CAGR 3y	-1.0%
Operating margin	15.8%	▼	Net debt / EBITDA	1.54
Gross profitability	54.4%	▲	Share count 5y	-16.3%
ROE	227.9%		Quality score	0.73 (pctile 84.4%)
FCF margin	18.1% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 67% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Gartner Names Advanced Micro Devices, Inc. (AMD) “The Company to Beat for Enterprise AI Server CPUs”
finance.yahoo.com · 2 days ago
- Gartner Inc. stock outperforms competitors on strong trading day
marketwatch.com · 23 hours ago
- AMD Named Current Company to Beat in Gartner® AI Vendor Race
amd.com · 3 days ago
- Gartner Says AMD Is the ‘Company to Beat for Enterprise AI Server CPUs’
tipranks.com · 3 days ago



4. ADSK

DOUBT = SENTIMENT

Autodesk, Inc.

Technology | adj close 195.24 (div-adj) | as-of filing 2026-03-03 16:06:39

News read — the doubt looks like sentiment, not damage: Recent rally, analyst coverage initiation, no hard negatives or unresolved secular questions evident.. Lifts the opportunity score to 0.84 (from 0.80).

BUSINESS

Industry: Software - Application

Autodesk, Inc. delivers advanced software and services for 3D design, engineering, and entertainment to a global clientele. Their diverse product line includes AutoCAD Civil 3D, a comprehensive solution for civil engineering tasks such as land development, transportation infrastructure, and environmental projects. For construction project management, they offer BIM 360, a cloud-based platform.

BUSINESS QUALITY FINGERPRINT

ROIC	18.7%	▲	Revenue CAGR 3y	12.9%
Gross margin	91.0%	▲	EPS CAGR 3y	11.4%
Operating margin	24.9%	▲	Net debt / EBITDA	0.27
Gross profitability	52.6%	▲	Share count 5y	-3.2%
ROE	36.9%		Quality score	0.76 (pctile 87.4%)
FCF margin	33.4% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.92): trading cheap versus its own multi-year range; down 40% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Autodesk (Nasdaq:ADSK) - Stock Analysis
simplywall.st · 2 days ago
- Cambient Family Office LLC Reduces Holdings in Autodesk, Inc. \$ADSK
marketbeat.com · 11 hours ago
- Is Autodesk (ADSK) One of the Best Big Tech Stocks to Buy According to Wall Street Analysts?
finance.yahoo.com · 3 days ago
- Is It Too Late to Buy Autodesk Inc (ADSK) After 3.4% Rally? GF V
gurufocus.com · 20 hours ago



5. IDXX

DOUBT = SENTIMENT

IDEXX Laboratories, Inc.

Healthcare | adj close 535.93 (div-adj) | as-of filing 2026-02-20 16:09:24

News read — the doubt looks like sentiment, not damage: Guidance raise + 29% discount to analyst targets = valuation pullback, not fundamental damage.. Lifts the opportunity score to 0.81 (from 0.77).

BUSINESS

Industry: Medical - Diagnostics & Research

IDEXX Laboratories, Inc. is a global enterprise focused on creating, producing, and distributing a wide array of products and services. Its primary client base includes companion animal veterinary practices, the livestock and poultry industries, dairy operations, and water quality testing sectors. The company organizes its operations across several key divisions: the Companion Animal Group (CAG), Water Quality Products, Livestock, Poultry, and Dairy (LPD), and additional segments.

BUSINESS QUALITY FINGERPRINT

ROIC	40.3%	▼	Revenue CAGR 3y	8.5%
Gross margin	61.8%	▲	EPS CAGR 3y	17.7%
Operating margin	31.6%	▲	Net debt / EBITDA	0.61
Gross profitability	79.4%	▲	Share count 5y	-6.8%
ROE	66.0%		Quality score	0.89 (pctile 98.2%)
FCF margin	24.5% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.82): trading cheap versus its own multi-year range; down 30% from its 1-year high, below its 200-day line. Early signs of a turn in margins or returns.

RECOMMENDED NEXT STEP: HOLD OFF — CONFIRM THE TURN

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- Why IDEXX Laboratories Stock Looks Undervalued After Raising Its 2026 EPS Outlook to \$15
tikr.com · 2 days ago
- IDEXX Laboratories Inc. stock outperforms competitors on strong trading day
marketwatch.com · 2 days ago
- IDEXX Laboratories, Inc. Actuals & Estimates (VIE:IDXX)
tradingview.com · 1 day ago
- Do You Believe in the Long-Term Growth Potential of IDEXX Laboratories (IDXX)?
finance.yahoo.com · 1 month ago



6. RMD

DOUBT = SENTIMENT

ResMed Inc.

Healthcare | adj close 198.43 (div-adj) | as-of filing 2025-08-07 20:44:48

News read — the doubt looks like sentiment, not damage: No hard negatives or catalysts. Stock included in analyst 'best buy' lists; pure valuation/price-action noise.. Lifts the opportunity score to 0.81 (from 0.77).

BUSINESS

Industry: Medical - Devices

ResMed Inc. is a leading global medical technology enterprise engaged in the creation, production, distribution, and marketing of healthcare devices and connected digital solutions. The company operates through two primary segments: Sleep and Respiratory Care, and Software as a Service. Its extensive product range addresses a variety of respiratory disorders, encompassing advanced medical and consumer technologies, ventilation devices, diagnostic equipment, mask systems for both clinical and personal use, headgear, and related accessories, alongside dental devices.

BUSINESS QUALITY FINGERPRINT

ROIC	19.6%	▲	Revenue CAGR 3y	12.9%
Gross margin	59.4%	▲	EPS CAGR 3y	21.5%
Operating margin	32.7%	▲	Net debt / EBITDA	-0.19
Gross profitability	37.4%	▼	Share count 5y	+0.6%
ROE	23.5%		Quality score	0.88 (pctile 97.2%)
FCF margin	32.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.80): trading cheap versus its own multi-year range; down 32% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- Is ResMed Inc. (RMD) Stock Still a Long-Term Winner as OSA Market Expansion Continues?
finance.yahoo.com · 2 days ago
- Is ResMed Inc. (RMD) Stock Still a Long-Term Winner as OSA Market Expansion Continues?
insidermonkey.com · 2 days ago
- ResMed Inc. (RMD) Presents at 46th Annual William Blair Growth Stock Conference - Slideshow
seekingalpha.com · 3 weeks ago
- Enterprise value to EBIT forward of ResMed Inc. - NYSE:RMD
tradingview.com · 5 hours ago



7. ROL

DOUBT = SENTIMENT

Rollins, Inc.

Consumer Cyclical | adj close 42.28 (div-adj) | as-of filing 2026-02-12 16:44:36

News read — the doubt looks like sentiment, not damage: Price decline with no hard negatives; valuation discussion and broad selloff noise only.. Lifts the opportunity score to 0.79 (from 0.75).

BUSINESS

Industry: Personal Products & Services

Rollins, Inc. operates a network of subsidiaries that specialize in delivering pest and wildlife management solutions to a diverse clientele, encompassing both homeowners and commercial enterprises, throughout the United States and globally. For residential properties, the company offers comprehensive pest control, safeguarding homes from prevalent invaders such as rodents, insects, and other nuisance animals. Furthermore, it devises tailored pest management strategies for various business sectors, including healthcare, foodservice, and logistics.

BUSINESS QUALITY FINGERPRINT

ROIC	20.9%	▲	Revenue CAGR 3y	11.7%
Gross margin	49.4%	▼	EPS CAGR 3y	13.3%
Operating margin	19.4%	▲	Net debt / EBITDA	1.10
Gross profitability	59.2%	▼	Share count 5y	-1.6%
ROE	38.3%		Quality score	0.77 (pctile 88.0%)
FCF margin	17.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.88): trading cheap versus its own multi-year range; down 35% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

RECENT NEWS

- Is Rollins, Inc. (ROL) A Good Stock To Buy Now?
finance.yahoo.com · 3 weeks ago
- Rollins Inc (ROL) Shares Fall 3.9% -- What GF Score of 94 Tells Investors
gurufocus.com · 1 day ago
- Price to book forward of Rollins, Inc. – NYSE:ROL
tradingview.com · 2 days ago
- ROLLINS INC (ROL) Stock Chart
chartmill.com · 3 days ago



8. ZTS

DOUBT EARNED

Zoetis Inc.

Healthcare | adj close 73.25 (div-adj) | as-of filing 2026-02-12 16:49:26

News read — the doubt looks earned: Securities class action lawsuits filed; 22% single-day drop suggests material negative catalyst.. Cuts the opportunity score to 0.79 (from 0.93).

BUSINESS

Industry: Drug Manufacturers - General

Zoetis Inc. stands as a global leader in animal health, focusing on the research, development, manufacturing, and commercialization of veterinary pharmaceuticals, vaccines, and diagnostic tools. Its comprehensive portfolio serves a broad spectrum of species, encompassing both livestock, including cattle, swine, poultry, fish, and sheep, and beloved companion animals such as dogs, cats, and horses. Among its pharmaceutical offerings are various therapeutic agents.

BUSINESS QUALITY FINGERPRINT

ROIC	21.5%	▲	Revenue CAGR 3y	5.4%
Gross margin	70.5%	▲	EPS CAGR 3y	10.3%
Operating margin	38.0%	▲	Net debt / EBITDA	1.76
Gross profitability	43.1%	▲	Share count 5y	-6.9%
ROE	80.2%		Quality score	0.81 (pctile 92.8%)
FCF margin	24.1% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 53% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RECONSIDER — DOUBT MAY BE EARNED

Recent news points to realized deterioration, not just sentiment— the cheapness may be a value trap. Confirm the cause before acting (base read would say 'Buy Candidate').

Notable: management is buying back stock into the weakness (shrinking share count)— a tentative confidence signal.

RECENT NEWS

- [symbol__ Stock Quote Price and Forecast](#)
cnn.com · 1 day ago
- [Zoetis \(ZTS\) Lost 22% in a Day; What Has Wall Street Worried?](#)
finance.yahoo.com · 5 days ago
- [Lost Money on Zoetis Inc. \(ZTS\)? Join Class Action Suit Seeking Recovery - Contact Levi & Korsinsky](#)
prnewswire.com · 3 days ago
- [Lost Money on Zoetis Inc. \(ZTS\)? Join Class Action Suit Seeking Recovery - Contact The Gross Law Firm](#)
globenewswire.com · 1 day ago



9. INTU

DEBATED

Intuit Inc.

Technology | adj close 266.40 (div-adj) | as-of filing 2025-09-03 16:16:09

News read — a real but unresolved debate — no clear damage yet: Stock down amid AI disruption concerns; company showing AI progress but secular question unresolved.. Leaves the opportunity score about unchanged.

BUSINESS

Industry: Software - Application

Intuit Inc. delivers a comprehensive array of financial management and regulatory compliance solutions, serving individual consumers, small businesses, independent contractors, and accounting professionals across the United States, Canada, and various international markets. The company's operations are structured into four primary divisions: Small Business & Self-Employed, Consumer, Credit Karma, and ProConnect. The Small Business & Self-Employed segment offers the popular QuickBooks ecosystem, which includes cloud-based solutions like QuickBooks Online Advanced, Self-Employed, Commerce (for...

BUSINESS QUALITY FINGERPRINT

ROIC	14.8%	▼	Revenue CAGR 3y	14.0%
Gross margin	80.8%	▼	EPS CAGR 3y	23.4%
Operating margin	26.1%	—	Net debt / EBITDA	0.64
Gross profitability	41.1%	▼	Share count 5y	+3.7%
ROE	19.6%		Quality score	0.69 (pctile 78.8%)
FCF margin	32.3% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 1.00): trading cheap versus its own multi-year range; down 67% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: RESEARCH THE CAUSE FIRST

RECENT NEWS

- Intuit Inc. (INTU) Is a Trending Stock: Facts to Know Before Betting on It
finance.yahoo.com · 2 days ago
- 77% of small businesses now use AI regularly. Here's where they're starting.
newsobserver.com · 2 days ago
- Intuit will show off how it rebuilt its AI infrastructure to support fast and complex tasks at VB Transform 2026
venturebeat.com · 3 days ago
- Why Is Intuit Stock Surging On Friday?
benzinga.com · 1 day ago



10. ISRG

DOUBT = SENTIMENT

Intuitive Surgical, Inc.

Healthcare | adj close 405.97 (div-adj) | as-of filing 2026-02-03 16:59:59

News read — the doubt looks like sentiment, not damage: Valuation pullback (26% YTD drop) with no hard negatives, earnings misses, regulatory actions, or market-share losses reported.. Lifts the opportunity score to 0.77 (from 0.73).

BUSINESS

Industry: Medical - Devices

Intuitive Surgical, Inc. is a leading medical technology firm dedicated to advancing patient care by developing, producing, and commercializing sophisticated tools. These innovations empower medical professionals to deliver superior, accessible, and less-invasive treatment options to patients both within the United States and across international markets. Its flagship offering, the da Vinci Surgical System, facilitates intricate operations through a minimally disruptive approach.

BUSINESS QUALITY FINGERPRINT

ROIC	13.7%	—	Revenue CAGR 3y	17.4%
Gross margin	66.0%	▼	EPS CAGR 3y	29.2%
Operating margin	29.3%	▼	Net debt / EBITDA	-0.77
Gross profitability	32.2%	▲	Share count 5y	-0.8%
ROE	16.0%		Quality score	0.80 (pctile 91.2%)
FCF margin	24.7% (FCF+)			

DOUBT / MISPRICING

The market doubts it (score 0.80): trading cheap versus its own multi-year range; down 32% from its 1-year high, below its 200-day line.

RECOMMENDED NEXT STEP: BUY CANDIDATE — WORTH A CLOSE LOOK

Notable: the balance sheet holds net cash, which de-risks the wait.

RECENT NEWS

- Intuitive Surgical, Inc. (ISRG) Rises As Market Takes a Dip: Key Facts
finance.yahoo.com · 21 hours ago
- Price to earnings forward of Intuitive Surgical, Inc. - NASDAQ:ISRG
tradingview.com · 15 hours ago
- Intuitive Surgical: Excellent Business, Unattractive Stock
seekingalpha.com · 2 weeks ago
- Is Intuitive Surgical, Inc. (ISRG) A Good Stock To Buy Now?
finance.yahoo.com · 2 weeks ago